



## Single Family Mortgage Bond Resolution

Quarterly Disclosure Report  
Information as of March 31, 2009  
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**Single Family Mortgage Bond Resolution  
Mortgages  
Information as of March 31, 2009**



**MORTGAGE LOANS BY AMOUNT**

Series	\$ Amount of Loans Purchased	Less \$ Amount of Scheduled Payments	Less \$ Amount of Prepayments and Curtailments	Less \$ Amount of Loans Transferred to REO, FHA/VA Assigned, PMI Claims	\$ Amount of Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	\$ 1,211,930,815	\$ 160,256,844	\$ 991,678,602	\$ 50,464,703	\$ 9,530,666	7.52 %
94DE	124,506,755	39,589,590	72,218,790	1,595,420	11,102,955	6.80
95GHI/93DF	65,275,665	7,141,767	49,207,396	2,676,817	6,249,685	6.50
95M	33,306,227	8,015,093	20,556,673	404,904	4,329,557	5.80
96ABC	51,785,095	4,514,536	41,624,320	1,656,227	3,990,012	6.95
96DEF	50,479,217	4,531,677	40,825,528	1,341,740	3,780,272	6.87
96GHI/94T	82,772,792	6,492,528	68,212,769	2,626,074	5,441,421	7.02
96JK	10,515,421	1,090,219	7,422,661	212,619	1,789,922	5.55
97ABC	53,660,559	4,368,157	43,182,371	928,230	5,181,801	6.75
97DEF	41,405,629	3,337,119	32,572,738	1,184,637	4,311,135	6.85
97IJKL	49,536,634	4,113,391	37,291,210	1,441,925	6,690,108	6.53
98AB	22,187,370	1,931,939	16,750,087	513,541	2,991,803	6.05
98CDE	60,687,380	5,354,888	42,868,511	1,609,595	10,854,386	6.04
98FGH-1	33,213,207	2,592,622	22,749,789	919,104	6,951,692	6.22
98FGH-2	34,394,492	2,546,659	19,272,523	1,078,323	11,496,987	6.02
99BCD	64,681,425	5,736,666	43,560,899	1,226,454	14,157,406	5.84
99HI	51,639,997	3,351,972	37,406,631	1,411,589	9,469,805	6.32
99JK	50,237,405	3,575,949	24,753,365	2,722,055	19,186,036	5.91
00ABC	62,482,493	3,766,486	44,013,497	2,731,786	11,970,724	6.60
00F/97GH	72,564,580	3,778,444	52,448,841	2,504,117	13,833,178	6.34
00GH	73,480,942	5,146,274	38,348,170	3,034,820	26,951,678	5.89
00IJ	51,572,864	3,577,163	29,874,310	2,386,313	15,735,078	6.09
01AB	49,519,099	3,342,669	28,928,096	2,125,280	15,123,054	6.05
01E	23,315,824	1,722,324	5,665,061	886,134	15,042,305	5.30
Total	<u>\$ 2,425,151,887</u>	<u>\$ 289,874,976</u>	<u>\$ 1,811,432,838</u>	<u>\$ 87,682,407</u>	<u>236,161,666</u>	<u>6.18 %</u>

**Single Family Mortgage Bond Resolution  
Mortgages  
Information as of March 31, 2009**



**MORTGAGE LOANS BY NUMBER**

Series	Total Number of Loans Purchased	Less Total Number of Loans Prepaid	Less Number of Loans Transferred to REO,FHA/VA Assigned, PMI Claims	Number of Loans Outstanding
Retired	21,122	19,728	1,089	305
94DE	3,980	3,797	50	133
95GHI/93DF	1,136	915	56	165
95M	622	446	14	162
96ABC	863	736	32	95
96DEF	855	734	27	94
96GHI/94T	1,427	1,224	58	145
96JK	142	105	3	34
97ABC	838	705	21	112
97DEF	685	561	26	98
97IJKL	843	654	31	158
98AB	352	281	9	62
98CDE	947	695	30	222
98FGH-1	460	322	16	122
98FGH-2	411	231	15	165
99BCDEF	932	643	25	264
99HI	710	517	28	165
99JK	617	305	35	277
00ABC	830	579	46	205
00F/97GH	969	709	39	221
00GH	795	414	36	345
00IJ	668	383	37	248
01AB	594	338	30	226
01E	240	62	11	167
<b>Total</b>	<b>41,038</b>	<b>35,084</b>	<b>1,764</b>	<b>4,190</b>

**Single Family Mortgage Bond Resolution**  
**Bonds and Loans Outstanding, Remaining Acquisition Fund**  
**Information as of March 31, 2009**



Series	Bonds Outstanding	Mortgages Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	\$ -	\$ 9,530,666	\$ -	\$ -	\$ -	7.52 %
94E	11,535,000	11,102,955	-	-	-	6.80
95GHI/93DF	2,770,000	6,249,685	-	-	-	6.50
95M	2,290,000	4,329,557	-	-	-	5.80
96ABC	4,060,000	3,990,012	-	-	-	6.95
96DEF	3,165,000	3,780,272	-	-	-	6.87
96GHI/94T	3,995,000	5,441,421	-	-	-	7.02
96JK	615,000	1,789,922	-	-	-	5.55
97ABC	4,770,000	5,181,801	-	-	-	6.75
97DEF	4,005,000	4,311,135	-	-	-	6.85
97IKL	6,645,000	6,690,108	-	-	-	6.53
98 AB	3,050,000	2,991,803	-	-	-	6.05
98CDE	9,085,000	10,854,386	-	-	-	6.04
98FGH-1	5,065,000	6,951,692	-	-	-	6.22
98FGH-2	10,290,000	11,496,987	-	-	-	6.02
99BCD	14,320,000	14,157,406	-	-	-	5.84
99HI	8,265,000	9,469,805	-	-	-	6.32
99JK	19,515,000	19,186,036	-	-	-	5.91
00ABC	14,075,000	11,970,724	-	-	-	6.60
00F/97GH	9,455,000	13,833,178	-	-	-	6.34
00GH	24,800,000	26,951,678	-	-	-	5.89
00IJ	13,805,000	15,735,078	-	-	-	6.09
01AB	14,355,000	15,123,054	-	-	-	6.05
01E	15,860,000	15,042,305	-	-	-	5.30
	<u>\$ 205,790,000</u>	<u>\$ 236,161,666</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>6.18 %</u>

**Single Family Mortgage Bond Resolution  
Loan Portfolio Characteristics  
Information as of March 31, 2009**



Series	Average Home Price	Average Original Loan Amount	Percentage of Original Portfolio by loan amount	
			New Construction	Existing Homes
Retired	\$ 56,937	\$ 54,587	13.78 %	86.22 %
94E	92,723	96,044	1.47	98.53
95GHI/93DEF	58,924	57,601	5.60	94.40
95M	56,566	53,820	1.70	98.30
96ABC	61,435	60,161	3.90	96.10
96DEF	61,035	59,146	4.10	95.90
96GHI/94T	59,498	58,067	3.30	96.70
96JK	77,130	74,198	7.80	92.20
97ABC	65,802	64,168	3.90	96.10
97DEF	61,916	60,570	2.00	98.00
97IJKL	60,846	58,961	2.10	97.90
98AB	65,006	63,154	2.40	97.60
98CDE	66,628	64,160	3.90	96.10
98FGH-1	74,853	72,345	8.46	91.54
98FGH-2	92,582	83,883	29.40	70.60
99BCD	73,135	69,531	7.62	92.38
99HI	77,056	72,857	8.72	91.28
99JK	84,704	81,570	11.00	89.00
00ABC	79,143	75,415	4.81	95.19
00F/97GH	80,378	74,778	7.00	93.00
00GH	98,617	92,618	14.20	85.80
00IJ	83,617	77,371	15.60	84.40
01ABC	87,037	83,575	5.60	94.40
01E	111,199	104,066	18.63	81.37
Weighted Average	<u>\$ 66,122</u>	<u>\$ 64,028</u>	<u>9.33 %</u>	<u>90.67 %</u>

**Single Family Mortgage Bond Resolution  
Loans Outstanding by  
Mortgage Insurance Type  
Information as of March 31, 2009**



Series	FHA	VA	Rural Development	MGIC	Genworth	Other Private Mortgage Insurers*	Uninsured	Total
Retired	\$ 7,969,082	\$ 211,609	\$ 187,761	\$ 281,488	\$ 234,683	\$ 108,401	\$ 537,642	\$ 9,530,666
94DE	2,248,492	88,763	1,608,812	2,366,062	2,256,664	1,412,244	1,121,918	11,102,955
95GHI	4,544,432	308,504	477,138	176,843	107,015	268,295	367,458	6,249,685
95M	2,593,245	209,855	-	83,898	46,032	82,475	1,314,052	4,329,557
96ABC	2,616,745	337,957	321,431	201,049	211,647	98,482	202,701	3,990,012
96DEF	2,594,462	108,355	418,029	211,565	99,832	95,308	252,721	3,780,272
96GHI/94T	3,657,704	238,121	514,099	176,148	178,371	91,304	585,674	5,441,421
96JK	1,014,545	32,487	48,686	183,443	13,791	50,910	446,060	1,789,922
97ABC	2,995,228	454,573	1,172,285	47,212	103,961	54,158	354,384	5,181,801
97DEF	2,698,251	72,960	844,023	43,376	85,659	178,995	387,871	4,311,135
97IJKL	4,030,342	193,543	1,481,182	182,462	29,598	159,132	613,849	6,690,108
98AB	1,912,759	125,614	514,187	39,385	31,438	125,673	242,747	2,991,803
98CDE	6,043,801	187,656	2,544,298	340,360	45,605	227,098	1,465,568	10,854,386
98FGH-1	3,953,615	87,908	1,895,156	217,286	-	-	797,727	6,951,692
98FGH-2	6,111,920	324,884	2,239,177	372,921	127,981	353,089	1,967,015	11,496,987
99BCD	7,444,570	698,094	2,695,281	173,820	135,441	186,272	2,823,928	14,157,406
99HI	4,479,366	189,152	2,242,292	130,673	93,495	483,671	1,851,156	9,469,805
99JK	9,593,887	369,196	5,617,956	494,223	366,930	390,087	2,353,757	19,186,036
00ABC	5,214,123	216,266	3,846,441	123,081	289,933	219,843	2,061,037	11,970,724
00F/97FGH	7,047,930	575,000	2,960,759	313,825	53,400	257,883	2,624,381	13,833,178
00GH	14,074,815	651,501	6,066,972	918,193	381,065	673,965	4,185,167	26,951,678
00IJ	7,377,296	84,586	4,612,014	386,181	354,440	165,120	2,755,441	15,735,078
01AB	7,743,725	586,102	4,178,187	428,427	209,186	232,195	1,745,232	15,123,054
01E	7,212,890	165,821	4,225,303	583,768	424,849	613,566	1,816,108	15,042,305
Single Family Total	\$ 125,173,225	\$ 6,518,507	\$ 50,711,469	\$ 8,475,689	\$ 5,881,016	\$ 6,528,166	\$ 32,873,594	\$ 236,161,666
	53.01%	2.76%	21.47%	3.59%	2.49%	2.76%	13.92%	100.00%

\*Other Private Mortgage Insurers consists of:  
United 1.10%, Republic 0.75%, Private Mortgage Insurance 0.50%, Guarantee Fund 0.15%, Commonwealth 0.10%, Triad 0.05%, Amerin 0.05%,  
GMAC 0.04%, Other 0.02%.



**Single Family Mortgage Bond Resolution  
Delinquency and Foreclosure Statistics  
Information as of March 31, 2009**



Payments Past Due as a Percentage of the Number of Loans Outstanding											
Bond Financed:	Number of Loans	Balance Outstanding	30-59 Days		60-89 Days		90-119 Days		120 Days and Greater and Foreclosures <sup>(1)</sup>		Total <sup>(2)</sup>
			#	%	#	%	#	%	#	%	%
Retired	305	\$ 9,530,666	18	5.90	2	0.66	4.0	1.31	7.0	2.30	4.26
94DE	133	11,102,955	6	4.51	6	4.51	0.5	0.38	3.5	2.63	7.52
95GHI/93DF	165	6,249,685	8	4.85	1	0.61	-	0.00	6.0	3.64	4.24
95M	162	4,329,557	5	3.09	-	0.00	-	0.00	3.0	1.85	1.85
96ABC	95	3,990,012	6	6.32	1	1.05	-	0.00	2.0	2.11	3.16
96DEF	94	3,780,272	8	8.51	-	0.00	2.0	2.13	3.0	3.19	5.32
96GHI/94T	145	5,441,421	6	4.14	2	1.38	2.0	1.38	5.0	3.45	6.21
96JK	34	1,789,922	-	0.00	-	0.00	1.0	2.94	-	0.00	2.94
97ABC	112	5,181,801	5	4.46	3	2.68	1.0	0.89	2.0	1.79	5.36
97DEF	98	4,311,135	8	8.16	1	1.02	1.0	1.02	3.0	3.06	5.10
97IJKL	158	6,690,108	14	8.86	3	1.90	1.0	0.63	7.0	4.43	6.96
98AB	62	2,991,803	8	12.90	-	0.00	1.0	1.61	3.0	4.84	6.45
98CDE	222	10,854,386	11	4.95	2	0.90	1.0	0.45	3.0	1.35	2.70
98FGH-1	122	6,951,692	10	8.20	2	1.64	2.0	1.64	4.0	3.28	6.56
98FGH-2	165	11,496,987	13	7.88	1	0.61	2.0	1.21	8.0	4.85	6.67
99BCD	264	14,157,406	12	4.55	7	2.65	1.0	0.38	8.0	3.03	6.06
99HI	165	9,469,805	9	5.45	5	3.03	-	0.00	4.0	2.42	5.45
99JK	277	19,186,036	16	5.78	5	1.81	1.0	0.36	10.0	3.61	5.78
00ABC	205	11,970,724	7	3.41	4	1.95	-	0.00	13.0	6.34	8.29
00F/97GH	221	13,833,178	19	8.60	3	1.36	1.0	0.45	11.0	4.98	6.79
00GH	345	26,951,678	20	5.80	2	0.58	1.0	0.29	19.0	5.51	6.38
00IJ	248	15,735,078	11	4.44	6	2.42	1.0	0.40	14.0	5.65	8.47
01AB	226	15,123,054	13	5.75	6	2.65	-	0.00	8.0	3.54	6.19
01E	167	15,042,305	9	5.39	2	1.20	3.0	1.80	2.0	1.20	4.19
Weighted Average	4,190	\$ 236,161,666	242	5.78	64	1.53	26.5	0.63	148.5	3.54	5.70

All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Residential Housing Finance Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Comparative Statistics<sup>(3)</sup>**

Single Family Mortgage Loan Portfolio, at 3/31/09	<u>5.06</u> %
Mortgage Bankers Association of America, Minnesota, at 12/31/08 <sup>(4)</sup>	<u>5.84</u> %
Mortgage Bankers Association of America, National, at 12/31/08 <sup>(4)</sup>	<u>7.35</u> %

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in foreclosure statistics. See note 3 below.

(2) 30-59 days not included in total.

(3) This table compares 60+ day delinquency and foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which further proceedings in foreclosure have been taken. Thus, the percentage for the Single Family Mortgage Loan Portfolio differs from that in the table above.

(4) Mortgage Bankers Association of America average of 60+ days adjusted by the Agency to reflect the proportions of insurance types in the Single Family Bond Resolution loan portfolio. The unadjusted 12/31/08 Mortgage Bankers Association of America average 60+ days is 2.93% Minnesota and 3.92% national.

**Single Family Mortgage Bond Resolution  
Real Estate Owned Activity/Pending Claims (PMI)  
Information as of March 31, 2009**



Pending Claims* PMI					
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
95GHI/93DF	1	\$ 34,987	\$ 34,987	\$ 39,253	\$ 39,253
96ABC	1	76,805	76,805	84,175	84,175
96GHI/94T	1	38,429	38,429	42,104	42,104
96JK	1	76,279	76,279	4,670	4,670
97ABC	1	37,384	37,384	40,356	40,356
97GH/00F	2	152,282	76,141	166,713	83,357
97IJKL	2	86,681	43,341	21,084	10,542
98CDE	2	79,870	39,935	73,166	36,583
98FGH-2	2	134,558	67,279	148,246	74,123
99JK	5	471,981	94,396	436,438	87,288
00ABC	1	74,873	74,873	81,926	81,926
00GH	3	195,355	65,118	150,235	50,078
00IJ	1	21,518	21,518	1,157	1,157
01AB	2	138,509	69,255	118,496	59,248
01E	2	76,773	38,387	53,266	26,633
Total	<u>27</u>	<u>\$ 1,696,284</u>	<u>\$ 62,825</u>	<u>\$ 1,461,285</u>	<u>\$ 54,122</u>

\*MHFA has not received all proceeds/cost of sale.

**Single Family Mortgage Bond Resolution  
FHA Mortgage Insurance/VA Guaranty Pending Claims  
Information as of March 31, 2009**



FHA/VA Mortgage Insurance/VA Guaranty Pending Claims \*

Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	1	\$ 13,320	\$ 13,320	\$ 14,714	\$ 14,714
94DE	1	57,284	57,284	62,704	62,704
95GHI/93DF	1	27,106	27,106	29,097	29,097
95M	1	39,690	39,690	2,255	2,255
96ABC	1	38,705	38,705	42,328	42,328
96GHI/94T	1	24,817	24,817	26,376	26,376
97ABC	1	79,037	79,037	84,298	84,298
97GH/00F	2	175,216	87,608	58,406	29,203
97IJKL	4	191,640	47,910	146,815	36,704
98AB	1	74,288	74,288	86,231	86,231
98CDE	1	35,252	35,252	37,969	37,969
98FGH-1	1	61,335	61,335	66,722	66,722
98FGH-2	1	85,350	85,350	91,714	91,714
99BCD	1	52,675	52,675	56,709	56,709
99HI	1	26,689	26,689	29,012	29,012
99JK	3	281,066	93,689	104,053	34,684
00ABC	4	313,720	78,430	344,877	86,219
00GH	9	887,055	98,562	907,921	100,880
00IJ	6	396,625	66,104	180,604	30,101
01AB	3	158,203	52,734	100,519	33,506
01E	4	379,466	94,867	404,156	101,039
	48	\$ 3,398,539	\$ 70,803	\$ 2,877,480	\$ 59,948

\*The Agency has not received all proceeds/cost of sale - property has been sold.

**Single Family Mortgage Bond Resolution  
Real Estate Owned Uninsured Activity  
Information as of March 31, 2009**



Series	REO Uninsured*				
	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
97GH/00F	1	\$ 98,693	\$ 98,693	\$ 107,799	\$ 107,799
99HI	1	23,400	\$ 23,400	25,875	\$ 25,875
00ABC	1	40,451	\$ 40,451	(7,169)	\$ (7,169)
	<u>3</u>	<u>\$ 162,544</u>	<u>\$ 54,181</u>	<u>\$ 126,505</u>	<u>\$ 42,168</u>

\*The Agency holds title - property is not sold.

**Single Family Mortgage Bond Resolution  
Real Estate Owned/Mortgage Insurance Completed Claims Activity  
Information as of March 31, 2009**



Series	Completed Claims*				
	No. of Prop.	Loan Balance	Average Balance	Gain/(Loss)**	Average Gain (Loss)
Retired	1,088	\$ 50,451,383	\$ 46,371	\$ (1,387,171)	\$ (1,275)
94DE	49	1,538,136	31,391	(69,873)	(1,426)
95GHI/93DF	54	2,614,724	48,421	(44,263)	(820)
95M	13	365,214	28,093	(1,860)	(143)
96ABC	30	1,540,717	51,357	(18,574)	(619)
96DEF	27	1,341,740	49,694	(1,501)	(56)
96GHI/94T	56	2,562,828	45,765	(95,257)	(1,701)
96JK	2	136,340	68,170	1,574	787
97ABC	19	811,809	42,727	(47,371)	(2,493)
97DEF	26	1,184,637	45,563	(48,169)	(1,853)
97GH/00F	34	2,077,926	61,115	(53,258)	(1,566)
97IJKL	25	1,163,604	46,544	(48,081)	(1,923)
98AB	8	439,253	54,907	(14,954)	(1,869)
98CDE	27	1,494,473	55,351	(88,141)	(3,264)
98FGH-1	15	857,769	57,185	(13,547)	(903)
98FGH-2	12	858,415	71,535	(40,361)	(3,363)
99BCD	24	1,173,779	48,907	(54,278)	(2,262)
99HI	26	1,361,500	52,365	(16,368)	(630)
99JK	27	1,969,008	72,926	(42,059)	(1,558)
00ABC	40	2,302,742	57,569	(195,295)	(4,882)
00GH	24	1,952,410	81,350	(26,494)	(1,104)
00IJ	30	1,968,170	65,606	(77,093)	(2,570)
01AB	25	1,828,568	73,143	(57,142)	(2,286)
01E	5	429,895	85,979	(10,932)	(2,186)
<b>Total</b>	<b>1,686</b>	<b>\$ 82,425,040</b>	<b>\$ 48,888</b>	<b>\$ (2,450,468)</b>	<b>\$ (1,453)</b>

\*The Agency has received all proceeds - loans written off.

\*\*Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title of the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

**Single Family Mortgage Bond Resolution  
Prepayment Report  
Information as of March 31, 2009**



Series	Weighted Average Interest Rate Based on Total Loans Purchased	Total Loan Purchases		Prepayments/REO Prior 12 Months		Curtailments Prior 12 Months	Prepayments/ REO Total # to Date	Curtailments and Prepayments/ REO Total To Date	Bond Calls/Recycled Prepayments through 3/31/2009 From Prepayments/REO & Curtailments	Remaining Curtailments and Prepayments/ REO*
		# of Loans	Amount	# of Loans	Amount					
Retired	8.01 %	21,122	\$ 1,211,930,815	35	\$ 900,615	\$ 112,583	20,816	\$ 1,041,708,416	\$ 1,041,708,416	\$ -
94DE	6.04	3,980	124,506,755	164	245,833	18,271	3,846	73,739,827	56,915,486	16,824,341
95GHI/93DF	6.50	1,136	65,275,665	18	489,208	88,511	969	51,816,449	48,775,000	3,041,449
95M	5.80	622	33,306,227	17	342,853	88,818	459	20,921,887	20,730,000	191,887
96ABC	6.95	863	51,785,095	13	425,393	15,920	766	43,165,037	43,085,000	80,037
96DEF	6.90	855	50,479,217	7	182,988	17,683	761	42,167,268	42,005,000	162,268
96GHI/94T	7.04	1,427	82,772,792	10	449,723	28,597	1,280	70,744,975	70,550,000	194,975
96JK	5.55	142	10,515,421	3	228,486	12,409	107	7,559,001	7,550,000	9,001
97ABC	6.75	838	53,660,559	5	241,176	60,705	724	43,980,378	43,320,000	660,378
97DEF	6.85	685	41,405,629	12	508,041	45,293	587	33,757,375	33,560,000	197,375
97JKL	6.55	843	49,536,634	14	659,986	24,618	679	38,444,774	38,130,000	314,774
98AB	6.05	352	22,187,370	3	142,641	24,523	289	17,189,340	16,705,000	484,340
98CDE	6.04	947	60,687,380	25	1,232,211	68,251	722	44,318,237	44,000,000	318,237
98FGH-1	6.25	460	33,213,207	11	773,345	27,089	337	23,607,558	23,240,000	367,558
98FGH-2	6.12	411	34,394,492	11	921,429	54,824	243	20,130,938	19,730,000	400,938
99BCD	5.86	932	64,681,425	21	1,167,261	159,853	667	44,721,805	44,005,000	716,805
99HI	6.45	710	51,639,997	12	788,332	119,643	543	38,768,132	38,450,000	318,132
99JK	5.95	617	50,237,405	17	1,008,951	58,465	332	26,722,373	25,815,000	907,373
00ABC	6.60	830	62,482,493	39	2,474,011	38,140	619	46,183,294	45,470,000	713,294
00F/97GH	6.83	969	72,564,580	16	926,304	168,887	743	54,525,298	54,120,000	405,298
00GH	5.93	795	73,480,942	21	1,681,450	81,181	438	40,300,580	36,670,000	3,630,580
00IJ	6.19	668	51,572,864	25	1,421,197	101,987	413	31,817,217	31,100,000	717,217
01AB	6.05	594	49,519,099	17	1,135,094	29,044	363	30,752,314	30,105,000	647,314
01E	5.30	240	23,315,824	7	441,187	165,155	67	6,094,956	5,610,000	484,956
<b>Totals</b>	<b>7.18 %</b>	<b>41,038</b>	<b>\$ 2,425,151,887</b>	<b>523</b>	<b>\$ 18,787,715</b>	<b>\$ 1,610,450</b>	<b>36,770</b>	<b>\$ 1,893,137,429</b>	<b>\$ 1,861,348,902</b>	<b>\$ 31,788,527</b>

\*The Agency applies these amounts from time to time to the redemption of outstanding bonds or, infrequently, in the acquisition of new mortgage loans. The redemption of Bonds pursuant to redemption notices that have been issued by the Trustee subsequent to March 31, 2009, but before the date of the disclosure report are listed, as a service to the reader, in the Bond Call History (Section M).

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1993 D</b>	\$ 17,685	\$ -	\$ (16,780)	\$ 905	01/01/1997	\$ 65
					06/01/1997	125
					10/05/1998	930
					07/01/1999	1,460
					11/15/1999	790
					06/01/2000	650
					01/15/2001	560
					01/01/2002	1,850
					05/31/2002	710
					08/30/2002	365
					01/06/2003	1,130
					07/01/2003	480
					11/24/2003	680
					01/15/2004	2,250
					07/01/2004	1,075
					08/20/2004	1,155
					07/01/2005	470
					09/15/2005	775
					07/01/2006	160
					01/01/2007	265
				07/01/2007	420	
				01/01/2008	155	
				07/01/2008	90	
				01/01/2009	170	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>					
<b>1993 F</b>	\$	9,500	\$	(1,185)	\$	(7,925)	\$	390	01/01/1997	\$	35
									09/15/1998		5
									10/05/1998		490
									07/01/1999		770
									11/15/1999		380
									06/01/2000		315
									01/15/2001		270
									01/01/2002		860
									05/31/2002		330
									08/30/2002		170
									01/06/2003		525
									07/01/2003		220
									01/15/2004		1,050
									11/24/2003		315
									07/01/2004		500
									08/20/2004		535
									07/01/2005		215
									09/15/2005		355
									07/01/2006		70
									01/01/2007		125
								07/01/2007		195	
								01/01/2008		70	
								07/01/2008		40	
								01/01/2009		85	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1



**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1994 E</b>	\$ 31,820	\$ (6,005)	\$ (14,280)	\$ 11,535	02/01/1996	\$ 5
					12/01/1997	190
					09/15/1998	10
					07/01/1999	1,585
					11/15/1999	3,305
					06/01/2000	875
					01/15/2001	10
					01/01/2002	5,305
					05/31/2002	2,425
					01/06/2003	5
					08/20/2004	5
					04/01/2005	5
					07/01/2005	165
					01/13/2006	5
					07/01/2006	5
					04/06/2007	5
					07/01/2007	5
01/01/2008	5					
07/01/2008	270					
01/01/2009	95					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1994 T</b>	\$ 16,420	\$ (3,430)	\$ (12,530)	\$ 460	09/15/1998	\$ 5
					10/05/1998	255
					07/06/1999	765
					11/15/1999	705
					06/01/2000	615
					01/15/2001	895
					01/01/2002	1,840
					05/31/2002	750
					08/30/2002	430
					01/06/2003	1,405
					07/01/2003	905
					11/24/2003	1,280
					01/15/2004	75
					07/01/2004	955
					08/20/2004	35
					01/01/2005	360
					04/01/2005	15
					07/01/2005	155
					09/15/2005	120
					01/13/2006	200
07/01/2006	140					
01/01/2007	110					
04/06/2007	5					
07/01/2007	65					
01/01/2008	45					
07/01/2008	40					
01/01/2009	360					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>					
<b>1995 G</b>	\$	8,310	\$	(2,415)	\$	(5,800)	\$	95	01/01/1997	\$	30
									02/01/1998		5
									09/15/1998		5
									10/05/1998		430
									07/01/1999		690
									11/15/1999		335
									06/01/2000		275
									01/15/2001		235
									01/01/2002		720
									05/31/2002		280
									08/30/2002		130
									01/06/2003		395
									07/01/2003		450
									11/24/2003		570
									07/01/2004		690
									07/01/2005		130
									09/15/2005		195
									01/13/2006		5
									07/01/2006		35
									01/01/2007		55
								07/01/2007		80	
								01/01/2008		25	
								07/01/2008		15	
								01/01/2009		20	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1995 H</b>	\$ 19,240	\$ -	\$ (18,250)	\$ 990	01/01/1997	\$ 70
					02/01/1998	10
					10/05/1998	1,025
					07/01/1999	1,595
					11/15/1999	865
					06/01/2000	710
					01/15/2001	615
					01/01/2002	2,025
					05/31/2001	780
					08/30/2002	395
					01/06/2003	1,235
					07/01/2003	270
					11/24/2003	390
					01/15/2004	3,140
					07/01/2004	420
					08/20/2004	1,995
					07/01/2005	505
					09/15/2005	840
					07/01/2006	165
					01/01/2007	285
				07/01/2007	460	
				01/01/2008	170	
				07/01/2008	100	
				01/01/2009	185	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1995 I	\$ 7,450	\$ -	\$ (7,060)	\$ 390	01/01/1997	\$ 30
					02/01/1998	5
					10/05/1998	395
					07/01/1999	620
					11/15/1999	335
					06/01/2000	275
					01/15/2001	235
					01/01/2002	785
					05/31/2002	300
					08/30/2002	155
					01/06/2003	480
					07/01/2003	105
					11/24/2003	150
					01/15/2004	1,215
					07/01/2004	160
					08/20/2004	770
					07/01/2005	195
					09/15/2005	325
					07/01/2006	65
					01/01/2007	110
07/01/2007	180					
01/01/2008	65					
07/01/2008	35					
01/01/2009	70					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1995 M</b>	32,025	(8,215)	(21,520)	2,290	07/01/1999	280
					11/15/1999	1,385
					06/01/2000	425
					01/15/2001	15
					01/01/2002	4,395
					05/31/2002	970
					08/30/2002	505
					01/06/2003	1,665
					07/01/2003	1,485
					11/24/2003	1,420
					01/15/2004	120
					07/01/2004	2,780
					08/20/2004	95
					01/01/2005	1,225
					04/01/2005	45
					07/01/2005	450
					09/15/2005	1,095
					01/13/2006	10
					07/01/2006	825
					01/01/2007	530
04/06/2007	20					
07/01/2007	550					
01/01/2008	280					
07/01/2008	305					
01/01/2009	645					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1996 A</b>	\$ 34,480	\$ -	\$ (32,230)	\$ 2,250	12/01/1997	\$ 300
					05/01/1998	1,255
					09/15/1998	1,190
					04/01/1999	70
					07/01/1999	3,015
					11/15/1999	2,440
					06/01/2000	1,495
					01/01/2002	7,395
					05/31/2002	2,310
					08/30/2002	1,140
					01/06/2003	1,920
					07/01/2003	595
					11/24/2003	925
					01/15/2004	2,705
					07/01/2004	605
					08/20/2004	1,070
					01/01/2005	270
					04/01/2005	475
					07/01/2005	530
					09/15/2005	230
					01/13/2006	460
					07/01/2006	265
					01/01/2007	190
				04/06/2007	65	
				07/01/2007	130	
				01/01/2008	80	
				07/01/2008	75	
				01/01/2009	1,030	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>					
<b>1996 B</b>	\$	7,990	\$	-	\$	(6,840)	\$	1,150	05/01/1998	\$	295
									04/01/1999		15
									08/30/2002		580
									01/06/2003		985
									07/01/2003		305
									11/24/2003		475
									01/15/2004		1,385
									07/01/2004		310
									08/20/2004		545
									01/01/2005		135
									04/01/2005		245
									07/01/2005		270
									09/15/2005		120
									01/13/2006		240
									07/01/2006		140
									01/01/2007		95
									04/06/2007		35
									07/01/2007		65
									01/01/2008		40
									07/01/2008		35
								01/01/2009		525	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1



**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1996 C</b>	\$ 12,345	\$ (4,290)	\$ (7,395)	\$ 660	05/01/1998	\$ 430
					09/15/1998	10
					04/01/1999	35
					07/01/1999	5
					01/15/2001	10
					01/01/2002	10
					05/31/2002	10
					08/30/2002	715
					01/06/2003	1,175
					07/01/2003	350
					11/24/2003	525
					01/15/2004	1,565
					07/01/2004	325
					08/20/2004	575
					01/01/2005	135
					04/01/2005	245
					07/01/2005	255
					09/15/2005	105
					01/13/2006	230
					07/01/2006	125
01/01/2007	75					
04/06/2007	30					
07/01/2007	50					
01/01/2008	30					
07/01/2008	25					
01/01/2009	350					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1996 D</b>	\$ 23,580	\$ (4,740)	\$ (18,065)	\$ 775	05/01/1998	\$ 2,650
					09/15/1998	50
					10/05/1998	400
					01/11/1999	5
					07/01/1999	575
					11/15/1999	920
					06/01/2000	445
					01/15/2001	1,040
					01/01/2002	2,020
					05/31/2002	1,020
					08/30/2002	530
					01/06/2003	1,410
					07/01/2003	770
					11/24/2003	1,405
					01/15/2004	1,210
					07/01/2004	710
					08/20/2004	385
					01/01/2005	415
					04/01/2005	220
					07/01/2005	315
					09/15/2005	170
					01/13/2006	275
					07/01/2006	345
				01/01/2007	210	
				04/06/2007	5	
				07/01/2007	60	
				01/01/2008	115	
				07/01/2008	25	
				01/01/2009	365	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
**(in thousands)**  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1996 E</b>	\$ 14,495	\$ -	\$ (13,440)	\$ 1,055	05/01/1998	\$ 1,660
					10/05/1998	270
					07/01/1999	355
					11/15/1999	610
					06/01/2000	295
					01/15/2001	690
					01/01/2002	1,400
					05/31/2002	705
					08/30/2002	390
					01/06/2003	1,055
					07/01/2003	595
					11/24/2003	1,115
					01/15/2004	940
					07/01/2004	590
					08/20/2004	315
					01/01/2005	360
					04/01/2005	185
					07/01/2005	280
					09/15/2005	160
					01/13/2006	250
07/01/2006	335					
01/01/2007	210					
04/06/2007	15					
07/01/2007	60					
01/01/2008	120					
07/01/2008	25					
01/01/2009	455					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1996 F</b>	\$ 18,275	\$ -	\$ (16,940)	\$ 1,335	05/01/1998	\$ 2,075
					10/05/1998	340
					07/01/1999	445
					11/15/1999	760
					06/01/2000	365
					01/15/2001	870
					01/01/2002	1,765
					05/31/2002	890
					08/30/2002	495
					01/06/2003	1,335
					07/01/2003	755
					11/24/2003	1,410
					01/15/2004	1,195
					07/01/2004	745
					08/20/2004	400
					01/01/2005	455
					04/01/2005	235
					07/01/2005	350
					09/15/2005	200
					01/13/2006	320
				07/01/2006	420	
				01/01/2007	270	
				04/06/2007	15	
				07/01/2007	75	
				01/01/2008	150	
				07/01/2008	30	
				01/01/2009	575	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1996 G</b>	\$ 41,810	\$ -	\$ (39,475)	\$ 2,335	05/01/1998	\$ 2,460
					10/05/1998	650
					07/06/1999	1,955
					11/15/1999	1,810
					06/01/2000	1,485
					01/15/2001	2,325
					01/01/2002	5,005
					05/31/2002	2,020
					08/30/2002	1,225
					01/06/2003	4,120
					07/01/2003	690
					11/24/2003	1,125
					01/15/2004	5,645
					07/01/2004	735
					08/20/2004	2,300
					01/01/2005	290
					04/01/2005	895
					07/01/2005	505
					09/15/2005	405
					01/13/2006	695
				07/01/2006	475	
				01/01/2007	130	
				04/06/2007	290	
				07/01/2007	260	
				01/01/2008	185	
				07/01/2008	180	
				01/01/2009	1,615	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1996 H</b>	\$ 13,865	\$ -	\$ (13,095)	\$ 770	05/01/1998	\$ 815
					10/05/1998	215
					07/06/1999	650
					11/15/1999	605
					06/01/2000	495
					01/15/2001	770
					01/01/2002	1,660
					05/31/2002	670
					08/30/2002	405
					01/06/2003	1,365
					07/01/2003	230
					11/24/2003	375
					01/15/2004	1,865
					07/01/2004	245
					08/20/2004	760
					01/01/2005	95
					04/01/2005	295
					07/01/2005	170
					09/15/2005	135
					01/13/2006	230
					07/01/2006	155
				01/01/2007	45	
				04/06/2007	95	
				07/01/2007	90	
				01/01/2008	60	
				07/01/2008	65	
				01/01/2009	535	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1996 I</b>	\$ 14,325	\$ (2,075)	\$ (11,820)	\$ 430	05/01/1998	\$ 845
					10/05/1998	220
					07/06/1999	675
					11/15/1999	605
					06/01/2000	495
					01/15/2001	765
					01/01/2002	1,600
					05/31/2002	650
					08/30/2002	375
					01/06/2003	1,240
					07/01/2003	805
					11/24/2003	1,175
					07/01/2004	885
					01/01/2005	335
					07/01/2005	140
					09/15/2005	110
					01/13/2006	185
					07/01/2006	125
					01/01/2007	105
					07/01/2007	60
01/01/2008	45					
07/01/2008	40					
01/01/2009	340					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>		
<b>1996 J</b>	\$	915	\$	-	\$	60	11/15/1999	65
							01/15/2001	45
							01/01/2002	335
							08/30/2002	5
							01/06/2003	30
							07/01/2003	50
							11/24/2003	25
							07/01/2004	60
							01/01/2005	40
							07/01/2005	35
							09/15/2005	20
							01/13/2006	15
							07/01/2006	20
							01/01/2007	20
							07/01/2007	40
							01/01/2008	10
						07/01/2008	15	
						01/01/2009	25	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1



**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1996 K</b>	\$ 9,280	\$ (1,535)	\$ (7,190)	\$ 555	11/15/1999	245
					01/15/2001	185
					01/01/2002	1,235
					05/31/2002	5
					08/30/2002	90
					01/06/2003	490
					07/01/2003	705
					11/24/2003	340
					01/15/2004	40
					07/01/2004	830
					08/20/2004	25
					01/01/2005	510
					04/01/2005	20
					07/01/2005	440
					09/15/2005	260
					01/13/2006	205
					07/01/2006	245
					01/01/2007	275
					07/01/2007	440
					01/01/2008	145
07/01/2008	180					
01/01/2009	280					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1997 A</b>	\$ 22,630	\$ (5,325)	\$ (15,585)	\$ 1,720	05/01/1998	\$ 1,815
					01/15/2001	10
					01/01/2002	10
					05/31/2002	15
					08/30/2002	1,065
					01/06/2003	2,605
					07/01/2003	835
					11/24/2003	1,660
					01/15/2004	2,425
					07/01/2004	970
					08/20/2004	935
					01/01/2005	530
					04/01/2005	495
					07/01/2005	400
					09/15/2005	310
					01/13/2006	225
					07/01/2006	330
					01/01/2007	180
					04/06/2007	175
					07/01/2007	190
				01/01/2008	80	
				07/01/2008	165	
				01/01/2009	160	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1997 B</b>	\$ 9,180	\$ -	\$ (7,755)	\$ 1,425	05/01/1998	\$ 735
					08/30/2002	485
					01/06/2003	1,215
					07/01/2003	400
					11/24/2003	825
					01/15/2004	1,180
					07/01/2004	505
					08/20/2004	480
					01/01/2005	290
					04/01/2005	265
					07/01/2005	225
					09/15/2005	180
					01/13/2006	135
					07/01/2006	200
					01/01/2007	115
					04/06/2007	105
					07/01/2007	125
				01/01/2008	50	
				07/01/2008	120	
				01/01/2009	120	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1997 C</b>	\$ 27,740	\$ -	\$ (26,115)	\$ 1,625	05/01/1998	\$ 2,210
					09/15/1998	365
					07/06/1999	1,600
					11/15/1999	1,090
					06/01/2000	1,575
					01/15/2001	2,605
					01/01/2002	6,165
					05/31/2002	2,390
					08/30/2002	560
					01/06/2003	1,400
					07/01/2003	465
					11/24/2003	950
					01/15/2004	1,360
					07/01/2004	580
					08/20/2004	560
					01/01/2005	335
					04/01/2005	310
					07/01/2005	265
					09/15/2005	210
					01/13/2006	150
				07/01/2006	230	
				01/01/2007	135	
				04/06/2007	120	
				07/01/2007	145	
				01/01/2008	65	
				07/01/2008	140	
				01/01/2009	135	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1997 D</b>	\$ 15,885	\$ -	\$ (13,725)	\$ 2,160	05/01/1998	\$ 2,570
					07/06/1999	305
					08/30/2002	525
					01/06/2003	640
					07/01/2003	835
					11/24/2003	945
					01/15/2004	2,870
					07/01/2004	535
					08/20/2004	865
					01/01/2005	260
					04/01/2005	405
					07/01/2005	320
					09/15/2005	195
					01/13/2006	280
					07/01/2006	310
					01/01/2007	95
					04/06/2007	145
					07/01/2007	190
					01/01/2008	345
					07/01/2008	255
				01/01/2009	835	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1997 E</b>	\$ 23,495	\$ -	\$ (21,650)	\$ 1,845	05/01/1998	\$ 3,770
					07/06/1999	975
					11/15/1999	1,225
					06/01/2000	1,105
					01/15/2001	950
					01/01/2002	2,775
					05/31/2002	1,505
					08/30/2002	525
					01/06/2003	545
					07/01/2003	710
					11/24/2003	810
					01/15/2004	2,455
					07/01/2004	460
					08/20/2004	735
					01/01/2005	220
					04/01/2005	345
					07/01/2005	280
					09/15/2005	165
					01/13/2006	235
					07/01/2006	270
				01/01/2007	80	
				04/06/2007	125	
				07/01/2007	165	
				01/01/2008	295	
				07/01/2008	210	
				01/01/2009	715	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1997 G</b>	\$ 40,260	\$ (2,875)	\$ (37,155)	\$ 230	01/01/2002	\$ 520
					05/31/2002	1,660
					08/30/2002	640
					01/06/2003	4,565
					07/01/2003	4,735
					11/24/2003	8,925
					01/15/2004	455
					07/01/2004	7,620
					08/20/2004	245
					01/01/2005	4,070
					04/01/2005	125
					07/01/2005	2,035
					09/15/2005	1,255
					01/13/2006	45
					07/01/2006	40
					01/01/2007	55
					07/01/2007	45
01/01/2008	25					
07/01/2008	25					
01/01/2009	70					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1997 I	\$ 9,730	\$ -	\$ (7,740)	\$ 1,990	07/06/1999	\$ 195
					01/06/2003	660
					07/01/2003	360
					11/24/2003	740
					01/15/2004	1,550
					07/01/2004	565
					08/20/2004	770
					01/01/2005	280
					04/01/2005	365
					07/01/2005	325
					09/15/2005	245
					01/13/2006	270
					07/01/2006	260
					01/01/2007	125
					04/06/2007	160
					07/01/2007	145
					01/01/2008	140
07/01/2008	110					
01/01/2009	475					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1



**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1997 K</b>	\$ 22,700	\$ -	\$ (18,045)	\$ 4,655	07/06/1999	\$ 460
					08/30/2002	10
					01/06/2003	1,535
					07/01/2003	845
					11/25/2003	1,725
					01/15/2004	3,610
					07/01/2004	1,320
					08/20/2004	1,795
					01/01/2005	655
					04/01/2005	850
					07/01/2005	750
					09/15/2005	580
					01/13/2006	630
					07/01/2006	600
					01/01/2007	290
					04/06/2007	375
					07/01/2007	340
				01/01/2008	330	
				07/01/2008	250	
				01/01/2009	1,095	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>					
<b>1998 A</b>	\$	5,710	\$	(145)	\$	(4,600)	\$	965	07/06/1999	\$	30
									02/15/2000		15
									06/01/2000		70
									01/15/2000		205
									01/01/2002		255
									05/31/2002		100
									08/30/2002		235
									01/06/2002		470
									07/01/2003		200
									11/24/2003		410
									01/15/2004		670
									07/01/2004		330
									08/20/2004		360
									01/01/2005		210
									04/01/2005		165
									07/01/2005		160
									09/15/2005		95
									01/13/2006		135
									07/01/2006		95
									01/01/2007		80
								07/01/2007		95	
								01/01/2008		135	
								07/01/2008		45	
								01/01/2009		35	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1998 B</b>	\$ 17,030	\$ (2,025)	\$ (12,920)	\$ 2,085	07/06/1999	\$ 100
					02/15/2000	40
					06/01/2000	75
					01/15/2001	1,285
					01/01/2002	1,705
					05/31/2002	630
					08/30/2002	585
					01/06/2002	1,165
					07/01/2003	475
					11/24/2003	980
					01/15/2004	1,620
					07/01/2004	760
					08/20/2004	840
					01/01/2005	470
					04/01/2005	385
					07/01/2005	360
					09/15/2005	195
					01/13/2006	285
					07/01/2006	195
					01/01/2007	165
07/01/2007	185					
01/01/2008	260					
07/01/2008	85					
01/01/2009	75					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
**(in thousands)**  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1998 C</b>	\$ 21,775	\$ (5,620)	\$ (13,725)	\$ 2,430	01/15/2001	\$ 445
					01/01/2002	755
					01/01/2002	25
					05/31/2002	345
					08/30/2002	225
					01/06/2003	790
					07/01/2003	395
					11/24/2003	1,145
					01/15/2004	2,245
					07/01/2004	945
					08/20/2004	1,100
					01/01/2005	770
					04/01/2005	895
					07/01/2005	530
					09/15/2005	385
					01/13/2006	530
					07/01/2006	360
					01/01/2007	160
					04/06/2007	180
					07/01/2007	280
				01/01/2008	375	
				07/01/2008	205	
				01/01/2009	640	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>					
<b>1998 E</b>	\$	30,500	\$	-	\$	(23,845)	\$	6,655	01/15/2001	\$	605
									01/01/2002		1,060
									01/01/2002		35
									05/31/2002		470
									08/30/2002		345
									01/06/2003		1,200
									07/01/2003		635
									11/24/2003		1,865
									01/15/2004		3,570
									07/01/2004		1,605
									08/20/2004		1,835
									01/01/2005		1,370
									04/01/2005		1,565
									07/01/2005		970
									09/15/2005		745
									01/13/2006		1,020
									07/01/2006		710
									01/01/2007		330
									04/06/2007		370
									07/01/2007		590
								01/01/2008		850	
								07/01/2008		480	
								01/01/2009		1,620	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 F-1	\$ 10,650	\$ (2,385)	\$ (7,205)	\$ 1,060	01/15/2001	\$ 65
					01/01/2002	525
					01/01/2002	75
					05/31/2002	255
					08/30/2002	240
					01/06/2003	695
					07/01/2003	250
					11/24/2003	720
					01/15/2004	920
					07/01/2004	645
					08/20/2004	610
					01/01/2005	255
					04/01/2005	245
					07/01/2005	175
					09/15/2005	210
					01/13/2006	225
					07/01/2006	280
					01/01/2007	115
					04/06/2007	110
					07/01/2007	160
01/01/2008	125					
07/01/2008	65					
01/01/2009	240					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 G-1	\$ 6,150	\$ -	\$ (4,975)	\$ 1,175	01/15/2001	\$ 40
					01/01/2002	295
					01/01/2002	45
					05/31/2002	145
					08/30/2002	150
					01/06/2003	435
					07/01/2003	160
					11/24/2003	470
					01/15/2004	595
					07/01/2004	440
					08/20/2004	415
					01/01/2005	180
					04/01/2005	170
					07/01/2005	130
					09/15/2005	165
					01/13/2006	170
					07/01/2006	220
					01/01/2007	100
					04/06/2007	90
					07/01/2007	140
01/01/2008	115					
07/01/2008	55					
01/01/2009	250					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1998 H-1</b>	\$ 14,885	\$ -	\$ (12,055)	\$ 2,830	01/15/2001	\$ 100
					01/01/2002	720
					01/01/2002	105
					05/31/2002	345
					08/30/2002	360
					01/06/2003	1,040
					07/01/2003	385
					11/24/2003	1,145
					01/15/2004	1,445
					07/01/2004	1,065
					08/20/2004	1,005
					01/01/2005	440
					04/01/2005	415
					07/01/2005	315
					09/15/2005	400
					01/13/2006	415
					07/01/2006	530
					01/01/2007	235
					04/06/2007	220
					07/01/2007	335
				01/01/2008	275	
				07/01/2008	145	
				01/01/2009	615	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1



**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 F-2	\$ 11,385	\$ (3,230)	\$ (5,935)	\$ 2,220	01/01/2002	\$ 10
					05/31/2002	145
					08/30/2002	140
					01/06/2003	470
					07/01/2003	175
					11/24/2003	400
					01/15/2004	570
					07/01/2004	405
					08/20/2004	390
					01/01/2005	360
					04/01/2005	340
					07/01/2005	515
					09/15/2005	280
					01/13/2006	375
					07/01/2006	440
					01/01/2007	105
					04/06/2007	105
					07/01/2007	135
01/01/2008	100					
07/01/2008	145					
01/01/2009	330					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 G-2	\$ 6,605	\$ -	\$ (4,250)	\$ 2,355	05/31/2002	\$ 80
					08/30/2002	90
					01/06/2003	290
					07/01/2003	115
					11/24/2003	260
					01/15/2004	355
					07/01/2004	275
					08/20/2004	260
					01/01/2005	250
					04/01/2005	240
					07/01/2005	370
					09/15/2005	210
					01/13/2006	285
					07/01/2006	345
					01/01/2007	90
					04/06/2007	85
					07/01/2007	110
01/01/2008	85					
07/01/2008	135					
01/01/2009	320					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 H-2	\$ 15,965	\$ -	\$ (10,250)	\$ 5,715	05/31/2002	\$ 200
					08/30/2002	205
					01/06/2003	695
					07/01/2003	275
					11/24/2003	635
					01/15/2004	855
					07/01/2004	665
					08/20/2004	630
					01/01/2005	610
					04/01/2005	575
					07/01/2005	900
					09/15/2005	510
					01/13/2006	685
					07/01/2006	830
					01/01/2007	215
					04/06/2007	200
					07/01/2007	265
01/01/2008	195					
07/01/2008	320					
01/01/2009	785					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
**(in thousands)**  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1999 B</b>	\$ 18,865	\$ -	\$ (12,605)	\$ 6,260	01/15/2001	\$ 250
					01/01/2002	345
					01/01/2002	45
					05/31/2002	185
					08/30/2002	180
					01/06/2003	680
					07/01/2003	575
					11/24/2003	1,360
					01/15/2004	1,560
					07/01/2004	1,055
					08/20/2004	855
					01/01/2005	935
					04/01/2005	675
					07/01/2005	580
					01/13/2006	305
					07/01/2006	415
					01/01/2007	415
					04/06/2007	265
					07/01/2007	535
					01/01/2008	400
07/01/2008	235					
01/01/2009	755					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
**(in thousands)**  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1999 C</b>	\$ 21,960	\$ (4,395)	\$ (17,135)	\$ 430	01/15/2001	\$ 455
					01/01/2002	1,975
					01/01/2002	50
					05/31/2002	885
					08/30/2002	990
					01/06/2003	3,505
					07/01/2003	440
					11/24/2003	945
					01/15/2004	1,145
					07/01/2004	730
					08/20/2004	615
					01/01/2005	580
					04/01/2005	420
					07/01/2005	1,075
					09/15/2005	190
					01/01/2006	900
					01/13/2006	170
					07/01/2006	1,050
					01/01/2007	800
					07/01/2007	85
				01/01/2008	45	
				07/01/2008	35	
				01/01/2009	50	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1999 D</b>	\$ 23,975	\$ -	\$ (16,345)	\$ 7,630	01/15/2001	\$ 310
					01/01/2002	440
					01/01/2002	60
					05/31/2002	195
					08/30/2002	225
					01/06/2003	865
					07/01/2003	735
					11/24/2003	1,730
					01/15/2004	1,985
					07/01/2004	1,350
					08/20/2004	1,085
					01/01/2005	1,190
					04/01/2005	860
					07/01/2005	740
					09/15/2005	500
					01/13/2006	375
					07/01/2006	510
					01/01/2007	505
					04/06/2007	325
					07/01/2007	655
01/01/2008	490					
07/01/2008	290					
01/01/2009	925					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1999 H</b>	\$ 16,350	\$ -	\$ (12,810)	\$ 3,540	01/15/2001	\$ 50
					01/01/2002	350
					05/31/2002	60
					08/30/2002	210
					01/06/2003	680
					07/01/2003	745
					11/24/2003	1,235
					01/15/2004	1,795
					07/01/2004	1,260
					08/20/2004	735
					01/01/2005	910
					04/01/2005	530
					07/01/2005	595
					09/15/2005	410
					01/13/2006	700
					07/01/2006	625
					01/01/2007	350
					04/06/2007	135
					07/01/2007	200
					01/01/2008	285
				07/01/2008	195	
				01/01/2009	755	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
**(in thousands)**  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1999 I</b>	\$ 34,700	\$ (3,055)	\$ (26,920)	\$ 4,725	01/15/2001	\$ 170
					01/01/2002	2,025
					05/31/2002	925
					08/30/2002	1,140
					01/06/2003	3,645
					07/01/2003	1,590
					11/24/2003	2,090
					01/15/2004	3,355
					07/01/2004	2,090
					08/20/2004	1,240
					01/01/2005	1,455
					04/01/2005	845
					07/01/2005	970
					09/15/2005	635
					01/13/2006	1,075
					07/01/2006	965
					01/01/2007	510
					04/06/2007	200
					07/01/2007	300
					01/01/2008	400
				07/01/2008	285	
				01/01/2009	1,010	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1



**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1999 J</b>	\$ 4,745	\$ -	\$ (2,675)	\$ 2,070	01/06/2003	\$ 50
					07/01/2003	5
					11/24/2003	25
					01/15/2004	290
					07/01/2004	30
					08/20/2004	295
					01/01/2005	45
					04/01/2005	400
					07/01/2005	155
					09/15/2005	165
					01/13/2006	220
					07/01/2006	165
					01/01/2006	15
					04/06/2007	160
					07/01/2007	140
				01/01/2008	150	
				07/01/2008	105	
				01/01/2009	260	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1999 K</b>	\$ 44,515	\$ (3,055)	\$ (24,015)	\$ 17,445	01/06/2003	\$ 515
					07/01/2003	45
					11/24/2003	250
					01/15/2004	2,705
					07/01/2004	295
					08/20/2004	2,705
					01/01/2005	400
					04/01/2005	3,655
					07/01/2005	1,420
					09/15/2005	1,465
					01/13/2006	1,985
					07/01/2006	1,470
					01/01/2007	155
					04/06/2007	1,405
					07/01/2007	1,200
					01/01/2008	1,295
07/01/2008	870					
01/01/2009	2,180					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2000 A</b>	\$ 18,650	\$ -	\$ (12,805)	\$ 5,845	05/31/2002	\$ 360
					05/31/2002	855
					08/30/2002	175
					01/06/2003	550
					01/06/2003	30
					07/01/2003	460
					11/24/2003	1,285
					01/15/2004	2,535
					07/01/2004	835
					08/20/2004	1,030
					01/01/2005	600
					04/01/2005	720
					07/01/2005	340
					01/13/2006	325
					07/01/2006	450
					01/01/2007	185
					04/06/2007	175
				07/01/2007	455	
				01/01/2008	200	
				07/01/2008	70	
				01/01/2009	1,170	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2000 C</b>	\$ 30,320	\$ -	\$ (22,090)	\$ 8,230	05/31/2002	\$ 580
					05/31/2002	1,385
					08/30/2002	285
					01/06/2003	900
					01/06/2003	45
					07/01/2003	750
					11/24/2003	2,085
					01/15/2004	4,130
					07/01/2004	1,355
					08/20/2004	1,680
					01/01/2005	975
					04/01/2005	1,165
					07/01/2005	540
					09/15/2005	1,315
					01/13/2006	530
					07/01/2006	725
					01/01/2007	300
					04/06/2007	285
					07/01/2007	730
					01/01/2008	350
07/01/2008	110					
01/01/2009	1,870					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
 Bond Call History  
 (in thousands)  
 Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2000 F</b>	\$ 20,000	\$ -	\$ (10,775)	\$ 9,225	01/01/2002	\$ 260
					08/30/2002	330
					01/13/2006	1,295
					07/01/2006	1,260
					01/01/2007	1,700
					07/01/2007	1,480
					01/01/2008	830
					07/01/2008	965
					01/01/2009	2,655

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2000 G</b>	\$ 39,990	\$ (1,310)	\$ (22,610)	\$ 16,070	01/06/2003	\$ 760
					07/01/2003	360
					11/24/2003	2,010
					01/15/2004	215
					07/01/2004	4,255
					08/20/2004	215
					01/01/2005	3,365
					04/01/2005	135
					07/01/2005	2,135
					09/15/2005	1,240
					01/13/2006	1,835
					07/01/2006	1,090
					01/01/2007	1,040
					04/06/2007	30
					07/01/2007	2,020
					01/01/2008	1,305
					07/01/2008	400
01/01/2009	200					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2000 H</b>	\$ 32,475	\$ (8,295)	\$ (15,450)	\$ 8,730	01/06/2003	\$ 595
					07/01/2003	295
					11/24/2003	1,540
					01/15/2004	230
					07/01/2004	3,135
					08/20/2004	190
					01/01/2005	2,385
					04/01/2005	120
					07/01/2005	1,475
					09/15/2005	805
					01/13/2006	1,210
					07/01/2006	695
					01/01/2007	605
					04/06/2007	40
					07/01/2007	1,145
					01/01/2008	690
07/01/2008	195					
01/01/2009	100					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
**(in thousands)**  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2000 I</b>	\$ 20,185	\$ (3,940)	\$ (10,925)	\$ 5,320	05/31/2002	\$ 25
					08/30/2002	35
					01/06/2003	280
					07/01/2003	100
					11/24/2003	630
					01/15/2004	1,160
					07/01/2004	985
					08/20/2004	1,550
					01/01/2005	645
					04/01/2005	995
					07/01/2005	660
					09/15/2005	525
					01/13/2006	490
					07/01/2006	710
					01/01/2007	235
					04/06/2007	360
					07/01/2007	85
				01/01/2008	470	
				07/01/2008	160	
				01/01/2009	825	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1



**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2000 J</b>	\$ 29,720	\$ -	\$ (21,235)	\$ 8,485	05/31/2002	\$ 135
					08/30/2002	110
					01/06/2003	895
					07/01/2003	260
					11/24/2003	660
					01/01/2004	505
					01/15/2004	2,190
					07/01/2004	1,465
					08/20/2004	2,265
					01/01/2005	1,010
					04/01/2005	1,565
					07/01/2005	1,550
					09/15/2005	850
					01/01/2006	510
					01/13/2006	805
					07/01/2006	1,080
					01/01/2007	985
				07/01/2007	585	
				01/01/2008	1,245	
				07/01/2008	660	
				01/01/2009	1,905	

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2001 A</b>	\$ 14,570	\$ -	\$ (8,355)	\$ 6,215	01/06/2003	\$ 200
					01/06/2003	15
					07/01/2003	90
					11/24/2003	825
					01/15/2004	735
					07/01/2004	845
					08/20/2004	660
					01/01/2005	805
					04/01/2005	625
					07/01/2005	270
					09/15/2005	345
					01/13/2006	445
					07/01/2006	885
					01/01/2007	300
					04/06/2007	235
					07/01/2007	405
01/01/2008	15					
01/01/2009	655					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
**(in thousands)**  
**Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2001 B</b>	\$ 34,855	\$ (3,865)	\$ (22,850)	\$ 8,140	01/06/2003	\$ 1,310
					01/06/2003	30
					07/01/2003	70
					07/01/2003	175
					11/24/2003	1,620
					01/01/2004	620
					01/15/2004	1,990
					07/01/2004	1,855
					08/20/2004	1,455
					01/01/2005	960
					01/01/2005	775
					04/01/2005	1,365
					07/01/2005	595
					07/01/2005	745
					09/15/2005	1,660
					01/01/2006	715
					01/13/2006	875
					07/01/2006	895
					07/01/2006	690
					01/01/2007	275
					01/01/2007	660
					07/01/2007	65
					07/01/2007	635
01/01/2008	50					
01/01/2008	610					
07/01/2008	15					
07/01/2008	400					
01/01/2009	995					
01/01/2009	745					

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2009**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2001 E**	\$ 59,405	\$ (37,730)	\$ (5,815)	\$ 15,860	08/20/2004	\$ 280
					04/01/2005	325
					07/01/2005	115
					09/15/2005	485
					01/13/2006	415
					07/01/2006	730
					04/06/2007	745
					07/01/2007	695
					01/01/2008	1,410
					07/01/2008	120
				01/01/2009	495	
Single Family Total	<u>\$ 1,111,365</u>	<u>\$ (121,140)</u>	<u>\$ (784,435)</u>	<u>\$ 205,790</u>		<u>\$ 784,435</u>

\*\* \$23,000,000 Bonds remarketed 07/24/2003, \$36,405,000 redeemed.

This schedule includes bonds that have been redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after March 31, 2009.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of May 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1982 A	This issue is fully retired.							
1982 B	This issue is fully retired.							
1982 C	This issue is fully retired.							
1986 A	This issue is fully retired.							
1986 B	This issue is fully retired.							
1986 C	This issue is fully retired.							
1987 A	This issue is fully retired.							
1987 BC	This issue is fully retired.							
1987 D	This issue is fully retired.							
1988 AB	This issue is fully retired.							
1988 C	This issue is fully retired.							
1988 DE	This issue is fully retired.							
1989 A	This issue is fully retired.							
1989 B	This issue is fully retired.							
1989 CD	This issue is fully retired.							
1990 ABC	This issue is fully retired.							
1990 DE	This issue is fully retired.							
1991 ABC (Non-remarketed)	This issue is fully retired.							
1991 ABC (Re-marketed)	This issue is fully retired.							
1992 A	This issue is fully retired.							
1992 BCD-1	This issue is fully retired.							
1992 B-2	This issue is fully retired.							

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of May 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1992 C-2	This issue is fully retired.							
1992 D-2	This issue is fully retired.							
1992 E	This issue is fully retired.							
1992 F	This issue is fully retired.							
1992 G	This issue is fully retired.							
1992 H	This issue is fully retired.							
1992 I	This issue is fully retired.							
1993 B	This issue is fully retired.							
1993 C	This issue is fully retired.							
1993 D	01/01/1997	\$ -	\$ -	65,000	\$ -	\$ -	65,000	2027
	06/01/1997	125,000	-	-	-	-	125,000	2027
	10/05/1998	-	-	930,000	-	-	930,000	2027
	07/01/1999	-	-	1,460,000	-	-	1,460,000	2027
	11/15/1999	-	-	790,000	-	-	790,000	2027
	06/01/2000	-	-	630,000	20,000	-	650,000	2027
	01/15/2001	-	-	545,000	15,000	-	560,000	2027
	01/01/2002	-	-	1,795,000	55,000	-	1,850,000	2027
	05/31/2002	-	-	690,000	20,000	-	710,000	2027
	08/30/2002	-	-	355,000	10,000	-	365,000	2027
	01/06/2003	-	-	1,095,000	35,000	-	1,130,000	2027
	07/01/2003	-	-	480,000	-	-	480,000	2027
	11/24/2003	-	-	680,000	-	-	680,000	2027
	01/15/2004	-	-	2,145,000	105,000	-	2,250,000	2027
	07/01/2004	-	-	1,075,000	-	-	1,075,000	2027
	08/20/2004	-	-	1,090,000	65,000	-	1,155,000	2027
	07/01/2005	-	-	455,000	15,000	-	470,000	2027
	09/15/2005	-	-	750,000	25,000	-	775,000	2027
	07/01/2006	-	-	155,000	5,000	-	160,000	2027
	01/01/2007	-	-	255,000	10,000	-	265,000	2027
	07/01/2007	-	-	410,000	10,000	-	420,000	2027
	01/01/2008	-	-	150,000	5,000	-	155,000	2027
	07/01/2008	-	-	85,000	5,000	-	90,000	2027
	01/01/2009	-	-	160,000	10,000	-	170,000	2027
<b>Total 1993 D</b>		125,000	-	16,245,000	410,000	-	16,780,000	
1993 E	This issue is fully retired.							

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of May 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1993 F	01/01/1997	\$ -	\$ -	\$ 35,000	\$ -	\$ -	\$ 35,000	2020
	09/15/1998	-	-	-	5,000	-	5,000	2020
	10/05/1998	-	-	450,000	40,000	-	490,000	2020
	07/01/1999	-	-	700,000	70,000	-	770,000	2000 & 2020
	11/15/1999	-	-	345,000	35,000	-	380,000	2000 & 2020
	06/01/2000	-	-	305,000	10,000	-	315,000	2020
	01/15/2001	-	-	260,000	10,000	-	270,000	2020
	01/01/2002	-	-	835,000	25,000	-	860,000	2020
	05/31/2002	-	-	320,000	10,000	-	330,000	2020
	08/30/2002	-	-	165,000	5,000	-	170,000	2020
	01/06/2003	-	-	510,000	15,000	-	525,000	2020
	07/01/2003	-	-	220,000	-	-	220,000	2020
	11/24/2003	-	-	315,000	-	-	315,000	2020
	01/15/2004	-	-	1,010,000	40,000	-	1,050,000	2020
	07/01/2004	-	-	500,000	-	-	500,000	2020
	08/20/2004	-	-	505,000	30,000	-	535,000	2020
	07/01/2005	-	-	210,000	5,000	-	215,000	2020
	09/15/2005	-	-	345,000	10,000	-	355,000	2020
	07/01/2006	-	-	65,000	5,000	-	70,000	2020
	01/01/2007	-	-	120,000	5,000	-	125,000	2020
07/01/2007	-	-	190,000	5,000	-	195,000	2020	
01/01/2008	-	-	70,000	-	-	70,000	2020	
07/01/2008	-	-	40,000	-	-	40,000	2020	
01/01/2009	-	-	85,000	-	-	85,000	2020	
<b>Total 1993 F</b>		-	-	7,600,000	325,000	-	7,925,000	
<b>1994 ABC</b>	This issue is fully retired.							
<b>1994 D</b>	This issue is fully retired.							

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of May 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1994 E	02/01/1996	\$ -	\$ -	\$ -	\$ 5,000	\$ -	\$ 5,000	2025
	12/01/1997	-	-	190,000	-	-	190,000	1999-2000, 2002-2005, 2007, 2013 & 2025
	09/15/1998	-	-	-	10,000	-	10,000	2025
	07/01/1999	-	-	-	-	1,585,000	1,585,000	2000-2007, 2013 & 2025
	11/15/1999	-	-	3,210,000	95,000	-	3,305,000	2000-2007, 2013 & 2025
	06/01/2000	-	-	850,000	25,000	-	875,000	2001-2007, 2013 & 2025
	01/15/2001	-	-	-	10,000	-	10,000	2025
	01/01/2002	-	-	5,145,000	160,000	-	5,305,000	2002-2007, 2013 & 2025
	05/31/2002	-	-	2,350,000	75,000	-	2,425,000	2003-2007, 2013 & 2025
	01/06/2003	-	-	5,000	-	-	5,000	2025
	08/20/2004	-	-	-	5,000	-	5,000	2025
	04/01/2005	-	-	-	5,000	-	5,000	2025
	07/01/2005	-	-	-	165,000	-	165,000	2007, 2013 & 2025
	01/13/2006	-	-	-	5,000	-	5,000	2025
	07/01/2006	-	-	-	5,000	-	5,000	2025
	04/06/2007	-	-	-	5,000	-	5,000	2025
	07/01/2007	-	-	-	5,000	-	5,000	2025
	01/01/2008	-	-	-	5,000	-	5,000	2025
	07/01/2008	-	-	255,000	15,000	-	270,000	2013 & 2025
	01/01/2009	-	-	85,000	10,000	-	95,000	2013 & 2025
<b>Total 1994 E</b>		-	-	12,090,000	605,000	1,585,000	14,280,000	
1994 FG	This issue is fully retired.							
1994 HIJ	This issue is fully retired.							
1994 KLM	This issue is fully retired.							
1994 NOP	This issue is fully retired.							
1994 QRS	This issue is fully retired.							



**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of May 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1994 T	09/15/1998	\$ -	\$ -	\$ -	\$ 5,000	\$ -	\$ 5,000	2017
	10/05/1998	-	-	245,000	10,000	-	255,000	2017
	07/06/1999	-	-	735,000	30,000	-	765,000	2000-2008 & 2017
	11/15/1999	-	-	685,000	20,000	-	705,000	2000-2008 & 2017
	06/01/2000	40,000	-	560,000	15,000	-	615,000	2001-2008 & 2017
	01/15/2001	-	-	860,000	35,000	-	895,000	2002-2008 & 2017
	01/01/2002	-	-	1,780,000	60,000	-	1,840,000	2002-2008 & 2017
	05/31/2002	-	-	720,000	30,000	-	750,000	2003-2008 & 2017
	08/30/2002	-	-	415,000	15,000	-	430,000	2003-2008 & 2017
	01/06/2003	-	-	1,360,000	45,000	-	1,405,000	2003-2008 & 2017
	07/01/2005	-	-	905,000	-	-	905,000	2004-2008 & 2017
	11/24/2003	-	-	1,280,000	-	-	1,280,000	2004-2008 & 2017
	01/15/2004	-	-	-	75,000	-	75,000	2005-2008 & 2017
	07/01/2004	-	-	955,000	-	-	955,000	2005-2008 & 2017
	08/20/2004	-	-	-	35,000	-	35,000	2007 & 2017
	01/01/2005	-	-	360,000	-	-	360,000	2005-2008 & 2017
	04/01/2005	-	-	-	15,000	-	15,000	2017
	07/01/2005	-	-	150,000	5,000	-	155,000	2006-2008 & 2017
	09/15/2005	-	-	115,000	5,000	-	120,000	2007-2008 & 2017
	01/13/2006	-	-	195,000	5,000	-	200,000	2007-2008 & 2017
	07/01/2006	-	-	130,000	10,000	-	140,000	2007-2008 & 2017
	01/01/2007	-	-	110,000	-	-	110,000	2008 & 2017
	04/06/2000	-	-	-	5,000	-	5,000	2017
	07/01/2007	-	-	65,000	-	-	65,000	2008 & 2017
	01/01/2008	-	-	45,000	-	-	45,000	2017
	07/01/2008	-	-	40,000	-	-	40,000	2017
	01/01/2009	-	-	350,000	10,000	-	360,000	2017
<b>Total 1994 T</b>		<b>40,000</b>	<b>-</b>	<b>12,060,000</b>	<b>430,000</b>	<b>-</b>	<b>12,530,000</b>	
1994 U	This issue is fully retired.							
1994 V	This issue is fully retired.							
1995 A	This issue is fully retired.							
1995 B	This issue is fully retired.							
1995 C	This issue is fully retired.							
1995 D	This issue is fully retired.							
1995 EF	This issue is fully retired.							

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of May 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1995 GHI	01/01/1997	\$ -	\$ -	\$ 130,000	\$ -	\$ -	\$ 130,000	2001, 2004, 2012, 2017 & 2027
	02/01/1998	20,000	-	-	-	-	20,000	2012, 2017 & 2027
	09/15/1998	-	-	-	5,000	-	5,000	2012
	10/05/1998	-	-	1,800,000	50,000	-	1,850,000	1999-2005, 2012, 2017 & 2027
	07/01/1999	-	-	2,810,000	95,000	-	2,905,000	2000-2005, 2012, 2017-2018 & 2027
	11/15/1999	-	-	1,490,000	45,000	-	1,535,000	2000-2005, 2012, 2017-2018 & 2027
	06/01/2000	-	-	1,220,000	40,000	-	1,260,000	2001-2005, 2012, 2017-2018 & 2027
	01/15/2001	-	-	1,050,000	35,000	-	1,085,000	2002-2005, 2012, 2017-2018 & 2027
	01/01/2002	-	-	3,420,000	110,000	-	3,530,000	2002-2005, 2012, 2017-2018 & 2027
	05/31/2002	-	-	1,310,000	50,000	-	1,360,000	2003-2005, 2012, 2017-2018 & 2027
	08/30/2002	-	-	660,000	20,000	-	680,000	2004-2005, 2012, 2017-2018 & 2027
	01/06/2003	-	-	2,045,000	65,000	-	2,110,000	2003-2005, 2012, 2017-2018 & 2027
	07/01/2003	-	-	825,000	-	-	825,000	2004-2005, 2012, 2017-2018 & 2027
	11/24/2003	-	-	1,090,000	20,000	-	1,110,000	2004-2005, 2012, 2017-2018 & 2027
	01/15/2004	-	-	4,205,000	150,000	-	4,355,000	2017-2018 & 2027
	07/01/2004	-	-	1,250,000	20,000	-	1,270,000	2005, 2012, 2017-2018 & 2027
	08/20/2004	-	-	2,670,000	95,000	-	2,765,000	2017-2018 & 2027
	07/01/2005	-	-	805,000	25,000	-	830,000	2012, 2017-2018 & 2027
	09/15/2005	-	-	1,320,000	40,000	-	1,360,000	2012, 2017-2018 & 2027
	01/13/2006	-	-	-	5,000	-	5,000	2012
	07/01/2006	-	-	260,000	5,000	-	265,000	2012, 2017-2018 & 2027
	01/01/2007	-	-	435,000	15,000	-	450,000	2012, 2017-2018 & 2027
07/01/2007	-	-	700,000	20,000	-	720,000	2012, 2017-2018 & 2027	
01/01/2008	-	-	255,000	5,000	-	260,000	2012, 2017-2018 & 2027	
07/01/2008	-	-	145,000	5,000	-	150,000	2012, 2017-2018 & 2027	
01/01/2009	-	-	270,000	5,000	-	275,000	2012 & 2017-2018	
<b>Total 1995 GHI</b>		20,000	-	30,165,000	925,000	-	31,110,000	
1995 J	This issue is fully retired.							
1995 K	This issue is fully retired.							
1995 L	This issue is fully retired.							

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of May 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1995 M	07/01/1999	\$ -	\$ -	\$ 280,000	\$ -	\$ -	\$ 280,000	2000-2009 & 2017
	11/15/1999	-	-	1,345,000	40,000	-	1,385,000	2000-2009 & 2017
	06/01/2000	-	-	410,000	15,000	-	425,000	2001-2009 & 2017
	01/15/2001	-	-	-	15,000	-	15,000	2017
	01/01/2002	-	-	4,250,000	145,000	-	4,395,000	2002-2009 & 2017
	05/31/2002	-	-	925,000	45,000	-	970,000	2003-2009 & 2017
	08/30/2002	-	-	490,000	15,000	-	505,000	2003-2009 & 2017
	01/06/2003	-	-	1,600,000	65,000	-	1,665,000	2003-2009 & 2017
	07/01/2003	-	-	1,485,000	-	-	1,485,000	2004-2009 & 2017
	11/24/2003	-	-	1,420,000	-	-	1,420,000	2004-2009 & 2017
	01/15/2004	-	-	-	120,000	-	120,000	2005-2009, 2017
	07/01/2004	-	-	2,780,000	-	-	2,780,000	2005-2009 & 2017
	08/20/2004	-	-	-	95,000	-	95,000	2005-2009 & 2017
	01/01/2005	-	-	1,225,000	-	-	1,225,000	2005-2009 & 2017
	04/01/2005	-	-	-	45,000	-	45,000	2008-2009 & 2017
	07/01/2005	-	-	425,000	25,000	-	450,000	2006-2009 & 2017
	09/15/2005	-	-	1,065,000	30,000	-	1,095,000	2006-2009 & 2017
	01/13/2006	-	-	-	10,000	-	10,000	2017
	07/01/2006	-	-	795,000	30,000	-	825,000	2007-2009 & 2017
	01/01/2007	-	-	530,000	-	-	530,000	2007-2009 & 2017
04/06/2007	-	-	-	20,000	-	20,000	2017	
07/01/2007	-	-	530,000	20,000	-	550,000	2008-2009 & 2017	
01/01/2008	-	-	265,000	15,000	-	280,000	2009 & 2017	
07/01/2008	-	-	290,000	15,000	-	305,000	2009 & 2017	
01/01/2009	-	-	620,000	25,000	-	645,000	2009 & 2017	
<b>Total 1995 M</b>		-	-	20,730,000	790,000	-	21,520,000	
1995 N	This issue is fully retired.							
1995 O	This issue is fully retired.							

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of May 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1996 ABC	12/01/1997	\$ -	\$ -	\$ 300,000	\$ -	\$ -	\$ 300,000	2022
	05/01/1998	1,920,000	-	-	60,000	-	1,980,000	1998-2008, 2015, 2018-2019, 2022 & 202E
	09/15/1998	-	-	1,155,000	45,000	-	1,200,000	2015, 2022 & 2028
	04/01/1999	115,000	-	-	5,000	-	120,000	2003, 2005, 2015, 2018-2019, 2022 & 202E
	07/01/1999	-	-	3,015,000	5,000	-	3,020,000	2015 & 2022
	11/15/1999	-	-	2,370,000	70,000	-	2,440,000	2022 & 2028
	06/01/2000	-	-	1,450,000	45,000	-	1,495,000	2022 & 2028
	01/15/2001	-	-	-	10,000	-	10,000	2015
	01/01/2002	-	-	7,180,000	225,000	-	7,405,000	2015, 2022 & 2028
	05/31/2002	-	-	2,240,000	80,000	-	2,320,000	2015 & 2028
	08/30/2002	-	-	2,365,000	70,000	-	2,435,000	2003-2008, 2015, 2018-2019, 2022 & 202E
	01/06/2003	-	-	3,955,000	125,000	-	4,080,000	2003-2008, 2015, 2018-2019, 2022 & 202E
	07/01/2003	-	-	1,250,000	-	-	1,250,000	2004-2008, 2015, 2018-2019, 2022 & 202E
	11/24/2003	-	-	1,925,000	-	-	1,925,000	2004-2008, 2015, 2018-2019, 2022 & 202E
	01/15/2004	-	-	5,385,000	270,000	-	5,655,000	2005-2008, 2015, 2018-2019, 2022 & 202E
	07/01/2004	-	-	1,240,000	-	-	1,240,000	2005-2008, 2015, 2018-2019 & 202E
	08/20/2004	-	-	2,085,000	105,000	-	2,190,000	2005-2008, 2015, 2018-2019 & 202E
	01/01/2005	-	-	540,000	-	-	540,000	2006-2008, 2015, 2018-2019 & 202E
	04/01/2005	-	-	920,000	45,000	-	965,000	2006-2008, 2015, 2018-2019 & 202E
	07/01/2005	-	-	1,020,000	35,000	-	1,055,000	2006-2008, 2015, 2018-2019 & 202E
	09/15/2005	-	-	440,000	15,000	-	455,000	2006-2008, 2015, 2018-2019 & 202E
	01/13/2006	-	-	900,000	30,000	-	930,000	2007-2008, 2015, 2018-2019 & 202E
	07/01/2006	-	-	510,000	20,000	-	530,000	2007-2008, 2015, 2018-2019 & 202E
01/01/2007	-	-	360,000	-	-	360,000	2015, 2018-2019 & 2028	
04/06/2007	-	-	115,000	15,000	-	130,000	2015 & 2018-2019	
07/01/2007	-	-	240,000	5,000	-	245,000	2015, 2018-2019 & 2028	
01/01/2008	-	-	145,000	5,000	-	150,000	2015, 2018-2019 & 2028	
07/01/2008	-	-	135,000	-	-	135,000	2015, 2018-2019 & 2028	
01/01/2009	-	-	1,845,000	60,000	-	1,905,000	2015, 2018-2019 & 2028	
<b>Total 1996 ABC</b>		2,035,000	-	43,085,000	1,345,000	-	46,465,000	

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1996 DEF	05/01/1998	\$ 6,200,000	\$ -	\$ -	\$ 185,000	\$ -	\$ 6,385,000	1998-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/1998	-	-	40,000	10,000	-	50,000	2007-2008 & 2016-2017
	10/05/1998	-	-	975,000	35,000	-	1,010,000	1999-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/11/1999	-	-	-	5,000	-	5,000	2017
	07/01/1999	-	-	1,375,000	-	-	1,375,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/15/1999	-	-	2,225,000	65,000	-	2,290,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	06/01/2000	-	-	1,070,000	35,000	-	1,105,000	2001-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2001	-	-	2,515,000	85,000	-	2,600,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2002	-	-	5,025,000	160,000	-	5,185,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	05/31/2002	-	-	2,530,000	85,000	-	2,615,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/30/2002	-	-	1,375,000	40,000	-	1,415,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/06/2003	-	-	3,680,000	120,000	-	3,800,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2003	-	-	2,120,000	-	-	2,120,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/24/2003	-	-	3,930,000	-	-	3,930,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2004	-	-	3,060,000	285,000	-	3,345,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2004	-	-	2,045,000	-	-	2,045,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/20/2004	-	-	1,005,000	95,000	-	1,100,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2005	-	-	1,230,000	-	-	1,230,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/01/2005	-	-	580,000	60,000	-	640,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2005	-	-	910,000	35,000	-	945,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/2005	-	-	515,000	15,000	-	530,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/13/2006	-	-	815,000	30,000	-	845,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2006	-	-	1,065,000	35,000	-	1,100,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2007	-	-	690,000	-	-	690,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/06/2007	-	-	15,000	20,000	-	35,000	2017, 2022-2023, 2026 & 2028
	07/01/2007	-	-	190,000	5,000	-	195,000	2016-2017, 2022-2023, 2026 & 2028
01/01/2008	-	-	365,000	20,000	-	385,000	2016-2017, 2022-2023, 2026 & 2028	
07/01/2008	-	-	75,000	5,000	-	80,000	2016-2017, 2022-2023, 2026 & 2028	
01/01/2009	-	-	1,355,000	40,000	-	1,395,000	2016-2017, 2022-2023, 2026 & 2028	
<b>Total 1996 DEF</b>		<b>6,200,000</b>	<b>-</b>	<b>40,775,000</b>	<b>1,470,000</b>	<b>-</b>	<b>48,445,000</b>	

**Single Family Mortgage Bond Resolution  
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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
<b>1996 GHI</b>	05/01/1998	\$ 4,000,000	\$ -	\$ -	\$ 120,000	\$ -	\$ 4,120,000	1999-2008, 2017, 2021, 2026 & 2028
	10/05/1998	-	-	1,055,000	30,000	-	1,085,000	1999-2008, 2017, 2021, 2026 & 2028
	07/06/1999	-	-	3,180,000	100,000	-	3,280,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/15/1999	-	-	2,925,000	95,000	-	3,020,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	06/01/2000	-	-	2,400,000	75,000	-	2,475,000	2001-2008, 2017, 2021, 2026 & 2028
	01/15/2001	-	-	3,740,000	120,000	-	3,860,000	2002-2008, 2017, 2021, 2026 & 2028
	01/01/2002	-	-	8,020,000	245,000	-	8,265,000	2002-2005, 2007-2008, 2017, 2021, 2026 & 2028
	05/31/2002	-	-	3,235,000	105,000	-	3,340,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/30/2002	-	-	1,950,000	55,000	-	2,005,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/06/2003	-	-	6,525,000	200,000	-	6,725,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	07/01/2003	-	-	1,725,000	-	-	1,725,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/24/2003	-	-	2,635,000	40,000	-	2,675,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/15/2004	-	-	7,220,000	290,000	-	7,510,000	2021, 2026 & 2028
	07/01/2004	-	-	1,840,000	25,000	-	1,865,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/20/2004	-	-	2,940,000	120,000	-	3,060,000	2021, 2026 & 2028
	01/01/2005	-	-	710,000	10,000	-	720,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	04/01/2005	-	-	1,145,000	45,000	-	1,190,000	2021, 2026 & 2028
	07/01/2005	-	-	790,000	25,000	-	815,000	2007-2008, 2017, 2021, 2026 & 2028
	09/15/2005	-	-	630,000	20,000	-	650,000	2007-2008, 2017, 2021, 2026 & 2028
	01/13/2006	-	-	1,080,000	30,000	-	1,110,000	2007-2008, 2017, 2021, 2026 & 2028
	07/01/2006	-	-	730,000	25,000	-	755,000	2007-2008, 2017, 2021, 2026 & 2028
	01/01/2007	-	-	275,000	5,000	-	280,000	2008, 2017, 2021, 2026 & 2028
	04/06/2007	-	-	370,000	15,000	-	385,000	2021, 2026 & 2028
	07/01/2007	-	-	395,000	15,000	-	410,000	2008, 2017, 2021, 2026 & 2028
	01/01/2008	-	-	280,000	10,000	-	290,000	2017, 2021, 2026 & 2028
	07/01/2008	-	-	275,000	10,000	-	285,000	2017, 2021, 2026 & 2028
01/01/2009	-	-	2,420,000	70,000	-	2,490,000	2017, 2021, 2026 & 2028	
<b>Total 1996 GHI</b>		<b>4,000,000</b>	<b>-</b>	<b>58,490,000</b>	<b>1,900,000</b>	<b>-</b>	<b>64,390,000</b>	
<b>1996 JK</b>	11/15/1999	-	-	175,000	5,000	130,000	310,000	2003-2009, 2017 & 2021
	01/15/2001	-	-	220,000	10,000	-	230,000	2002-2009, 2017 & 2021
	01/01/2002	-	105,000	1,415,000	50,000	-	1,570,000	2002-2009, 2017 & 2021
	05/31/2002	-	-	-	5,000	-	5,000	2009
	08/30/2002	-	-	90,000	5,000	-	95,000	2005, 2007-2009, 2017 & 2021
	01/06/2003	-	-	500,000	20,000	-	520,000	2003-2009, 2017 & 2021
	07/01/2003	-	-	755,000	-	-	755,000	2004-2009, 2017 & 2021
	11/24/2003	-	-	365,000	-	-	365,000	2004-2009, 2017 & 2021
	01/15/2004	-	-	-	40,000	-	40,000	2007, 2009 & 2017
	07/01/2004	-	-	890,000	-	-	890,000	2005-2009, 2017 & 2021
	08/20/2004	-	-	-	25,000	-	25,000	2009 & 2017
	01/01/2005	-	-	550,000	-	-	550,000	2005-2009, 2017 & 2021
	04/01/2005	-	-	-	20,000	-	20,000	2009 & 2017
	07/01/2005	-	-	460,000	15,000	-	475,000	2006-2009, 2017 & 2021
	09/15/2005	-	-	270,000	10,000	-	280,000	2006-2009, 2017 & 2021
	01/13/2006	-	-	215,000	5,000	-	220,000	2007-2009, 2017 & 2021
	07/01/2006	-	-	260,000	5,000	-	265,000	2007-2009, 2017 & 2021
	01/01/2007	-	-	285,000	10,000	-	295,000	2007-2009, 2017 & 2021
07/01/2007	-	-	465,000	15,000	-	480,000	2008-2009, 2017 & 2021	
01/01/2008	-	-	150,000	5,000	-	155,000	2009, 2017 & 2021	
07/01/2008	-	-	190,000	5,000	-	195,000	2009, 2017 & 2021	
01/01/2009	-	-	295,000	10,000	-	305,000	2009, 2017 & 2021	
<b>Total 1996 JK</b>		<b>-</b>	<b>105,000</b>	<b>7,550,000</b>	<b>260,000</b>	<b>130,000</b>	<b>8,045,000</b>	

**Single Family Mortgage Bond Resolution  
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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
<b>1997 ABC</b>	05/01/1998	\$ 4,620,000	\$ -	\$ -	\$ 140,000	\$ -	\$ 4,760,000	1999-2009, 2012, 2017, 2021, 2025 & 2029
	09/15/1998	-	-	355,000	10,000	-	365,000	2025 & 2029
	07/06/1999	-	-	1,600,000	-	-	1,600,000	2025
	11/15/1999	-	-	1,060,000	30,000	-	1,090,000	2025
	06/01/2000	-	-	1,530,000	45,000	-	1,575,000	2025 & 2029
	01/15/2001	-	-	2,530,000	85,000	-	2,615,000	2017, 2025 & 2029
	01/01/2002	-	-	5,985,000	190,000	-	6,175,000	2017, 2025 & 2029
	05/31/2002	-	-	2,320,000	85,000	-	2,405,000	2009, 2017 & 2029
	08/30/2002	-	-	2,050,000	60,000	-	2,110,000	2003-2009, 2012, 2017, 2021 & 2029
	01/06/2003	-	-	5,055,000	165,000	-	5,220,000	2003-2009, 2012, 2017, 2021 & 2029
	07/01/2003	-	-	1,700,000	-	-	1,700,000	2004-2009, 2012, 2017, 2021 & 2029
	11/24/2003	-	-	3,435,000	-	-	3,435,000	2004-2009, 2012, 2017, 2021 & 2029
	01/15/2004	-	-	4,650,000	315,000	-	4,965,000	2005-2009, 2012, 2017, 2021 & 2029
	07/01/2004	-	-	2,055,000	-	-	2,055,000	2005-2009, 2012, 2017, 2021 & 2029
	08/20/2004	-	-	1,845,000	130,000	-	1,975,000	2005-2009, 2012, 2017, 2021 & 2029
	01/01/2005	-	-	1,155,000	-	-	1,155,000	2005-2009, 2012, 2017, 2021 & 2029
	04/01/2005	-	-	1,000,000	70,000	-	1,070,000	2006-2009, 2012, 2017, 2021 & 2029
	07/01/2005	-	-	860,000	30,000	-	890,000	2006-2009, 2012, 2017, 2021 & 2029
	09/15/2005	-	-	680,000	20,000	-	700,000	2006-2009, 2012, 2017, 2021 & 2029
	01/13/2006	-	-	490,000	20,000	-	510,000	2007-2009, 2012, 2017, 2021 & 2029
	07/01/2006	-	-	735,000	25,000	-	760,000	2007-2009, 2012, 2017, 2021 & 2029
	01/01/2007	-	-	430,000	-	-	430,000	2007-2009, 2012, 2017, 2021 & 2029
	04/06/2007	-	-	375,000	25,000	-	400,000	2008-2009, 2012, 2017, 2021 & 2029
	07/01/2007	-	-	440,000	20,000	-	460,000	2008-2009, 2012, 2017, 2021 & 2029
	01/01/2008	-	-	185,000	10,000	-	195,000	2009, 2012, 2017, 2021 & 2029
	07/01/2008	-	-	405,000	20,000	-	425,000	2009, 2012, 2017, 2021 & 2029
	01/01/2009	-	-	395,000	20,000	-	415,000	2009, 2012, 2017, 2021 & 2029
<b>Total 1997 ABC</b>		<u>4,620,000</u>	<u>-</u>	<u>43,320,000</u>	<u>1,515,000</u>	<u>-</u>	<u>49,455,000</u>	

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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1997 DE	05/01/1998	\$ 6,155,000	\$ -	\$ -	\$ 185,000	\$ -	\$ 6,340,000	2019, 2021, 2024 & 2029
	07/06/1999	720,000	-	510,000	50,000	-	1,280,000	2019, 2021, 2024 & 2029
	11/15/1999	-	-	1,190,000	35,000	-	1,225,000	2024 & 2029
	06/01/2000	-	-	1,070,000	35,000	-	1,105,000	2024 & 2029
	01/15/2001	-	-	915,000	35,000	-	950,000	2024 & 2029
	01/01/2002	-	-	2,690,000	85,000	-	2,775,000	2024 & 2029
	05/31/2002	-	-	1,450,000	55,000	-	1,505,000	2029
	08/30/2002	-	-	1,020,000	30,000	-	1,050,000	2021 & 2029
	01/06/2003	-	-	1,145,000	40,000	-	1,185,000	2019, 2021 & 2029
	07/01/2003	-	-	1,545,000	-	-	1,545,000	2019, 2021 & 2029
	11/24/2003	-	-	1,755,000	-	-	1,755,000	2019, 2021 & 2029
	01/15/2004	-	-	5,075,000	250,000	-	5,325,000	2019, 2021 & 2029
	07/01/2004	-	-	995,000	-	-	995,000	2019, 2021 & 2029
	08/20/2004	-	-	1,525,000	75,000	-	1,600,000	2019, 2021 & 2029
	01/01/2005	-	-	480,000	-	-	480,000	2019, 2021 & 2029
	04/01/2005	-	-	715,000	35,000	-	750,000	2019, 2021 & 2029
	07/01/2005	-	-	575,000	25,000	-	600,000	2019, 2021 & 2029
	09/15/2005	-	-	350,000	10,000	-	360,000	2019, 2021 & 2029
	01/13/2006	-	-	500,000	15,000	-	515,000	2019, 2021 & 2029
	07/01/2006	-	-	560,000	20,000	-	580,000	2019, 2021 & 2029
	01/01/2007	-	-	175,000	-	-	175,000	2019, 2021 & 2029
	04/06/2007	-	-	260,000	10,000	-	270,000	2019, 2021 & 2029
	07/01/2007	-	-	345,000	10,000	-	355,000	2019, 2021 & 2029
01/01/2008	-	-	620,000	20,000	-	640,000	2019, 2021 & 2029	
07/01/2008	-	-	450,000	15,000	-	465,000	2019, 2021 & 2029	
01/01/2009	-	-	1,505,000	45,000	-	1,550,000	2019, 2021 & 2029	
<b>Total 1997 DE</b>		<b>6,875,000</b>	<b>-</b>	<b>27,420,000</b>	<b>1,080,000</b>	<b>-</b>	<b>35,375,000</b>	
1997 F	This issue is fully retired.							



**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of May 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>	
<b>1997 G</b>	01/01/2002	\$ -	\$ -	\$ 485,000	\$ 35,000	\$ -	\$ 520,000	2003-2009 & 2018	
	05/31/2002	-	-	1,595,000	65,000	-	1,660,000	2003-2009 & 2018	
	08/30/2002	-	-	620,000	20,000	-	640,000	2003-2009 & 2018	
	01/06/2003	-	-	4,415,000	150,000	-	4,565,000	2003-2009 & 2018	
	07/01/2003	-	-	4,735,000	-	-	4,735,000	2004-2009 & 2018	
	11/24/2003	-	-	8,925,000	-	-	8,925,000	2004-2009 & 2018	
	01/15/2004	-	-	-	455,000	-	455,000	2005-2009 & 2018	
	07/01/2004	-	-	7,620,000	-	-	7,620,000	2005-2009 & 2018	
	08/20/2004	-	-	-	245,000	-	245,000	2005-2009 & 2018	
	01/01/2005	-	-	4,070,000	-	-	4,070,000	2005-2009 & 2018	
	04/01/2005	-	-	-	125,000	-	125,000	2006-2009 & 2018-2019	
	continued on next page								
	<b>1997 Series G</b>	07/01/2005	-	-	1,970,000	65,000	-	2,035,000	2006-2009 & 2018
09/15/2005		-	-	1,220,000	35,000	-	1,255,000	2006-2009 & 2018	
01/13/2006		-	-	45,000	-	-	45,000	2008 & 2018	
07/01/2006		-	-	40,000	-	-	40,000	2018	
01/01/2007		-	-	55,000	-	-	55,000	2008-2009 & 2018	
07/01/2007		-	-	45,000	-	-	45,000	2009 & 2018	
01/01/2008		-	-	25,000	-	-	25,000	2018	
07/01/2008		-	-	25,000	-	-	25,000	2018	
01/01/2009		-	-	70,000	-	-	70,000	2018	
<b>Total 1997 G</b>		-	-	35,960,000	1,195,000	-	37,155,000		
<b>1997 H</b>	This issue is fully retired.								

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of May 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1997 I	07/06/1999	\$ 190,000	\$ -	\$ -	\$ 5,000	\$ -	\$ 195,000	2017
	01/06/2003	-	-	640,000	20,000	-	660,000	2017
	07/01/2003	-	-	360,000	-	-	360,000	2017
	11/24/2003	-	-	740,000	-	-	740,000	2017
	01/15/2004	-	-	1,475,000	75,000	-	1,550,000	2017
	07/01/2004	-	-	565,000	-	-	565,000	2017
	08/20/2004	-	-	730,000	40,000	-	770,000	2017
	01/01/2005	-	-	280,000	-	-	280,000	2017
	04/01/2005	-	-	345,000	20,000	-	365,000	2017
	07/01/2005	-	-	315,000	10,000	-	325,000	2017
	09/15/2005	-	-	240,000	5,000	-	245,000	2017
	01/13/2006	-	-	260,000	10,000	-	270,000	2017
	07/01/2006	-	-	250,000	10,000	-	260,000	2017
	01/01/2007	-	-	125,000	-	-	125,000	2017
	04/06/2007	-	-	150,000	10,000	-	160,000	2017
	07/01/2007	-	-	140,000	5,000	-	145,000	2017
	01/01/2008	-	-	135,000	5,000	-	140,000	2017
	07/01/2008	-	-	105,000	5,000	-	110,000	2017
	01/01/2009	-	-	460,000	15,000	-	475,000	2017
	<b>Total 1997 I</b>		190,000	-	7,315,000	235,000	-	7,740,000
1997 J	This issue is fully retired.							

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of May 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1997 K	07/06/1999	\$ 445,000	\$ -	\$ -	\$ 15,000	\$ -	\$ 460,000	2026 & 2029
	08/30/2002	-	-	10,000	-	-	10,000	2026
	01/06/2003	-	-	1,490,000	45,000	-	1,535,000	2026 & 2029
	07/01/2003	-	-	845,000	-	-	845,000	2026 & 2029
	11/24/2003	-	-	1,725,000	-	-	1,725,000	2026 & 2029
	01/15/2004	-	-	3,430,000	180,000	-	3,610,000	2026 & 2029
	07/01/2004	-	-	1,320,000	-	-	1,320,000	2026 & 2029
	08/20/2004	-	-	1,705,000	90,000	-	1,795,000	2026 & 2029
	01/01/2005	-	-	655,000	-	-	655,000	2026 & 2029
	04/01/2005	-	-	805,000	45,000	-	850,000	2026 & 2029
	07/01/2005	-	-	730,000	20,000	-	750,000	2026 & 2029
	09/15/2005	-	-	565,000	15,000	-	580,000	2026 & 2029
	01/13/2006	-	-	610,000	20,000	-	630,000	2026 & 2029
	07/01/2006	-	-	580,000	20,000	-	600,000	2026 & 2029
	01/01/2007	-	-	290,000	-	-	290,000	2026 & 2029
	04/06/2007	-	-	355,000	20,000	-	375,000	2026 & 2029
	07/01/2007	-	-	330,000	10,000	-	340,000	2026 & 2029
	01/01/2008	-	-	320,000	10,000	-	330,000	2026 & 2029
07/01/2008	-	-	245,000	5,000	-	250,000	2026 & 2029	
01/01/2009	-	-	1,065,000	30,000	-	1,095,000	2026 & 2029	
<b>Total 1997 K</b>		<b>445,000</b>	<b>-</b>	<b>17,075,000</b>	<b>525,000</b>	<b>-</b>	<b>18,045,000</b>	

1997 L This issue is fully retired.

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of May 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
<b>1998 AB</b>	07/06/1999	\$ -	\$ -	\$ -	\$ -	\$ 130,000	\$ 130,000	2003, 2005, 2007, 2017, 2021, 2024 & 2029
	02/15/2000	55,000	-	-	-	-	55,000	2008, 2011, 2017, 2021, 2024 & 2029
	06/01/2000	35,000	30,000	75,000	5,000	-	145,000	2005, 2009-2011, 2017, 2021, 2024 & 2029
	01/15/2001	-	-	1,440,000	50,000	-	1,490,000	2008-2011, 2017, 2021, 2024 & 2029
	01/01/2002	-	-	1,900,000	60,000	-	1,960,000	2008-2011, 2017, 2021, 2024 & 2029
	05/31/2002	-	-	700,000	30,000	-	730,000	2005-2006, 2009-2011, 2017, 2021, 2024 & 2029
	08/30/2002	-	-	800,000	20,000	-	820,000	2003-2011, 2017, 2021, 2024 & 2029
	01/06/2003	-	-	1,580,000	55,000	-	1,635,000	2003-2011, 2017, 2024 & 2029
	07/01/2003	-	-	675,000	-	-	675,000	2004-2011, 2017, 2024 & 2029
	11/24/2003	-	-	1,390,000	-	-	1,390,000	2004-2011, 2017, 2024 & 2029
	01/15/2004	-	-	2,155,000	135,000	-	2,290,000	2005-2011, 2017, 2021, 2024 & 2029
	07/01/2004	-	-	1,090,000	-	-	1,090,000	2005-2011, 2017, 2024 & 2029
	08/20/2004	-	-	1,130,000	70,000	-	1,200,000	2005-2011, 2017, 2021, 2024 & 2029
	01/01/2005	-	-	680,000	-	-	680,000	2005-2011, 2017, 2024 & 2029
	04/01/2005	-	-	510,000	40,000	-	550,000	2006-2011, 2017, 2024 & 2029
	07/01/2005	-	-	500,000	20,000	-	520,000	2006-2011, 2017, 2024 & 2029
	09/15/2005	-	-	280,000	10,000	-	290,000	2007-2011, 2017, 2024 & 2029
	01/13/2006	-	-	405,000	15,000	-	420,000	2007-2011, 2017, 2024 & 2029
	07/01/2006	-	-	275,000	15,000	-	290,000	2007-2011, 2017, 2021, 2024 & 2029
	01/01/2007	-	-	240,000	5,000	-	245,000	2008-2011, 2017, 2024 & 2029
07/01/2007	-	-	270,000	10,000	-	280,000	2008-2011, 2017, 2024 & 2029	
01/01/2008	-	-	380,000	15,000	-	395,000	2009-2011, 2017, 2024 & 2029	
07/01/2008	-	-	120,000	10,000	-	130,000	2010-2011, 2017, 2024 & 2029	
01/01/2009	-	-	110,000	-	-	110,000	2010, 2017, 2024 & 2029	
<b>Total 1998 AB</b>		90,000	30,000	16,705,000	565,000	130,000	17,520,000	

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
<b>1998 C</b>	01/15/2001	\$ -	\$ -	\$ 425,000	\$ 20,000	\$ -	\$ 445,000	2002-2010 & 2017
	01/01/2002	25,000	-	730,000	25,000	-	780,000	2002-2010 & 2017
	05/31/2002	-	-	330,000	15,000	-	345,000	2002-2010 & 2017
	08/30/2002	-	-	220,000	5,000	-	225,000	2002-2010 & 2017
	01/06/2003	-	-	765,000	25,000	-	790,000	2002-2010 & 2017
	07/01/2003	-	-	395,000	-	-	395,000	2004-2010 & 2017
	11/24/2003	-	-	1,145,000	-	-	1,145,000	2004-2010 & 2017
	01/15/2004	-	-	2,110,000	135,000	-	2,245,000	2005-2010 & 2017
	07/01/2004	-	-	945,000	-	-	945,000	2005-2010 & 2017
	08/20/2004	-	-	1,035,000	65,000	-	1,100,000	2005-2010 & 2017
	01/01/2005	-	-	770,000	-	-	770,000	2005-2010 & 2017
	04/01/2005	-	-	840,000	55,000	-	895,000	2006-2010 & 2017
	07/01/2005	-	-	510,000	20,000	-	530,000	2006-2010 & 2017
	09/15/2005	-	-	375,000	10,000	-	385,000	2006-2010 & 2017
	01/13/2006	-	-	530,000	-	-	530,000	2007-2010 & 2017
	07/01/2006	-	-	350,000	10,000	-	360,000	2007-2010 & 2017
	01/01/2007	-	-	160,000	-	-	160,000	2007-2010 & 2017
	04/06/2007	-	-	170,000	10,000	-	180,000	2008-2010 & 2017
	07/01/2007	-	-	270,000	10,000	-	280,000	2008-2010 & 2017
	01/01/2008	-	-	365,000	10,000	-	375,000	2009-2010 & 2017
07/01/2008	-	-	200,000	5,000	-	205,000	2009-2010 & 2017	
01/01/2009	-	-	620,000	20,000	-	640,000	2009-2010 & 2017	
<b>Total 1998 C</b>		25,000	-	13,260,000	440,000	-	13,725,000	

**1998 D** This issue is fully retired.

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1998 E	01/15/2001	\$ -	\$ -	\$ 585,000	\$ 20,000	\$ -	\$ 605,000	2025 & 2030
	01/01/2002	35,000	-	1,030,000	30,000	-	1,095,000	2025 & 2030
	05/31/2002	-	-	455,000	15,000	-	470,000	2025 & 2030
	08/30/2002	-	-	335,000	10,000	-	345,000	2025 & 2030
	01/06/2003	-	-	1,160,000	40,000	-	1,200,000	2025 & 2030
	07/01/2003	-	-	635,000	-	-	635,000	2025 & 2030
	11/24/2003	-	-	1,865,000	-	-	1,865,000	2025 & 2030
	01/15/2004	-	-	3,360,000	210,000	-	3,570,000	2025 & 2030
	07/01/2004	-	-	1,605,000	-	-	1,605,000	2025 & 2030
	08/20/2004	-	-	1,725,000	110,000	-	1,835,000	2025 & 2030
	01/01/2005	-	-	1,370,000	-	-	1,370,000	2025 & 2030
	04/01/2005	-	-	1,475,000	90,000	-	1,565,000	2025 & 2030
	07/01/2005	-	-	935,000	35,000	-	970,000	2025 & 2030
	09/15/2005	-	-	725,000	20,000	-	745,000	2025 & 2030
	01/13/2006	-	-	970,000	50,000	-	1,020,000	2025 & 2030
	07/01/2006	-	-	685,000	25,000	-	710,000	2025 & 2030
	01/01/2007	-	-	330,000	-	-	330,000	2025 & 2030
	04/06/2007	-	-	345,000	25,000	-	370,000	2025 & 2030
	07/01/2007	-	-	570,000	20,000	-	590,000	2025 & 2030
	01/01/2008	-	-	820,000	30,000	-	850,000	2025 & 2030
	07/01/2008	-	-	460,000	20,000	-	480,000	2025 & 2030
	01/01/2009	-	-	1,570,000	50,000	-	1,620,000	2025 & 2030
<b>Total 1998 E</b>		35,000	-	23,010,000	800,000	-	23,845,000	

**Single Family Mortgage Bond Resolution  
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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1998 FGH-1	01/15/2001	\$ -	\$ -	\$ 200,000	\$ 5,000	\$ -	\$ 205,000	2004-2005, 2007-2010, 2017, 2022 & 2031
	01/01/2002	225,000	-	1,480,000	60,000	-	1,765,000	2002-2010, 2017, 2022 & 2033
	05/31/2002	-	-	715,000	30,000	-	745,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	-	-	730,000	20,000	-	750,000	2003-2010, 2017, 2022 & 2031
	01/06/2003	-	-	2,100,000	70,000	-	2,170,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	-	-	795,000	-	-	795,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	-	-	2,335,000	-	-	2,335,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	-	-	2,775,000	185,000	-	2,960,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	-	-	2,150,000	-	-	2,150,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	-	-	1,905,000	125,000	-	2,030,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	-	-	875,000	-	-	875,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	-	-	775,000	55,000	-	830,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	595,000	25,000	-	620,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	755,000	20,000	-	775,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	785,000	25,000	-	810,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	995,000	35,000	-	1,030,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	450,000	-	-	450,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	390,000	30,000	-	420,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	610,000	25,000	-	635,000	2008-2010, 2017, 2022 & 2031
	01/01/2008	-	-	495,000	20,000	-	515,000	2009-2010, 2017, 2022 & 2031
07/01/2008	-	-	255,000	10,000	-	265,000	2009-2010, 2017, 2022 & 2031	
01/01/2009	-	-	1,075,000	30,000	-	1,105,000	2009-2010, 2017, 2022 & 2031	
<b>Total 1998 FGH-1</b>		225,000	-	23,240,000	770,000	-	24,235,000	

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1998 FGH-2	01/01/2002	\$ -	\$ -	\$ -	\$ 10,000	\$ -	\$ 10,000	2017
	05/31/2002	-	-	410,000	15,000	-	425,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	-	-	420,000	15,000	-	435,000	2004-2010, 2017, 2022 & 2031
	01/06/2003	-	-	1,405,000	50,000	-	1,455,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	-	-	565,000	-	-	565,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	-	-	1,295,000	-	-	1,295,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	-	-	1,655,000	125,000	-	1,780,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	-	-	1,345,000	-	-	1,345,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	-	-	1,195,000	85,000	-	1,280,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	-	-	1,220,000	-	-	1,220,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	-	-	1,080,000	75,000	-	1,155,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	1,730,000	55,000	-	1,785,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	970,000	30,000	-	1,000,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	1,300,000	45,000	-	1,345,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	1,560,000	55,000	-	1,615,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	410,000	-	-	410,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	365,000	25,000	-	390,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	485,000	25,000	-	510,000	2008-2010, 2017, 2022 & 2031
	01/01/2008	-	-	360,000	20,000	-	380,000	2009-2010, 2017, 2022 & 2031
	07/01/2008	-	-	575,000	25,000	-	600,000	2009-2010, 2017, 2022 & 2031
01/01/2009	-	-	1,385,000	50,000	-	1,435,000	2009-2010, 2017, 2022 & 2031	
<b>Total 1998 FGH-2</b>		-	-	19,730,000	705,000	-	20,435,000	



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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
<b>1999 BCD</b>	01/15/2001	\$ 475,000	\$ -	\$ 505,000	\$ 35,000	\$ -	\$ 1,015,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2002	155,000	-	2,675,000	85,000	-	2,915,000	2013, 2017, 2020, 2024, 2026 & 2031
	05/31/2002	-	-	1,200,000	65,000	-	1,265,000	2004, 2006, 2008-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	08/30/2002	-	-	1,360,000	35,000	-	1,395,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/06/2003	-	-	4,905,000	145,000	-	5,050,000	2003-2010, 2013, 2017, 2024, 2026 & 2031
	07/01/2003	-	-	1,750,000	-	-	1,750,000	2004-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	11/24/2003	-	-	4,035,000	-	-	4,035,000	2004-2010, 2013, 2017, 2020, 2026 & 2031
	01/15/2004	-	-	4,355,000	335,000	-	4,690,000	2004-2010, 2013, 2017, 2020, 2026, & 2031
	07/01/2004	-	-	3,135,000	-	-	3,135,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	08/20/2004	-	-	2,365,000	190,000	-	2,555,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2005	-	-	2,705,000	-	-	2,705,000	2005-2010, 2013, 2017, 2020, 2026 & 2031
	04/01/2005	-	-	1,820,000	135,000	-	1,955,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2005	-	-	2,315,000	80,000	-	2,395,000	2006-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	09/15/2005	-	-	670,000	20,000	-	690,000	2006-2010, 2026 & 2031
	01/01/2006	-	-	900,000	-	-	900,000	2024
	01/13/2006	-	-	800,000	50,000	-	850,000	2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2006	-	-	1,910,000	65,000	-	1,975,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2007	-	-	1,695,000	25,000	-	1,720,000	2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	04/06/2007	-	-	545,000	45,000	-	590,000	2013, 2017, 2020, 2026 & 2031
	07/01/2007	-	-	1,230,000	45,000	-	1,275,000	2008-2010, 2013, 2017, 2020, 2026 & 2031
01/01/2008	-	-	910,000	25,000	-	935,000	2009-2010, 2013, 2017, 2020, 2026 & 2031	
07/01/2008	-	-	535,000	25,000	-	560,000	2009-2010, 2013, 2017, 2020, 2026 & 2031	
01/01/2009	-	-	1,685,000	45,000	-	1,730,000	2009-2010, 2013, 2017, 2020, 2026 & 2031	
<b>Total 1999 BCD</b>		<b>630,000</b>	<b>-</b>	<b>44,005,000</b>	<b>1,450,000</b>	<b>-</b>	<b>46,085,000</b>	
<b>1999 G</b>	This issue is fully retired.							

**Single Family Mortgage Bond Resolution  
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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1999 HI	01/15/2001	\$ -	\$ -	\$ 190,000	\$ 30,000	\$ -	\$ 220,000	2012-2013, 2017, 2021 & 2024
	01/01/2002	-	-	2,305,000	70,000	-	2,375,000	2011-2014, 2017, 2021, 2024, 2027 & 2031
	05/31/2002	-	-	940,000	45,000	-	985,000	2008, 2012-2014, 2017, 2021, 2024, 2027 & 2031
	08/30/2002	-	-	1,310,000	40,000	-	1,350,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	01/06/2003	-	-	4,200,000	125,000	-	4,325,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2003	-	-	2,335,000	-	-	2,335,000	2004-2014, 2017, 2021, 2024, 2027 & 2031
	11/24/2003	-	-	3,325,000	-	-	3,325,000	2004-2014, 2017, 2021, 2027 & 2031
	01/15/2004	-	-	4,815,000	335,000	-	5,150,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2004	-	-	3,350,000	-	-	3,350,000	2005-2014, 12017, 2021, 2027 & 2031
	08/20/2004	-	-	1,800,000	175,000	-	1,975,000	2005-2014, 2017, 2021, 2027 & 2031
	01/01/2005	-	-	2,365,000	-	-	2,365,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	04/01/2005	-	-	1,270,000	105,000	-	1,375,000	2006-2014, 2017, 2021, 2027 & 2031
	07/01/2005	-	-	1,505,000	60,000	-	1,565,000	2006-2014, 2017, 2021, 2027 & 2031
	09/15/2005	-	-	1,015,000	30,000	-	1,045,000	2006-2014, 2017, 2021, 2027 & 2031
	01/13/2006	-	-	1,725,000	50,000	-	1,775,000	2007-2014, 2017, 2021, 2027 & 2031
	07/01/2006	-	-	1,530,000	60,000	-	1,590,000	2007-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2007	-	-	860,000	-	-	860,000	2007-2014, 2017, 2021, 2027 & 2031
	04/06/2007	-	-	300,000	35,000	-	335,000	2008-2014, 2017, 2021, 2027 & 2031
	07/01/2007	-	-	475,000	25,000	-	500,000	2008-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2008	-	-	665,000	20,000	-	685,000	2009-2014, 2017, 2021, 2027 & 2031
	07/01/2008	-	-	455,000	25,000	-	480,000	2009-2014, 2017, 2021, 2027 & 2031
	01/01/2009	-	-	1,715,000	50,000	-	1,765,000	2009-2014, 2017, m2021, 2027 & 2031
<b>Total 1999 HI</b>		-	-	<b>38,450,000</b>	<b>1,280,000</b>	-	<b>39,730,000</b>	

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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1999 JK	01/06/2003	\$ -	\$ -	\$ 550,000	\$ 15,000	\$ -	\$ 565,000	2004-2013, 2017, 2019 & 2033
	07/01/2003	-	-	50,000	-	-	50,000	2006, 2016, 2017 & 2033
	11/24/2003	-	-	275,000	-	-	275,000	2006-2013, 2017, 2019 & 2033
	01/15/2004	-	-	2,880,000	115,000	-	2,995,000	2005-2013, 2017, 2019 & 2033
	07/01/2004	-	-	325,000	-	-	325,000	2005-2013, 2017, 2019 & 2033
	08/20/2004	-	-	2,895,000	105,000	-	3,000,000	2006-2013, 2017, 2019 & 2033
	01/01/2005	-	-	445,000	-	-	445,000	2006-2013, 2017, 2019 & 2033
	04/01/2005	-	-	3,910,000	145,000	-	4,055,000	2006-2013, 2017, 2019 & 2033
	07/01/2005	-	-	1,520,000	55,000	-	1,575,000	2006-2013, 2017, 2019 & 2033
	09/15/2005	-	-	1,580,000	50,000	-	1,630,000	2006-2013, 2017, 2019 & 2033
	01/13/2006	-	-	2,135,000	70,000	-	2,205,000	2007-2013, 2017, 2019 & 2033
	07/01/2006	-	-	1,580,000	55,000	-	1,635,000	2007-2013, 2017, 2019 & 2033
	01/01/2007	-	-	170,000	-	-	170,000	2010-2013, 2017, 2019 & 2033
	04/06/2007	-	-	1,510,000	55,000	-	1,565,000	2008-2013, 2017, 2019 & 2033
	07/01/2007	-	-	1,295,000	45,000	-	1,340,000	2008-2013, 2017, 2019 & 2033
	01/01/2008	-	-	1,395,000	50,000	-	1,445,000	2009-2013, 2017, 2019 & 2033
	07/01/2008	-	-	940,000	35,000	-	975,000	2009-2013, 2017, 2019 & 2033
	01/01/2009	-	-	2,360,000	80,000	-	2,440,000	2009-2013, 2017, 2019 & 2033
	<b>Total 1999 JK</b>		-	-	25,815,000	875,000	-	26,690,000

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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
<b>2000 A</b>	05/31/2002	\$ -	\$ -	\$ 330,000	\$ 30,000	\$ -	\$ 360,000	2009-2011, 2013, 2018 & 2020
	05/31/2002	855,000	-	-	-	-	855,000	2009-2011, 2013, 2018 & 2020
	08/30/2002	-	-	170,000	5,000	-	175,000	2009-2011, 2013, 2018 & 2020
	01/06/2003	-	-	535,000	15,000	-	550,000	2009-2011, 2013, 2018 & 2020
	01/06/2003	30,000	-	-	-	-	30,000	2011, 2013, 2018 & 2020
	07/01/2003	-	-	460,000	-	-	460,000	2009-2011, 2013, 2018 & 2020
	11/24/2003	-	-	1,285,000	-	-	1,285,000	2009-2011, 2013, 2018 & 2020
	01/15/2004	-	-	2,405,000	130,000	-	2,535,000	2009-2011, 2013, 2018 & 2020
	07/01/2004	-	-	835,000	-	-	835,000	2009-2011, 2013, 2018 & 2020
	08/20/2004	-	-	975,000	55,000	-	1,030,000	2009-2011, 2013, 2018 & 2020
	01/01/2005	-	-	595,000	5,000	-	600,000	2009-2011, 2013, 2018 & 2020
	04/01/2005	-	-	680,000	40,000	-	720,000	2009-2011, 2013, 2018 & 2020
	07/01/2005	-	-	330,000	10,000	-	340,000	2009-2011, 2013, 2018 & 2020
	01/13/2006	-	-	315,000	10,000	-	325,000	2009-2011, 2013, 2018 & 2020
	07/01/2006	-	-	435,000	15,000	-	450,000	2009-2011, 2013, 2018 & 2020
	01/01/2007	-	-	185,000	-	-	185,000	2009-2011, 2013, 2018 & 2020
	04/06/2007	-	-	165,000	10,000	-	175,000	2009-2011, 2013, 2018 & 2020
	07/01/2007	-	-	445,000	10,000	-	455,000	2009-2011, 2013, 2018 & 2020
	01/01/2008	-	-	195,000	5,000	-	200,000	2009-2011, 2013, 2018 & 2020
	07/01/2008	-	-	70,000	-	-	70,000	2010-2011, 2013, 2018 & 2020
01/01/2009	-	-	1,135,000	35,000	-	1,170,000	2009-2011, 2013, 2018 & 2020	
<b>Total 2000 A</b>		885,000	-	11,545,000	375,000	-	12,805,000	
<b>2000 B</b>	This issue is fully retired.							
<b>2000 C</b>	05/31/2002	\$ -	\$ -	\$ 535,000	\$ 45,000	\$ -	\$ 580,000	2030 & 2032
	05/31/2002	1,385,000	-	-	-	-	1,385,000	2030 & 2032
	08/30/2002	-	-	275,000	10,000	-	285,000	2030 & 2032
	01/06/2003	-	-	875,000	25,000	-	900,000	2030 & 2032
	01/06/2003	45,000	-	-	-	-	45,000	2030 & 2032
	07/01/2003	-	-	750,000	-	-	750,000	2030 & 2032
	11/24/2003	-	-	2,085,000	-	-	2,085,000	2030 & 2032
	01/15/2004	-	-	3,920,000	210,000	-	4,130,000	2030 & 2032
	07/01/2004	-	-	1,355,000	-	-	1,355,000	2030 & 2032
	08/20/2004	-	-	1,585,000	95,000	-	1,680,000	2030 & 2032
	01/01/2005	-	-	970,000	5,000	-	975,000	2030 & 2032
	04/01/2005	-	-	1,105,000	60,000	-	1,165,000	2030 & 2032
	07/01/2005	-	-	525,000	15,000	-	540,000	2030 & 2032
	09/15/2005	-	-	1,275,000	40,000	-	1,315,000	2030 & 2032
	01/13/2006	-	-	515,000	15,000	-	530,000	2030 & 2032
	07/01/2006	-	-	705,000	20,000	-	725,000	2030 & 2032
	01/01/2007	-	-	300,000	-	-	300,000	2030 & 2032
	04/06/2007	-	-	270,000	15,000	-	285,000	2030 & 2032
	07/01/2007	-	-	715,000	15,000	-	730,000	2030 & 2032
	01/01/2008	-	-	340,000	10,000	-	350,000	2030 & 2032
07/01/2008	-	-	105,000	5,000	-	110,000	2030 & 2032	
01/01/2009	-	-	1,815,000	55,000	-	1,870,000	2030 & 2032	
<b>Total 2000 C</b>		1,430,000	-	20,020,000	640,000	-	22,090,000	

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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
<b>2000 F</b>	01/01/2002	-	-	250,000	10,000	-	260,000	2031
	08/30/2002	-	-	320,000	10,000	-	330,000	2031
	01/13/2006	-	-	1,255,000	40,000	-	1,295,000	2031
	07/01/2006	-	-	1,225,000	35,000	-	1,260,000	2031
	01/01/2007	-	-	1,650,000	50,000	-	1,700,000	2031
	07/01/2007	-	-	1,480,000	-	-	1,480,000	2031
	01/01/2008	-	-	805,000	25,000	-	830,000	2031
	07/01/2008	-	-	935,000	30,000	-	965,000	2031
	01/01/2009	-	-	2,575,000	80,000	-	2,655,000	2031
	<b>Total 2000 F</b>		-	-	10,495,000	280,000	-	10,775,000
<b>2000 GH</b>	01/06/2003	\$ -	\$ -	\$ 1,290,000	\$ 65,000	\$ -	\$ 1,355,000	2003-2011, 2017, 2023 & 2025
	07/01/2003	-	-	655,000	-	-	655,000	2004-2011, 2017, 2023 & 2025
	11/24/2003	-	-	3,550,000	-	-	3,550,000	2004-2011, 2017, 2023 & 2025
	01/15/2004	-	-	250,000	195,000	-	445,000	2005-2011, 2017, 2023 & 2025
	07/01/2004	-	-	7,390,000	-	-	7,390,000	2005-2011, 2017, 2023 & 2025
	08/20/2004	-	-	150,000	255,000	-	405,000	2005-2011, 2017, 2023 & 2025
	01/01/2005	-	-	5,750,000	-	-	5,750,000	2005-2011, 2017, 2023 & 2025
	04/01/2005	-	-	60,000	195,000	-	255,000	2006-2011, 2017, 2023 & 2025
	07/01/2005	-	-	3,485,000	125,000	-	3,610,000	2006-2011, 2017, 2023 & 2025
	09/15/2005	-	-	1,985,000	60,000	-	2,045,000	2006-2011, 2017, 2023 & 2025
	01/13/2006	-	-	2,935,000	110,000	-	3,045,000	2007-2011, 2017, 2023 & 2025
	07/01/2006	-	-	1,715,000	70,000	-	1,785,000	2007-2011, 2017, 2023 & 2025
	01/01/2007	-	-	1,645,000	-	-	1,645,000	2007-2011, 2017, 2023 & 2025
	04/06/2007	-	-	-	70,000	-	70,000	2008, 2017, 2023 & 2025
	07/01/2007	-	-	3,050,000	115,000	-	3,165,000	2008-2011, 2017, 2023 & 2025
	01/01/2008	-	-	1,920,000	75,000	-	1,995,000	2009-2011, 2017, 2023 & 2025
	07/01/2008	-	-	565,000	30,000	-	595,000	2009-2011, 2017, 2023 & 2025
01/01/2009	-	-	275,000	25,000	-	300,000	2009-2011, 2017, 2023 & 2025	
<b>Total 2000 GH</b>		-	-	36,670,000	1,390,000	-	38,060,000	
<b>2000 IJ</b>	05/31/2002	-	-	140,000	20,000	-	160,000	2010, 2013, 2019, 2023 & 2030
	08/30/2002	-	-	140,000	5,000	-	145,000	2006, 2009, 2013, 2019, 2023, 2028 & 203C
	01/06/2003	-	-	1,140,000	35,000	-	1,175,000	2003-2010, 2013, 2019, 2023, 2028 & 203C
	07/01/2003	-	-	360,000	-	-	360,000	2005-2010, 2013, 2019 & 2023
	11/24/2003	-	-	1,290,000	-	-	1,290,000	2004-2010, 2013, 2019, 2028 & 203C
	01/01/2004	-	-	505,000	-	-	505,000	2023
	01/15/2004	-	-	3,170,000	180,000	-	3,350,000	2004-2010, 2013, 2019, 2028 & 203C
	07/01/2004	-	-	2,450,000	-	-	2,450,000	2005-2010, 2013, 2019, 2023, 2028 & 203C

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<b>2000 IJ, continued</b>	08/20/2004	\$ -	\$ -	\$ 3,610,000	\$ 205,000	\$ -	\$ 3,815,000	2005-2010, 2013, 2019, 2028 & 203C	
	01/01/2005	-	-	1,655,000	-	-	1,655,000	2005-2010, 2013, 2019, 2023, 2028 & 203C	
	04/01/2005	-	-	2,435,000	125,000	-	2,560,000	2006-2010, 2013, 2019, 2028 & 203C	
	07/01/2005	-	-	2,125,000	85,000	-	2,210,000	2006-2010, 2013, 2019, 2023, 2028 & 203C	
	09/15/2005	-	-	1,335,000	40,000	-	1,375,000	2006-2010, 2013, 2019, 2028 & 203C	
	01/01/2006	-	-	510,000	-	-	510,000	2023	
	01/13/2006	-	-	1,240,000	55,000	-	1,295,000	2006-2010, 2013, 2019, 2028 & 203C	
	07/01/2006	-	-	1,725,000	65,000	-	1,790,000	2007-2010, 2013, 2019, 2023, 2028 & 203C	
	01/01/2007	-	-	1,190,000	30,000	-	1,220,000	2007-2010, 2013, 2019, 2023, 2028 & 203C	
	04/06/2007	-	-	345,000	15,000	-	360,000	2008-2010, 2013 & 2019	
	07/01/2007	-	-	640,000	30,000	-	670,000	2008-2010, 2013, 2019, 2023, 2028 & 203C	
	01/01/2008	-	-	1,665,000	50,000	-	1,715,000	2009-2010, 2013, 2019, 2023, 2028 & 203C	
	07/01/2008	-	-	780,000	40,000	-	820,000	2009-2010, 2013, 2019, 2023, 2028 & 203C	
	01/01/2009	-	-	2,650,000	80,000	-	2,730,000	2009-2010, 2013, 2019, 2023, 2028 & 203C	
	<b>Total 2000 IJ</b>		-	-	31,100,000	1,060,000	-	32,160,000	
	<b>2001 AB</b>	01/06/2003	45,000	-	1,450,000	60,000	-	1,555,000	2003-2013, 2017, 2022, 2025 & 203C
07/01/2003		-	-	335,000	-	-	335,000	2004-2013, 2017, 2022, 2025 & 203C	
11/24/2003		-	-	2,445,000	-	-	2,445,000	2004-2013, 2017, 2022 & 203C	
01/01/2004		-	-	620,000	-	-	620,000	2025	
01/15/2004		45,000	-	2,480,000	200,000	-	2,725,000	2004-2013, 2017, 2022 & 203C	
07/01/2004		-	-	2,700,000	-	-	2,700,000	2005-2013, 2017, 2022, 2025 & 203C	
08/20/2004		-	-	1,965,000	150,000	-	2,115,000	2005-2013, 2017, 2022 & 203C	
01/01/2005		-	-	2,540,000	-	-	2,540,000	2005-2013, 2017, 2022, 2025 & 203C	
04/01/2005		-	-	1,850,000	140,000	-	1,990,000	2006-2013, 2017, 2022 & 203C	
07/01/2005		-	-	1,550,000	60,000	-	1,610,000	2006-2013, 2017, 2022, 2025 & 203C	
09/15/2005		-	-	1,945,000	60,000	-	2,005,000	2006-2013, 2017, 2022 & 203C	
01/01/2006		-	-	715,000	-	-	715,000	2025	
01/13/2006		-	-	1,250,000	70,000	-	1,320,000	2007-2013, 2017, 2022 & 203C	
07/01/2006		-	-	2,395,000	75,000	-	2,470,000	2007-2013, 2017, 2022, 2025 & 203C	
01/01/2007		-	-	1,205,000	30,000	-	1,235,000	2007-2013, 2017, 2022, 2025 & 203C	
04/06/2007		-	-	220,000	15,000	-	235,000	2017 & 2022	
07/01/2007		-	-	1,070,000	35,000	-	1,105,000	2009, 2011-2012, 2017, 2022, 2025 & 203C	
01/01/2008	-	-	650,000	25,000	-	675,000	2010, 2012, 2017, 2022, 2025 & 203C		
07/01/2008	-	-	400,000	15,000	-	415,000	2013, 2025 & 2030		
01/01/2009	-	-	2,320,000	75,000	-	2,395,000	2009-2013, 2017, 2022, 2025 & 203C		
<b>Total 2001 AB</b>		90,000	-	30,105,000	1,010,000	-	31,205,000		

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Source of Funds Used to Call Bonds  
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<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2001 E	08/20/2004	\$ -	\$ -	\$ 270,000	\$ 10,000	\$ -	\$ 280,000	2007-2012, 2021, 2031 & 2035
	04/01/2005	-	-	315,000	10,000	-	325,000	2006-2012, 2021, 2031 & 2035
	07/01/2005	-	-	110,000	5,000	-	115,000	2008, 2010, 2012, 2021, 2031 & 2035
	09/15/2005	-	-	470,000	15,000	-	485,000	2007-2012, 2021, 2031 & 2035
	01/13/2006	-	-	400,000	15,000	-	415,000	2007-2012, 2021, 2031 & 2035
	07/01/2006	-	-	705,000	25,000	-	730,000	2007-2012, 2021, 2031 & 2035
	04/07/2006	-	-	720,000	25,000	-	745,000	2008-2012, 2021, 2031 & 2035
	07/01/2007	-	-	670,000	25,000	-	695,000	2008-2012, 2021, 2031 & 2035
	01/01/2008	-	-	1,365,000	45,000	-	1,410,000	2009-2012, 2021, 2031 & 2035
	07/01/2008	-	-	110,000	10,000	-	120,000	2010, 2012, 2021, 2031 & 2035
	01/01/2009	-	-	475,000	20,000	-	495,000	2009-2012, 2021, 2031 & 2035
	<b>Total 2001 E</b>		-	-	5,610,000	205,000	-	5,815,000
Single Family Total		\$ 27,960,000	\$ 135,000	\$ 729,640,000	\$ 24,855,000	\$ 1,845,000	\$ 784,435,000	

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 1993 Series D\***

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHK3	01/01/2027	Term (a)	6.400	\$ 17,685,000	\$ -	\$ 16,780,000	\$ 905,000	1
				\$ 17,685,000	\$ -	\$ 16,780,000	\$ 905,000	

\* Bonds remarketed August 9, 1995.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2020.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 1993 Series F\***

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/1997	Serial	4.000	\$ 135,000	\$ 135,000	\$ -	\$ -	N/A
--	07/01/1997	Serial	4.000	140,000	140,000	-	-	N/A
--	01/01/1998	Serial	4.200	145,000	145,000	-	-	N/A
--	07/01/1998	Serial	4.200	145,000	145,000	-	-	N/A
--	01/01/1999	Serial	4.400	150,000	150,000	-	-	N/A
--	07/01/1999	Serial	4.400	150,000	150,000	-	-	N/A
--	01/01/2000	Serial	4.500	155,000	145,000	10,000	-	N/A
--	07/01/2000	Serial	4.500	160,000	140,000	20,000	-	N/A
60415MHU1	07/01/2020	Term (a)	6.250	8,320,000	35,000	7,895,000	390,000	1
				<u>\$ 9,500,000</u>	<u>\$ 1,185,000</u>	<u>\$ 7,925,000</u>	<u>\$ 390,000</u>	

\* Bonds remarketed August 9, 1995.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 1993 Series F, continued from prior page**

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 1994 Series E\***

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/1996	Serial	4.650	\$ 240,000	\$ 240,000	\$ -	-	N/A
--	07/01/1996	Serial	3.300	245,000	245,000	-	-	N/A
--	01/01/1997	Serial	3.400	255,000	255,000	-	-	N/A
--	07/01/1997	Serial	3.600	255,000	255,000	-	-	N/A
--	01/01/1998	Serial	3.800	260,000	260,000	-	-	N/A
--	07/01/1998	Serial	3.800	265,000	265,000	-	-	N/A
--	01/01/1999	Serial	4.000	270,000	270,000	-	-	N/A
--	07/01/1999	Serial	4.000	275,000	270,000	5,000	-	N/A
--	01/01/2000	Serial	4.200	280,000	265,000	15,000	-	N/A
--	07/01/2000	Serial	4.200	290,000	240,000	50,000	-	N/A
--	01/01/2001	Serial	4.350	290,000	240,000	50,000	-	N/A
--	07/01/2001	Serial	4.350	300,000	240,000	60,000	-	N/A
--	01/01/2002	Serial	4.500	305,000	240,000	65,000	-	N/A
--	07/01/2002	Serial	4.500	315,000	200,000	115,000	-	N/A
--	01/01/2003	Serial	4.600	320,000	170,000	150,000	-	N/A
--	07/01/2003	Serial	4.600	330,000	170,000	160,000	-	N/A
--	01/01/2004	Serial	4.700	335,000	175,000	160,000	-	N/A
--	07/01/2004	Serial	4.700	345,000	180,000	165,000	-	N/A
--	01/01/2005	Serial	4.800	350,000	180,000	170,000	-	N/A
--	07/01/2005	Serial	4.800	360,000	190,000	170,000	-	N/A
--	01/01/2006	Serial	4.900	370,000	200,000	170,000	-	N/A
--	07/01/2006	Serial	4.900	375,000	190,000	185,000	-	N/A
--	01/01/2007	Serial	5.000	390,000	200,000	190,000	-	N/A
--	07/01/2007	Serial	5.000	395,000	205,000	190,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 1994 Series E\*, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MNP5	07/01/2013	Term (a)	5.600	5,655,000	660,000	2,715,000	2,280,000	1
60415MNQ3	07/01/2025	Term (b)	5.900	18,750,000	-	9,495,000	9,255,000	1
				<b>\$ 31,820,000</b>	<b>\$ 6,005,000</b>	<b>\$ 14,280,000</b>	<b>\$ 11,535,000</b>	

\* Bonds remarketed March 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2008.

(b): Sinking fund redemptions begin January 1, 2014.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 1994 Series T\***

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/1997	Serial	3.900	\$ 210,000	\$ 210,000	\$ -	\$ -	N/A
--	01/01/1998	Serial	4.250	215,000	215,000	-	-	N/A
--	07/01/1998	Serial	4.250	220,000	220,000	-	-	N/A
--	01/01/1999	Serial	4.500	225,000	225,000	-	-	N/A
--	07/01/1999	Serial	4.500	230,000	230,000	-	-	N/A
--	01/01/2000	Serial	4.750	240,000	230,000	10,000	-	N/A
--	07/01/2000	Serial	4.750	245,000	225,000	20,000	-	N/A
--	01/01/2001	Serial	5.000	250,000	215,000	35,000	-	N/A
--	07/01/2001	Serial	5.000	260,000	220,000	40,000	-	N/A
--	01/01/2002	Serial	5.100	265,000	220,000	45,000	-	N/A
--	07/01/2002	Serial	5.100	275,000	185,000	90,000	-	N/A
--	01/01/2003	Serial	5.200	285,000	170,000	115,000	-	N/A
--	07/01/2003	Serial	5.200	295,000	140,000	155,000	-	N/A
--	01/01/2004	Serial	5.300	305,000	125,000	180,000	-	N/A
--	07/01/2004	Serial	5.300	310,000	95,000	215,000	-	N/A
--	01/01/2005	Serial	5.400	320,000	70,000	250,000	-	N/A
--	07/01/2005	Serial	5.400	335,000	70,000	265,000	-	N/A
--	01/01/2006	Serial	5.500	345,000	60,000	285,000	-	N/A
--	07/01/2006	Serial	5.500	355,000	60,000	295,000	-	N/A
--	01/01/2007	Serial	5.650	370,000	45,000	325,000	-	N/A
--	07/01/2007	Serial	5.650	380,000	50,000	330,000	-	N/A
--	01/01/2008	Serial	5.750	395,000	40,000	355,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 1994 Series T\*, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2008	Serial	5.750	405,000	45,000	360,000	-	N/A
60415MQT4	01/01/2017	Term (a)	6.125	9,685,000	65,000	9,160,000	460,000	1
				\$ 16,420,000	\$ 3,430,000	\$ 12,530,000	\$ 460,000	

\* Bonds remarketed May 1, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
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**Single Family Mortgage Bonds, 1995 Series G**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/1997	Serial	6.200	\$ 145,000	\$ 145,000	\$ -	\$ -	N/A
--	01/01/1998	Serial	6.350	150,000	150,000	-	-	N/A
--	07/01/1998	Serial	6.350	155,000	155,000	-	-	N/A
--	01/01/1999	Serial	6.550	165,000	160,000	5,000	-	N/A
--	07/01/1999	Serial	6.550	170,000	160,000	10,000	-	N/A
--	01/01/2000	Serial	6.650	175,000	150,000	25,000	-	N/A
--	07/01/2000	Serial	6.650	185,000	155,000	30,000	-	N/A
--	01/01/2001	Serial	6.800	190,000	145,000	45,000	-	N/A
--	07/01/2001	Serial	6.800	195,000	150,000	45,000	-	N/A
--	01/01/2002	Serial	7.050	205,000	150,000	55,000	-	N/A
--	07/01/2002	Serial	7.050	215,000	140,000	75,000	-	N/A
--	01/01/2003	Serial	7.150	220,000	135,000	85,000	-	N/A
--	07/01/2003	Serial	7.150	230,000	115,000	115,000	-	N/A
--	01/01/2004	Serial	7.200	240,000	100,000	140,000	-	N/A
--	07/01/2004	Serial	7.200	250,000	75,000	175,000	-	N/A
--	01/01/2005	Serial	7.250	260,000	50,000	210,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 1995 Series G, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2005	Serial	7.250	270,000	50,000	220,000	-	N/A
60415MHG2	01/01/2012	Term (a)	8.050	4,890,000	230,000	4,565,000	95,000	1
				\$ 8,310,000	\$ 2,415,000	\$ 5,800,000	\$ 95,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2006.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 1995 Series H**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHH0	07/01/2027	Term (a)	6.400	\$ 19,240,000	\$ -	\$ 18,250,000	\$ 990,000	1
				\$ 19,240,000	\$ -	\$ 18,250,000	\$ 990,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
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**Single Family Mortgage Bonds, 1995 Series I**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHF4	07/01/2017	Term (a)	6.350	\$ 6,710,000	\$ -	\$ 6,345,000	\$ 365,000	1
60415MHJ6	01/01/2018	Term (b)	6.350	740,000	-	715,000	25,000	1
				<u>\$ 7,450,000</u>	<u>\$ -</u>	<u>\$ 7,060,000</u>	<u>\$ 390,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2018.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
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**Single Family Mortgage Bonds, 1995 Series M\***

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/1999	Serial	4.200	\$ 550,000	\$ 550,000	\$ -	\$ -	N/A
--	07/01/1999	Serial	4.200	560,000	560,000	-	-	N/A
--	01/01/2000	Serial	4.350	570,000	565,000	5,000	-	N/A
--	07/01/2000	Serial	4.350	585,000	555,000	30,000	-	N/A
--	01/01/2001	Serial	4.500	600,000	565,000	35,000	-	N/A
--	07/01/2001	Serial	4.500	610,000	565,000	45,000	-	N/A
--	01/01/2002	Serial	4.650	625,000	580,000	45,000	-	N/A
--	07/01/2002	Serial	4.650	645,000	500,000	145,000	-	N/A
--	01/01/2003	Serial	4.800	660,000	495,000	165,000	-	N/A
--	07/01/2003	Serial	4.800	680,000	450,000	230,000	-	N/A
--	01/01/2004	Serial	4.900	690,000	415,000	275,000	-	N/A
--	07/01/2004	Serial	4.900	710,000	390,000	320,000	-	N/A
--	01/01/2005	Serial	5.000	730,000	315,000	415,000	-	N/A
--	07/01/2005	Serial	5.000	745,000	275,000	470,000	-	N/A
--	01/01/2006	Serial	5.100	765,000	265,000	500,000	-	N/A
--	07/01/2006	Serial	5.100	790,000	245,000	545,000	-	N/A
--	01/01/2007	Serial	5.200	810,000	210,000	600,000	-	N/A
--	07/01/2007	Serial	5.200	830,000	195,000	635,000	-	N/A
--	01/01/2008	Serial	5.300	855,000	180,000	675,000	-	N/A
--	07/01/2008	Serial	5.300	880,000	170,000	710,000	-	N/A
--	01/01/2009	Serial	5.400	905,000	170,000	735,000	-	N/A

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 1995 Series M\*, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MVC5	07/01/2009	Serial	5.400	930,000	-	805,000	125,000	1
60415MVD3	01/01/2017	Term (a)	5.875	16,300,000	-	14,135,000	2,165,000	1
				<b>\$ 32,025,000</b>	<b>\$ 8,215,000</b>	<b>\$ 21,520,000</b>	<b>\$ 2,290,000</b>	

\* Bonds remarketed December 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series M.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 102%; January 1, 2008 through December 31, 2008 - 101%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
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**Single Family Mortgage Bonds, 1996 Series A**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2022	Term	5.700	\$ 10,715,000	\$ -	\$ 10,715,000	\$ -	N/A
60415MNS9	01/01/2028	Term (a)	6.375	23,765,000	-	21,515,000	2,250,000	1
				<u>\$ 34,480,000</u>	<u>\$ -</u>	<u>\$ 32,230,000</u>	<u>\$ 2,250,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
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**Single Family Mortgage Bonds, 1996 Series B**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MNT7	07/01/2018	Term (a)	6.350	\$ 5,710,000	\$ -	\$ 4,875,000	\$ 835,000	1
60415MQU1	07/01/2019	Term (b)	6.350	2,280,000	-	1,965,000	315,000	1
				<u>\$ 7,990,000</u>	<u>\$ -</u>	<u>\$ 6,840,000</u>	<u>\$ 1,150,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2016.
- (b): Sinking fund redemptions begin January 1, 2019.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1996 Series C**

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/1997	Serial	3.900	\$ 225,000	\$ 225,000	\$ -	\$ -	N/A
--	01/01/1998	Serial	4.250	230,000	230,000	-	-	N/A
--	07/01/1998	Serial	4.250	235,000	225,000	10,000	-	N/A
--	01/01/1999	Serial	4.500	240,000	230,000	10,000	-	N/A
--	07/01/1999	Serial	4.500	245,000	235,000	10,000	-	N/A
--	01/01/2000	Serial	4.750	245,000	235,000	10,000	-	N/A
--	07/01/2000	Serial	4.750	255,000	245,000	10,000	-	N/A
--	01/01/2001	Serial	5.000	260,000	250,000	10,000	-	N/A
--	07/01/2001	Serial	5.000	265,000	255,000	10,000	-	N/A
--	01/01/2002	Serial	5.100	275,000	265,000	10,000	-	N/A
--	07/01/2002	Serial	5.100	275,000	265,000	10,000	-	N/A
--	01/01/2003	Serial	5.200	280,000	265,000	15,000	-	N/A
--	07/01/2003	Serial	5.200	285,000	220,000	65,000	-	N/A
--	01/01/2004	Serial	5.300	290,000	215,000	75,000	-	N/A
--	07/01/2004	Serial	5.300	310,000	210,000	100,000	-	N/A
--	01/01/2005	Serial	5.400	280,000	120,000	160,000	-	N/A
--	07/01/2005	Serial	5.400	280,000	105,000	175,000	-	N/A
--	01/01/2006	Serial	5.500	290,000	85,000	205,000	-	N/A
--	07/01/2006	Serial	5.500	295,000	80,000	215,000	-	N/A
--	01/01/2007	Serial	5.650	300,000	55,000	245,000	-	N/A
--	07/01/2007	Serial	5.650	310,000	65,000	245,000	-	N/A
--	01/01/2008	Serial	5.750	315,000	65,000	250,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1996 Series C, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2008	Serial	5.750	340,000	55,000	285,000	-	N/A
60415MPT5	07/01/2015	Term (a)	6.100	6,020,000	90,000	5,270,000	660,000	1
				\$ 12,345,000	\$ 4,290,000	\$ 7,395,000	\$ 660,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1996 Series D**

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/1998	Serial	4.300	\$ 345,000	\$ 345,000	\$ -	\$ -	N/A
--	07/01/1998	Serial	4.300	355,000	315,000	40,000	-	N/A
--	01/01/1999	Serial	4.500	360,000	315,000	45,000	-	N/A
--	07/01/1999	Serial	4.500	370,000	325,000	45,000	-	N/A
--	01/01/2000	Serial	4.700	380,000	325,000	55,000	-	N/A
--	07/01/2000	Serial	4.700	385,000	305,000	80,000	-	N/A
--	01/01/2001	Serial	4.850	395,000	310,000	85,000	-	N/A
--	07/01/2001	Serial	4.850	405,000	315,000	90,000	-	N/A
--	01/01/2002	Serial	5.000	415,000	305,000	110,000	-	N/A
--	07/01/2002	Serial	5.000	430,000	275,000	155,000	-	N/A
--	01/01/2003	Serial	5.150	440,000	260,000	180,000	-	N/A
--	07/01/2003	Serial	5.150	450,000	215,000	235,000	-	N/A
--	01/01/2004	Serial	5.250	465,000	205,000	260,000	-	N/A
--	07/01/2004	Serial	5.250	475,000	170,000	305,000	-	N/A
--	01/01/2005	Serial	5.350	490,000	125,000	365,000	-	N/A
--	07/01/2005	Serial	5.350	505,000	110,000	395,000	-	N/A
--	01/01/2006	Serial	5.450	520,000	95,000	425,000	-	N/A
--	07/01/2006	Serial	5.450	530,000	85,000	445,000	-	N/A
--	01/01/2007	Serial	5.600	550,000	70,000	480,000	-	N/A
--	07/01/2007	Serial	5.600	565,000	65,000	500,000	-	N/A
--	01/01/2008	Serial	5.700	580,000	60,000	520,000	-	N/A
--	07/01/2008	Serial	5.700	595,000	65,000	530,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1996 Series D, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRT3	01/01/2016	Term (a)	6.000	11,530,000	80,000	10,790,000	660,000	1
60415MRU0	01/01/2017	Term (b)	6.000	2,045,000	-	1,930,000	115,000	1
				<b>\$ 23,580,000</b>	<b>\$ 4,740,000</b>	<b>\$ 18,065,000</b>	<b>\$ 775,000</b>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

- (a): Sinking fund redemptions began January 1, 2009.
- (b): Sinking fund redemptions begin July 1, 2016.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1996 Series E**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRV8	01/01/2022	Term (a)	6.250	\$ 12,110,000	\$ -	\$ 11,215,000	\$ 895,000	1
60415MRW6	01/01/2023	Term (b)	6.250	2,385,000	-	2,225,000	160,000	1
				<u>\$ 14,495,000</u>	<u>\$ -</u>	<u>\$ 13,440,000</u>	<u>\$ 1,055,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2017.
- (b): Sinking fund redemptions begin July 1, 2022.

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**Single Family Mortgage Bonds, 1996 Series F**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRX4	01/01/2026	Term (a)	6.300	\$ 10,490,000	\$ -	\$ 9,705,000	\$ 785,000	1
60415MRY2	01/01/2028	Term (b)	6.300	7,785,000	-	7,235,000	550,000	1
				<u>\$ 18,275,000</u>	<u>\$ -</u>	<u>\$ 16,940,000</u>	<u>\$ 1,335,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2026.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1996 Series G**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTF1	07/01/2026	Term (a)	6.250	\$ 25,810,000	\$ -	\$ 24,355,000	\$ 1,455,000	1
60415MTG9	07/01/2028	Term (b)	6.250	16,000,000	-	15,120,000	880,000	1
				<u>\$ 41,810,000</u>	<u>\$ -</u>	<u>\$ 39,475,000</u>	<u>\$ 2,335,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2021.
- (b): Sinking fund redemptions begin July 1, 2026.

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**Single Family Mortgage Bonds, 1996 Series H**

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTH7	01/01/2021	Term (a)	6.000	\$ 13,865,000	\$ -	\$ 13,095,000	\$ 770,000	1
				\$ 13,865,000	\$ -	\$ 13,095,000	\$ 770,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

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**Single Family Mortgage Bonds, 1996 Series I**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/1999	Serial	6.390	\$ 160,000	\$ 155,000	\$ 5,000	\$ -	N/A
--	07/01/1999	Serial	6.390	175,000	160,000	15,000	-	N/A
--	01/01/2000	Serial	6.580	180,000	160,000	20,000	-	N/A
--	07/01/2000	Serial	6.580	185,000	155,000	30,000	-	N/A
--	01/01/2001	Serial	6.730	195,000	160,000	35,000	-	N/A
--	07/01/2001	Serial	6.730	200,000	160,000	40,000	-	N/A
--	01/01/2002	Serial	6.800	210,000	155,000	55,000	-	N/A
--	07/01/2002	Serial	6.800	220,000	140,000	80,000	-	N/A
--	01/01/2003	Serial	6.950	225,000	130,000	95,000	-	N/A
--	07/01/2003	Serial	6.950	235,000	105,000	130,000	-	N/A
--	01/01/2004	Serial	7.040	245,000	90,000	155,000	-	N/A
--	07/01/2004	Serial	7.040	260,000	75,000	185,000	-	N/A
--	01/01/2005	Serial	7.170	270,000	55,000	215,000	-	N/A
--	07/01/2005	Serial	7.170	280,000	50,000	230,000	-	N/A
--	07/01/2007	Term	7.320	1,240,000	185,000	1,055,000	-	N/A
--	01/01/2008	Serial	7.370	345,000	45,000	300,000	-	N/A
--	07/01/2008	Serial	7.370	365,000	40,000	325,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1996 Series I, continued from prior page**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MUB8	01/01/2017	Term (a)	8.000	9,335,000	55,000	8,850,000	430,000	1
				<u>\$ 14,325,000</u>	<u>\$ 2,075,000</u>	<u>\$ 11,820,000</u>	<u>\$ 430,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1996 Series J\***

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415ME59	07/01/2021	Term (a)	5.600	\$ 915,000	\$ -	\$ 855,000	\$ 60,000	1
				\$ 915,000	\$ -	\$ 855,000	\$ 60,000	

\*Bonds remarketed December 12, 1997.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

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**Single Family Mortgage Bonds, 1996 Series K\***

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/1999	Serial	3.800	\$ 100,000	\$ 100,000	\$ -	\$ -	N/A
--	07/01/1999	Serial	3.800	100,000	100,000	-	-	N/A
--	01/01/2000	Serial	4.000	100,000	100,000	-	-	N/A
--	07/01/2000	Serial	4.000	105,000	105,000	-	-	N/A
--	01/01/2001	Serial	4.100	105,000	105,000	-	-	N/A
--	07/01/2001	Serial	4.100	110,000	110,000	-	-	N/A
--	01/01/2002	Serial	4.200	110,000	110,000	-	-	N/A
--	07/01/2002	Serial	4.200	115,000	95,000	20,000	-	N/A
--	01/01/2003	Serial	4.300	120,000	100,000	20,000	-	N/A
--	07/01/2003	Serial	4.300	120,000	90,000	30,000	-	N/A
--	01/01/2004	Serial	4.400	120,000	85,000	35,000	-	N/A
--	07/01/2004	Serial	4.400	125,000	75,000	50,000	-	N/A
--	01/01/2005	Serial	4.500	130,000	70,000	60,000	-	N/A
--	07/01/2005	Serial	4.500	135,000	60,000	75,000	-	N/A
--	01/01/2006	Serial	4.600	135,000	45,000	90,000	-	N/A
--	07/01/2006	Serial	4.600	140,000	50,000	90,000	-	N/A
--	01/01/2007	Serial	4.700	145,000	40,000	105,000	-	N/A
--	07/01/2007	Serial	4.700	145,000	30,000	115,000	-	N/A
--	01/01/2008	Serial	4.800	155,000	25,000	130,000	-	N/A
--	07/01/2008	Serial	4.800	155,000	25,000	130,000	-	N/A
--	01/01/2009	Serial	4.900	160,000	15,000	145,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1996 Series K\*, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2009	Serial	4.900	170,000	-	170,000	-	N/A
60415MH49	01/01/2017	Term (a)	5.400	6,480,000	-	5,925,000	555,000	1
				\$ 9,280,000	\$ 1,535,000	\$ 7,190,000	\$ 555,000	

\*Bonds remarketed December 12, 1997.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
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**Single Family Mortgage Bonds, 1997 Series A**

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/1999	Serial	4.400	\$ 390,000	\$ 360,000	\$ 30,000	\$ -	N/A
--	01/01/2000	Serial	4.600	405,000	375,000	30,000	-	N/A
--	07/01/2000	Serial	4.600	415,000	380,000	35,000	-	N/A
--	01/01/2001	Serial	4.750	420,000	385,000	35,000	-	N/A
--	07/01/2001	Serial	4.750	435,000	400,000	35,000	-	N/A
--	01/01/2002	Serial	4.850	440,000	405,000	35,000	-	N/A
--	07/01/2002	Serial	4.850	455,000	420,000	35,000	-	N/A
--	01/01/2003	Serial	4.950	460,000	425,000	35,000	-	N/A
--	07/01/2003	Serial	4.950	475,000	350,000	125,000	-	N/A
--	01/01/2004	Serial	5.050	485,000	330,000	155,000	-	N/A
--	07/01/2004	Serial	5.050	500,000	300,000	200,000	-	N/A
--	01/01/2005	Serial	5.200	510,000	210,000	300,000	-	N/A
--	07/01/2005	Serial	5.200	525,000	165,000	360,000	-	N/A
--	01/01/2006	Serial	5.300	535,000	150,000	385,000	-	N/A
--	07/01/2006	Serial	5.300	550,000	130,000	420,000	-	N/A
--	01/01/2007	Serial	5.400	565,000	120,000	445,000	-	N/A
--	07/01/2007	Serial	5.400	580,000	120,000	460,000	-	N/A
--	01/01/2008	Serial	5.500	595,000	105,000	490,000	-	N/A
--	07/01/2008	Serial	5.500	610,000	90,000	520,000	-	N/A
--	01/01/2009	Serial	5.600	625,000	105,000	520,000	-	N/A
60415MWA8	07/01/2009	Serial	5.600	645,000	-	565,000	80,000	1

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
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**Single Family Mortgage Bonds, 1997 Series A, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MWB6	07/01/2012	Term (a)	5.800	4,270,000	-	3,660,000	610,000	1
60415MWC4	01/01/2017	Term (b)	5.950	7,740,000	-	6,710,000	1,030,000	1
				\$ 22,630,000	\$ 5,325,000	\$ 15,585,000	\$ 1,720,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.

(b): Sinking fund redemptions begin January 1, 2013.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1997 Series B**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MWD2	01/01/2021	Term (a)	6.200	\$ 9,180,000	\$ -	\$ 7,755,000	\$ 1,425,000	1
				\$ 9,180,000	\$ -	\$ 7,755,000	\$ 1,425,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2017.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
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**Single Family Mortgage Bonds, 1997 Series C**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2025	Term	5.300	\$ 13,150,000	\$ -	\$ 13,150,000	\$ -	N/A
60415MWF7	01/01/2029	Term (a)	6.250	12,590,000	-	11,165,000	1,425,000	1
60415MWG5	07/01/2029	Serial	6.250	2,000,000	-	1,800,000	200,000	1
				<u>\$ 27,740,000</u>	<u>\$ -</u>	<u>\$ 26,115,000</u>	<u>\$ 1,625,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2026.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1997 Series D**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MXL3	07/01/2019	Term (a)	5.850	\$ 10,885,000	\$ -	\$ 9,390,000	\$ 1,495,000	1
60415MXM1	07/01/2021*	Term (b)	5.800	5,000,000	-	4,335,000	665,000	1
				<u>\$ 15,885,000</u>	<u>\$ -</u>	<u>\$ 13,725,000</u>	<u>\$ 2,160,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

\* Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by Ambac Assurance Corporation.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2013.

(b): Sinking fund redemptions begin July 1, 2019.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1997 Series E**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2024	Term	5.050	\$ 7,785,000	\$ -	\$ 7,785,000	\$ -	N/A
60415MXP4	07/01/2029	Term (a)	5.900	15,710,000	-	13,865,000	1,845,000	1
				<u>\$ 23,495,000</u>	<u>\$ -</u>	<u>\$ 21,650,000</u>	<u>\$ 1,845,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 1997 Series G\***

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2003	Serial	5.100	\$ 555,000	\$ 530,000	\$ 25,000	\$ -	N/A
--	07/01/2003	Serial	5.100	900,000	730,000	170,000	-	N/A
--	01/01/2004	Serial	5.200	930,000	645,000	285,000	-	N/A
--	07/01/2004	Serial	5.200	950,000	435,000	515,000	-	N/A
--	01/01/2005	Serial	5.250	975,000	235,000	740,000	-	N/A
--	07/01/2005	Serial	5.250	995,000	120,000	875,000	-	N/A
--	01/01/2006	Serial	5.300	1,025,000	60,000	965,000	-	N/A
--	07/01/2006	Serial	5.300	1,055,000	25,000	1,030,000	-	N/A
--	01/01/2007	Serial	5.350	1,080,000	20,000	1,060,000	-	N/A
--	07/01/2007	Serial	5.350	1,105,000	20,000	1,085,000	-	N/A
--	01/01/2008	Serial	5.400	1,135,000	20,000	1,115,000	-	N/A
--	07/01/2008	Serial	5.400	1,165,000	15,000	1,150,000	-	N/A
--	01/01/2009	Serial	5.450	1,200,000	20,000	1,180,000	-	N/A
60415NAQ5	07/01/2009	Serial	5.450	1,230,000	-	1,215,000	15,000	1

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
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**Single Family Mortgage Bonds, 1997 Series G\*, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NAR3	01/01/2018	Term (a)	6.000	25,960,000	-	25,745,000	215,000	1
				<u>\$ 40,260,000</u>	<u>\$ 2,875,000</u>	<u>\$ 37,155,000</u>	<u>\$ 230,000</u>	

\*Bonds remarketed December 1, 1998 and June 29, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series G representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 through June 30, 2011 - 101.5%; July 1, 2011 through June 30, 2012 - 100.75%; July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions January 1, 2010.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1997 Series I**

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MB60	01/01/2017	Term (a)	5.500	\$ 9,730,000	\$ -	\$ 7,740,000	\$ 1,990,000	1
				\$ 9,730,000	\$ -	\$ 7,740,000	\$ 1,990,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I and 1997 Series K representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2007 through June 30, 2008 - 101.5%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
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**Single Family Mortgage Bonds, 1997 Series K**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MB86	01/01/2026	Term (a)	5.750	\$ 10,700,000	\$ -	\$ 8,480,000	\$ 2,220,000	1
60415MB94	07/01/2029	Term (b)	5.750	12,000,000	-	9,565,000	2,435,000	1
				<u>\$ 22,700,000</u>	<u>\$ -</u>	<u>\$ 18,045,000</u>	<u>\$ 4,655,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I and 1997 Series K representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2007 through June 30, 2008 - 101.5%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin January 1, 2026.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1998 Series A**

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2008	Serial	4.650	\$ 260,000	\$ 85,000	\$ 175,000	\$ -	N/A
--	01/01/2009	Serial	4.800	260,000	60,000	200,000	-	N/A
60415MJ54	07/01/2009	Serial	4.800	270,000	-	215,000	55,000	1
60415MJ62	01/01/2010	Serial	4.900	275,000	-	225,000	50,000	1
60415MJ70	07/01/2010	Serial	4.900	280,000	-	220,000	60,000	1
60415MJ88	01/01/2011	Serial	4.950	290,000	-	240,000	50,000	1
60415MJ96	07/01/2011	Serial	4.950	295,000	-	235,000	60,000	1
60415MK29	01/01/2017	Term (a)	5.200	3,780,000	-	3,090,000	690,000	1
				<u>\$ 5,710,000</u>	<u>\$ 145,000</u>	<u>\$ 4,600,000</u>	<u>\$ 965,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2012.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1998 Series B**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2001	Serial	4.150	\$ 175,000	\$ 175,000	\$ -	\$ -	N/A
--	07/01/2001	Serial	4.150	190,000	190,000	-	-	N/A
--	01/01/2002	Serial	4.300	190,000	190,000	-	-	N/A
--	07/01/2002	Serial	4.300	195,000	195,000	-	-	N/A
--	01/01/2003	Serial	4.400	200,000	195,000	5,000	-	N/A
--	07/01/2003	Serial	4.400	200,000	180,000	20,000	-	N/A
--	01/01/2004	Serial	4.550	210,000	175,000	35,000	-	N/A
--	07/01/2004	Serial	4.550	215,000	160,000	55,000	-	N/A
--	01/01/2005	Serial	4.650	215,000	110,000	105,000	-	N/A
--	07/01/2005	Serial	4.650	225,000	95,000	130,000	-	N/A
--	01/01/2006	Serial	4.750	225,000	80,000	145,000	-	N/A
--	07/01/2006	Serial	4.750	235,000	80,000	155,000	-	N/A
--	01/01/2007	Serial	4.850	235,000	70,000	165,000	-	N/A
--	07/01/2007	Serial	4.850	245,000	65,000	180,000	-	N/A
--	01/01/2008	Serial	4.900	250,000	65,000	185,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 1998 Series B, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2021	Term	4.750	3,510,000	-	3,510,000	-	N/A
60415MM43	07/01/2024	Term (a)	5.500	3,315,000	-	2,620,000	695,000	1
60415MM35	07/01/2029	Term (b)	5.500	7,000,000	-	5,610,000	1,390,000	1
				<b>\$ 17,030,000</b>	<b>\$ 2,025,000</b>	<b>\$ 12,920,000</b>	<b>\$ 2,085,000</b>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2021.
- (b): Sinking fund redemptions begin July 1, 2024.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.



**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 1998 Series C**

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2001	Serial	4.100	\$ 455,000	\$ 455,000	\$ -	\$ -	N/A
--	07/01/2001	Serial	4.100	465,000	465,000	-	-	N/A
--	01/01/2002	Serial	4.200	480,000	470,000	10,000	-	N/A
--	07/01/2002	Serial	4.200	485,000	460,000	25,000	-	N/A
--	01/01/2003	Serial	4.300	500,000	465,000	35,000	-	N/A
--	07/01/2003	Serial	4.300	510,000	445,000	65,000	-	N/A
--	01/01/2004	Serial	4.350	520,000	450,000	70,000	-	N/A
--	07/01/2004	Serial	4.340	530,000	425,000	105,000	-	N/A
--	01/01/2005	Serial	4.450	540,000	330,000	210,000	-	N/A
--	07/01/2005	Serial	4.450	555,000	280,000	275,000	-	N/A
--	01/01/2006	Serial	4.500	570,000	235,000	335,000	-	N/A
--	07/01/2006	Serial	4.500	580,000	230,000	350,000	-	N/A
--	01/01/2007	Serial	4.600	590,000	190,000	400,000	-	N/A
--	07/01/2007	Serial	4.600	605,000	195,000	410,000	-	N/A
--	01/01/2008	Serial	4.650	620,000	175,000	445,000	-	N/A
--	07/01/2008	Serial	4.650	635,000	190,000	445,000	-	N/A
--	01/01/2009	Serial	4.750	650,000	160,000	490,000	-	N/A
60415MP65	07/01/2009	Serial	4.750	665,000	-	535,000	130,000	1
60415MP73	01/01/2010	Serial	4.850	680,000	-	550,000	130,000	1
60415MP81	07/01/2010	Serial	4.850	455,000	-	370,000	85,000	1

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 1998 Series C, continued from prior page**

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MP99	01/01/2017	Term (a)	5.250	10,685,000	-	8,600,000	2,085,000	1
				<u>\$ 21,775,000</u>	<u>\$ 5,620,000</u>	<u>\$ 13,725,000</u>	<u>\$ 2,430,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2010.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 1998 Series E**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MQ31	01/01/2025	Term (a)	5.400	\$ 10,500,000	\$ -	\$ 8,180,000	\$ 2,320,000	1
60415MQ49	07/01/2030	Term (b)	5.400	20,000,000	-	15,665,000	4,335,000	1
				<u>\$ 30,500,000</u>	<u>\$ -</u>	<u>\$ 23,845,000</u>	<u>\$ 6,655,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2021.
- (b): Sinking fund redemptions begin January 1, 2025.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 1998 Series F-1\***

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2001	Serial	4.100	\$ 225,000	\$ 225,000	\$ -	-	N/A
--	01/01/2002	Serial	4.200	235,000	235,000	-	-	N/A
--	07/01/2002	Serial	4.200	240,000	230,000	10,000	-	N/A
--	01/01/2003	Serial	4.350	245,000	225,000	20,000	-	N/A
--	07/01/2003	Serial	4.350	250,000	210,000	40,000	-	N/A
--	01/01/2004	Serial	4.450	255,000	200,000	55,000	-	N/A
--	07/01/2004	Serial	4.450	260,000	190,000	70,000	-	N/A
--	01/01/2005	Serial	4.550	265,000	140,000	125,000	-	N/A
--	07/01/2005	Serial	4.550	275,000	125,000	150,000	-	N/A
--	01/01/2006	Serial	4.650	275,000	105,000	170,000	-	N/A
--	07/01/2006	Serial	4.650	285,000	110,000	175,000	-	N/A
--	01/01/2007	Serial	4.750	290,000	85,000	205,000	-	N/A
--	07/01/2007	Serial	4.750	295,000	85,000	210,000	-	N/A
--	01/01/2008	Serial	4.900	305,000	70,000	235,000	-	N/A
--	07/01/2008	Serial	4.900	310,000	80,000	230,000	-	N/A
--	01/01/2009	Serial	5.000	315,000	70,000	245,000	-	N/A
60415M3C6	07/01/2009	Serial	5.000	325,000	-	270,000	55,000	1
60415M3D4	01/01/2010	Serial	5.050	330,000	-	270,000	60,000	1
60415M3E2	07/01/2010	Serial	5.050	345,000	-	285,000	60,000	1

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
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**Single Family Mortgage Bonds, 1998 Series F-1\*, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3F9	01/01/2017	Term (a)	5.450	5,325,000	-	4,440,000	885,000	1
				<u>\$ 10,650,000</u>	<u>\$ 2,385,000</u>	<u>\$ 7,205,000</u>	<u>\$ 1,060,000</u>	

\*Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1998 Series G-1\***

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3G7	07/01/2022	Term (a)	5.600	\$ 6,150,000	\$ -	\$ 4,975,000	\$ 1,175,000	1
				\$ 6,150,000	\$ -	\$ 4,975,000	\$ 1,175,000	

\*Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
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**Single Family Mortgage Bonds, 1998 Series H-1\***

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3H5	07/01/2031	Term (a)	5.650	\$ 14,885,000	\$ -	\$ 12,055,000	\$ 2,830,000	1
				\$ 14,885,000	\$ -	\$ 12,055,000	\$ 2,830,000	

\*Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 1998 Series F-2\***

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2001	Serial	4.300	\$ 240,000	\$ 240,000	\$ -	\$ -	N/A
--	01/01/2002	Serial	4.450	250,000	250,000	-	-	N/A
--	07/01/2002	Serial	4.450	255,000	255,000	-	-	N/A
--	01/01/2003	Serial	4.355	260,000	260,000	-	-	N/A
--	07/01/2003	Serial	4.550	265,000	250,000	15,000	-	N/A
--	01/01/2004	Serial	4.650	270,000	250,000	20,000	-	N/A
--	07/01/2004	Serial	4.650	275,000	240,000	35,000	-	N/A
--	01/01/2005	Serial	4.750	285,000	230,000	55,000	-	N/A
--	07/01/2005	Serial	4.750	290,000	200,000	90,000	-	N/A
--	01/01/2006	Serial	4.850	295,000	170,000	125,000	-	N/A
--	07/01/2006	Serial	4.850	305,000	180,000	125,000	-	N/A
--	01/01/2007	Serial	4.900	310,000	145,000	165,000	-	N/A
--	07/01/2007	Serial	4.900	315,000	145,000	170,000	-	N/A
--	01/01/2008	Serial	4.950	325,000	140,000	185,000	-	N/A
--	07/01/2008	Serial	4.950	335,000	140,000	195,000	-	N/A
--	01/01/2009	Serial	5.000	340,000	135,000	205,000	-	N/A
60415NBS0	07/01/2009	Serial	5.000	350,000	-	225,000	125,000	1
60415NBT8	01/01/2010	Serial	5.050	355,000	-	250,000	105,000	1
60415NBU5	07/01/2010	Serial	5.050	365,000	-	245,000	120,000	1

continued and notes appear on next page



**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
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**Single Family Mortgage Bonds, 1998 Series F-2\*, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBV3	01/01/2017	Term (a)	5.700	5,700,000	-	3,830,000	1,870,000	1
				<u>\$ 11,385,000</u>	<u>\$ 3,230,000</u>	<u>\$ 5,935,000</u>	<u>\$ 2,220,000</u>	

\* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
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**Single Family Mortgage Bonds, 1998 Series G-2\***

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBW1	07/01/2022	Term (a)	6.000	\$ 6,605,000	\$ -	\$ 4,250,000	\$ 2,355,000	1
				\$ 6,605,000	\$ -	\$ 4,250,000	\$ 2,355,000	

\* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
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**Single Family Mortgage Bonds, 1998 Series H-2\***

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBX9	07/01/2031	Term (a)	6.050	\$ 15,965,000	\$ -	\$ 10,250,000	\$ 5,715,000	1
				\$ 15,965,000	\$ -	\$ 10,250,000	\$ 5,715,000	

\* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
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**Single Family Mortgage Bonds, 1999 Series B**

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MZ56	07/01/2013	Term (a)	5.000	\$ 5,000,000	\$ -	\$ 3,320,000	\$ 1,680,000	1
60415MZ64	07/01/2017	Term (b)	5.200	7,985,000	-	5,300,000	2,685,000	1
60415MZ72	01/01/2020	Term (c)	5.250	5,880,000	-	3,985,000	1,895,000	1
				<u>\$ 18,865,000</u>	<u>\$ -</u>	<u>\$ 12,605,000</u>	<u>\$ 6,260,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series B, 1999 Series C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2018.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1999 Series C**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A )
--	07/01/2002	Serial	4.000	\$ 1,060,000	\$ 1,060,000	\$ -	\$ -	N/A
--	07/01/2003	Serial	4.100	1,105,000	1,055,000	50,000	-	N/A
--	07/01/2004	Serial	4.250	1,150,000	800,000	350,000	-	N/A
--	07/01/2005	Serial	4.400	1,205,000	555,000	650,000	-	N/A
--	07/01/2006	Serial	4.500	1,255,000	360,000	895,000	-	N/A
--	07/01/2007	Serial	4.600	1,310,000	285,000	1,025,000	-	N/A
--	07/01/2008	Serial	4.700	1,375,000	280,000	1,095,000	-	N/A
60415M2F0	07/01/2009	Serial	4.800	1,440,000	-	1,220,000	220,000	1
60415M2G8	07/01/2010	Serial	4.900	1,505,000	-	1,295,000	210,000	1
60415M2H6	01/01/2024	Term	4.850	10,555,000	-	10,555,000	-	N/A
				<b>\$ 21,960,000</b>	<b>\$ 4,395,000</b>	<b>\$ 17,135,000</b>	<b>\$ 430,000</b>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series B, 1999 Series C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1999 Series D**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A )
60415M2J2	01/01/2026	Term (a)	5.450	\$ 5,000,000	\$ -	\$ 3,380,000	\$ 1,620,000	1
60415M2K9	07/01/2031	Term (b)	5.450	18,975,000	-	12,965,000	6,010,000	1
				<u>\$ 23,975,000</u>	<u>\$ -</u>	<u>\$ 16,345,000</u>	<u>\$ 7,630,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series B, 1999 Series C, and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2026.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1999 Series H**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Non-AMT		Principal Outstanding	Call Priority (Note A)
					Principal Matured/ Sinking Fund	Principal Redemptions		
60415M3K8	07/01/2011	Serial	5.300	\$ 1,125,000	\$ -	\$ 850,000	\$ 275,000	1
60415M3L6	07/01/2012	Serial	5.400	1,195,000	-	935,000	260,000	1
60415M3M4	07/01/2013	Serial	5.500	1,250,000	-	985,000	265,000	1
60415M3N2	07/01/2014	Serial	5.550	1,325,000	-	1,035,000	290,000	1
60415M3P7	07/01/2017	Term (a)	5.700	4,425,000	-	3,465,000	960,000	1
60415M3Q5	07/01/2021	Term (b)	5.800	7,030,000	-	5,540,000	1,490,000	1
				<u>\$ 16,350,000</u>	<u>\$ -</u>	<u>\$ 12,810,000</u>	<u>\$ 3,540,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2015.
- (b): Sinking fund redemptions begin January 1, 2018.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1999 Series I**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2002	Serial	4.400	\$ 360,000	\$ 360,000	\$ -	\$ -	N/A
--	07/01/2003	Serial	4.550	755,000	715,000	40,000	-	N/A
--	07/01/2004	Serial	4.700	790,000	655,000	135,000	-	N/A
--	07/01/2005	Serial	4.800	825,000	415,000	410,000	-	N/A
--	07/01/2006	Serial	4.900	870,000	365,000	505,000	-	N/A
--	07/01/2007	Serial	5.000	915,000	280,000	635,000	-	N/A
--	07/01/2008	Serial	5.150	960,000	265,000	695,000	-	N/A
60415M3Y8	07/01/2009	Serial	5.250	1,010,000	-	795,000	215,000	1
60415M3Z5	07/01/2010	Serial	5.350	1,065,000	-	850,000	215,000	1

continued and notes appear on next page



**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1999 Series I, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2024	Term	5.350	6,710,000	-	6,710,000	-	N/A
60415M4C5	07/01/2027	Term (a)	6.050	7,735,000	-	6,085,000	1,650,000	1
60415M4B7	07/01/2031	Term (b)	6.050	12,705,000	-	10,060,000	2,645,000	1
				<b>\$ 34,700,000</b>	<b>\$ 3,055,000</b>	<b>\$ 26,920,000</b>	<b>\$ 4,725,000</b>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2025.
- (b): Sinking fund redemptions begin January 1, 2028.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

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**Single Family Mortgage Bonds, 1999 Series J\***

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NEM0	07/01/2017	Term (a)	5.000	\$ 4,745,000	\$ -	\$ 2,675,000	\$ 2,070,000	1
				\$ 4,745,000	\$ -	\$ 2,675,000	\$ 2,070,000	

\* Bonds were remarketed October 11, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1999 Series K\***

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2003	Serial	2.850	\$ 295,000	\$ 295,000	\$ -	\$ -	N/A
--	07/01/2004	Term	3.200	630,000	625,000	5,000	-	N/A
--	07/01/2005	Term	3.400	665,000	600,000	65,000	-	N/A
--	07/01/2006	Term	3.650	695,000	435,000	260,000	-	N/A
--	07/01/2007	Term	3.950	735,000	455,000	280,000	-	N/A
--	07/01/2008	Term	4.050	770,000	425,000	345,000	-	N/A
60415NEU2	07/01/2009	Term (a)	4.300	820,000	220,000	425,000	175,000	1
60415NEV0	07/01/2010	Term (b)	4.400	860,000	-	490,000	370,000	1
60415NEW8	07/01/2011	Term (c)	4.500	910,000	-	515,000	395,000	1
60415NEX6	07/01/2012	Term (d)	4.650	960,000	-	555,000	405,000	1
60415NEY4	07/01/2013	Term (e)	4.750	760,000	-	475,000	285,000	1
60415NEZ1	07/01/2019	Term (f)	5.150	2,790,000	-	1,555,000	1,235,000	1
60415NFA5	07/01/2033	Term (g)	5.350	33,625,000	-	19,045,000	14,580,000	1
				<b>\$ 44,515,000</b>	<b>\$ 3,055,000</b>	<b>\$ 24,015,000</b>	<b>\$ 17,445,000</b>	

\* Bonds were remarketed October 11, 2001.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 1999 Series K\*, continued from prior page**

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

- (b): Sinking fund redemptions begin January 1, 2009.
- (c): Sinking fund redemptions begin January 1, 2010.
- (d): Sinking fund redemptions begin January 1, 2011.
- (e): Sinking fund redemptions begin January 1, 2012.
- (f): Sinking fund redemptions begin January 1, 2013.
- (g): Sinking fund redemptions begin July 1, 2017.
- (h): Sinking fund redemptions begin July 1, 2019.

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**Single Family Mortgage Bonds, 2000 Series A**

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415M5N0	07/01/2009	Serial	5.250	\$ 1,175,000	\$ -	\$ 775,000	\$ 400,000	2
60415M5P5	07/01/2010	Serial	5.300	1,245,000	-	855,000	390,000	2
60415M5Q3	07/01/2011	Serial	5.400	1,310,000	-	905,000	405,000	2
60415M5R1	07/01/2013	Term (a)	5.500	2,850,000	-	1,935,000	915,000	2
60415M5S9	07/01/2018	Term (b)	5.750	8,740,000	-	6,010,000	2,730,000	2
60415M5T7	07/01/2020	Term (c)	5.850	3,330,000	-	2,325,000	1,005,000	2
				<u>\$ 18,650,000</u>	<u>\$ -</u>	<u>\$ 12,805,000</u>	<u>\$ 5,845,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series A, 2000 Series B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after the 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 2000 Series A, continued from prior page**

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2019.

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**Single Family Mortgage Bonds, 2000 Series C**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415M6E9	07/01/2030	Term (a)	6.100	\$ 20,320,000	\$ -	\$ 14,775,000	\$ 5,545,000	2
60415M6D1	07/01/2032	Term (b)	6.100	10,000,000	-	7,315,000	2,685,000	2
				<u>\$ 30,320,000</u>	<u>\$ -</u>	<u>\$ 22,090,000</u>	<u>\$ 8,230,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series A, 2000 Series B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after the 2000 Series B term bonds maturing July 1, 2024 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2024.

(b): Sinking fund redemptions begin July 1, 2030.

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**Single Family Mortgage Bonds, 2000 Series F**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NAA0	01/01/2031	Term (a)	Variable*	\$ 20,000,000	\$ -	\$ 10,775,000	\$ 9,225,000	1
				\$ 20,000,000	\$ -	\$ 10,775,000	\$ 9,225,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 29, 2000 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

\*The 2000 Series F bonds accrue interest at a floating rate (the "Variable Interest Rate"), recalculated for each calendar month (a "Variable Interest Accrual Period"). The Variable Interest Rate for any Variable Interest Accrual Period means the sum of: (i) one month LIBOR plus (ii) three tenths of one percent (0.30%) per annum; provided that the Variable Interest Rate for any Variable Interest Accrual Period may not be more than eleven percent (11.00%) per annum. Calculations of interest on the 2000 Series F bonds are based on a 360-day year for the actual number of days elapsed.

The interest rate on March 31, 2009 was 0.80%.

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**Single Family Mortgage Bonds, 2000 Series G\***

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2008	Term	4.250	\$ 1,505,000	\$ 740,000	\$ 765,000	\$ -	N/A
60415NDY5	07/01/2009	Term (a)	4.400	2,500,000	570,000	1,380,000	550,000	1
60415NDZ2	07/01/2010	Term (b)	4.500	2,625,000	-	1,460,000	1,165,000	1
60415NEA6	07/01/2011	Term (c)	4.600	2,765,000	-	1,550,000	1,215,000	1
60415NEB4	01/01/2017	Term (d)	5.200	18,020,000	-	10,250,000	7,770,000	1
60415NEC2	07/01/2025	Term (e)	5.400	12,575,000	-	7,205,000	5,370,000	1
				<u>\$ 39,990,000</u>	<u>\$ 1,310,000</u>	<u>\$ 22,610,000</u>	<u>\$ 16,070,000</u>	

\* Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

- (a) Sinking fund redemptions began January 1, 2009.
- (b) Sinking fund redemptions begin January 1, 2010.
- (c) Sinking fund redemptions begin January 1, 2011.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 2000 Series G\*, continued from prior page**

- (d) Sinking fund redemptions begin January 1, 2012.
- (e) Sinking fund redemptions begin January 1, 2018.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
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**Single Family Mortgage Bonds, 2000 Series H\***

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2003	Term	3.600	\$ 1,840,000	\$ 1,825,000	\$ 15,000	\$ -	N/A
--	07/01/2004	Term	3.900	1,995,000	1,895,000	100,000	-	N/A
--	07/01/2005	Term	4.100	2,085,000	1,585,000	500,000	-	N/A
--	07/01/2006	Term	4.250	2,175,000	1,400,000	775,000	-	N/A
--	07/01/2007	Term	4.400	2,275,000	1,215,000	1,060,000	-	N/A
--	01/01/2008	Serial	4.500	880,000	375,000	505,000	-	N/A
60415NEK4	07/01/2023	Term (a)	5.500	21,225,000	-	12,495,000	8,730,000	1
				<u>\$ 32,475,000</u>	<u>\$ 8,295,000</u>	<u>\$ 15,450,000</u>	<u>\$ 8,730,000</u>	

\* Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

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BONDS OUTSTANDING AND CALL PRIORITY  
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**Single Family Mortgage Bonds, 2000 Series H\*, continued from prior page**

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

(a) Sinking fund redemptions begin July 1, 2017.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 2000 Series I**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
--	07/01/2002	Serial	4.600	\$ 375,000	\$ 375,000	\$ -	\$ -	N/A
--	07/01/2003	Serial	4.750	785,000	775,000	10,000	-	N/A
--	07/01/2004	Serial	4.850	825,000	740,000	85,000	-	N/A
--	07/01/2005	Serial	4.900	860,000	605,000	255,000	-	N/A
--	07/01/2006	Serial	5.000	910,000	515,000	395,000	-	N/A
--	07/01/2007	Serial	5.050	950,000	470,000	480,000	-	N/A
--	07/01/2008	Serial	5.150	1,005,000	460,000	545,000	-	N/A
60415NCG5	07/01/2009	Serial	5.200	1,055,000	-	665,000	390,000	2
60415NCH3	07/01/2010	Serial	5.250	1,110,000	-	715,000	395,000	2
60415NCJ9	07/01/2013	Term (a)	5.550	3,700,000	-	2,300,000	1,400,000	2
60415NCK6	01/01/2019	Term (b)	5.800	8,610,000	-	5,475,000	3,135,000	2
				<u>\$ 20,185,000</u>	<u>\$ 3,940,000</u>	<u>\$ 10,925,000</u>	<u>\$ 5,320,000</u>	

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION**  
**BONDS OUTSTANDING AND CALL PRIORITY**  
**Information as of March 31, 2009**



**Single Family Mortgage Bonds, 2000 Series I, continued from prior page**

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 2000 Series J**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NCL4	01/01/2023	Term (a)	5.400	\$ 8,195,000	\$ -	\$ 6,315,000	\$ 1,880,000	1
60415NCM2	07/01/2028	Term (b)	5.900	13,640,000	-	9,265,000	4,375,000	2
60415NCN0	07/01/2030	Term (c)	5.900	7,885,000	-	5,655,000	2,230,000	2
				<u>\$ 29,720,000</u>	<u>\$ -</u>	<u>\$ 21,235,000</u>	<u>\$ 8,485,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing January 1, 2023 have been redeemed as required in Note A.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2019.
- (b): Sinking fund redemptions begin July 1, 2023.
- (c): Sinking fund redemptions begin July 1, 2028.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 2001 Series A**

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NCT7	07/1/2017*	Term (a)	5.350	\$ 6,170,000	\$ -	\$ 3,515,000	\$ 2,655,000	2
60415NCU4	01/1/2022*	Term (b)	5.450	8,400,000	-	4,840,000	3,560,000	2
				<u>\$ 14,570,000</u>	<u>\$ -</u>	<u>\$ 8,355,000</u>	<u>\$ 6,215,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series A and 2001 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

\* Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

(b): Sinking fund redemptions begin January 1, 2018.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 2001 Series B**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
--	01/01/2003	Serial	3.900	\$ 400,000	\$ 400,000	\$ -	\$ -	N/A
--	07/01/2003	Serial	3.900	405,000	400,000	5,000	-	N/A
--	01/01/2004	Serial	4.100	415,000	405,000	10,000	-	N/A
--	07/01/2004	Serial	4.100	425,000	360,000	65,000	-	N/A
--	01/01/2005	Serial	4.300	435,000	345,000	90,000	-	N/A
--	07/01/2005	Serial	4.300	445,000	310,000	135,000	-	N/A
--	01/01/2006	Serial	4.400	455,000	285,000	170,000	-	N/A
--	07/01/2006	Serial	4.400	465,000	245,000	220,000	-	N/A
--	01/01/2007	Serial	4.550	475,000	215,000	260,000	-	N/A
--	07/01/2007	Serial	4.550	485,000	210,000	275,000	-	N/A
--	01/01/2008	Serial	4.700	500,000	215,000	285,000	-	N/A
--	07/01/2008	Serial	4.700	510,000	235,000	275,000	-	N/A
--	01/01/2009	Serial	4.800	525,000	240,000	285,000	-	N/A
60415NDJ8	07/01/2009*	Serial	4.800	535,000	-	325,000	210,000	2
60415NDK5	01/01/2010*	Serial	4.900	550,000	-	330,000	220,000	2
60415NDL3	07/01/2010*	Serial	4.900	565,000	-	340,000	225,000	2
60415NDM1	01/01/2011*	Serial	5.000	580,000	-	355,000	225,000	2
60415NDN9	07/01/2011*	Serial	5.000	595,000	-	355,000	240,000	2
60415NDP4	01/01/2012*	Serial	5.100	610,000	-	375,000	235,000	2
60415NDQ2	07/01/2012*	Serial	5.100	625,000	-	385,000	240,000	2
60415NDR0	01/01/2013*	Serial	5.200	645,000	-	395,000	250,000	2
60415NDS8	07/01/2013*	Serial	5.200	575,000	-	345,000	230,000	2

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 2001 Series B, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NDT6	07/01/2025*	Term (a)	4.750	8,295,000	-	8,250,000	45,000	1
60415NDU3	07/01/2030	Term (b)	5.675	15,340,000	-	9,320,000	6,020,000	2
				<b>\$ 34,855,000</b>	<b>\$ 3,865,000</b>	<b>\$ 22,850,000</b>	<b>\$ 8,140,000</b>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series A and 2001 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

\* Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.

(b): Sinking fund redemptions begin July 1, 2025.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 2001 Series E\***

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2006	Serial	2.000	\$ 200,000	\$ 200,000	\$ -	\$ -	N/A
--	07/01/2006	Serial	2.000	205,000	200,000	5,000	-	N/A
--	01/01/2007	Serial	2.350	210,000	195,000	15,000	-	N/A
--	07/01/2007	Serial	2.350	215,000	190,000	25,000	-	N/A
--	01/01/2008	Serial	2.700	215,000	180,000	35,000	-	N/A
--	07/01/2008	Serial	2.700	220,000	180,000	40,000	-	N/A
--	01/01/2009	Serial	3.000	225,000	180,000	45,000	-	N/A
60415NLH3	07/01/2009	Serial	3.000	230,000	-	55,000	175,000	1
60415NLJ9	01/01/2010	Serial	3.300	235,000	-	65,000	170,000	1
60415NLK6	07/01/2010	Serial	3.300	240,000	-	65,000	175,000	1
60415NLL4	01/01/2011	Serial	3.550	245,000	-	60,000	185,000	1
60415NLM2	07/01/2011	Serial	3.550	250,000	-	65,000	185,000	1
60415NLN0	01/01/2012	Serial	3.750	255,000	-	65,000	190,000	1
60415NLP5	07/01/2012	Serial	3.750	260,000	-	75,000	185,000	1
60415NLQ3	07/01/2021	Term (a)	4.650	5,680,000	-	1,470,000	4,210,000	1
60415NLN0	07/01/2031	Term (b)	4.750	9,250,000	-	2,425,000	6,825,000	1
60415NLP5	07/01/2035	Term (c)	4.900	4,865,000	-	1,305,000	3,560,000	1
				<u>\$ 23,000,000</u>	<u>\$ 1,325,000</u>	<u>\$ 5,815,000</u>	<u>\$ 15,860,000</u>	

\* Bonds remarketed 7/24/2003

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

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**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2009**



**Single Family Mortgage Bonds, 2001 Series E, continued from prior page**

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2013.
- (b): Sinking fund redemptions begin July 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2032.

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Single Family Bond Resolution  
 Summary of Special Redemption Provisions  
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<b>Single Family 1993 Series D and F</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1994 Series E</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1994 Series N, O, and P</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1994 Series T</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family Bond Resolution  
 Summary of Special Redemption Provisions  
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<b>Single Family 1995 Series G, H, and I</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1995 Series M</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family Bond Resolution  
 Summary of Special Redemption Provisions  
 Information as of March 31, 2009

<b>Single Family 1996 Series A, B, and C</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans when Series A 2022 Term Bonds are paid.</p> <p><u>Excess revenues:</u>            Agency option.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series A 2022 Term Bonds are paid).</p> <p><u>Excess Revenues:</u>            Agency option.</p>

<b>Single Family 1996 Series D, E, and F</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family Bond Resolution  
 Summary of Special Redemption Provisions  
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<b>Single Family 1996 Series G, H, and I</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1996 Series J and K</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1997 Series A, B, and C</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.</p> <p><u>Excess Revenues:</u>            Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series C 2025 Bonds are paid).</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.





Single Family Bond Resolution  
 Summary of Special Redemption Provisions  
 Information as of March 31, 2009

<b>Single Family 1997 Series D, E, and F</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.</p> <p><u>Excess Revenues:</u>            Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series E 2024 Bonds or Series F 2012 Term Bonds are paid).</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1997 Series G</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family Bond Resolution  
 Summary of Special Redemption Provisions  
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<b>Single Family 1997 Series I and K</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>          Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.</p> <p><u>Excess Revenues:</u>          Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series J 2021 Bonds or Series L 2010 Bonds are paid).</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u>          Agency option.</p> <p><u>Excess Revenues:</u>          Agency option.</p>



Single Family Bond Resolution  
 Summary of Special Redemption Provisions  
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<b>Single Family 1998 Series A and B</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>          Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:          03/19/98-04/27/98: 30%          04/28/98-12/20/00: 44%          12/21/00-09/15/04: 49%          09/16/04-12/14/05: 68%          12/15/05-06/13/06: 74%          06/14/06-05/07/07: 84%          05/08/07-thereafter: 100%</p> <p><u>Excess Revenues:</u>          Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u>          Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B 2021 Term Bonds. Otherwise, Agency option.</p> <p><u>Excess Revenues:</u>          Agency option.</p>



Single Family Bond Resolution  
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<b>Single Family 1998 Series C and E</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:            06/24/98-06/11/01: 47%            06/12/01-04/30/06: 48%            05/01/06-06/23/08: 50%            06/24/08-thereafter: 100%</p> <p><u>Excess Revenues:</u>            Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Mandatory with Tax-Restricted Prepayments. Otherwise, Agency option.</p> <p><u>Excess Revenues:</u>            Agency option.</p>

<b>Single Family 1998 Series F-1, G-1, and H-1</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family Bond Resolution  
 Summary of Special Redemption Provisions  
 Information as of March 31, 2009

<b>Single Family 1998 Series F-2, G-2, and H-2</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.
<b>Single Family 1999 Series B, C and D</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:            05/27/99-06/11/01: 33%            06/12/01-07/26/04: 57%            07/27/04-05/26/09: 63%            05/27/09-thereafter: 100%</p> <p><u>Excess Revenues:</u>            Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Mandatory with Tax-Restricted Prepayments, which must be applied first to Series C 2024 Term Bonds. Otherwise, Agency option.</p> <p><u>Excess Revenues:</u>            Agency option.</p>



Single Family Bond Resolution  
 Summary of Special Redemption Provisions  
 Information as of March 31, 2009

<b>Single Family 1999 Series H and I</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>          Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:          10/14/99-06/11/01: 38%          06/12/01-12/26/03: 54%          12/27/03-08/08/05: 65%          08/09/05-08/16/09: 74%          08/17/09-thereafter: 100%</p> <p><u>Excess Revenues:</u>          Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u>          Mandatory with Tax-Restricted Prepayments, which must be applied first to Series I 2024 Term Bonds. Otherwise, Agency option.</p> <p><u>Excess Revenues:</u>          Agency option.</p>



Single Family Bond Resolution  
 Summary of Special Redemption Provisions  
 Information as of March 31, 2009

<b>Single Family 1999 Series J and K</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:            10/11/01-12/06/09: 10.22%            12/07/09-thereafter: 100.00%</p> <p><u>Excess Revenues:</u>            Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Mandatory with Tax-Restricted Prepayments but priority at Agency option.</p> <p><u>Excess Revenues:</u>            Agency option.</p>



Single Family Bond Resolution  
 Summary of Special Redemption Provisions  
 Information as of March 31, 2009

<b>Single Family 2000 Series A, B, and C</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>          Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:          04/19/00-12/26/03: 42%          12/27/03-09/14/04: 46%          09/15/04-04/30/06: 50%          05/01/06-04/18/10: 54%          04/19/10-thereafter: 100%</p> <p><u>Excess Revenues:</u>          Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u>          Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B 2024 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2024 Term Bonds may be redeemed if any other Series Bonds are outstanding.</p> <p><u>Excess Revenues:</u>          Agency option, except for the 2024 Term Bonds.</p>



Single Family Bond Resolution  
Summary of Special Redemption Provisions  
Information as of March 31, 2009

<b>Single Family 2000 Series F</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 2000 Series G and H</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 08/16/01-12/27/03: 94.25% 12/28/03-09/15/04: 98.00% 09/16/04-11/06/05: 99.00% 11/07/05-thereafter: 100.00%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, but priority at Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>



Single Family Bond Resolution  
 Summary of Special Redemption Provisions  
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<b>Single Family 2000 Series I and J</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>          Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:          11/30/00-11/30/08: 40.45%          12/01/08-thereafter: 100.00%</p> <p><u>Excess Revenues:</u>          Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u>          Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series J 2023 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series J 2023 Term bonds may be redeemed if any other Series Bonds are outstanding.</p> <p><u>Excess Revenues:</u>          Agency option, except for the Series J 2023 Term Bonds.</p>



Single Family Bond Resolution  
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<b>Single Family 2001 Series A and B</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:            05/01/01-12/01/08: 57.84%            12/02/08-thereafter: 100.00%</p> <p><u>Excess Revenues:</u>            Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2025 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2025 Term bonds may be redeemed if any other Series Bonds are outstanding.</p> <p><u>Excess Revenues:</u>            Agency option, except for the Series B 2025 Term Bonds.</p>

<b>Single Family 2001 Series E</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represent 100% of all payments, received on or after July 25, 2011.</p> <p><u>Excess Revenues:</u>            Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

**Single Family Mortgage Bond Resolution  
Tax Restricted Prepayments and Repayments\*  
Information as of March 31, 2009**



<b>1993 DF</b>	
Date	Percent
03/31/09	100.00%

<b>1994 E</b>	
Date	Percent
03/31/09	0.00%

<b>1994 T</b>	
Date	Percent
03/31/09	100.00%

<b>SF 1995 HI (G-Taxable)</b>	
Date	Percent
03/31/09	100.00%

<b>1995 M</b>	
Date	Percent
03/31/09	100.00%

<b>1996 ABC</b>	
Date	Percent
03/31/09	100.00%

<b>1996 DEF</b>	
Date	Percent
03/31/09	100.00%

<b>1996 GH* (I-Taxable)</b>	
Date	Percent
03/31/09	100.00%

<b>1996 JK (Remarketed)</b>	
Date	Percent
03/31/09	100.00%

<b>1997 ABC</b>	
Date	Percent
03/31/09	100.00%

<b>1997 DE* (F Taxable)</b>	
Date	Percent
03/31/09	100.00%

<b>1997 IJK* (L-Taxable)</b>	
Date	Percent
03/31/09	100.00%

<b>1998 AB</b>	
Date	Percent
03/31/09	100.00%

<b>1998 CDE</b>	
Date	Percent
03/31/09	100.00%

<b>1998 FGH-1</b>	
Date	Percent
03/31/09	100.00%

continued on next page

\* The percentages shown only relate to prepayments and repayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments and repayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.

**Single Family Mortgage Bond Resolution  
Tax Restricted Prepayments and Repayments\*  
Information as of March 31, 2009**



<b>1998 FGH-2 Remarketed</b>	
Date	Percent
03/31/09	100.00%

<b>1999 BCD</b>	
Date	Percent
03/31/09	63.00%
05/27/09	100.00%

<b>1999 HI</b>	
Date	Percent
03/31/09	74.00%
08/17/09	100.00%

<b>1999 JK Remarketed</b>	
Date	Percent
03/31/09	10.22%
12/07/09	100.00%

<b>2000 ABC</b>	
Date	Percent
03/31/09	54.00%
04/19/10	100.00%

<b>1997 GH* (2000 F Taxable)</b>	
Date	Percent
03/31/09	100.00%

<b>2000 GH Remarketed</b>	
Date	Percent
03/31/09	100.00%

<b>2000 IJ</b>	
Date	Percent
03/31/09	100.00%

<b>2001 AB</b>	
Date	Percent
03/31/09	100.00%

<b>2001 E</b>	
Date	Percent
03/31/09	0.00%
07/25/11	100.00%

\* The percentages shown only relate to prepayments and repayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments and repayments all taxable series of bonds of these issues, none of which are tax-restricted.

**Single Family Mortgage Bond Resolution  
Investments  
Information as of March 31, 2009**



Series	Fund	Investment Type	Maturity Date	Interest		Par
				Rate		
Retired	Revenue	FHLB	10/15/2014	5.21	%	\$ 230,000.00
Retired	Revenue	FHLB	10/27/2016	5.35		455,000.00
Retired	Revenue	FHLB	10/16/2015	5.25		900,000.00
Retired	Revenue	FHLB	10/15/2014	5.21		2,500,000.00
Retired	Revenue	FHLMC	01/15/2018	5.00		450,000.00
Retired	Revenue	T Bond	05/15/2017	8.75		115,000.00
Retired	Revenue	T Bond	11/15/2016	7.50		100,000.00
Retired	Revenue	Government Money Market Fund	Daily	0.27		768,052.28
93DF	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75		20,573.75
93DF	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75		5,000.00
93DF	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.55		38,850.00
93DF	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.45		629,968.71
93DF	Redemption	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75		7,757.14
93DF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75		117,435.01
93DF	Revenue	Government Money Market Fund	Daily	0.27		8,360.44
94E	Bond Fund Interest	HSBC Bank USA NA Inv. Agmt.	07/01/2025	5.80		168,431.25
94E	Bond Fund Principal	HSBC Bank USA NA Inv. Agmt.	07/01/2025	5.80		112,500.00
94E	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2025	7.70		346,050.00
94E	Revenue	HSBC Bank USA NA Inv. Agmt.	07/01/2025	5.80		7,030,227.99
94E	Revenue	Government Money Market Fund	Daily	0.27		49,786.53
94T	Bond Fund Interest	West LB AG Inv. Agmt.	01/01/2028	6.62		7,043.75
94T	Bond Fund Principal	West LB AG Inv. Agmt.	01/01/2028	6.62		12,500.00
94T	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2028	6.62		13,800.00
94T	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2028	6.62		249,998.41

**Single Family Mortgage Bond Resolution  
Investments  
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Series	Fund	Investment Type	Maturity Date	Interest			Par
				Rate			
94T	Revenue	Government Money Market Fund	Daily	0.27	%	\$	11,515.31
94T	Revenue	West LB AG Inv. Agmt.	01/01/2028	6.62			2,929,372.65
94T	Revenue	Cash	N/A	N/A			4,883.30
95G	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75			1,911.88
95G	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75			10,000.00
95G	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.55			2,850.00
95G	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.45			60,596.42
95G	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75			6,724.51
95G	Revenue	Government Money Market Fund	Daily	0.27			4,509.42
95HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75			22,031.25
95HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.55			41,400.00
95HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.45			190,498.87
95HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75			198,367.14
95HI	Revenue	Government Money Market Fund	Daily	0.27			10,481.15
95MNO	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2018	6.17			33,485.94
95MNO	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2018	6.17			62,500.00
95MNO	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2017	6.37			68,700.00
95MNO	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2017	6.37			215,270.79
95MNO	Revenue	Government Money Market Fund	Daily	0.27			42,456.89
95MNO	Revenue	West LB AG Inv. Agmt.	07/01/2018	6.17			265,198.03
96ABC	Bond Fund Interest	West LB AG Inv. Agmt.	01/01/2028	6.62			64,180.63
96ABC	Bond Fund Principal	West LB AG Inv. Agmt.	01/01/2028	6.62			27,500.00
96ABC	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2028	6.62			121,800.00
96ABC	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2028	6.62			401,204.83
96ABC	Revenue	Government Money Market Fund	Daily	0.27			16,899.18

**Single Family Mortgage Bond Resolution  
Investments  
Information as of March 31, 2009**



Series	Fund	Investment Type	Maturity Date	Interest		Par
				Rate		
96ABC	Revenue	West LB AG Inv. Agmt.	01/01/2028	6.62	%	\$ 1,478,926.73
96DEF	Bond Fund Interest	West LB AG Inv. Agmt.	01/01/2028	6.52		49,135.63
96DEF	Bond Fund Principal	West LB AG Inv. Agmt.	01/01/2028	6.52		20,000.00
96DEF	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2028	6.71		94,950.00
96DEF	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2028	6.71		367,485.27
96DEF	Revenue	Government Money Market Fund	Daily	0.27		22,097.68
96DEF	Revenue	West LB AG Inv. Agmt.	01/01/2028	6.52		652,326.75
96GH	Bond Fund Interest	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.87		48,034.38
96GH	Debt Service Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.99		93,150.00
96GH	Insurance Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.99		361,201.34
96GH	Revenue	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.87		1,546,489.35
96GH	Revenue	Government Money Market Fund	Daily	0.27		26,036.92
96I	Bond Fund Interest	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.87		8,600.00
96I	Bond Fund Principal	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.87		12,500.00
96I	Debt Service Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.99		12,900.00
96I	Insurance Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.99		92,935.95
96I	Revenue	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.87		16,035.81
96I	Revenue	Government Money Market Fund	Daily	0.27		13,691.19
96JK	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2029	5.38		8,332.50
96JK	Debt Service Reserve	West LB AG Inv. Agmt.	07/01/2021	5.38		18,450.00
96JK	Insurance Reserve	West LB AG Inv. Agmt.	07/01/2021	5.38		62,268.00
96JK	Revenue	Government Money Market Fund	Daily	0.27		17,141.43
96JK	Revenue	West LB AG Inv. Agmt.	07/01/2029	5.38		132,133.15
97ABC	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2029	6.72		72,764.38
97ABC	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2029	6.72		40,000.00



**Single Family Mortgage Bond Resolution  
Investments  
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Series	Fund	Investment Type	Maturity Date	Interest		Par
				Rate		
97ABC	Debt Service Reserve	West LB AG Inv. Agmt.	07/01/2029	6.72	%	\$ 143,100.00
97ABC	Insurance Reserve	West LB AG Inv. Agmt.	07/01/2029	6.72		346,226.94
97ABC	Revenue	Government Money Market Fund	Daily	0.27		21,674.03
97ABC	Revenue	West LB AG Inv. Agmt.	07/01/2029	6.72		203,917.93
97DE	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64		58,720.63
97DE	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64		120,150.00
97DE	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64		230,466.81
97DE	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64		1,659,259.27
97DE	Revenue	Government Money Market Fund	Daily	0.27		33,779.05
97GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85		3,429.38
97GH	Bond Fund Interest	Government Money Market Fund	Daily	0.27		18.92
97GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85		7,500.00
97GH	Bond Fund Principal	Government Money Market Fund	Daily	0.27		41.39
97GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85		6,900.00
97GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85		439,882.17
97GH	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85		290,957.31
97GH	Revenue	Government Money Market Fund	Daily	0.27		89,569.99
97GH	Revenue	Cash	N/A	N/A		608.95
97IJKL	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.90		94,278.13
97IJKL	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.22		199,350.00
97IJKL	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.22		243,894.26
97IJKL	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.90		1,318,232.25
97IJKL	Revenue	Government Money Market Fund	Daily	0.27		18,894.96
98AB	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2029	5.37		41,007.50
98AB	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2029	5.37		27,500.00

**Single Family Mortgage Bond Resolution  
Investments  
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Series	Fund	Investment Type	Maturity Date	Interest		Par
				Rate		
98AB	Debt Service Reserve	West LB AG Inv. Agmt.	07/01/2029	5.58	%	\$ 91,500.00
98AB	Revenue	Government Money Market Fund	Daily	0.27		18,049.30
98AB	Revenue	West LB AG Inv. Agmt.	07/01/2029	5.37		120,707.33
98CDE	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2030	5.56		121,358.75
98CDE	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2030	5.56		65,000.00
98CDE	Debt Service Reserve	West LB AG Inv. Agmt.	07/01/2030	5.56		272,550.00
98CDE	Insurance Reserve	West LB AG Inv. Agmt.	07/01/2030	5.56		396,787.22
98CDE	Revenue	Government Money Market Fund	Daily	0.27		45,621.21
98CDE	Revenue	West LB AG Inv. Agmt.	07/01/2030	5.56		1,434,242.49
98FGH-1	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2031	5.88		70,684.38
98FGH-1	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2031	5.88		27,500.00
98FGH-1	Debt Service Reserve	West LB AG Inv. Agmt.	07/01/2031	6.13		151,950.00
98FGH-1	Insurance Reserve	West LB AG Inv. Agmt.	07/01/2031	6.13		220,000.00
98FGH-1	Revenue	Government Money Market Fund	Daily	0.27		112,810.21
98FGH-1	Revenue	West LB AG Inv. Agmt.	07/01/2031	5.88		674,425.05
98FGH-2	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71		152,815.00
98FGH-2	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71		62,500.00
98FGH-2	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71		308,700.00
98FGH-2	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71		285,000.00
98FGH-2	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71		567,275.92
98FGH-2	Revenue	Government Money Market Fund	Daily	0.27		22,104.23
99BCD	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88		189,948.13
99BCD	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88		165,000.00
99BCD	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88		429,600.00
99BCD	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88		420,000.00

**Single Family Mortgage Bond Resolution  
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Series	Fund	Investment Type	Maturity Date	Interest		Par
				Rate		
99BCD	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.88	%	\$ 2,299,663.34
99BCD	Revenue	Government Money Market Fund	Daily	0.27		153,184.11
99HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19		120,765.63
99HI	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19		161,250.00
99HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19		247,950.00
99HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19		335,000.00
99HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19		1,374,329.80
99HI	Revenue	Government Money Market Fund	Daily	0.27		39,475.28
99JK	Bond Fund Interest	FSA Capital Management Services LLC (guaranteed by Financial Security Assurance Inc.) Inv. Agmt.	07/01/2033	5.31		255,270.63
99JK	Bond Fund Principal	FSA Capital Management Services LLC (guaranteed by Financial Security Assurance Inc.) Inv. Agmt.	07/01/2033	5.31		87,500.00
99JK	Debt Service Reserve	FHLMC	03/15/2031	6.75		586,000.00
99JK	Insurance Reserve	FHLMC	03/15/2031	6.75		380,000.00
99JK	Insurance Reserve	Government Money Market Fund	Daily	0.27		51,255.50
99JK	Revenue	FHLMC	03/15/2031	6.75		795,000.00
99JK	Revenue	FSA Capital Management Services LLC (guaranteed by Financial Security Assurance Inc.) Inv. Agmt.	07/01/2033	5.31		365,229.37
99JK	Revenue	Government Money Market Fund	Daily	0.27		216,280.53
00ABC	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56		207,915.63
00ABC	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56		300,000.00
00ABC	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56		422,250.00
00ABC	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56		545,000.00
00ABC	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.56		1,405,751.77
00ABC	Revenue	Government Money Market Fund	Daily	0.27		103,901.10
00F	Bond Fund Interest	Cash	N/A	N/A		30.16
00F	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85		6,330.22
00F	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85		276,750.00

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Series	Fund	Investment Type	Maturity Date	Interest		Par
				Rate		
00F	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	%	\$ 170,117.83
00F	Revenue	Cash	N/A	N/A		13,034.87
00F	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85		2,176,671.20
00F	Revenue	Government Money Market Fund	Daily	0.27		11,064.31
00GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67		326,671.25
00GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67		275,000.00
00GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67		744,000.00
00GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67		595,000.00
00GH	Revenue	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67		810,869.71
00GH	Revenue	Government Money Market Fund	Daily	0.27		96,803.61
00IJ	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31		197,940.63
00IJ	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31		292,500.00
00IJ	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31		414,150.00
00IJ	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31		420,000.00
00IJ	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.31		1,158,373.18
00IJ	Revenue	Government Money Market Fund	Daily	0.27		42,019.15
01AB	Bond Fund Interest	Trinity Funding Company LLC Inv. Agmt. (guaranteed by General Electric Capital Corporation)	07/01/2030	5.70		196,038.75
01AB	Bond Fund Principal	Trinity Funding Company LLC Inv. Agmt. (guaranteed by General Electric Capital Corporation)	07/01/2030	5.70		105,000.00
01AB	Debt Service Reserve	Trinity Funding Company LLC Inv. Agmt. (guaranteed by General Electric Capital Corporation)	07/01/2030	5.77		430,650.00
01AB	Insurance Reserve	Trinity Funding Company LLC Inv. Agmt. (guaranteed by General Electric Capital Corporation)	07/01/2030	5.77		413,970.23

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Investments  
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Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
01AB	Revenue	Trinity Funding Company LLC Inv. Agmt. (guaranteed by General Electric Capital Corporation)	07/01/2030	5.70 %	\$ 1,084,527.40
01AB	Revenue	Government Money Market Fund	Daily	0.27	126,676.85
01E	Bond Fund Interest	Government Money Market Fund	Daily	0.27	184,556.25
01E	Bond Fund Principal	Government Money Market Fund	Daily	0.27	87,500.00
01E	Debt Service Reserve	FHLMC	01/15/2018	5.00	475,800.00
01E	Debt Service Reserve	Government Money Market Fund	Daily	0.27	1,089.58
01E	Revenue	Government Money Market Fund	Daily	0.27	217,050.10
	<b>Total</b>				<b><u>\$ 58,246,907</u></b>

**Single Family Mortgage Bond Resolution  
Reserve Requirement  
Information as of March 31, 2009**

**Reserve Fund (all series combined)**

<u>Reserve Fund</u>	<u>Reserve Requirement</u>	<u>Value (Per Resolution)</u>
Debt Service	\$6,173,700	\$6,174,250
Insurance Reserve	\$8,124,029	\$8,124,029