



Single Family Mortgage Bond Resolution

Quarterly Disclosure Report
Information as of December 31, 2009
Published February 16, 2010

TRUSTEE:

Wells Fargo Bank, National Association
625 Marquette Avenue, N9311-115
Minneapolis, MN 55479
Contact: Martha Earley, Vice President
(612) 316-2384
FAX: 612-667-2160
E-Mail: Martha.Earley@wellsfargo.com

AGENCY:

Minnesota Housing Finance Agency
400 Sibley Street-Suite 300
St. Paul, MN 55101-1998
Contact: Sharon Bjostad, Senior Financial Analyst
(651) 282-2577
(651) 297-2361 TDD
FAX: 651-296-8139
E-Mail: Sharon.Bjostad@state.mn.us

This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.

*Equal Opportunity Housing and Equal Opportunity Employment
This publication is available upon request in alternate formats.
Printed on recycled paper*

TABLE OF CONTENTS

	Page
Disclaimer	A-1
Explanation of Refunding and Defeasance of Certain Single Family Mortgage Bonds on December 1, 2009	A-2
General	
Mortgages	B-1
Bonds and Loans Outstanding, Remaining Acquisition Funds.....	C-1
Loan Portfolio Characteristics	D-1
Insurance	
Loans Outstanding by Mortgage Insurance Type	E-1
Status Reports	
Delinquency and Foreclosure Statistics.....	F-1
Real Estate Owned Activity/Pending Claims (PMI).....	G-1
FHA Mortgage Insurance/VA Guaranty Pending Claims.....	H-1
Real Estate Owned Uninsured Activity	I-1
Real Estate Owned/Mortgage Insurance Completed Claims Activity	J-1
Prepayment Report	K-1
Bonds	
Bond Call History.....	L-1
Source of Funds Used to Call Bonds.....	M-1
Bonds Outstanding, Redemption Provisions and Call Priority.....	N-1
Summary of Special Redemption Provisions.....	O-1
Tax Restricted Prepayments.....	P-1
Investments	Q-1
Reserve Requirements	R-1

Single Family Mortgage Bond Resolution Disclaimer

All information contained herein has been furnished or obtained by the Minnesota Housing Finance Agency (the “Agency” or “Minnesota Housing”) from sources believed to be accurate and reliable. The information contained in this Disclosure Report is subject to change without notice and delivery of this information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Agency since December 31, 2009. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement and operative documents for such series. Reference should be made to the Official Statement and the operative documents for each series of Bonds for a complete statement of the terms of such series. Under no circumstances shall the Agency have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (occasioned by neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special consequential or incidental damages whatsoever, even if the Agency is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT.

The following information relates to bond issues of Minnesota Housing that have been sold and distributed in underwritten public offerings described in the related Official Statements. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate Official Statements of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to periodically or otherwise update this information.

Single Family Mortgage Bond Resolution
Explanation of Refunding and Defeasance of Certain Single Family Mortgage Bonds
on December 1, 2009
Information as of December 31, 2009

The Agency used proceeds of bonds issued under its Residential Housing Finance Bond Resolution and certain other funds to refund and defease on December 1, 2009 all of the following series of Single Family Mortgage Bonds (the "Refunded Bonds"):

1995 Series M
1996 Series J and K
1997 Series A, B, and C
1997 Series I and K
1998 Series A and B
1998 Series C and E
1999 Series B, C and D
2000 Series A and C
2000 Series I and J

All of the Refunded Bonds were paid at maturity or upon redemption on January 1, 2010.

On December 1, 2009, because the Refunded Bonds were defeased and pursuant to the provisions of the Single Family Mortgage Bond Resolution, all the mortgage loans relating to the Refunded Bonds were transferred to the Residential Housing Finance Bond Resolution.

Because of these transactions, this Quarterly Disclosure Report does not contain information about the Refunded Bonds or the mortgage loans relating to the Refunded Bonds. As a consequence, certain information contained in this Quarterly Disclosure Report (e.g., information regarding mortgages, mortgage insurance and delinquency and foreclosure statistics) is not directly comparable on an aggregate basis to the information contained in prior Quarterly Disclosure Reports.

**Single Family Mortgage Bond Resolution
Mortgages
Information as of December 31, 2009**



MORTGAGE LOANS BY AMOUNT

Series	\$ Amount of Loans Purchased	Less \$ Amount of Scheduled Payments	Less \$ Amount of Prepayments and Curtailments	Less \$ Amount of Loans Transferred to REO, FHA/VA Assigned, PMI Claims	\$ Amount of Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	\$ 1,553,480,823	\$ 199,555,947	\$ 1,283,049,894	\$ 62,630,293	\$ 8,244,689	7.50 %
94DE	124,506,755	39,745,427	72,667,552	1,633,601	10,460,175	6.18
95GHI/93DF	65,275,665	7,333,133	49,511,570	2,764,546	5,666,416	6.50
96ABC	51,785,095	4,631,434	41,799,159	1,656,226	3,698,276	6.95
96DEF	50,479,217	4,630,364	40,976,246	1,384,147	3,488,460	6.87
96GHI/94T	82,772,792	6,633,882	68,850,817	2,740,385	4,547,708	7.02
97DEF	41,405,629	3,437,660	32,668,984	1,212,468	4,086,517	6.85
98FGH-1	33,213,207	2,721,844	23,334,129	971,790	6,185,444	6.22
98FGH-2	34,394,492	2,732,510	20,141,885	1,488,881	10,031,216	5.99
99HI	51,639,997	3,516,383	38,423,079	1,411,590	8,288,945	6.31
99JK	50,237,405	3,877,906	25,790,188	3,253,088	17,316,223	5.91
00F/97GH	72,564,580	4,001,949	53,247,159	2,630,838	12,684,634	6.32
00GH	73,480,942	5,555,792	40,067,601	3,349,786	24,507,763	5.89
01AB	49,519,099	3,581,707	30,740,735	2,301,529	12,895,128	6.05
01E	23,315,824	1,948,241	6,139,886	918,205	14,309,492	5.27
Total	<u>\$ 2,358,071,522</u>	<u>\$ 293,904,179</u>	<u>\$ 1,827,408,884</u>	<u>\$ 90,347,373</u>	<u>146,411,086</u>	6.18 %

**Single Family Mortgage Bond Resolution
Mortgages
Information as of December 31, 2009**



MORTGAGE LOANS BY NUMBER

Series	Total Number of Loans Purchased	Less Total Number of Loans Prepaid	Less Number of Loans Transferred to REO,FHA/VA Assigned, PMI Claims	Number of Loans Outstanding
Retired	25,937	24,345	1,318.0	274.0
94DE	3,980	3,819	50.5	110.5
95GHI/93DF	1,136	922	58.0	156.0
96ABC	863	740	32.0	91.0
96DEF	855	739	28.0	88.0
96GHI/94T	1,427	1,242	60.0	125.0
97DEF	685	563	27.0	95.0
98FGH-1	460	331	17.0	112.0
98FGH-2	411	246	20.0	145.0
99HI	710	538	28.0	144.0
99JK	617	319	43.0	255.0
00F/97GH	969	723	41.0	205.0
00GH	795	435	40.0	320.0
01AB	594	365	32.0	197.0
01E	240	68	12.0	160.0
Total	39,679	35,395	1,806.5	2,477.5

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Single Family Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Single Family Mortgage Bond Resolution
Bonds and Loans Outstanding, Remaining Acquisition Fund
Information as of December 31, 2009**



Series	Bonds Outstanding	Mortgages Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	\$ 0	\$ 13,911,105	\$ -	\$ -	\$ -	7.09 %
94E	11,265,000	10,460,175	-	-	-	6.18
96ABC	3,915,000	3,698,276	-	-	-	6.95
96DEF	2,955,000	3,488,460	-	-	-	6.87
96GHI/94T	3,740,000	4,547,708	-	-	-	7.05
97DEF	3,800,000	4,086,517	-	-	-	6.85
98FGH-1	4,635,000	6,185,444	-	-	-	6.22
98FGH-2	9,750,000	10,031,216	-	-	-	5.99
99HI	7,720,000	8,288,945	-	-	-	6.31
99JK	18,400,000	17,316,223	-	-	-	5.91
00F/97GH	9,020,000	12,684,634	-	-	-	6.32
00GH	23,505,000	24,507,763	-	-	-	5.89
01AB	13,475,000	12,895,128	-	-	-	6.05
01E	15,550,000	14,309,492	-	-	-	5.30
	<u>\$ 127,730,000</u>	<u>\$ 146,411,086</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>6.18 %</u>

**Single Family Mortgage Bond Resolution
Loan Portfolio Characteristics
Information as of December 31, 2009**



Series	Average Home Price	Average Original Loan Amount	Percentage of Original Portfolio by loan amount	
			New Construction	Existing Homes
Retired	\$59,748	\$57,244	11.67 %	88.33 %
94E	92,723	96,044	1.47	98.53
95GHI	58,924	57,601	5.60	94.40
96ABC	61,435	60,161	3.90	96.10
96DEF	61,035	59,146	4.10	95.90
96GHI/94T	59,498	58,067	3.30	96.70
97DEF	61,916	60,570	2.00	98.00
98FGH-1	74,853	72,345	8.46	91.54
98FGH-2	92,582	83,883	29.40	70.60
99HI	77,056	72,857	8.72	91.28
99JK	84,704	81,570	11.00	89.00
00F/97GH	80,378	74,778	7.00	93.00
00GH	98,617	92,618	14.20	85.80
01ABC	87,037	83,575	5.60	94.40
01E	111,199	104,066	18.63	81.37
Weighted Average	\$ 66,157	\$ 64,065	9.32 %	90.68 %

**Single Family Mortgage Bond Resolution
Loans Outstanding by
Mortgage Insurance Type
Information as of December 31, 2009**



Series	FHA	VA	Rural Development	MGIC	Genworth	Other Private Mortgage Insurers*	Uninsured	Total
Retired	\$ 6,812,260	\$ 202,537	\$ 181,141	\$ 270,970	\$ 221,461	\$ 82,334	\$ 470,986	\$ 8,241,689
94DE	2,090,011	83,946	1,462,855	2,161,907	2,213,902	1,399,012	1,048,542	10,460,175
95GHI/93DF	4,125,845	300,228	418,373	172,241	99,609	244,920	305,200	5,666,416
96ABC	2,400,184	329,764	282,158	193,102	205,177	95,392	192,499	3,698,276
96DEF	2,381,752	105,306	406,392	205,955	96,978	50,319	241,758	3,488,460
96GHI/94T	3,110,716	229,344	465,423	171,884	117,654	31,466	421,221	4,547,708
97DEF	2,516,996	71,438	822,268	42,338	83,692	173,823	375,962	4,086,517
98FGH-1	3,602,974	86,453	1,629,018	145,398	-	-	721,601	6,185,444
98FGH-2	5,416,670	316,665	1,972,377	329,255	40,446	186,354	1,769,449	10,031,216
99HI	3,810,098	185,897	2,103,502	128,321	-	475,427	1,585,700	8,288,945
99JK	8,705,805	226,360	5,082,240	324,019	327,092	260,387	2,390,320	17,316,223
00F/97FGH	6,344,421	557,227	2,840,642	268,932	52,546	254,340	2,366,526	12,684,634
00GH	12,489,267	638,819	5,681,647	766,826	298,900	665,644	3,966,660	24,507,763
01AB	6,872,070	575,058	3,391,259	419,924	205,427	228,460	1,202,930	12,895,128
01E	6,936,446	162,945	3,971,458	574,588	418,655	603,438	1,641,962	14,309,492
Single Family Total	<u>\$ 77,615,515</u>	<u>\$ 4,071,987</u>	<u>\$ 30,710,753</u>	<u>\$ 6,175,660</u>	<u>\$ 4,381,539</u>	<u>\$ 4,751,316</u>	<u>\$ 18,701,316</u>	<u>\$ 146,408,086</u>
	53.01%	2.78%	20.98%	4.22%	2.99%	3.25%	12.77%	100.00%

*Other Private Mortgage Insurers consists of:

United 1.35%, Republic 0.90%, Private Mortgage Insurance 0.56%, Guarantee Fund 0.17%, Commonwealth 0.08%, Amerin 0.04%, Triad 0.04%
GMAC 0.07%, Other 0.04%.

**Single Family Mortgage Bond Resolution
Delinquency and Foreclosure Statistics
Information as of December 31, 2009**



Payments Past Due as a Percentage of the Number of Loans Outstanding

Bond Financed:	Number of Loans	Balance Outstanding	30-59 Days		60-89 Days		90-119 Days		120 Days and Greater and Foreclosures ⁽¹⁾		Total ⁽²⁾
			#	%	#	%	#	%	#	%	%
Retired	274.0	\$ 8,244,689	13	4.74	10.0	3.65	1	0.36	13.0	4.74	8.76
94DE	110.5	10,460,175	6	5.43	2.5	2.26	-	-	11.5	10.41	12.67
95GHI/93DF	156.0	5,666,416	6	3.85	1.0	0.64	4	2.56	5.0	3.21	6.41
96ABC	91.0	3,698,276	8	8.79	1.0	1.10	2	2.20	3.0	3.30	6.59
96DEF	88.0	3,488,460	8	9.09	1.0	1.14	5	5.68	4.0	4.55	11.36
96GHI/94T	125.0	4,547,708	13	10.40	2.0	1.60	-	-	8.0	6.40	8.00
97DEF	95.0	4,086,517	6	6.32	2.0	2.11	-	-	2.0	2.11	4.21
98FGH-1	112.0	6,185,444	14	12.50	4.0	3.57	-	-	6.0	5.36	8.93
98FGH-2	145.0	10,031,216	10	6.90	5.0	3.45	2	1.38	10.0	6.90	11.72
99HI	144.0	8,288,945	10	6.94	6.0	4.17	2	1.39	11.0	7.64	13.19
99JK	255.0	17,316,223	17	6.67	9.0	3.53	3	1.18	10.0	3.92	8.63
00F/97GH	205.0	12,684,634	14	6.83	6.0	2.93	1	0.49	13.0	6.34	9.76
00GH	320.0	24,507,763	24	7.50	5.0	1.56	4	1.25	27.0	8.44	11.25
01AB	197.0	12,895,128	12	6.09	5.0	2.54	3	1.52	12.0	6.09	10.15
01E	160.0	14,309,492	11	6.88	5.0	3.13	2	1.25	8.0	5.00	9.38
Total	2,477.5	\$ 146,411,086	172.0	6.94	64.5	2.60	29	1.17	143.5	5.79	9.57

All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Residential Housing Finance Mortgage Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Comparative Statistics⁽³⁾

Single Family Mortgage Loan Portfolio, at 12/31/09	8.55 %
Mortgage Bankers Association of America, Minnesota, at 9/30/09⁽⁴⁾	7.14 %
Mortgage Bankers Association of America, National, at 9/30/09⁽⁴⁾	9.08 %

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in foreclosure statistics. See note 3 below.

(2) 30-59 days not included in total.

(3) This table compares 60+ day delinquency and foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which further proceedings in foreclosure have been taken. Thus, the percentage for the Single Family Mortgage Loan Portfolio differs from that in the table above.

(4) Mortgage Bankers Association of America average of 60+ days adjusted by the Agency to reflect the proportions of insurance types in the Single Family Bond Resolution loan portfolio. The unadjusted 9/30/09 Mortgage Bankers Association of America average 60+ days is 4.79% Minnesota and 6.13% national. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 <http://www.mortgagebankers.org>

**Single Family Mortgage Bond Resolution
Real Estate Owned Activity/Pending Claims (PMI)
Information as of December 31, 2009**



Pending Claims* PMI					
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	3.0	\$ 139,330	\$ 46,443	\$ 93,615	\$ 31,205
94DE	0.5	38,182	76,364	38,182	76,364
95GHI/93DF	1.0	43,777	43,777	(17,137)	(17,137)
96ABC	1.0	76,805	76,805	(2,270)	(2,270)
96GHI/94T	1.0	38,430	38,430	29,521	29,521
97GH/00F	2.0	152,282	76,141	102,633	51,317
98FGH-1	1.0	52,686	52,686	26,045	26,045
98FGH-2	1.0	50,772	50,772	43,750	43,750
99JK	7.0	520,519	74,360	441,070	63,010
00GH	1.0	113,956	113,956	2,068	2,068
01E	1.0	25,246	25,246	7,868	7,868
Total	19.5	\$ 1,251,985	\$ 64,204	\$ 765,345	\$ 39,248

*MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Residential Housing Finance Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Single Family Mortgage Bond Resolution
FHA Mortgage Insurance/VA Guaranty Pending Claims
Information as of December 31, 2009**



FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *						
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due	
Retired	20	\$ 1,213,973	\$ 60,699	\$ 938,501	\$ 46,925	
94DE	1	57,284	57,284	62,704	62,704	
95GHI/93DF	2	71,058	35,529	76,748	38,374	
96ABC	1	38,704	38,704	2,218	2,218	
96DEF	1	42,407	42,407	339	339	
96GHI/94T	3	139,127	46,376	152,254	50,751	
97DEF	1	27,832	27,832	30,104	30,104	
97GH/00F	4	301,937	75,484	195,062	48,766	
98FGH-1	1	61,335	61,335	66,722	66,722	
98FGH-2	4	308,296	77,074	332,097	83,024	
99HI	1	26,689	26,689	29,012	29,012	
99JK	4	325,565	81,391	105,876	26,469	
00GH	8	732,940	91,618	504,104	63,013	
01AB	4	275,530	68,883	191,707	47,927	
01E	5	411,537	82,307	233,956	46,791	
	60	\$ 4,034,214	\$ 67,237	\$ 2,921,404	\$ 48,690	

*The Agency has not received all proceeds/cost of sale - property has been sold.

**Single Family Mortgage Bond Resolution
Real Estate Owned Uninsured Activity
Information as of December 31, 2009**



Series	REO Uninsured*				
	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	2	\$ 108,605	\$ 54,303	\$ 118,819	\$ 59,410
98FGH-2	1	62,854	62,854	4,692	4,692
99HI	1	23,400	23,400	(3,453)	(3,453)
	<u>4</u>	<u>\$ 194,859</u>	<u>\$ 48,715</u>	<u>\$ 120,058</u>	<u>\$ 30,015</u>

*The Agency holds title - property is not sold.

**Single Family Mortgage Bond Resolution
Real Estate Owned/Mortgage Insurance Completed Claims Activity
Information as of December 31, 2009**



Series	Completed Claims*				
	No. of Prop.	Loan Balance	Average Balance	Gain/(Loss)**	Average Gain (Loss)
Retired	1,293	\$ 61,168,385	\$ 47,307	\$ (2,010,898)	\$ (1,555)
94DE	49	1,538,135	31,391	(69,873)	(1,426)
95GHI/93DF	55	2,649,711	48,177	(37,305)	(678)
96ABC	30	1,540,717	51,357	(18,574)	(619)
96DEF	27	1,341,740	49,694	(1,501)	(56)
96GHI/94T	56	2,562,828	45,765	(95,257)	(1,701)
97DEF	26	1,184,636	45,563	(48,169)	(1,853)
97GH/00F	35	2,176,619	62,189	(131,392)	(3,754)
98FGH-1	15	857,769	57,185	(13,548)	(903)
98FGH-2	14	1,066,959	76,211	(61,926)	(4,423)
99HI	26	1,361,501	52,365	(16,368)	(630)
99JK	32	2,407,004	75,219	(165,202)	(5,163)
00GH	31	2,502,890	80,738	(34,168)	(1,102)
01AB	28	2,025,999	72,357	(122,463)	(4,374)
01E	6	481,422	80,237	(27,794)	(4,632)
Total	1,723	\$ 84,866,315	\$ 49,255	\$ (2,854,438)	\$ (1,657)

*The Agency has received all proceeds - loans written off.

**Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title of the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

**Single Family Mortgage Bond Resolution
Prepayment Report
Information as of December 31, 2009**



Series	Weighted Average Interest Rate Based on Total Loans Purchased	Total Loan Purchases		Prepayments/REOs Twelve Months Ended December 31, 2009		Curtailments 12 Months Ended 12/31/2009	Prepayments/REO Total # to Date	Curtailments and Prepayments/REO Total To Date	Bond Calls/Recycled Prepayments through 1/31/2010 From Prepayments/REO & Curtailments	Remaining Curtailments and Prepayments/REO*
		# of Loans	Amount	# of Loans	Amount					
Retired	7.62 %	25,937	\$ 1,553,480,813	180.0	\$ 7,933,342	\$ 453,757	25,638.0	\$ 1,343,159,944	\$ 1,343,159,944	\$ -
94DE	6.70	3,980	124,506,755	47.0	455,815	11,351	3,868.0	74,172,172	57,255,486	16,916,686
95GHI	6.50	1,136	65,275,665	11.0	400,517	56,898	977.0	52,158,891	49,580,000	2,578,891
96ABC	6.95	863	51,785,095	5.0	186,523	10,034	770.0	43,339,876	43,300,000	39,876
96DEF	6.90	855	50,479,217	7.0	201,887	16,303	766.0	42,317,986	42,310,000	7,986
96GHI/94T	7.04	1,427	82,772,792	18.0	569,032	75,199	1,298.0	71,374,712	71,225,000	149,712
97DEF	6.85	685	41,405,629	5.0	196,986	13,140	589.0	33,849,314	33,780,000	69,314
98FGH-1	6.25	460	33,213,207	11.0	690,880	23,653	346.0	24,190,558	24,050,000	140,558
98FGH-2	6.12	411	34,394,492	21.0	1,321,928	69,417	260.0	21,200,848	20,780,000	420,848
99HI	6.45	710	51,639,997	22.0	1,062,919	47,283	564.0	39,783,547	39,540,000	243,547
99JK	5.95	617	50,237,405	25.0	1,757,383	55,671	351.0	28,118,426	27,625,000	493,426
00F/97GH	6.83	969	72,564,580	20.0	1,135,229	58,478	758.0	55,359,561	54,970,000	389,561
00GH	5.93	795	73,480,942	33.0	2,536,364	101,720	466.0	42,567,068	38,855,000	3,712,068
01AB	6.05	594	49,519,099	34.0	2,221,545	49,547	393.0	32,711,873	32,080,000	631,873
01E	5.30	240	23,315,824	7.0	500,492	20,211	74.0	6,609,240	6,005,000	604,240
Totals	7.24 %	39,679	\$ 2,358,071,512	446.0	\$ 21,170,842	\$ 1,062,662	37,118.0	\$ 1,910,914,016	\$ 1,884,515,430	\$ 26,398,586

* This column includes the application of prepayments and curtailments and revenue from REOs to bond calls/recycled prepayments through January 31, 2010, principally the redemption of bonds on January 1, 2010.

**The Agency applies these amounts from time to time to the redemption of outstanding bonds or, infrequently, in the acquisition of new mortgage loans. The amounts reflect curtailments and prepayments remaining after January 31, 2010. The redemption of Bonds pursuant to redemption notices that have been issued by the Trustee subsequent to December 31, 2009 but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History (Section M).

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Residential Housing Finance Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>			
1993 F	\$	9,500	\$	(1,195)	\$	10	01/01/1997	\$	35
							09/15/1998		5
							10/05/1998		490
							07/01/1999		770
							11/15/1999		380
							06/01/2000		315
							01/15/2001		270
							01/01/2002		860
							05/31/2002		330
							08/30/2002		170
							01/06/2003		525
							07/01/2003		220
							01/15/2004		1,050
							11/24/2003		315
							07/01/2004		500
							08/20/2004		535
							07/01/2005		215
							09/15/2005		355
							07/01/2006		70
							01/01/2007		125
						07/01/2007		195	
						01/01/2008		70	
						07/01/2008		40	
						01/01/2009		85	
						07/01/2009		45	
						01/01/2010		325	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009. Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1994 E	\$ 31,820	\$ (6,230)	\$ (14,640)	\$ 10,950	02/01/1996	\$ 5
					12/01/1997	190
					09/15/1998	10
					07/01/1999	1,585
					11/15/1999	3,305
					06/01/2000	875
					01/15/2001	10
					01/01/2002	5,305
					05/31/2002	2,425
					01/06/2003	5
					08/20/2004	5
					04/01/2005	5
					07/01/2005	165
					01/13/2006	5
					07/01/2006	5
					04/06/2007	5
					07/01/2007	5
					01/01/2008	5
					07/01/2008	270
					01/01/2009	95
				07/01/2009	45	
				01/01/2010	315	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>					
1994 T	\$	16,420	\$	(3,455)	\$	(12,605)	\$	360	09/15/1998	\$	5
									10/05/1998		255
									07/06/1999		765
									11/15/1999		705
									06/01/2000		615
									01/15/2001		895
									01/01/2002		1,840
									05/31/2002		750
									08/30/2002		430
									01/06/2003		1,405
									07/01/2003		905
									11/24/2003		1,280
									01/15/2004		75
									07/01/2004		955
									08/20/2004		35
									01/01/2005		360
									04/01/2005		15
									07/01/2005		155
									09/15/2005		120
									01/13/2006		200
									07/01/2006		140
									01/01/2007		110
									04/06/2007		5
								07/01/2007		65	
								01/01/2008		45	
								07/01/2008		40	
								01/01/2009		360	
								07/01/2009		25	
								01/01/2010		50	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>			
1995 G	\$	8,310	\$	(2,435)	\$	15	01/01/1997	\$	30
							02/01/1998		5
							09/15/1998		5
							10/05/1998		430
							07/01/1999		690
							11/15/1999		335
							06/01/2000		275
							01/15/2001		235
							01/01/2002		720
							05/31/2002		280
							08/30/2002		130
							01/06/2003		395
							07/01/2003		450
							11/24/2003		570
							07/01/2004		690
							07/01/2005		130
							09/15/2005		195
							01/13/2006		5
							07/01/2006		35
							01/01/2007		55
						07/01/2007		80	
						01/01/2008		25	
						07/01/2008		15	
						01/01/2009		20	
						07/01/2009		10	
						01/01/2010		50	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1995 I	\$ 7,450	\$ -	\$ (7,450)	\$ -	01/01/1997	\$ 30
					02/01/1998	5
					10/05/1998	395
					07/01/1999	620
					11/15/1999	335
					06/01/2000	275
					01/15/2001	235
					01/01/2002	785
					05/31/2002	300
					08/30/2002	155
					01/06/2003	480
					07/01/2003	105
					11/24/2003	150
					01/15/2004	1,215
					07/01/2004	160
					08/20/2004	770
					07/01/2005	195
					09/15/2005	325
					07/01/2006	65
					01/01/2007	110
07/01/2007	180					
01/01/2008	65					
07/01/2008	35					
01/01/2009	70					
07/01/2009	45					
01/01/2010	345					

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009. Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1996 A	\$ 34,480	\$ -	\$ (32,350)	\$ 2,130	12/01/1997	\$ 300
					05/01/1998	1,255
					09/15/1998	1,190
					04/01/1999	70
					07/01/1999	3,015
					11/15/1999	2,440
					06/01/2000	1,495
					01/01/2002	7,395
					05/31/2002	2,310
					08/30/2002	1,140
					01/06/2003	1,920
					07/01/2003	595
					11/24/2003	925
					01/15/2004	2,705
					07/01/2004	605
					08/20/2004	1,070
					01/01/2005	270
					04/01/2005	475
					07/01/2005	530
					09/15/2005	230
					01/13/2006	460
					07/01/2006	265
					01/01/2007	190
04/06/2007	65					
07/01/2007	130					
01/01/2008	80					
07/01/2008	75					
01/01/2009	1,030					
07/01/2009	45					
01/01/2010	75					

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009. Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>					
1996 B	\$	7,990	\$	-	\$	(6,900)	\$	1,090	05/01/1998	\$	295
									04/01/1999		15
									08/30/2002		580
									01/06/2003		985
									07/01/2003		305
									11/24/2003		475
									01/15/2004		1,385
									07/01/2004		310
									08/20/2004		545
									01/01/2005		135
									04/01/2005		245
									07/01/2005		270
									09/15/2005		120
									01/13/2006		240
									07/01/2006		140
									01/01/2007		95
									04/06/2007		35
									07/01/2007		65
									01/01/2008		40
									07/01/2008		35
								01/01/2009		525	
								07/01/2009		25	
								01/01/2010		35	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1996 C	\$ 12,345	\$ (4,345)	\$ (7,435)	\$ 565	05/01/1998	\$ 430
					09/15/1998	10
					04/01/1999	35
					07/01/1999	5
					01/15/2001	10
					01/01/2002	10
					05/31/2002	10
					08/30/2002	715
					01/06/2003	1,175
					07/01/2003	350
					11/24/2003	525
					01/15/2004	1,565
					07/01/2004	325
					08/20/2004	575
					01/01/2005	135
					04/01/2005	245
					07/01/2005	255
					09/15/2005	105
					01/13/2006	230
					07/01/2006	125
01/01/2007	75					
04/06/2007	30					
07/01/2007	50					
01/01/2008	30					
07/01/2008	25					
01/01/2009	350					
07/01/2009	20					
01/01/2010	20					

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009. Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1996 D	\$ 23,580	\$ (4,780)	\$ (18,145)	\$ 655	05/01/1998	\$ 2,650
					09/15/1998	50
					10/05/1998	400
					01/11/1999	5
					07/01/1999	575
					11/15/1999	920
					06/01/2000	445
					01/15/2001	1,040
					01/01/2002	2,020
					05/31/2002	1,020
					08/30/2002	530
					01/06/2003	1,410
					07/01/2003	770
					11/24/2003	1,405
					01/15/2004	1,210
					07/01/2004	710
					08/20/2004	385
					01/01/2005	415
					04/01/2005	220
					07/01/2005	315
					09/15/2005	170
					01/13/2006	275
					07/01/2006	345
				01/01/2007	210	
				04/06/2007	5	
				07/01/2007	60	
				01/01/2008	115	
				07/01/2008	25	
				01/01/2009	365	
				07/01/2009	40	
				01/01/2010	40	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1996 E	\$ 14,495	\$ -	\$ (13,540)	\$ 955	05/01/1998	\$ 1,660
					10/05/1998	270
					07/01/1999	355
					11/15/1999	610
					06/01/2000	295
					01/15/2001	690
					01/01/2002	1,400
					05/31/2002	705
					08/30/2002	390
					01/06/2003	1,055
					07/01/2003	595
					11/24/2003	1,115
					01/15/2004	940
					07/01/2004	590
					08/20/2004	315
					01/01/2005	360
					04/01/2005	185
					07/01/2005	280
					09/15/2005	160
					01/13/2006	250
					07/01/2006	335
					01/01/2007	210
					04/06/2007	15
				07/01/2007	60	
				01/01/2008	120	
				07/01/2008	25	
				01/01/2009	455	
				07/01/2009	55	
				01/01/2010	45	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1996 F	\$ 18,275	\$ -	\$ (17,075)	\$ 1,200	05/01/1998	\$ 2,075
					10/05/1998	340
					07/01/1999	445
					11/15/1999	760
					06/01/2000	365
					01/15/2001	870
					01/01/2002	1,765
					05/31/2002	890
					08/30/2002	495
					01/06/2003	1,335
					07/01/2003	755
					11/24/2003	1,410
					01/15/2004	1,195
					07/01/2004	745
					08/20/2004	400
					01/01/2005	455
					04/01/2005	235
					07/01/2005	350
					09/15/2005	200
					01/13/2006	320
					07/01/2006	420
					01/01/2007	270
					04/06/2007	15
				07/01/2007	75	
				01/01/2008	150	
				07/01/2008	30	
				01/01/2009	575	
				07/01/2009	75	
				01/01/2010	60	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1996 G	\$ 41,810	\$ -	\$ (39,885)	\$ 1,925	05/01/1998	\$ 2,460
					10/05/1998	650
					07/06/1999	1,955
					11/15/1999	1,810
					06/01/2000	1,485
					01/15/2001	2,325
					01/01/2002	5,005
					05/31/2002	2,020
					08/30/2002	1,225
					01/06/2003	4,120
					07/01/2003	690
					11/24/2003	1,125
					01/15/2004	5,645
					07/01/2004	735
					08/20/2004	2,300
					01/01/2005	290
					04/01/2005	895
					07/01/2005	505
					09/15/2005	405
					01/13/2006	695
					07/01/2006	475
					01/01/2007	130
					04/06/2007	290
				07/01/2007	260	
				01/01/2008	185	
				07/01/2008	180	
				01/01/2009	1,615	
				07/01/2009	120	
				01/01/2010	290	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1996 H	\$ 13,865	\$ -	\$ (13,235)	\$ 630	05/01/1998	\$ 815
					10/05/1998	215
					07/06/1999	650
					11/15/1999	605
					06/01/2000	495
					01/15/2001	770
					01/01/2002	1,660
					05/31/2002	670
					08/30/2002	405
					01/06/2003	1,365
					07/01/2003	230
					11/24/2003	375
					01/15/2004	1,865
					07/01/2004	245
					08/20/2004	760
					01/01/2005	95
					04/01/2005	295
					07/01/2005	170
					09/15/2005	135
					01/13/2006	230
					07/01/2006	155
					01/01/2007	45
					04/06/2007	95
				07/01/2007	90	
				01/01/2008	60	
				07/01/2008	65	
				01/01/2009	535	
				07/01/2009	40	
				01/01/2010	100	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1996 I	\$ 14,325	\$ (2,100)	\$ (11,890)	\$ 335	05/01/1998	\$ 845
					10/05/1998	220
					07/06/1999	675
					11/15/1999	605
					06/01/2000	495
					01/15/2001	765
					01/01/2002	1,600
					05/31/2002	650
					08/30/2002	375
					01/06/2003	1,240
					07/01/2003	805
					11/24/2003	1,175
					07/01/2004	885
					01/01/2005	335
					07/01/2005	140
					09/15/2005	110
					01/13/2006	185
					07/01/2006	125
					01/01/2007	105
					07/01/2007	60
01/01/2008	45					
07/01/2008	40					
01/01/2009	340					
07/01/2009	20					
01/01/2010	50					

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1997 D	\$ 15,885	\$ -	\$ (13,850)	\$ 2,035	05/01/1998	\$ 2,570
					07/06/1999	305
					08/30/2002	525
					01/06/2003	640
					07/01/2003	835
					11/24/2003	945
					01/15/2004	2,870
					07/01/2004	535
					08/20/2004	865
					01/01/2005	260
					04/01/2005	405
					07/01/2005	320
					09/15/2005	195
					01/13/2006	280
					07/01/2006	310
					01/01/2007	95
					04/06/2007	145
					07/01/2007	190
					01/01/2008	345
					07/01/2008	255
				01/01/2009	835	
				07/01/2009	110	
				01/01/2010	15	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1997 E	\$ 23,495	\$ -	\$ (21,755)	\$ 1,740	05/01/1998	\$ 3,770
					07/06/1999	975
					11/15/1999	1,225
					06/01/2000	1,105
					01/15/2001	950
					01/01/2002	2,775
					05/31/2002	1,505
					08/30/2002	525
					01/06/2003	545
					07/01/2003	710
					11/24/2003	810
					01/15/2004	2,455
					07/01/2004	460
					08/20/2004	735
					01/01/2005	220
					04/01/2005	345
					07/01/2005	280
					09/15/2005	165
					01/13/2006	235
					07/01/2006	270
				01/01/2007	80	
				04/06/2007	125	
				07/01/2007	165	
				01/01/2008	295	
				07/01/2008	210	
				01/01/2009	715	
				07/01/2009	95	
				01/01/2010	10	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1997 G	\$ 40,260	\$ (2,890)	\$ (37,345)	\$ 25	01/01/2002	\$ 520
					05/31/2002	1,660
					08/30/2002	640
					01/06/2003	4,565
					07/01/2003	4,735
					11/24/2003	8,925
					01/15/2004	455
					07/01/2004	7,620
					08/20/2004	245
					01/01/2005	4,070
					04/01/2005	125
					07/01/2005	2,035
					09/15/2005	1,255
					01/13/2006	45
					07/01/2006	40
					01/01/2007	55
					07/01/2007	45
					01/01/2008	25
				07/01/2008	25	
				01/01/2009	70	
				07/01/2009	10	
				01/01/2010	180	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 F-1	\$ 10,650	\$ (2,440)	\$ (7,375)	\$ 835	01/15/2001	\$ 65
					01/01/2002	525
					01/01/2002	75
					05/31/2002	255
					08/30/2002	240
					01/06/2003	695
					07/01/2003	250
					11/24/2003	720
					01/15/2004	920
					07/01/2004	645
					08/20/2004	610
					01/01/2005	255
					04/01/2005	245
					07/01/2005	175
					09/15/2005	210
					01/13/2006	225
					07/01/2006	280
					01/01/2007	115
					04/06/2007	110
					07/01/2007	160
01/01/2008	125					
07/01/2008	65					
01/01/2009	240					
07/01/2009	75					
01/01/2010	95					

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009. Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 G-1	\$ 6,150	\$ -	\$ (5,175)	\$ 975	01/15/2001	\$ 40
					01/01/2002	295
					01/01/2002	45
					05/31/2002	145
					08/30/2002	150
					01/06/2003	435
					07/01/2003	160
					11/24/2003	470
					01/15/2004	595
					07/01/2004	440
					08/20/2004	415
					01/01/2005	180
					04/01/2005	170
					07/01/2005	130
					09/15/2005	165
					01/13/2006	170
					07/01/2006	220
					01/01/2007	100
					04/06/2007	90
					07/01/2007	140
01/01/2008	115					
07/01/2008	55					
01/01/2009	250					
07/01/2009	90					
01/01/2010	110					

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009. Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 H-1	\$ 14,885	\$ -	\$ (12,525)	\$ 2,360	01/15/2001	\$ 100
					01/01/2002	720
					01/01/2002	105
					05/31/2002	345
					08/30/2002	360
					01/06/2003	1,040
					07/01/2003	385
					11/24/2003	1,145
					01/15/2004	1,445
					07/01/2004	1,065
					08/20/2004	1,005
					01/01/2005	440
					04/01/2005	415
					07/01/2005	315
					09/15/2005	400
					01/13/2006	415
					07/01/2006	530
					01/01/2007	235
					04/06/2007	220
					07/01/2007	335
01/01/2008	275					
07/01/2008	145					
01/01/2009	615					
07/01/2009	210					
01/01/2010	260					

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 F-2	\$ 11,385	\$ (3,355)	\$ (6,175)	\$ 1,855	01/01/2002	\$ 10
					05/31/2002	145
					08/30/2002	140
					01/06/2003	470
					07/01/2003	175
					11/24/2003	400
					01/15/2004	570
					07/01/2004	405
					08/20/2004	390
					01/01/2005	360
					04/01/2005	340
					07/01/2005	515
					09/15/2005	280
					01/13/2006	375
					07/01/2006	440
					01/01/2007	105
					04/06/2007	105
					07/01/2007	135
					01/01/2008	100
					07/01/2008	145
01/01/2009	330					
07/01/2009	95					
01/01/2010	145					

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 G-2	\$ 6,605	\$ -	\$ (4,500)	\$ 2,105	05/31/2002	\$ 80
					08/30/2002	90
					01/06/2003	290
					07/01/2003	115
					11/24/2003	260
					01/15/2004	355
					07/01/2004	275
					08/20/2004	260
					01/01/2005	250
					04/01/2005	240
					07/01/2005	370
					09/15/2005	210
					01/13/2006	285
					07/01/2006	345
					01/01/2007	90
					04/06/2007	85
					07/01/2007	110
01/01/2008	85					
07/01/2008	135					
01/01/2009	320					
07/01/2009	95					
01/01/2010	155					

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 H-2	\$ 15,965	\$ -	\$ (10,855)	\$ 5,110	05/31/2002	\$ 200
					08/30/2002	205
					01/06/2003	695
					07/01/2003	275
					11/24/2003	635
					01/15/2004	855
					07/01/2004	665
					08/20/2004	630
					01/01/2005	610
					04/01/2005	575
					07/01/2005	900
					09/15/2005	510
					01/13/2006	685
					07/01/2006	830
					01/01/2007	215
					04/06/2007	200
					07/01/2007	265
					01/01/2008	195
					07/01/2008	320
					01/01/2009	785
07/01/2009	225					
01/01/2010	380					

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1999 H	\$ 16,350	\$ -	\$ (13,300)	\$ 3,050	01/15/2001	\$ 50
					01/01/2002	350
					05/31/2002	60
					08/30/2002	210
					01/06/2003	680
					07/01/2003	745
					11/24/2003	1,235
					01/15/2004	1,795
					07/01/2004	1,260
					08/20/2004	735
					01/01/2005	910
					04/01/2005	530
					07/01/2005	595
					09/15/2005	410
					01/13/2006	700
					07/01/2006	625
					01/01/2007	350
					04/06/2007	135
					07/01/2007	200
					01/01/2008	285
				07/01/2008	195	
				01/01/2009	755	
				07/01/2009	140	
				01/01/2010	350	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1999 I	\$ 34,700	\$ (3,270)	\$ (27,560)	\$ 3,870	01/15/2001	\$ 170
					01/01/2002	2,025
					05/31/2002	925
					08/30/2002	1,140
					01/06/2003	3,645
					07/01/2003	1,590
					11/24/2003	2,090
					01/15/2004	3,355
					07/01/2004	2,090
					08/20/2004	1,240
					01/01/2005	1,455
					04/01/2005	845
					07/01/2005	970
					09/15/2005	635
					01/13/2006	1,075
					07/01/2006	965
					01/01/2007	510
					04/06/2007	200
					07/01/2007	300
					01/01/2008	400
				07/01/2008	285	
				01/01/2009	1,010	
				07/01/2009	190	
				01/01/2010	450	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1999 J	\$ 4,745	\$ -	\$ (2,875)	\$ 1,870	01/06/2003	\$ 50
					07/01/2003	5
					11/24/2003	25
					01/15/2004	290
					07/01/2004	30
					08/20/2004	295
					01/01/2005	45
					04/01/2005	400
					07/01/2005	155
					09/15/2005	165
					01/13/2006	220
					07/01/2006	165
					01/01/2006	15
					04/06/2007	160
					07/01/2007	140
					01/01/2008	150
					07/01/2008	105
				01/01/2009	260	
				07/01/2009	100	
				01/01/2010	100	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1999 K	\$ 44,515	\$ (3,230)	\$ (25,695)	\$ 15,590	01/06/2003	\$ 515
					07/01/2003	45
					11/24/2003	250
					01/15/2004	2,705
					07/01/2004	295
					08/20/2004	2,705
					01/01/2005	400
					04/01/2005	3,655
					07/01/2005	1,420
					09/15/2005	1,465
					01/13/2006	1,985
					07/01/2006	1,470
					01/01/2007	155
					04/06/2007	1,405
					07/01/2007	1,200
					01/01/2008	1,295
					07/01/2008	870
				01/01/2009	2,180	
				07/01/2009	840	
				01/01/2010	840	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2000 F	\$ 20,000	\$ -	\$ (13,465)	\$ 6,535	01/01/2002	\$ 260
					08/30/2002	330
					01/13/2006	1,295
					07/01/2006	1,260
					01/01/2007	1,700
					07/01/2007	1,480
					01/01/2008	830
					07/01/2008	965
					01/01/2009	2,655
					07/01/2009	410
				01/01/2010	2,280	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2000 G	\$ 39,990	\$ (1,860)	\$ (24,085)	\$ 14,045	01/06/2003	\$ 760
					07/01/2003	360
					11/24/2003	2,010
					01/15/2004	215
					07/01/2004	4,255
					08/20/2004	215
					01/01/2005	3,365
					04/01/2005	135
					07/01/2005	2,135
					09/15/2005	1,240
					01/13/2006	1,835
					07/01/2006	1,090
					01/01/2007	1,040
					04/06/2007	30
					07/01/2007	2,020
					01/01/2008	1,305
					07/01/2008	400
				01/01/2009	200	
				07/01/2009	485	
				01/01/2010	990	

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2000 H	\$ 32,475	\$ (8,295)	\$ (16,260)	\$ 7,920	01/06/2003	\$ 595
					07/01/2003	295
					11/24/2003	1,540
					01/15/2004	230
					07/01/2004	3,135
					08/20/2004	190
					01/01/2005	2,385
					04/01/2005	120
					07/01/2005	1,475
					09/15/2005	805
					01/13/2006	1,210
					07/01/2006	695
					01/01/2007	605
					04/06/2007	40
					07/01/2007	1,145
					01/01/2008	690
					07/01/2008	195
01/01/2009	100					
07/01/2009	260					
01/01/2010	550					

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2001 A	\$ 14,570	\$ -	\$ (9,205)	\$ 5,365	01/06/2003	\$ 200
					01/06/2003	15
					07/01/2003	90
					11/24/2003	825
					01/15/2004	735
					07/01/2004	845
					08/20/2004	660
					01/01/2005	805
					04/01/2005	625
					07/01/2005	270
					09/15/2005	345
					01/13/2006	445
					07/01/2006	885
					01/01/2007	300
					04/06/2007	235
					07/01/2007	405
					01/01/2008	15
01/01/2009	655					
07/01/2009	270					
01/01/2010	580					

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009. Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2001 B	\$ 34,855	\$ (4,075)	\$ (24,045)	\$ 6,735	01/06/2003	\$ 1,310
					01/06/2003	30
					07/01/2003	70
					07/01/2003	175
					11/24/2003	1,620
					01/01/2004	620
					01/15/2004	1,990
					07/01/2004	1,855
					08/20/2004	1,455
					01/01/2005	960
					01/01/2005	775
					04/01/2005	1,365
					07/01/2005	595
					07/01/2005	745
					09/15/2005	1,660
					01/01/2006	715
					01/13/2006	875
					07/01/2006	895
					07/01/2006	690
					01/01/2007	275
					01/01/2007	660
					07/01/2007	65
					07/01/2007	635
					01/01/2008	50
					01/01/2008	610
					07/01/2008	15
					07/01/2008	400
01/01/2009	995					
01/01/2009	745					
07/01/2009	355					
07/01/2009	45					
01/01/2010	795					

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009.
Refer to the disclaimer and explanation on pages A-1 and A-2

Single Family Mortgage Bond Resolution
Bond Call History*
(in thousands)
Information as of December 31, 2009



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2001 E**	\$ 59,405	\$ (37,905)	\$ (6,235)	\$ 15,265	08/20/2004	\$ 280
					04/01/2005	325
					07/01/2005	115
					09/15/2005	485
					01/13/2006	415
					07/01/2006	730
					04/06/2007	745
					07/01/2007	695
					01/01/2008	1,410
					07/01/2008	120
					01/01/2009	495
					07/01/2009	135
					01/01/2010	285
Single Family Total	<u>\$ 701,550</u>	<u>\$ (91,860)</u>	<u>\$ (491,585)</u>	<u>\$ 118,105</u>		<u>\$ 491,585</u>

** \$23,000,000 Bonds remarketed 07/24/2003, \$36,405,000 redeemed.

*Includes bonds redeemed, or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed, after December 31, 2009. Refer to the disclaimer and explanation on pages A-1 and A-2

**Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1982 A	This issue is fully retired.							
1982 B	This issue is fully retired.							
1982 C	This issue is fully retired.							
1986 A	This issue is fully retired.							
1986 B	This issue is fully retired.							
1986 C	This issue is fully retired.							
1987 A	This issue is fully retired.							
1987 BC	This issue is fully retired.							
1987 D	This issue is fully retired.							
1988 AB	This issue is fully retired.							
1988 C	This issue is fully retired.							
1988 DE	This issue is fully retired.							
1989 A	This issue is fully retired.							
1989 B	This issue is fully retired.							
1989 CD	This issue is fully retired.							
1990 ABC	This issue is fully retired.							
1990 DE	This issue is fully retired.							
1991 ABC (Non-remarketed)	This issue is fully retired.							
1991 ABC (Re-marketed)	This issue is fully retired.							
1992 A	This issue is fully retired.							
1992 BCD-1	This issue is fully retired.							
1992 B-2	This issue is fully retired.							
1992 C-2	This issue is fully retired.							
1992 D-2	This issue is fully retired.							
1992 E	This issue is fully retired.							
1992 F	This issue is fully retired.							

**Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1992 G	This issue is fully retired.							
1992 H	This issue is fully retired.							
1992 I	This issue is fully retired.							
1993 B	This issue is fully retired.							
1993 C	This issue is fully retired.							
1993 D	01/01/1997	\$ -	\$ -	\$ 65,000	\$ -	\$ -	\$ 65,000	2027
	06/01/1997	125,000	-	-	-	-	125,000	2027
	10/05/1998	-	-	930,000	-	-	930,000	2027
	07/01/1999	-	-	1,460,000	-	-	1,460,000	2027
	11/15/1999	-	-	790,000	-	-	790,000	2027
	06/01/2000	-	-	630,000	20,000	-	650,000	2027
	01/15/2001	-	-	545,000	15,000	-	560,000	2027
	01/01/2002	-	-	1,795,000	55,000	-	1,850,000	2027
	05/31/2002	-	-	690,000	20,000	-	710,000	2027
	08/30/2002	-	-	355,000	10,000	-	365,000	2027
	01/06/2003	-	-	1,095,000	35,000	-	1,130,000	2027
	07/01/2003	-	-	480,000	-	-	480,000	2027
	11/24/2003	-	-	680,000	-	-	680,000	2027
	01/15/2004	-	-	2,145,000	105,000	-	2,250,000	2027
	07/01/2004	-	-	1,075,000	-	-	1,075,000	2027
	08/20/2004	-	-	1,090,000	65,000	-	1,155,000	2027
	07/01/2005	-	-	455,000	15,000	-	470,000	2027
	09/15/2005	-	-	750,000	25,000	-	775,000	2027
	07/01/2006	-	-	155,000	5,000	-	160,000	2027
	01/01/2007	-	-	255,000	10,000	-	265,000	2027
	07/01/2007	-	-	410,000	10,000	-	420,000	2027
	01/01/2008	-	-	150,000	5,000	-	155,000	2027
	07/01/2008	-	-	85,000	5,000	-	90,000	2027
	01/01/2009	-	-	160,000	10,000	-	170,000	2027
	07/01/2009	-	-	110,000	5,000	-	115,000	2027
Total 1993 D		125,000	-	16,355,000	415,000	-	16,895,000	
1993 E	This issue is fully retired.							
1993 F	01/01/1997	-	-	35,000	-	-	35,000	2020
	09/15/1998	-	-	-	5,000	-	5,000	2020
	10/05/1998	-	-	450,000	40,000	-	490,000	2020
	07/01/1999	-	-	700,000	70,000	-	770,000	2000 & 2020
	11/15/1999	-	-	345,000	35,000	-	380,000	2000 & 2020
	06/01/2000	-	-	305,000	10,000	-	315,000	2020
	01/15/2001	-	-	260,000	10,000	-	270,000	2020
	01/01/2002	-	-	835,000	25,000	-	860,000	2020

continued on next page

**Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1993 F, continued	05/31/2002	\$ -	\$ -	\$ 320,000	\$ 10,000	\$ -	\$ 330,000	2020
	08/30/2002	-	-	165,000	5,000	-	170,000	2020
	01/06/2003	-	-	510,000	15,000	-	525,000	2020
	07/01/2003	-	-	220,000	-	-	220,000	2020
	11/24/2003	-	-	315,000	-	-	315,000	2020
	01/15/2004	-	-	1,010,000	40,000	-	1,050,000	2020
	07/01/2004	-	-	500,000	-	-	500,000	2020
	08/20/2004	-	-	505,000	30,000	-	535,000	2020
	07/01/2005	-	-	210,000	5,000	-	215,000	2020
	09/15/2005	-	-	345,000	10,000	-	355,000	2020
	07/01/2006	-	-	65,000	5,000	-	70,000	2020
	01/01/2007	-	-	120,000	5,000	-	125,000	2020
	07/01/2007	-	-	190,000	5,000	-	195,000	2020
	01/01/2008	-	-	70,000	-	-	70,000	2020
	07/01/2008	-	-	40,000	-	-	40,000	2020
	01/01/2009	-	-	85,000	-	-	85,000	2020
	07/01/2009	-	-	45,000	-	-	45,000	2020
Total 1993 F		-	-	7,645,000	325,000	-	7,970,000	
1994 ABC	This issue is fully retired.							
1994 D	This issue is fully retired.							
1994 E	02/01/1996	-	-	-	5,000	-	5,000	2025
	12/01/1997	-	-	190,000	-	-	190,000	1999-2000, 2002-2005, 2007, 2013 & 2025
	09/15/1998	-	-	-	10,000	-	10,000	2025
	07/01/1999	-	-	-	-	1,585,000	1,585,000	2000-2007, 2013 & 2025
	11/15/1999	-	-	3,210,000	95,000	-	3,305,000	2000-2007, 2013 & 2025
	06/01/2000	-	-	850,000	25,000	-	875,000	2001-2007, 2013 & 2025
	01/15/2001	-	-	-	10,000	-	10,000	2025
	01/01/2002	-	-	5,145,000	160,000	-	5,305,000	2002-2007, 2013 & 2025
	05/31/2002	-	-	2,350,000	75,000	-	2,425,000	2003-2007, 2013 & 2025
	01/06/2003	-	-	5,000	-	-	5,000	2025
	08/20/2004	-	-	-	5,000	-	5,000	2025
	04/01/2005	-	-	-	5,000	-	5,000	2025
	07/01/2005	-	-	-	165,000	-	165,000	2007, 2013 & 2025
	01/13/2006	-	-	-	5,000	-	5,000	2025
	07/01/2006	-	-	-	5,000	-	5,000	2025
	04/06/2007	-	-	-	5,000	-	5,000	2025
	07/01/2007	-	-	-	5,000	-	5,000	2025
01/01/2008	-	-	-	5,000	-	5,000	2025	
07/01/2008	-	-	255,000	15,000	-	270,000	2013 & 2025	
01/01/2009	-	-	85,000	10,000	-	95,000	2013 & 2025	
07/01/2009	-	-	40,000	5,000	-	45,000	2013 & 2025	
Total 1994 E		-	-	12,130,000	610,000	1,585,000	14,325,000	
1994 FG	This issue is fully retired.							
1994 HIJ	This issue is fully retired.							

**Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1994 KLM	This issue is fully retired.							
1994 NOP	This issue is fully retired.							
1994 QRS	This issue is fully retired.							
1994 T	09/15/1998	\$ -	\$ -	\$ -	\$ 5,000	\$ -	\$ 5,000	2017
	10/05/1998	-	-	245,000	10,000	-	255,000	2017
	07/06/1999	-	-	735,000	30,000	-	765,000	2000-2008 & 2017
	11/15/1999	-	-	685,000	20,000	-	705,000	2000-2008 & 2017
	06/01/2000	40,000	-	560,000	15,000	-	615,000	2001-2008 & 2017
	01/15/2001	-	-	860,000	35,000	-	895,000	2002-2008 & 2017
	01/01/2002	-	-	1,780,000	60,000	-	1,840,000	2002-2008 & 2017
	05/31/2002	-	-	720,000	30,000	-	750,000	2003-2008 & 2017
	08/30/2002	-	-	415,000	15,000	-	430,000	2003-2008 & 2017
	01/06/2003	-	-	1,360,000	45,000	-	1,405,000	2003-2008 & 2017
	07/01/2005	-	-	905,000	-	-	905,000	2004-2008 & 2017
	11/24/2003	-	-	1,280,000	-	-	1,280,000	2004-2008 & 2017
	01/15/2004	-	-	-	75,000	-	75,000	2005-2008 & 2017
	07/01/2004	-	-	955,000	-	-	955,000	2005-2008 & 2017
	08/20/2004	-	-	-	35,000	-	35,000	2007 & 2017
	01/01/2005	-	-	360,000	-	-	360,000	2005-2008 & 2017
	04/01/2005	-	-	-	15,000	-	15,000	2017
	07/01/2005	-	-	150,000	5,000	-	155,000	2006-2008 & 2017
	09/15/2005	-	-	115,000	5,000	-	120,000	2007-2008 & 2017
	01/13/2006	-	-	195,000	5,000	-	200,000	2007-2008 & 2017
	07/01/2006	-	-	130,000	10,000	-	140,000	2007-2008 & 2017
	01/01/2007	-	-	110,000	-	-	110,000	2008 & 2017
	04/06/2000	-	-	-	5,000	-	5,000	2017
	07/01/2007	-	-	65,000	-	-	65,000	2008 & 2017
	01/01/2008	-	-	45,000	-	-	45,000	2017
	07/01/2008	-	-	40,000	-	-	40,000	2017
	01/01/2009	-	-	350,000	10,000	-	360,000	2017
	07/01/2009	-	-	25,000	-	-	25,000	2017
Total 1994 T		40,000	-	12,085,000	430,000	-	12,555,000	
1994 U	This issue is fully retired.							
1994 V	This issue is fully retired.							
1995 A	This issue is fully retired.							
1995 B	This issue is fully retired.							
1995 C	This issue is fully retired.							
1995 D	This issue is fully retired.							
1995 EF	This issue is fully retired.							

**Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1995 GHI	01/01/1997	\$ -	\$ -	\$ 130,000	\$ -	\$ -	\$ 130,000	2001, 2004, 2012, 2017 & 2027
	02/01/1998	20,000	-	-	-	-	20,000	2012, 2017 & 2027
	09/15/1998	-	-	-	5,000	-	5,000	2012
	10/05/1998	-	-	1,800,000	50,000	-	1,850,000	1999-2005, 2012, 2017 & 2027
	07/01/1999	-	-	2,810,000	95,000	-	2,905,000	2000-2005, 2012, 2017-2018 & 2027
	11/15/1999	-	-	1,490,000	45,000	-	1,535,000	2000-2005, 2012, 2017-2018 & 2027
	06/01/2000	-	-	1,220,000	40,000	-	1,260,000	2001-2005, 2012, 2017-2018 & 2027
	01/15/2001	-	-	1,050,000	35,000	-	1,085,000	2002-2005, 2012, 2017-2018 & 2027
	01/01/2002	-	-	3,420,000	110,000	-	3,530,000	2002-2005, 2012, 2017-2018 & 2027
	05/31/2002	-	-	1,310,000	50,000	-	1,360,000	2003-2005, 2012, 2017-2018 & 2027
	08/30/2002	-	-	660,000	20,000	-	680,000	2004-2005, 2012, 2017-2018 & 2027
	01/06/2003	-	-	2,045,000	65,000	-	2,110,000	2003-2005, 2012, 2017-2018 & 2027
	07/01/2003	-	-	825,000	-	-	825,000	2004-2005, 2012, 2017-2018 & 2027
	11/24/2003	-	-	1,090,000	20,000	-	1,110,000	2004-2005, 2012, 2017-2018 & 2027
	01/15/2004	-	-	4,205,000	150,000	-	4,355,000	2017-2018 & 2027
	07/01/2004	-	-	1,250,000	20,000	-	1,270,000	2005, 2012, 2017-2018 & 2027
	08/20/2004	-	-	2,670,000	95,000	-	2,765,000	2017-2018 & 2027
	07/01/2005	-	-	805,000	25,000	-	830,000	2012, 2017-2018 & 2027
	09/15/2005	-	-	1,320,000	40,000	-	1,360,000	2012, 2017-2018 & 2027
	01/13/2006	-	-	-	5,000	-	5,000	2012
	07/01/2006	-	-	260,000	5,000	-	265,000	2012, 2017-2018 & 2027
	01/01/2007	-	-	435,000	15,000	-	450,000	2012, 2017-2018 & 2027
	07/01/2007	-	-	700,000	20,000	-	720,000	2012, 2017-2018 & 2027
	01/01/2008	-	-	255,000	5,000	-	260,000	2012, 2017-2018 & 2027
	07/01/2008	-	-	145,000	5,000	-	150,000	2012, 2017-2018 & 2027
	01/01/2009	-	-	270,000	5,000	-	275,000	2012 & 2017-2018
07/01/2009	-	-	175,000	5,000	-	180,000	2012, 2017-2018 & 2027	
Total 1995 GHI		20,000	-	30,340,000	930,000	-	31,290,000	
1995 J	This issue is fully retired.							
1995 K	This issue is fully retired.							
1995 L	This issue is fully retired.							
1995 M	This issue is fully retired.							
1995 N	This issue is fully retired.							
1995 O	This issue is fully retired.							

**Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1996 ABC	12/01/1997	\$ -	\$ -	\$ 300,000	\$ -	\$ -	\$ 300,000	2022
	05/01/1998	1,920,000	-	-	60,000	-	1,980,000	1998-2008, 2015, 2018-2019, 2022 & 2028
	09/15/1998	-	-	1,155,000	45,000	-	1,200,000	2015, 2022 & 2028
	04/01/1999	115,000	-	-	5,000	-	120,000	2003, 2005, 2015, 2018-2019, 2022 & 2028
	07/01/1999	-	-	3,015,000	5,000	-	3,020,000	2015 & 2022
	11/15/1999	-	-	2,370,000	70,000	-	2,440,000	2022 & 2028
	06/01/2000	-	-	1,450,000	45,000	-	1,495,000	2022 & 2028
	01/15/2001	-	-	-	10,000	-	10,000	2015
	01/01/2002	-	-	7,180,000	225,000	-	7,405,000	2015, 2022 & 2028
	05/31/2002	-	-	2,240,000	80,000	-	2,320,000	2015 & 2028
	08/30/2002	-	-	2,365,000	70,000	-	2,435,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	01/06/2003	-	-	3,955,000	125,000	-	4,080,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2003	-	-	1,250,000	-	-	1,250,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	11/24/2003	-	-	1,925,000	-	-	1,925,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	01/15/2004	-	-	5,385,000	270,000	-	5,655,000	2005-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2004	-	-	1,240,000	-	-	1,240,000	2005-2008, 2015, 2018-2019 & 2028
	08/20/2004	-	-	2,085,000	105,000	-	2,190,000	2005-2008, 2015, 2018-2019 & 2028
	01/01/2005	-	-	540,000	-	-	540,000	2006-2008, 2015, 2018-2019 & 2028
	04/01/2005	-	-	920,000	45,000	-	965,000	2006-2008, 2015, 2018-2019 & 2028
	07/01/2005	-	-	1,020,000	35,000	-	1,055,000	2006-2008, 2015, 2018-2019 & 2028
	09/15/2005	-	-	440,000	15,000	-	455,000	2006-2008, 2015, 2018-2019 & 2028
	01/13/2006	-	-	900,000	30,000	-	930,000	2007-2008, 2015, 2018-2019 & 2028
	07/01/2006	-	-	510,000	20,000	-	530,000	2007-2008, 2015, 2018-2019 & 2028
	01/01/2007	-	-	360,000	-	-	360,000	2015, 2018-2019 & 2028
	04/06/2007	-	-	115,000	15,000	-	130,000	2015 & 2018-2019
	07/01/2007	-	-	240,000	5,000	-	245,000	2015, 2018-2019 & 2028
	01/01/2008	-	-	145,000	5,000	-	150,000	2015, 2018-2019 & 2028
	07/01/2008	-	-	135,000	-	-	135,000	2015, 2018-2019 & 2028
01/01/2009	-	-	1,845,000	60,000	-	1,905,000	2015, 2018-2019 & 2028	
07/01/2009	-	-	85,000	5,000	-	90,000	2015, 2018-2019 & 2028	
Total 1996 ABC		2,035,000	-	43,170,000	1,350,000	-	46,555,000	

**Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1996 DEF	05/01/1998	\$ 6,200,000	\$ -	\$ -	\$ 185,000	\$ -	\$ 6,385,000	1998-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/1998	-	-	40,000	10,000	-	50,000	2007-2008 & 2016-2017
	10/05/1998	-	-	975,000	35,000	-	1,010,000	1999-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/11/1999	-	-	-	5,000	-	5,000	2017
	07/01/1999	-	-	1,375,000	-	-	1,375,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/15/1999	-	-	2,225,000	65,000	-	2,290,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	06/01/2000	-	-	1,070,000	35,000	-	1,105,000	2001-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2001	-	-	2,515,000	85,000	-	2,600,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2002	-	-	5,025,000	160,000	-	5,185,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	05/31/2002	-	-	2,530,000	85,000	-	2,615,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/30/2002	-	-	1,375,000	40,000	-	1,415,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/06/2003	-	-	3,680,000	120,000	-	3,800,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2003	-	-	2,120,000	-	-	2,120,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/24/2003	-	-	3,930,000	-	-	3,930,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2004	-	-	3,060,000	285,000	-	3,345,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2004	-	-	2,045,000	-	-	2,045,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/20/2004	-	-	1,005,000	95,000	-	1,100,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2005	-	-	1,230,000	-	-	1,230,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/01/2005	-	-	580,000	60,000	-	640,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2005	-	-	910,000	35,000	-	945,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/2005	-	-	515,000	15,000	-	530,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/13/2006	-	-	815,000	30,000	-	845,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2006	-	-	1,065,000	35,000	-	1,100,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2007	-	-	690,000	-	-	690,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/06/2007	-	-	15,000	20,000	-	35,000	2017, 2022-2023, 2026 & 2028
	07/01/2007	-	-	190,000	5,000	-	195,000	2016-2017, 2022-2023, 2026 & 2028
	01/01/2008	-	-	365,000	20,000	-	385,000	2016-2017, 2022-2023, 2026 & 2028
	07/01/2008	-	-	75,000	5,000	-	80,000	2016-2017, 2022-2023, 2026 & 2028
	01/01/2009	-	-	1,355,000	40,000	-	1,395,000	2016-2017, 2022-2023, 2026 & 2028
	07/01/2009	-	-	165,000	5,000	-	170,000	2016-2017, 2022-2023, 2026 & 2028
Total 1996 DEF		6,200,000	-	40,940,000	1,475,000	-	48,615,000	
1996 GHI	05/01/1998	4,000,000	-	-	120,000	-	4,120,000	1999-2008, 2017, 2021, 2026 & 2028
	10/05/1998	-	-	1,055,000	30,000	-	1,085,000	1999-2008, 2017, 2021, 2026 & 2028
	07/06/1999	-	-	3,180,000	100,000	-	3,280,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/15/1999	-	-	2,925,000	95,000	-	3,020,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	06/01/2000	-	-	2,400,000	75,000	-	2,475,000	2001-2008, 2017, 2021, 2026 & 2028
	01/15/2001	-	-	3,740,000	120,000	-	3,860,000	2002-2008, 2017, 2021, 2026 & 2028
	01/01/2002	-	-	8,020,000	245,000	-	8,265,000	2002-2005, 2007-2008, 2017, 2021, 2026 & 2028
	05/31/2002	-	-	3,235,000	105,000	-	3,340,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/30/2002	-	-	1,950,000	55,000	-	2,005,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/06/2003	-	-	6,525,000	200,000	-	6,725,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	07/01/2003	-	-	1,725,000	-	-	1,725,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/24/2003	-	-	2,635,000	40,000	-	2,675,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/15/2004	-	-	7,220,000	290,000	-	7,510,000	2021, 2026 & 2028
	07/01/2004	-	-	1,840,000	25,000	-	1,865,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/20/2004	-	-	2,940,000	120,000	-	3,060,000	2021, 2026 & 2028
01/01/2005	-	-	710,000	10,000	-	720,000	2005, 2007-2008, 2017, 2021, 2026 & 2028	

continued on next page

**Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>	
1996 GHI, continued	04/01/2005	\$ -	\$ -	\$ 1,145,000	\$ 45,000	\$ -	\$ 1,190,000	2021, 2026 & 2028	
	07/01/2005	-	-	790,000	25,000	-	815,000	2007-2008, 2017, 2021, 2026 & 2028	
	09/15/2005	-	-	630,000	20,000	-	650,000	2007-2008, 2017, 2021, 2026 & 2028	
	01/13/2006	-	-	1,080,000	30,000	-	1,110,000	2007-2008, 2017, 2021, 2026 & 2028	
	07/01/2006	-	-	730,000	25,000	-	755,000	2007-2008, 2017, 2021, 2026 & 2028	
	01/01/2007	-	-	275,000	5,000	-	280,000	2008, 2017, 2021, 2026 & 2028	
	04/06/2007	-	-	370,000	15,000	-	385,000	2021, 2026 & 2028	
	07/01/2007	-	-	395,000	15,000	-	410,000	2008, 2017, 2021, 2026 & 2028	
	01/01/2008	-	-	280,000	10,000	-	290,000	2017, 2021, 2026 & 2028	
	07/01/2008	-	-	275,000	10,000	-	285,000	2017, 2021, 2026 & 2028	
	01/01/2009	-	-	2,420,000	70,000	-	2,490,000	2017, 2021, 2026 & 2028	
	07/01/2009	-	-	175,000	5,000	-	180,000	2017, 2021, 2026 & 2028	
	Total 1996 GHI		4,000,000	-	58,665,000	1,905,000	-	64,570,000	
	1996 JK	This issue is fully retired.							
	1997 ABC	This issue is fully retired.							
1997 DE	05/01/1998	6,155,000	-	-	185,000	-	6,340,000	2019, 2021, 2024 & 2029	
	07/06/1999	720,000	-	510,000	50,000	-	1,280,000	2019, 2021, 2024 & 2029	
	11/15/1999	-	-	1,190,000	35,000	-	1,225,000	2024 & 2029	
	06/01/2000	-	-	1,070,000	35,000	-	1,105,000	2024 & 2029	
	01/15/2001	-	-	915,000	35,000	-	950,000	2024 & 2029	
	01/01/2002	-	-	2,690,000	85,000	-	2,775,000	2024 & 2029	
	05/31/2002	-	-	1,450,000	55,000	-	1,505,000	2029	
	08/30/2002	-	-	1,020,000	30,000	-	1,050,000	2021 & 2029	
	01/06/2003	-	-	1,145,000	40,000	-	1,185,000	2019, 2021 & 2029	
	07/01/2003	-	-	1,545,000	-	-	1,545,000	2019, 2021 & 2029	
	11/24/2003	-	-	1,755,000	-	-	1,755,000	2019, 2021 & 2029	
	01/15/2004	-	-	5,075,000	250,000	-	5,325,000	2019, 2021 & 2029	
	07/01/2004	-	-	995,000	-	-	995,000	2019, 2021 & 2029	
	08/20/2004	-	-	1,525,000	75,000	-	1,600,000	2019, 2021 & 2029	
	01/01/2005	-	-	480,000	-	-	480,000	2019, 2021 & 2029	
	04/01/2005	-	-	715,000	35,000	-	750,000	2019, 2021 & 2029	
	07/01/2005	-	-	575,000	25,000	-	600,000	2019, 2021 & 2029	
	09/15/2005	-	-	350,000	10,000	-	360,000	2019, 2021 & 2029	
	01/13/2006	-	-	500,000	15,000	-	515,000	2019, 2021 & 2029	
	07/01/2006	-	-	560,000	20,000	-	580,000	2019, 2021 & 2029	
	01/01/2007	-	-	175,000	-	-	175,000	2019, 2021 & 2029	
	04/06/2007	-	-	260,000	10,000	-	270,000	2019, 2021 & 2029	
	07/01/2007	-	-	345,000	10,000	-	355,000	2019, 2021 & 2029	

continued on next page

**Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1997 DE, continued	01/01/2008	\$ -	\$ -	\$ 620,000	\$ 20,000	\$ -	\$ 640,000	2019, 2021 & 2029
	07/01/2008	-	-	450,000	15,000	-	465,000	2019, 2021 & 2029
	01/01/2009	-	-	1,505,000	45,000	-	1,550,000	2019, 2021 & 2029
	07/01/2009	-	-	195,000	10,000	-	205,000	2019, 2021, 2024 & 2029
Total 1997 DE		6,875,000	-	27,615,000	1,090,000	-	35,580,000	
1997 F	This issue is fully retired.							
1997 G	01/01/2002	-	-	485,000	35,000	-	520,000	2003-2009 & 2018
	05/31/2002	-	-	1,595,000	65,000	-	1,660,000	2003-2009 & 2018
	08/30/2002	-	-	620,000	20,000	-	640,000	2003-2009 & 2018
	01/06/2003	-	-	4,415,000	150,000	-	4,565,000	2003-2009 & 2018
	07/01/2003	-	-	4,735,000	-	-	4,735,000	2004-2009 & 2018
	11/24/2003	-	-	8,925,000	-	-	8,925,000	2004-2009 & 2018
	01/15/2004	-	-	-	455,000	-	455,000	2005-2009 & 2018
	07/01/2004	-	-	7,620,000	-	-	7,620,000	2005-2009 & 2018
	08/20/2004	-	-	-	245,000	-	245,000	2005-2009 & 2018
	01/01/2005	-	-	4,070,000	-	-	4,070,000	2005-2009 & 2018
	04/01/2005	-	-	-	125,000	-	125,000	2006-2009 & 2018-2019
	07/01/2005	-	-	1,970,000	65,000	-	2,035,000	2006-2009 & 2018
	09/15/2005	-	-	1,220,000	35,000	-	1,255,000	2006-2009 & 2018
	01/13/2006	-	-	45,000	-	-	45,000	2008 & 2018
	07/01/2006	-	-	40,000	-	-	40,000	2018
	01/01/2007	-	-	55,000	-	-	55,000	2008-2009 & 2018
	07/01/2007	-	-	45,000	-	-	45,000	2009 & 2018
	01/01/2008	-	-	25,000	-	-	25,000	2018
	07/01/2008	-	-	25,000	-	-	25,000	2018
	01/01/2009	-	-	70,000	-	-	70,000	2018
07/01/2009	-	-	10,000	-	-	10,000	2018	
Total 1997 G		-	-	35,970,000	1,195,000	-	37,165,000	
1997 H	This issue is fully retired.							
1997 I	This issue is fully retired.							
1997 J	This issue is fully retired.							
1997 K	This issue is fully retired.							
1997 L	This issue is fully retired.							
1998 AB	This issue is fully retired.							
1998 C	This issue is fully retired.							
1998 D	This issue is fully retired.							
1998 E	This issue is fully retired.							

**Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1998 FGH-1	01/15/2001	\$ -	\$ -	\$ 200,000	\$ 5,000	\$ -	\$ 205,000	2004-2005, 2007-2010, 2017, 2022 & 2031
	01/01/2002	225,000	-	1,480,000	60,000	-	1,765,000	2002-2010, 2017, 2022 & 2033
	05/31/2002	-	-	715,000	30,000	-	745,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	-	-	730,000	20,000	-	750,000	2003-2010, 2017, 2022 & 2031
	01/06/2003	-	-	2,100,000	70,000	-	2,170,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	-	-	795,000	-	-	795,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	-	-	2,335,000	-	-	2,335,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	-	-	2,775,000	185,000	-	2,960,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	-	-	2,150,000	-	-	2,150,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	-	-	1,905,000	125,000	-	2,030,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	-	-	875,000	-	-	875,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	-	-	775,000	55,000	-	830,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	595,000	25,000	-	620,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	755,000	20,000	-	775,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	785,000	25,000	-	810,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	995,000	35,000	-	1,030,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	450,000	-	-	450,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	390,000	30,000	-	420,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	610,000	25,000	-	635,000	2008-2010, 2017, 2022 & 2031
	01/01/2008	-	-	495,000	20,000	-	515,000	2009-2010, 2017, 2022 & 2031
07/01/2008	-	-	255,000	10,000	-	265,000	2009-2010, 2017, 2022 & 2031	
01/01/2009	-	-	1,075,000	30,000	-	1,105,000	2009-2010, 2017, 2022 & 2031	
07/01/2009	-	-	365,000	10,000	-	375,000	2011-2031	
Total 1998 FGH-1		225,000	-	23,605,000	780,000	-	24,610,000	
1998 FGH-2	01/01/2002	-	-	-	10,000	-	10,000	2017
	05/31/2002	-	-	410,000	15,000	-	425,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	-	-	420,000	15,000	-	435,000	2004-2010, 2017, 2022 & 2031
	01/06/2003	-	-	1,405,000	50,000	-	1,455,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	-	-	565,000	-	-	565,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	-	-	1,295,000	-	-	1,295,000	2004-2010, 2017, 2022 & 2031
1998 FGH-2, continued	01/15/2004	\$ -	\$ -	\$ 1,655,000	\$ 125,000	\$ -	\$ 1,780,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	-	-	1,345,000	-	-	1,345,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	-	-	1,195,000	85,000	-	1,280,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	-	-	1,220,000	-	-	1,220,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	-	-	1,080,000	75,000	-	1,155,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	1,730,000	55,000	-	1,785,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	970,000	30,000	-	1,000,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	1,300,000	45,000	-	1,345,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	1,560,000	55,000	-	1,615,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	410,000	-	-	410,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	365,000	25,000	-	390,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	485,000	25,000	-	510,000	2008-2010, 2017, 2022 & 2031
	01/01/2008	-	-	360,000	20,000	-	380,000	2009-2010, 2017, 2022 & 2031
	07/01/2008	-	-	575,000	25,000	-	600,000	2009-2010, 2017, 2022 & 2031
	01/01/2009	-	-	1,385,000	50,000	-	1,435,000	2009-2010, 2017, 2022 & 2031
	07/01/2009	-	-	395,000	20,000	-	415,000	2010, 2017, 2022 & 2031
Total 1998 FGH-2		-	-	20,125,000	725,000	-	20,850,000	

continued on next page

**Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1999 BCD	This issue is fully retired.							
1999 G	This issue is fully retired.							
1999 HI	01/15/2001	\$ -	\$ -	\$ 190,000	\$ 30,000	\$ -	\$ 220,000	2012-2013, 2017, 2021 & 2024
	01/01/2002	-	-	2,305,000	70,000	-	2,375,000	2011-2014, 2017, 2021, 2024, 2027 & 2031
	05/31/2002	-	-	940,000	45,000	-	985,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	08/30/2002	-	-	1,310,000	40,000	-	1,350,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	01/06/2003	-	-	4,200,000	125,000	-	4,325,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2003	-	-	2,335,000	-	-	2,335,000	2004-2014, 2017, 2021, 2024, 2027 & 2031
	11/24/2003	-	-	3,325,000	-	-	3,325,000	2004-2014, 2017, 2021, 2027 & 2031
	01/15/2004	-	-	4,815,000	335,000	-	5,150,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2004	-	-	3,350,000	-	-	3,350,000	2005-2014, 12017, 2021, 2027 & 2031
	08/20/2004	-	-	1,800,000	175,000	-	1,975,000	2005-2014, 2017, 2021, 2027 & 2031
	01/01/2005	-	-	2,365,000	-	-	2,365,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	04/01/2005	-	-	1,270,000	105,000	-	1,375,000	2006-2014, 2017, 2021, 2027 & 2031
	07/01/2005	-	-	1,505,000	60,000	-	1,565,000	2006-2014, 2017, 2021, 2027 & 2031
	09/15/2005	-	-	1,015,000	30,000	-	1,045,000	2006-2014, 2017, 2021, 2027 & 2031
	01/13/2006	-	-	1,725,000	50,000	-	1,775,000	2007-2014, 2017, 2021, 2027 & 2031
	07/01/2006	-	-	1,530,000	60,000	-	1,590,000	2007-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2007	-	-	860,000	-	-	860,000	2007-2014, 2017, 2021, 2027 & 2031
	04/06/2007	-	-	300,000	35,000	-	335,000	2008-2014, 2017, 2021, 2027 & 2031
	07/01/2007	-	-	475,000	25,000	-	500,000	2008-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2008	-	-	665,000	20,000	-	685,000	2009-2014, 2017, 2021, 2027 & 2031
	07/01/2008	-	-	455,000	25,000	-	480,000	2009-2014, 2017, 2021, 2027 & 2031
	01/01/2009	-	-	1,715,000	50,000	-	1,765,000	2009-2014, 2017, 2021, 2027 & 2031
	07/01/2009	-	-	315,000	15,000	-	330,000	2010-2014, 2017, 2021, 2027 & 2031
Total 1999 HI		-	-	38,765,000	1,295,000	-	40,060,000	
1999 JK	01/06/2003	-	-	550,000	15,000	-	565,000	2004-2013, 2017, 2019 & 2033
	07/01/2003	-	-	50,000	-	-	50,000	2006, 2016, 2017 & 2033
	11/24/2003	-	-	275,000	-	-	275,000	2006-2013, 2017, 2019 & 2033
	01/15/2004	-	-	2,880,000	115,000	-	2,995,000	2005-2013, 2017, 2019 & 2033
	07/01/2004	-	-	325,000	-	-	325,000	2005-2013, 2017, 2019 & 2033
	08/20/2004	-	-	2,895,000	105,000	-	3,000,000	2006-2013, 2017, 2019 & 2033
	01/01/2005	-	-	445,000	-	-	445,000	2006-2013, 2017, 2019 & 2033
	04/01/2005	-	-	3,910,000	145,000	-	4,055,000	2006-2013, 2017, 2019 & 2033
	07/01/2005	-	-	1,520,000	55,000	-	1,575,000	2006-2013, 2017, 2019 & 2033
	09/15/2005	-	-	1,580,000	50,000	-	1,630,000	2006-2013, 2017, 2019 & 2033
	01/13/2006	-	-	2,135,000	70,000	-	2,205,000	2007-2013, 2017, 2019 & 2033
	07/01/2006	-	-	1,580,000	55,000	-	1,635,000	2007-2013, 2017, 2019 & 2033
	01/01/2007	-	-	170,000	-	-	170,000	2010-2013, 2017, 2019 & 2033
	04/06/2007	-	-	1,510,000	55,000	-	1,565,000	2008-2013, 2017, 2019 & 2033
	07/01/2007	-	-	1,295,000	45,000	-	1,340,000	2008-2013, 2017, 2019 & 2033
	01/01/2008	-	-	1,395,000	50,000	-	1,445,000	2009-2013, 2017, 2019 & 2033
	07/01/2008	-	-	940,000	35,000	-	975,000	2009-2013, 2017, 2019 & 2033
	01/01/2009	-	-	2,360,000	80,000	-	2,440,000	2009-2013, 2017, 2019 & 2033
	07/01/2009	-	-	905,000	35,000	-	940,000	2010-2013, 2017, 2019 & 2033
Total 1999 JK		-	-	26,720,000	910,000	-	27,630,000	

**Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2000 A	This issue is fully retired.							
2000 B	This issue is fully retired.							
2000 C	This issue is fully retired.							
2000 F	01/01/2002	\$ -	\$ -	\$ 250,000	\$ 10,000	\$ -	\$ 260,000	2031
	08/30/2002	-	-	320,000	10,000	-	330,000	2031
	01/13/2006	-	-	1,255,000	40,000	-	1,295,000	2031
	07/01/2006	-	-	1,225,000	35,000	-	1,260,000	2031
	01/01/2007	-	-	1,650,000	50,000	-	1,700,000	2031
	07/01/2007	-	-	1,480,000	-	-	1,480,000	2031
	01/01/2008	-	-	805,000	25,000	-	830,000	2031
	07/01/2008	-	-	935,000	30,000	-	965,000	2031
	01/01/2009	-	-	2,575,000	80,000	-	2,655,000	2031
	07/01/2009	-	-	395,000	15,000	-	410,000	2031
Total 2000 F		-	-	10,890,000	295,000	-	11,185,000	
2000 GH	01/06/2003	-	-	1,290,000	65,000	-	1,355,000	2003-2011, 2017, 2023 & 2025
	07/01/2003	-	-	655,000	-	-	655,000	2004-2011, 2017, 2023 & 2025
	11/24/2003	-	-	3,550,000	-	-	3,550,000	2004-2011, 2017, 2023 & 2025
	01/15/2004	-	-	250,000	195,000	-	445,000	2005-2011, 2017, 2023 & 2025
	07/01/2004	-	-	7,390,000	-	-	7,390,000	2005-2011, 2017, 2023 & 2025
	08/20/2004	-	-	150,000	255,000	-	405,000	2005-2011, 2017, 2023 & 2025
	01/01/2005	-	-	5,750,000	-	-	5,750,000	2005-2011, 2017, 2023 & 2025
	04/01/2005	-	-	60,000	195,000	-	255,000	2006-2011, 2017, 2023 & 2025
	07/01/2005	-	-	3,485,000	125,000	-	3,610,000	2006-2011, 2017, 2023 & 2025
	09/15/2005	-	-	1,985,000	60,000	-	2,045,000	2006-2011, 2017, 2023 & 2025
	01/13/2006	-	-	2,935,000	110,000	-	3,045,000	2007-2011, 2017, 2023 & 2025
	07/01/2006	-	-	1,715,000	70,000	-	1,785,000	2007-2011, 2017, 2023 & 2025
	01/01/2007	-	-	1,645,000	-	-	1,645,000	2007-2011, 2017, 2023 & 2025
	04/06/2007	-	-	-	70,000	-	70,000	2008, 2017, 2023 & 2025
	07/01/2007	-	-	3,050,000	115,000	-	3,165,000	2008-2011, 2017, 2023 & 2025
	01/01/2008	-	-	1,920,000	75,000	-	1,995,000	2009-2011, 2017, 2023 & 2025
	07/01/2008	-	-	565,000	30,000	-	595,000	2009-2011, 2017, 2023 & 2025
	01/01/2009	-	-	275,000	25,000	-	300,000	2009-2011, 2017, 2023 & 2025
	07/01/2009	-	-	705,000	40,000	-	745,000	2010-2011, 2017, 2023 & 2025
Total 2000 GH		-	-	37,375,000	1,430,000	-	38,805,000	
2000 IJ	This issue is fully retired.							

**Single Family Mortgage Bond Resolution
Source of Funds Used to Call Bonds
Information as of December 31, 2009**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
2001 AB	01/06/2003	\$ 45,000	\$ -	\$ 1,450,000	\$ 60,000	\$ -	\$ 1,555,000	2003-2013, 2017, 2022, 2025 & 203C
	07/01/2003	-	-	335,000	-	-	335,000	2004-2013, 2017, 2022, 2025 & 203C
	11/24/2003	-	-	2,445,000	-	-	2,445,000	2004-2013, 2017, 2022 & 203C
	01/01/2004	-	-	620,000	-	-	620,000	2025
	01/15/2004	45,000	-	2,480,000	200,000	-	2,725,000	2004-2013, 2017, 2022 & 203C
	07/01/2004	-	-	2,700,000	-	-	2,700,000	2005-2013, 2017, 2022, 2025 & 203C
	08/20/2004	-	-	1,965,000	150,000	-	2,115,000	2005-2013, 2017, 2022 & 203C
	01/01/2005	-	-	2,540,000	-	-	2,540,000	2005-2013, 2017, 2022, 2025 & 203C
	04/01/2005	-	-	1,850,000	140,000	-	1,990,000	2006-2013, 2017, 2022 & 203C
	07/01/2005	-	-	1,550,000	60,000	-	1,610,000	2006-2013, 2017, 2022, 2025 & 203C
	09/15/2005	-	-	1,945,000	60,000	-	2,005,000	2006-2013, 2017, 2022 & 203C
	01/01/2006	-	-	715,000	-	-	715,000	2025
	01/13/2006	-	-	1,250,000	70,000	-	1,320,000	2007-2013, 2017, 2022 & 203C
	07/01/2006	-	-	2,395,000	75,000	-	2,470,000	2007-2013, 2017, 2022, 2025 & 203C
	01/01/2007	-	-	1,205,000	30,000	-	1,235,000	2007-2013, 2017, 2022, 2025 & 203C
	04/06/2007	-	-	220,000	15,000	-	235,000	2017 & 2022
	07/01/2007	-	-	1,070,000	35,000	-	1,105,000	2009, 2011-2012, 2017, 2022, 2025 & 203C
	01/01/2008	-	-	650,000	25,000	-	675,000	2010, 2012, 2017, 2022, 2025 & 203C
	07/01/2008	-	-	400,000	15,000	-	415,000	2013, 2025 & 2030
	01/01/2009	-	-	2,320,000	75,000	-	2,395,000	2009-2013, 2017, 2022, 2025 & 203C
07/01/2009	-	-	645,000	25,000	-	670,000	2010-2013, 2017, 2022, 2025 & 203C	
Total 2001 AB		90,000	-	30,750,000	1,035,000	-	31,875,000	
2001 E	08/20/2004	-	-	270,000	10,000	-	280,000	2007-2012, 2021, 2031 & 2035
	04/01/2005	-	-	315,000	10,000	-	325,000	2006-2012, 2021, 2031 & 2035
	07/01/2005	-	-	110,000	5,000	-	115,000	2008, 2010, 2012, 2021, 2031 & 2035
	09/15/2005	-	-	470,000	15,000	-	485,000	2007-2012, 2021, 2031 & 2035
	01/13/2006	-	-	400,000	15,000	-	415,000	2007-2012, 2021, 2031 & 2035
	07/01/2006	-	-	705,000	25,000	-	730,000	2007-2012, 2021, 2031 & 2035
	04/07/2006	-	-	720,000	25,000	-	745,000	2008-2012, 2021, 2031 & 2035
	07/01/2007	-	-	670,000	25,000	-	695,000	2008-2012, 2021, 2031 & 2035
	01/01/2008	-	-	1,365,000	45,000	-	1,410,000	2009-2012, 2021, 2031 & 2035
	07/01/2008	-	-	110,000	10,000	-	120,000	2010, 2012, 2021, 2031 & 2035
	01/01/2009	-	-	475,000	20,000	-	495,000	2009-2012, 2021, 2031 & 2035
07/01/2009	-	-	125,000	10,000	-	135,000	2011, 2021, 2031 & 2035	
Total 2001 E		-	-	5,735,000	215,000	-	5,950,000	
Single Family Total		\$ 19,610,000	\$ -	\$ 478,880,000	\$ 16,410,000	\$ 1,585,000	\$ 516,485,000	

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1993 Series D*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHK3	01/01/2027	Term (a)	6.400	\$ 17,685,000	\$ -	\$ 16,895,000	\$ 790,000	1
				\$ 17,685,000	\$ -	\$ 16,895,000	\$ 790,000	

* Bonds remarketed August 9, 1995.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2020.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1993 Series F*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/1997	Serial	4.000	\$ 135,000	\$ 135,000	\$ -	\$ -	N/A
--	07/01/1997	Serial	4.000	140,000	140,000	-	-	N/A
--	01/01/1998	Serial	4.200	145,000	145,000	-	-	N/A
--	07/01/1998	Serial	4.200	145,000	145,000	-	-	N/A
--	01/01/1999	Serial	4.400	150,000	150,000	-	-	N/A
--	07/01/1999	Serial	4.400	150,000	150,000	-	-	N/A
--	01/01/2000	Serial	4.500	155,000	145,000	10,000	-	N/A
--	07/01/2000	Serial	4.500	160,000	140,000	20,000	-	N/A
60415MHU1	07/01/2020	Term (a)	6.250	8,320,000	45,000	7,940,000	335,000	1
				<u>\$ 9,500,000</u>	<u>\$ 1,195,000</u>	<u>\$ 7,970,000</u>	<u>\$ 335,000</u>	

* Bonds remarketed August 9, 1995.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1993 Series F, continued from prior page

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1994 Series E*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/1996	Serial	4.650	\$ 240,000	\$ 240,000	\$ -	\$ -	N/A
--	07/01/1996	Serial	3.300	245,000	245,000	-	-	N/A
--	01/01/1997	Serial	3.400	255,000	255,000	-	-	N/A
--	07/01/1997	Serial	3.600	255,000	255,000	-	-	N/A
--	01/01/1998	Serial	3.800	260,000	260,000	-	-	N/A
--	07/01/1998	Serial	3.800	265,000	265,000	-	-	N/A
--	01/01/1999	Serial	4.000	270,000	270,000	-	-	N/A
--	07/01/1999	Serial	4.000	275,000	270,000	5,000	-	N/A
--	01/01/2000	Serial	4.200	280,000	265,000	15,000	-	N/A
--	07/01/2000	Serial	4.200	290,000	240,000	50,000	-	N/A
--	01/01/2001	Serial	4.350	290,000	240,000	50,000	-	N/A
--	07/01/2001	Serial	4.350	300,000	240,000	60,000	-	N/A
--	01/01/2002	Serial	4.500	305,000	240,000	65,000	-	N/A
--	07/01/2002	Serial	4.500	315,000	200,000	115,000	-	N/A
--	01/01/2003	Serial	4.600	320,000	170,000	150,000	-	N/A
--	07/01/2003	Serial	4.600	330,000	170,000	160,000	-	N/A
--	01/01/2004	Serial	4.700	335,000	175,000	160,000	-	N/A
--	07/01/2004	Serial	4.700	345,000	180,000	165,000	-	N/A
--	01/01/2005	Serial	4.800	350,000	180,000	170,000	-	N/A
--	07/01/2005	Serial	4.800	360,000	190,000	170,000	-	N/A
--	01/01/2006	Serial	4.900	370,000	200,000	170,000	-	N/A
--	07/01/2006	Serial	4.900	375,000	190,000	185,000	-	N/A
--	01/01/2007	Serial	5.000	390,000	200,000	190,000	-	N/A
--	07/01/2007	Serial	5.000	395,000	205,000	190,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1994 Series E*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MNP5	07/01/2013	Term (a)	5.600	5,655,000	885,000	2,720,000	2,050,000	1
60415MNQ3	07/01/2025	Term (b)	5.900	18,750,000	-	9,535,000	9,215,000	1
				\$ 31,820,000	\$ 6,230,000	\$ 14,325,000	\$ 11,265,000	

* Bonds remarketed March 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2008.

(b): Sinking fund redemptions begin January 1, 2014.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1994 Series T*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/1997	Serial	3.900	\$ 210,000	\$ 210,000	\$ -	\$ -	N/A
--	01/01/1998	Serial	4.250	215,000	215,000	-	-	N/A
--	07/01/1998	Serial	4.250	220,000	220,000	-	-	N/A
--	01/01/1999	Serial	4.500	225,000	225,000	-	-	N/A
--	07/01/1999	Serial	4.500	230,000	230,000	-	-	N/A
--	01/01/2000	Serial	4.750	240,000	230,000	10,000	-	N/A
--	07/01/2000	Serial	4.750	245,000	225,000	20,000	-	N/A
--	01/01/2001	Serial	5.000	250,000	215,000	35,000	-	N/A
--	07/01/2001	Serial	5.000	260,000	220,000	40,000	-	N/A
--	01/01/2002	Serial	5.100	265,000	220,000	45,000	-	N/A
--	07/01/2002	Serial	5.100	275,000	185,000	90,000	-	N/A
--	01/01/2003	Serial	5.200	285,000	170,000	115,000	-	N/A
--	07/01/2003	Serial	5.200	295,000	140,000	155,000	-	N/A
--	01/01/2004	Serial	5.300	305,000	125,000	180,000	-	N/A
--	07/01/2004	Serial	5.300	310,000	95,000	215,000	-	N/A
--	01/01/2005	Serial	5.400	320,000	70,000	250,000	-	N/A
--	07/01/2005	Serial	5.400	335,000	70,000	265,000	-	N/A
--	01/01/2006	Serial	5.500	345,000	60,000	285,000	-	N/A
--	07/01/2006	Serial	5.500	355,000	60,000	295,000	-	N/A
--	01/01/2007	Serial	5.650	370,000	45,000	325,000	-	N/A
--	07/01/2007	Serial	5.650	380,000	50,000	330,000	-	N/A
--	01/01/2008	Serial	5.750	395,000	40,000	355,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1994 Series T*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2008	Serial	5.750	405,000	45,000	360,000	-	N/A
60415MQT4	01/01/2017	Term (a)	6.125	9,685,000	90,000	9,185,000	410,000	1
				\$ 16,420,000	\$ 3,455,000	\$ 12,555,000	\$ 410,000	

* Bonds remarketed May 1, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1995 Series G

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/1997	Serial	6.200	\$ 145,000	\$ 145,000	\$ -	\$ -	N/A
--	01/01/1998	Serial	6.350	150,000	150,000	-	-	N/A
--	07/01/1998	Serial	6.350	155,000	155,000	-	-	N/A
--	01/01/1999	Serial	6.550	165,000	160,000	5,000	-	N/A
--	07/01/1999	Serial	6.550	170,000	160,000	10,000	-	N/A
--	01/01/2000	Serial	6.650	175,000	150,000	25,000	-	N/A
--	07/01/2000	Serial	6.650	185,000	155,000	30,000	-	N/A
--	01/01/2001	Serial	6.800	190,000	145,000	45,000	-	N/A
--	07/01/2001	Serial	6.800	195,000	150,000	45,000	-	N/A
--	01/01/2002	Serial	7.050	205,000	150,000	55,000	-	N/A
--	07/01/2002	Serial	7.050	215,000	140,000	75,000	-	N/A
--	01/01/2003	Serial	7.150	220,000	135,000	85,000	-	N/A
--	07/01/2003	Serial	7.150	230,000	115,000	115,000	-	N/A
--	01/01/2004	Serial	7.200	240,000	100,000	140,000	-	N/A
--	07/01/2004	Serial	7.200	250,000	75,000	175,000	-	N/A
--	01/01/2005	Serial	7.250	260,000	50,000	210,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1995 Series G, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2005	Serial	7.250	270,000	50,000	220,000	-	N/A
60415MHG2	01/01/2012	Term (a)	8.050	4,890,000	250,000	4,575,000	65,000	1
				<u>\$ 8,310,000</u>	<u>\$ 2,435,000</u>	<u>\$ 5,810,000</u>	<u>\$ 65,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2006.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1995 Series H

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHH0	07/01/2027	Term (a)	6.400	\$ 19,240,000	\$ -	\$ 18,375,000	\$ 865,000	1
				\$ 19,240,000	\$ -	\$ 18,375,000	\$ 865,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2018.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1995 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MHF4	07/01/2017	Term (a)	6.350	\$ 6,710,000	\$ -	\$ 6,385,000	\$ 325,000	1
60415MHJ6	01/01/2018	Term (b)	6.350	740,000	-	720,000	20,000	1
				<u>\$ 7,450,000</u>	<u>\$ -</u>	<u>\$ 7,105,000</u>	<u>\$ 345,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2018.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1996 Series A

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2022	Term	5.700	\$ 10,715,000	\$ -	\$ 10,715,000	\$ -	N/A
60415MNS9	01/01/2028	Term (a)	6.375	23,765,000	-	21,560,000	2,205,000	1
				<u>\$ 34,480,000</u>	<u>\$ -</u>	<u>\$ 32,275,000</u>	<u>\$ 2,205,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1996 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MNT7	07/01/2018	Term (a)	6.350	\$ 5,710,000	\$ -	\$ 4,895,000	\$ 815,000	1
60415MQU1	07/01/2019	Term (b)	6.350	2,280,000	-	1,970,000	310,000	1
				<u>\$ 7,990,000</u>	<u>\$ -</u>	<u>\$ 6,865,000</u>	<u>\$ 1,125,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2016.
- (b): Sinking fund redemptions begin January 1, 2019.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1996 Series C

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/1997	Serial	3.900	\$ 225,000	\$ 225,000	\$ -	\$ -	N/A
--	01/01/1998	Serial	4.250	230,000	230,000	-	-	N/A
--	07/01/1998	Serial	4.250	235,000	225,000	10,000	-	N/A
--	01/01/1999	Serial	4.500	240,000	230,000	10,000	-	N/A
--	07/01/1999	Serial	4.500	245,000	235,000	10,000	-	N/A
--	01/01/2000	Serial	4.750	245,000	235,000	10,000	-	N/A
--	07/01/2000	Serial	4.750	255,000	245,000	10,000	-	N/A
--	01/01/2001	Serial	5.000	260,000	250,000	10,000	-	N/A
--	07/01/2001	Serial	5.000	265,000	255,000	10,000	-	N/A
--	01/01/2002	Serial	5.100	275,000	265,000	10,000	-	N/A
--	07/01/2002	Serial	5.100	275,000	265,000	10,000	-	N/A
--	01/01/2003	Serial	5.200	280,000	265,000	15,000	-	N/A
--	07/01/2003	Serial	5.200	285,000	220,000	65,000	-	N/A
--	01/01/2004	Serial	5.300	290,000	215,000	75,000	-	N/A
--	07/01/2004	Serial	5.300	310,000	210,000	100,000	-	N/A
--	01/01/2005	Serial	5.400	280,000	120,000	160,000	-	N/A
--	07/01/2005	Serial	5.400	280,000	105,000	175,000	-	N/A
--	01/01/2006	Serial	5.500	290,000	85,000	205,000	-	N/A
--	07/01/2006	Serial	5.500	295,000	80,000	215,000	-	N/A
--	01/01/2007	Serial	5.650	300,000	55,000	245,000	-	N/A
--	07/01/2007	Serial	5.650	310,000	65,000	245,000	-	N/A
--	01/01/2008	Serial	5.750	315,000	65,000	250,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1996 Series C, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2008	Serial	5.750	340,000	55,000	285,000	-	N/A
60415MPT5	07/01/2015	Term (a)	6.100	6,020,000	145,000	5,290,000	585,000	1
				\$ 12,345,000	\$ 4,345,000	\$ 7,415,000	\$ 585,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1996 Series D

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/1998	Serial	4.300	\$ 345,000	\$ 345,000	\$ -	\$ -	N/A
--	07/01/1998	Serial	4.300	355,000	315,000	40,000	-	N/A
--	01/01/1999	Serial	4.500	360,000	315,000	45,000	-	N/A
--	07/01/1999	Serial	4.500	370,000	325,000	45,000	-	N/A
--	01/01/2000	Serial	4.700	380,000	325,000	55,000	-	N/A
--	07/01/2000	Serial	4.700	385,000	305,000	80,000	-	N/A
--	01/01/2001	Serial	4.850	395,000	310,000	85,000	-	N/A
--	07/01/2001	Serial	4.850	405,000	315,000	90,000	-	N/A
--	01/01/2002	Serial	5.000	415,000	305,000	110,000	-	N/A
--	07/01/2002	Serial	5.000	430,000	275,000	155,000	-	N/A
--	01/01/2003	Serial	5.150	440,000	260,000	180,000	-	N/A
--	07/01/2003	Serial	5.150	450,000	215,000	235,000	-	N/A
--	01/01/2004	Serial	5.250	465,000	205,000	260,000	-	N/A
--	07/01/2004	Serial	5.250	475,000	170,000	305,000	-	N/A
--	01/01/2005	Serial	5.350	490,000	125,000	365,000	-	N/A
--	07/01/2005	Serial	5.350	505,000	110,000	395,000	-	N/A
--	01/01/2006	Serial	5.450	520,000	95,000	425,000	-	N/A
--	07/01/2006	Serial	5.450	530,000	85,000	445,000	-	N/A
--	01/01/2007	Serial	5.600	550,000	70,000	480,000	-	N/A
--	07/01/2007	Serial	5.600	565,000	65,000	500,000	-	N/A
--	01/01/2008	Serial	5.700	580,000	60,000	520,000	-	N/A
--	07/01/2008	Serial	5.700	595,000	65,000	530,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1996 Series D, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRT3	01/01/2016	Term (a)	6.000	11,530,000	120,000	10,820,000	590,000	1
60415MRU0	01/01/2017	Term (b)	6.000	2,045,000	-	1,940,000	105,000	1
				\$ 23,580,000	\$ 4,780,000	\$ 18,105,000	\$ 695,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

- (a): Sinking fund redemptions began January 1, 2009.
- (b): Sinking fund redemptions begin July 1, 2016.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1996 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRV8	01/01/2022	Term (a)	6.250	\$ 12,110,000	\$ -	\$ 11,260,000	\$ 850,000	1
60415MRW6	01/01/2023	Term (b)	6.250	2,385,000	-	2,235,000	150,000	1
				<u>\$ 14,495,000</u>	<u>\$ -</u>	<u>\$ 13,495,000</u>	<u>\$ 1,000,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2017.
- (b): Sinking fund redemptions begin July 1, 2022.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1996 Series F

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRX4	01/01/2026	Term (a)	6.300	\$ 10,490,000	\$ -	\$ 9,745,000	\$ 745,000	1
60415MRY2	01/01/2028	Term (b)	6.300	7,785,000	-	7,270,000	515,000	1
				<u>\$ 18,275,000</u>	<u>\$ -</u>	<u>\$ 17,015,000</u>	<u>\$ 1,260,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2026.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1996 Series G

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTF1	07/01/2026	Term (a)	6.250	\$ 25,810,000	\$ -	\$ 24,425,000	\$ 1,385,000	1
60415MTG9	07/01/2028	Term (b)	6.250	16,000,000	-	15,170,000	830,000	1
				<u>\$ 41,810,000</u>	<u>\$ -</u>	<u>\$ 39,595,000</u>	<u>\$ 2,215,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2021.

(b): Sinking fund redemptions begin July 1, 2026.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1996 Series H

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTH7	01/01/2021	Term (a)	6.000	\$ 13,865,000	\$ -	\$ 13,135,000	\$ 730,000	1
				\$ 13,865,000	\$ -	\$ 13,135,000	\$ 730,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1996 Series I

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/1999	Serial	6.390	\$ 160,000	\$ 155,000	\$ 5,000	\$ -	N/A
--	07/01/1999	Serial	6.390	175,000	160,000	15,000	-	N/A
--	01/01/2000	Serial	6.580	180,000	160,000	20,000	-	N/A
--	07/01/2000	Serial	6.580	185,000	155,000	30,000	-	N/A
--	01/01/2001	Serial	6.730	195,000	160,000	35,000	-	N/A
--	07/01/2001	Serial	6.730	200,000	160,000	40,000	-	N/A
--	01/01/2002	Serial	6.800	210,000	155,000	55,000	-	N/A
--	07/01/2002	Serial	6.800	220,000	140,000	80,000	-	N/A
--	01/01/2003	Serial	6.950	225,000	130,000	95,000	-	N/A
--	07/01/2003	Serial	6.950	235,000	105,000	130,000	-	N/A
--	01/01/2004	Serial	7.040	245,000	90,000	155,000	-	N/A
--	07/01/2004	Serial	7.040	260,000	75,000	185,000	-	N/A
--	01/01/2005	Serial	7.170	270,000	55,000	215,000	-	N/A
--	07/01/2005	Serial	7.170	280,000	50,000	230,000	-	N/A
--	07/01/2007	Term	7.320	1,240,000	185,000	1,055,000	-	N/A
--	01/01/2008	Serial	7.370	345,000	45,000	300,000	-	N/A
--	07/01/2008	Serial	7.370	365,000	40,000	325,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1996 Series I, continued from prior page

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MUB8	01/01/2017	Term (a)	8.000	9,335,000	80,000	8,870,000	385,000	1
				<u>\$ 14,325,000</u>	<u>\$ 2,100,000</u>	<u>\$ 11,840,000</u>	<u>\$ 385,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1997 Series D

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MXL3	07/01/2019	Term (a)	5.850	\$ 10,885,000	\$ -	\$ 9,465,000	\$ 1,420,000	1
60415MXM1	07/01/2021*	Term (b)	5.800	5,000,000	-	4,370,000	630,000	1
				<u>\$ 15,885,000</u>	<u>\$ -</u>	<u>\$ 13,835,000</u>	<u>\$ 2,050,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

* Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by Ambac Assurance Corporation.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2013.

(b): Sinking fund redemptions begin July 1, 2019.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1997 Series E

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2024	Term	5.050	\$ 7,785,000	\$ -	\$ 7,785,000	\$ -	N/A
60415MXP4	07/01/2029	Term (a)	5.900	15,710,000	-	13,960,000	1,750,000	1
				<u>\$ 23,495,000</u>	<u>\$ -</u>	<u>\$ 21,745,000</u>	<u>\$ 1,750,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1997 Series G*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2003	Serial	5.100	\$ 555,000	\$ 530,000	\$ 25,000	\$ -	N/A
--	07/01/2003	Serial	5.100	900,000	730,000	170,000	-	N/A
--	01/01/2004	Serial	5.200	930,000	645,000	285,000	-	N/A
--	07/01/2004	Serial	5.200	950,000	435,000	515,000	-	N/A
--	01/01/2005	Serial	5.250	975,000	235,000	740,000	-	N/A
--	07/01/2005	Serial	5.250	995,000	120,000	875,000	-	N/A
--	01/01/2006	Serial	5.300	1,025,000	60,000	965,000	-	N/A
--	07/01/2006	Serial	5.300	1,055,000	25,000	1,030,000	-	N/A
--	01/01/2007	Serial	5.350	1,080,000	20,000	1,060,000	-	N/A
--	07/01/2007	Serial	5.350	1,105,000	20,000	1,085,000	-	N/A
--	01/01/2008	Serial	5.400	1,135,000	20,000	1,115,000	-	N/A
--	07/01/2008	Serial	5.400	1,165,000	15,000	1,150,000	-	N/A
--	01/01/2009	Serial	5.450	1,200,000	20,000	1,180,000	-	N/A
--	07/01/2009	Serial	5.450	1,230,000	15,000	1,215,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1997 Series G*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NAR3	01/01/2018	Term (a)	6.000	25,960,000	-	25,755,000	205,000	1
				<u>\$ 40,260,000</u>	<u>\$ 2,890,000</u>	<u>\$ 37,165,000</u>	<u>\$ 205,000</u>	

*Bonds remarketed December 1, 1998 and June 29, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series G representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 through June 30, 2011 - 101.5%; July 1, 2011 through June 30, 2012 - 100.75%; July 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2010.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1998 Series F-1*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2001	Serial	4.100	\$ 225,000	\$ 225,000	\$ -	-	N/A
--	01/01/2002	Serial	4.200	235,000	235,000	-	-	N/A
--	07/01/2002	Serial	4.200	240,000	230,000	10,000	-	N/A
--	01/01/2003	Serial	4.350	245,000	225,000	20,000	-	N/A
--	07/01/2003	Serial	4.350	250,000	210,000	40,000	-	N/A
--	01/01/2004	Serial	4.450	255,000	200,000	55,000	-	N/A
--	07/01/2004	Serial	4.450	260,000	190,000	70,000	-	N/A
--	01/01/2005	Serial	4.550	265,000	140,000	125,000	-	N/A
--	07/01/2005	Serial	4.550	275,000	125,000	150,000	-	N/A
--	01/01/2006	Serial	4.650	275,000	105,000	170,000	-	N/A
--	07/01/2006	Serial	4.650	285,000	110,000	175,000	-	N/A
--	01/01/2007	Serial	4.750	290,000	85,000	205,000	-	N/A
--	07/01/2007	Serial	4.750	295,000	85,000	210,000	-	N/A
--	01/01/2008	Serial	4.900	305,000	70,000	235,000	-	N/A
--	07/01/2008	Serial	4.900	310,000	80,000	230,000	-	N/A
--	01/01/2009	Serial	5.000	315,000	70,000	245,000	-	N/A
--	07/01/2009	Serial	5.000	325,000	55,000	270,000	-	N/A
60415M3D4	01/01/2010	Serial	5.050	330,000	-	270,000	60,000	1
60415M3E2	07/01/2010	Serial	5.050	345,000	-	290,000	55,000	1

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1998 Series F-1*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3F9	01/01/2017	Term (a)	5.450	5,325,000	-	4,510,000	815,000	1
				<u>\$ 10,650,000</u>	<u>\$ 2,440,000</u>	<u>\$ 7,280,000</u>	<u>\$ 930,000</u>	

*Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1998 Series G-1*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3G7	07/01/2022	Term (a)	5.600	\$ 6,150,000	\$ -	\$ 5,065,000	\$ 1,085,000	1
				\$ 6,150,000	\$ -	\$ 5,065,000	\$ 1,085,000	

*Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1998 Series H-1*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3H5	07/01/2031	Term (a)	5.650	\$ 14,885,000	\$ -	\$ 12,265,000	\$ 2,620,000	1
				\$ 14,885,000	\$ -	\$ 12,265,000	\$ 2,620,000	

*Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1998 Series F-2*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2001	Serial	4.300	\$ 240,000	\$ 240,000	\$ -	\$ -	N/A
--	01/01/2002	Serial	4.450	250,000	250,000	-	-	N/A
--	07/01/2002	Serial	4.450	255,000	255,000	-	-	N/A
--	01/01/2003	Serial	4.355	260,000	260,000	-	-	N/A
--	07/01/2003	Serial	4.550	265,000	250,000	15,000	-	N/A
--	01/01/2004	Serial	4.650	270,000	250,000	20,000	-	N/A
--	07/01/2004	Serial	4.650	275,000	240,000	35,000	-	N/A
--	01/01/2005	Serial	4.750	285,000	230,000	55,000	-	N/A
--	07/01/2005	Serial	4.750	290,000	200,000	90,000	-	N/A
--	01/01/2006	Serial	4.850	295,000	170,000	125,000	-	N/A
--	07/01/2006	Serial	4.850	305,000	180,000	125,000	-	N/A
--	01/01/2007	Serial	4.900	310,000	145,000	165,000	-	N/A
--	07/01/2007	Serial	4.900	315,000	145,000	170,000	-	N/A
--	01/01/2008	Serial	4.950	325,000	140,000	185,000	-	N/A
--	07/01/2008	Serial	4.950	335,000	140,000	195,000	-	N/A
--	01/01/2009	Serial	5.000	340,000	135,000	205,000	-	N/A
--	07/01/2009	Serial	5.000	350,000	125,000	225,000	-	N/A
60415NBT8	01/01/2010	Serial	5.050	355,000	-	250,000	105,000	1
60415NBU5	07/01/2010	Serial	5.050	365,000	-	255,000	110,000	1

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1998 Series F-2*, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBV3	01/01/2017	Term (a)	5.700	5,700,000	-	3,915,000	1,785,000	1
				<u>\$ 11,385,000</u>	<u>\$ 3,355,000</u>	<u>\$ 6,030,000</u>	<u>\$ 2,000,000</u>	

* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1998 Series G-2*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBW1	07/01/2022	Term (a)	6.000	\$ 6,605,000	\$ -	\$ 4,345,000	\$ 2,260,000	1
				\$ 6,605,000	\$ -	\$ 4,345,000	\$ 2,260,000	

* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1998 Series H-2*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBX9	07/01/2031	Term (a)	6.050	\$ 15,965,000	\$ -	\$ 10,475,000	\$ 5,490,000	1
				\$ 15,965,000	\$ -	\$ 10,475,000	\$ 5,490,000	

* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1999 Series H

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Non-AMT		Principal Outstanding	Call Priority (Note A)
					Principal Matured/ Sinking Fund	Principal Redemptions		
60415M3K8	07/01/2011	Serial	5.300	\$ 1,125,000	\$ -	\$ 860,000	\$ 265,000	1
60415M3L6	07/01/2012	Serial	5.400	1,195,000	-	945,000	250,000	1
60415M3M4	07/01/2013	Serial	5.500	1,250,000	-	995,000	255,000	1
60415M3N2	07/01/2014	Serial	5.550	1,325,000	-	1,045,000	280,000	1
60415M3P7	07/01/2017	Term (a)	5.700	4,425,000	-	3,500,000	925,000	1
60415M3Q5	07/01/2021	Term (b)	5.800	7,030,000	-	5,605,000	1,425,000	1
				<u>\$ 16,350,000</u>	<u>\$ -</u>	<u>\$ 12,950,000</u>	<u>\$ 3,400,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2015.
- (b): Sinking fund redemptions begin January 1, 2018.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1999 Series I

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2002	Serial	4.400	\$ 360,000	\$ 360,000	\$ -	\$ -	N/A
--	07/01/2003	Serial	4.550	755,000	715,000	40,000	-	N/A
--	07/01/2004	Serial	4.700	790,000	655,000	135,000	-	N/A
--	07/01/2005	Serial	4.800	825,000	415,000	410,000	-	N/A
--	07/01/2006	Serial	4.900	870,000	365,000	505,000	-	N/A
--	07/01/2007	Serial	5.000	915,000	280,000	635,000	-	N/A
--	07/01/2008	Serial	5.150	960,000	265,000	695,000	-	N/A
--	07/01/2009	Serial	5.250	1,010,000	215,000	795,000	-	N/A
60415M3Z5	07/01/2010	Serial	5.350	1,065,000	-	865,000	200,000	1

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1999 Series I, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2024	Term	5.350	6,710,000	-	6,710,000	-	N/A
60415M4C5	07/01/2027	Term (a)	6.050	7,735,000	-	6,150,000	1,585,000	1
60415M4B7	07/01/2031	Term (b)	6.050	12,705,000	-	10,170,000	2,535,000	1
				\$ 34,700,000	\$ 3,270,000	\$ 27,110,000	\$ 4,320,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2025.
- (b): Sinking fund redemptions begin January 1, 2028.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1999 Series J*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NEM0	07/01/2017	Term (a)	5.000	\$ 4,745,000	\$ -	\$ 2,775,000	\$ 1,970,000	1
				\$ 4,745,000	\$ -	\$ 2,775,000	\$ 1,970,000	

* Bonds were remarketed October 11, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 1999 Series K*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2003	Serial	2.850	\$ 295,000	\$ 295,000	\$ -	\$ -	N/A
--	07/01/2004	Term	3.200	630,000	625,000	5,000	-	N/A
--	07/01/2005	Term	3.400	665,000	600,000	65,000	-	N/A
--	07/01/2006	Term	3.650	695,000	435,000	260,000	-	N/A
--	07/01/2007	Term	3.950	735,000	455,000	280,000	-	N/A
--	07/01/2008	Term	4.050	770,000	425,000	345,000	-	N/A
--	07/01/2009	Term	4.300	820,000	395,000	425,000	-	N/A
60415NEV0	07/01/2010	Term (a)	4.400	860,000	-	510,000	350,000	1
60415NEW8	07/01/2011	Term (b)	4.500	910,000	-	535,000	375,000	1
60415NEX6	07/01/2012	Term (c)	4.650	960,000	-	575,000	385,000	1
60415NEY4	07/01/2013	Term (d)	4.750	760,000	-	495,000	265,000	1
60415NEZ1	07/01/2019	Term (e)	5.150	2,790,000	-	1,610,000	1,180,000	1
60415NFA5	07/01/2033	Term (f)	5.350	33,625,000	-	19,750,000	13,875,000	1
				<u>\$ 44,515,000</u>	<u>\$ 3,230,000</u>	<u>\$ 24,855,000</u>	<u>\$ 16,430,000</u>	

* Bonds were remarketed October 11, 2001.

continued and notes appear on next page

SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009



Single Family Mortgage Bonds, 1999 Series K*, continued from prior page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2010.
- (b): Sinking fund redemptions begin January 1, 2011.
- (c): Sinking fund redemptions begin January 1, 2012.
- (d): Sinking fund redemptions begin January 1, 2013.
- (e): Sinking fund redemptions begin July 1, 2017.
- (f): Sinking fund redemptions begin July 1, 2019.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 2000 Series F

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NAA0	01/01/2031	Term (a)	Variable*	\$ 20,000,000	\$ -	\$ 11,185,000	\$ 8,815,000	1
				\$ 20,000,000	\$ -	\$ 11,185,000	\$ 8,815,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 29, 2000 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

*The 2000 Series F bonds accrue interest at a floating rate (the "Variable Interest Rate"), recalculated for each calendar month (a "Variable Interest Accrual Period"). The Variable Interest Rate for any Variable Interest Accrual Period means the sum of: (i) one month LIBOR plus (ii) three tenths of one percent (0.30%) per annum; provided that the Variable Interest Rate for any Variable Interest Accrual Period may not be more than eleven percent (11.00%) per annum. Calculations of interest on the 2000 Series F bonds are based on a 360-day year for the actual number of days elapsed.

The interest rate on December 31, 2009 was 0.54%.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 2000 Series G*

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2008	Term	4.250	\$ 1,505,000	\$ 740,000	\$ 765,000	\$ -	N/A
--	07/01/2009	Term	4.400	2,500,000	1,120,000	1,380,000	-	N/A
60415NDZ2	07/01/2010	Term (a)	4.500	2,625,000	-	1,495,000	1,130,000	1
60415NEA6	07/01/2011	Term (b)	4.600	2,765,000	-	1,585,000	1,180,000	1
60415NEB4	01/01/2017	Term (c)	5.200	18,020,000	-	10,495,000	7,525,000	1
60415NEC2	07/01/2025	Term (d)	5.400	12,575,000	-	7,375,000	5,200,000	1
				<u>\$ 39,990,000</u>	<u>\$ 1,860,000</u>	<u>\$ 23,095,000</u>	<u>\$ 15,035,000</u>	

* Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

- (a) Sinking fund redemptions begin January 1, 2010.
- (b) Sinking fund redemptions begin January 1, 2011.

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 2000 Series G*, continued from prior page

- (c) Sinking fund redemptions begin January 1, 2012.
- (d) Sinking fund redemptions begin January 1, 2018.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 2000 Series H*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2003	Term	3.600	\$ 1,840,000	\$ 1,825,000	\$ 15,000	\$ -	N/A
--	07/01/2004	Term	3.900	1,995,000	1,895,000	100,000	-	N/A
--	07/01/2005	Term	4.100	2,085,000	1,585,000	500,000	-	N/A
--	07/01/2006	Term	4.250	2,175,000	1,400,000	775,000	-	N/A
--	07/01/2007	Term	4.400	2,275,000	1,215,000	1,060,000	-	N/A
--	01/01/2008	Serial	4.500	880,000	375,000	505,000	-	N/A
60415NEK4	07/01/2023	Term (a)	5.500	21,225,000	-	12,755,000	8,470,000	1
				<u>\$ 32,475,000</u>	<u>\$ 8,295,000</u>	<u>\$ 15,710,000</u>	<u>\$ 8,470,000</u>	

* Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 2000 Series H*, continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

(a) Sinking fund redemptions begin July 1, 2017.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 2001 Series A

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NCT7	07/1/2017*	Term (a)	5.350	\$ 6,170,000	\$ -	\$ 3,630,000	\$ 2,540,000	1
60415NCU4	01/1/2022*	Term (b)	5.450	8,400,000	-	4,995,000	3,405,000	1
				<u>\$ 14,570,000</u>	<u>\$ -</u>	<u>\$ 8,625,000</u>	<u>\$ 5,945,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series A and 2001 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

* Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

(b): Sinking fund redemptions begin January 1, 2018.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 2001 Series B

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
--	01/01/2003	Serial	3.900	\$ 400,000	\$ 400,000	\$ -	\$ -	N/A
--	07/01/2003	Serial	3.900	405,000	400,000	5,000	-	N/A
--	01/01/2004	Serial	4.100	415,000	405,000	10,000	-	N/A
--	07/01/2004	Serial	4.100	425,000	360,000	65,000	-	N/A
--	01/01/2005	Serial	4.300	435,000	345,000	90,000	-	N/A
--	07/01/2005	Serial	4.300	445,000	310,000	135,000	-	N/A
--	01/01/2006	Serial	4.400	455,000	285,000	170,000	-	N/A
--	07/01/2006	Serial	4.400	465,000	245,000	220,000	-	N/A
--	01/01/2007	Serial	4.550	475,000	215,000	260,000	-	N/A
--	07/01/2007	Serial	4.550	485,000	210,000	275,000	-	N/A
--	01/01/2008	Serial	4.700	500,000	215,000	285,000	-	N/A
--	07/01/2008	Serial	4.700	510,000	235,000	275,000	-	N/A
--	01/01/2009	Serial	4.800	525,000	240,000	285,000	-	N/A
--	07/01/2009	Serial	4.800	535,000	210,000	325,000	-	N/A
60415NDK5	01/01/2010*	Serial	4.900	550,000	-	340,000	210,000	1
60415NDL3	07/01/2010*	Serial	4.900	565,000	-	350,000	215,000	1
60415NDM1	01/01/2011*	Serial	5.000	580,000	-	365,000	215,000	1
60415NDN9	07/01/2011*	Serial	5.000	595,000	-	365,000	230,000	1
60415NDP4	01/01/2012*	Serial	5.100	610,000	-	385,000	225,000	1
60415NDQ2	07/01/2012*	Serial	5.100	625,000	-	400,000	225,000	1
60415NDR0	01/01/2013*	Serial	5.200	645,000	-	410,000	235,000	1
60415NDS8	07/01/2013*	Serial	5.200	575,000	-	355,000	220,000	1

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 2001 Series B, continued from prior page

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
--	07/01/2025	Term (a)	4.750	8,295,000	-	8,295,000	-	N/A
60415NDU3	07/01/2030	Term (b)	5.675	15,340,000	-	9,585,000	5,755,000	1
				\$ 34,855,000	\$ 4,075,000	\$ 23,250,000	\$ 7,530,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series A and 2001 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing July 1, 2025 have been redeemed as required in Note A.

* Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.

(b): Sinking fund redemptions begin July 1, 2025.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 2001 Series E*

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2006	Serial	2.000	\$ 200,000	\$ 200,000	\$ -	\$ -	N/A
--	07/01/2006	Serial	2.000	205,000	200,000	5,000	-	N/A
--	01/01/2007	Serial	2.350	210,000	195,000	15,000	-	N/A
--	07/01/2007	Serial	2.350	215,000	190,000	25,000	-	N/A
--	01/01/2008	Serial	2.700	215,000	180,000	35,000	-	N/A
--	07/01/2008	Serial	2.700	220,000	180,000	40,000	-	N/A
--	01/01/2009	Serial	3.000	225,000	180,000	45,000	-	N/A
--	07/01/2009	Serial	3.000	230,000	175,000	55,000	-	N/A
60415NLJ9	01/01/2010	Serial	3.300	235,000	-	65,000	170,000	1
60415NLK6	07/01/2010	Serial	3.300	240,000	-	65,000	175,000	1
60415NLL4	01/01/2011	Serial	3.550	245,000	-	60,000	185,000	1
60415NLM2	07/01/2011	Serial	3.550	250,000	-	70,000	180,000	1
60415NLN0	01/01/2012	Serial	3.750	255,000	-	65,000	190,000	1
60415NLP5	07/01/2012	Serial	3.750	260,000	-	75,000	185,000	1
60415NLQ3	07/01/2021	Term (a)	4.650	5,680,000	-	1,505,000	4,175,000	1
60415NLN0	07/01/2031	Term (b)	4.750	9,250,000	-	2,485,000	6,765,000	1
60415NLP5	07/01/2035	Term (c)	4.900	4,865,000	-	1,340,000	3,525,000	1
				<u>\$ 23,000,000</u>	<u>\$ 1,500,000</u>	<u>\$ 5,950,000</u>	<u>\$ 15,550,000</u>	

* Bonds remarketed 7/24/2003

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION
BONDS OUTSTANDING AND CALL PRIORITY
Information as of December 31, 2009**



Single Family Mortgage Bonds, 2001 Series E, continued from prior page

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2013.
- (b): Sinking fund redemptions begin July 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2032.

** CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



Single Family Mortgage Bond Resolution
 Summary of Special Redemption Provisions
 Information as of December 31, 2009

Single Family 1993 Series D and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series N, O, and P	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family Mortgage Bond Resolution
 Summary of Special Redemption Provisions
 Information as of December 31, 2009

Single Family 1995 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans when Series A 2022 Term Bonds are paid.</p> <p><u>Excess revenues:</u> Agency option.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series A 2022 Term Bonds are paid).</p> <p><u>Excess Revenues:</u> Agency option.</p>

Single Family 1996 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family Mortgage Bond Resolution
 Summary of Special Redemption Provisions
 Information as of December 31, 2009

Single Family 1996 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series E 2024 Bonds or Series F 2012 Term Bonds are paid).</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family Mortgage Bond Resolution
 Summary of Special Redemption Provisions
 Information as of December 31, 2009

Single Family 1998 Series F-1, G-1, and H-1	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1998 Series F-2, G-2, and H-2	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family Mortgage Bond Resolution
 Summary of Special Redemption Provisions
 Information as of December 31, 2009

Single Family 1999 Series H and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/14/99-06/11/01: 38% 06/12/01-12/26/03: 54% 12/27/03-08/08/05: 65% 08/09/05-08/16/09: 74% 08/17/09-thereafter: 100%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, which must be applied first to Series I 2024 Term Bonds. Otherwise, Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>



Single Family Mortgage Bond Resolution
 Summary of Special Redemption Provisions
 Information as of December 31, 2009

Single Family 1999 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/11/01-12/06/09: 10.22% 12/07/09-thereafter: 100.00%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments but priority at Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>

Single Family 2000 Series F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family Mortgage Bond Resolution
 Summary of Special Redemption Provisions
 Information as of December 31, 2009

Single Family 2000 Series G and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 08/16/01-12/27/03: 94.25% 12/28/03-09/15/04: 98.00% 09/16/04-11/06/05: 99.00% 11/07/05-thereafter: 100.00%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, but priority at Agency option.</p> <p><u>Excess Revenues:</u> Agency option.</p>



Single Family Mortgage Bond Resolution
 Summary of Special Redemption Provisions
 Information as of December 31, 2009

Single Family 2001 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/01/01-12/01/08: 57.84% 12/02/08-thereafter: 100.00%</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2025 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2025 Term bonds may be redeemed if any other Series Bonds are outstanding.</p> <p><u>Excess Revenues:</u> Agency option, except for the Series B 2025 Term Bonds.</p>

Single Family 2001 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u> Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represent 100% of all payments, received on or after July 25, 2011.</p> <p><u>Excess Revenues:</u> Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

**Single Family Mortgage Bond Resolution
Tax Restricted Prepayments and Repayments*
Information as of December 31, 2009**



1993 DF	
Date	Percent
12/31/09	100.00%

1994 E	
Date	Percent
12/31/09	0.00%

1994 T	
Date	Percent
12/31/09	100.00%

SF 1995 HI (G-Taxable)	
Date	Percent
12/31/09	100.00%

1996 ABC	
Date	Percent
12/31/09	100.00%

1996 DEF	
Date	Percent
12/31/09	100.00%

1996 GH* (I-Taxable)	
Date	Percent
12/31/09	100.00%

1996 GH* (I-Taxable)	
Date	Percent
12/31/09	100.00%

1998 FGH-1	
Date	Percent
12/31/09	100.00%

1998 FGH-2 Remarketed	
Date	Percent
12/31/09	100.00%

1999 HI	
Date	Percent
12/31/09	100.00%

1999 JK Remarketed	
Date	Percent
12/31/09	100.00%

1997 GH* (2000 F Taxable)	
Date	Percent
12/31/09	100.00%

2000 GH Remarketed	
Date	Percent
12/31/09	100.00%

2001 AB	
Date	Percent
12/31/09	100.00%

continued on next page

* The percentages shown only relate to prepayments and repayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments and repayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.

**Single Family Mortgage Bond Resolution
Tax Restricted Prepayments and Repayments*
Information as of December 31, 2009**



2001 E	
Date	Percent
12/31/09	0.00%
07/25/11	100.00%

**Single Family Mortgage Bond Resolution
Investments
Information as of December 31, 2009**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
Retired	Revenue	Business Finance Authority of the State of New Hampshire Taxable State Guaranteed Bonds	11/01/2020	Variable % \$	500,000
Retired	Revenue	Cash	N/A	N/A	4,959
Retired	Revenue	FHLB	10/27/2016	5.35	455,000
Retired	Revenue	FHLB	10/16/2015	5.25	900,000
Retired	Revenue	FHLB	10/15/2014	5.21	2,730,000
Retired	Revenue	Government Money Market Fund	Daily	0.01	1,560,958
Retired	Revenue	Treasury Bond	11/15/2016	7.50	100,000
Retired	Revenue	Treasury Bond	05/15/2017	8.75	115,000
93DF	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75	35,749
93DF	Bond Fund Interest	Government Money Market Fund	Daily	0.01	572
93DF	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75	10,000
93DF	Bond Fund Principal	Cash	N/A	N/A	160
93DF	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.55	38,850
93DF	Debt Service Reserve	Government Money Market Fund	Daily	0.01	1,272
93DF	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.45	629,969
93DF	Insurance Reserve	Cash	N/A	N/A	20,316
93DF	Redemption	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75	726
93DF	Redemption	Cash	N/A	N/A	21
93DF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75	270,071
93DF	Revenue	Cash	N/A	N/A	2,142
93DF	Revenue	Government Money Market Fund	Daily	0.01	48,911
94E	Bond Fund Interest	Government Money Market Fund	Daily	0.01	5,341
94E	Bond Fund Interest	HSBC Bank USA NA Inv. Agmt.	07/01/2025	5.80	329,243
94E	Bond Fund Principal	Government Money Market Fund	Daily	0.01	3,729
94E	Bond Fund Principal	HSBC Bank USA NA Inv. Agmt.	07/01/2025	5.80	230,000
94E	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2025	7.70	346,050
94E	Debt Service Reserve	Cash	N/A	N/A	13,323
94E	Revenue	Cash	N/A	N/A	3,718
94E	Revenue	Government Money Market Fund	Daily	0.01	255,094
94E	Revenue	HSBC Bank USA NA Inv. Agmt.	07/01/2025	5.80	7,167,015

**Single Family Mortgage Bond Resolution
Investments
Information as of December 31, 2009**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
94T	Bond Fund Interest	Government Money Market Fund	Daily	0.01 % \$	230
94T	Bond Fund Interest	West LB AG Inv. Agmt.	01/01/2028	6.62	12,556
94T	Bond Fund Principal	Government Money Market Fund	Daily	0.01	367
94T	Bond Fund Principal	West LB AG Inv. Agmt.	01/01/2028	6.62	20,000
94T	Debt Service Reserve	Cash	N/A	N/A	457
94T	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2028	6.62	13,800
94T	Insurance Reserve	Cash	N/A	N/A	8,275
94T	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2028	6.62	249,998
94T	Revenue	Government Money Market Fund	Daily	0.01	114,747
94T	Revenue	West LB AG Inv. Agmt.	01/01/2028	6.62	3,055,045
94T	Revenue	Cash	N/A	N/A	348
95G	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75	2,616
95G	Bond Fund Interest	Government Money Market Fund	Daily	0.01	42
95G	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75	15,000
95G	Bond Fund Principal	Government Money Market Fund	Daily	0.01	240
95G	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.55	2,850
95G	Debt Service Reserve	Cash	N/A	N/A	93
95G	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.45	60,596
95G	Insurance Reserve	Cash	N/A	N/A	1,954
95G	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75	2,451
95G	Revenue	Government Money Market Fund	Daily	0.01	137
95HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75	38,634
95HI	Bond Fund Interest	Government Money Market Fund	Daily	0.01	618
95HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.55	41,400
95HI	Debt Service Reserve	Government Money Market Fund	Daily	0.01	1,356
95HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.45	190,499
95HI	Insurance Reserve	Cash	N/A	N/A	6,144
95HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.75	394,946
95HI	Revenue	Government Money Market Fund	Daily	0.01	17,449
96ABC	Bond Fund Interest	Government Money Market Fund	Daily	0.01	2,267
96ABC	Bond Fund Interest	West LB AG Inv. Agmt.	01/01/2028	6.62	123,846

**Single Family Mortgage Bond Resolution
Investments
Information as of December 31, 2009**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
96ABC	Bond Fund Principal	Government Money Market Fund	Daily	0.01 % \$	735
96ABC	Bond Fund Principal	West LB AG Inv. Agmt.	01/01/2028	6.62	40,000
96ABC	Debt Service Reserve	Government Money Market Fund	Daily	0.01	4,032
96ABC	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2028	6.62	121,800
96ABC	Insurance Reserve	Cash	N/A	N/A	13,280
96ABC	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2028	6.62	401,205
96ABC	Revenue	Cash	N/A	N/A	4,094
96ABC	Revenue	Government Money Market Fund	Daily	0.01	84,547
96ABC	Revenue	West LB AG Inv. Agmt.	01/01/2028	6.62	1,763,918
96DEF	Bond Fund Interest	Government Money Market Fund	Daily	0.01	1,658
96DEF	Bond Fund Interest	West LB AG Inv. Agmt.	01/01/2028	6.52	91,790
96DEF	Bond Fund Principal	Government Money Market Fund	Daily	0.01	722
96DEF	Bond Fund Principal	West LB AG Inv. Agmt.	01/01/2028	6.52	40,000
96DEF	Debt Service Reserve	Government Money Market Fund	Daily	0.01	3,186
96DEF	Debt Service Reserve	West LB AG Inv. Agmt.	01/01/2028	6.71	94,950
96DEF	Insurance Reserve	Cash	N/A	N/A	12,329
96DEF	Insurance Reserve	West LB AG Inv. Agmt.	01/01/2028	6.71	367,485
96DEF	Revenue	Cash	N/A	N/A	1,856
96DEF	Revenue	Government Money Market Fund	Daily	0.01	47,439
96DEF	Revenue	West LB AG Inv. Agmt.	01/01/2028	6.52	751,175
96GH	Bond Fund Interest	Government Money Market Fund	Daily	0.01	1,751
96GH	Bond Fund Interest	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.87	91,119
96GH	Debt Service Reserve	Cash	N/A	N/A	3,274
96GH	Debt Service Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.99	93,150
96GH	Insurance Reserve	Cash	N/A	N/A	12,694
96GH	Insurance Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.99	361,201
96GH	Revenue	Government Money Market Fund	Daily	0.01	95,151
96GH	Revenue	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.87	2,080,869
96I	Bond Fund Interest	Government Money Market Fund	Daily	0.01	296
96I	Bond Fund Interest	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.87	15,400
96I	Bond Fund Principal	Government Money Market Fund	Daily	0.01	290

**Single Family Mortgage Bond Resolution
Investments
Information as of December 31, 2009**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
96I	Bond Fund Principal	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.87 % \$	15,000
96I	Debt Service Reserve	Cash	N/A	N/A	453
96I	Debt Service Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.99	12,900
96I	Insurance Reserve	Cash	N/A	N/A	3,266
96I	Insurance Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.99	92,936
96I	Revenue	Government Money Market Fund	Daily	0.01	13,985
96I	Revenue	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.87	51,463
97DE	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64	111,430
97DE	Bond Fund Interest	Government Money Market Fund	Daily	0.01	2,052
97DE	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64	120,150
97DE	Debt Service Reserve	Government Money Market Fund	Daily	0.01	3,989
97DE	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64	230,467
97DE	Insurance Reserve	Cash	N/A	N/A	7,652
97DE	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64	1,710,275
97DE	Revenue	Government Money Market Fund	Daily	0.01	63,799
97DEF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.64	22,524
97DEF	Revenue	Cash	N/A	N/A	944
97DEF	Revenue	Government Money Market Fund	Daily	0.01	6,995
97GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	6,150
97GH	Bond Fund Interest	Cash	N/A	N/A	34
97GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	25,000
97GH	Bond Fund Principal	Cash	N/A	N/A	140
97GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	6,900
97GH	Debt Service Reserve	Cash	N/A	N/A	236
97GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	439,882
97GH	Insurance Reserve	Cash	N/A	N/A	15,066
97GH	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	334,872
97GH	Revenue	Cash	N/A	N/A	5,000
97GH	Revenue	Government Money Market Fund	Daily	0.01	21,553
98FGH-1	Bond Fund Interest	Government Money Market Fund	Daily	0.01	2,107
98FGH-1	Bond Fund Interest	West LB AG Inv. Agmt.	07/01/2031	5.88	129,508

**Single Family Mortgage Bond Resolution
Investments
Information as of December 31, 2009**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
98FGH-1	Bond Fund Principal	Government Money Market Fund	Daily	0.01 % \$	976
98FGH-1	Bond Fund Principal	West LB AG Inv. Agmt.	07/01/2031	5.88	60,000
98FGH-1	Debt Service Reserve	Government Money Market Fund	Daily	0.01	4,364
98FGH-1	Debt Service Reserve	West LB AG Inv. Agmt.	07/01/2031	6.13	139,050
98FGH-1	Insurance Reserve	Cash	N/A	N/A	6,738
98FGH-1	Insurance Reserve	West LB AG Inv. Agmt.	07/01/2031	6.13	220,000
98FGH-1	Revenue	Cash	N/A	N/A	883
98FGH-1	Revenue	Government Money Market Fund	Daily	0.01	55,778
98FGH-1	Revenue	West LB AG Inv. Agmt.	07/01/2031	5.88	1,149,889
98FGH-2	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71	290,174
98FGH-2	Bond Fund Interest	Government Money Market Fund	Daily	0.01	5,375
98FGH-2	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71	105,000
98FGH-2	Bond Fund Principal	Government Money Market Fund	Daily	0.01	1,948
98FGH-2	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71	292,500
98FGH-2	Debt Service Reserve	Government Money Market Fund	Daily	0.01	9,958
98FGH-2	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71	285,000
98FGH-2	Insurance Reserve	Cash	N/A	N/A	9,562
98FGH-2	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.71	1,269,802
98FGH-2	Revenue	Cash	N/A	N/A	2,277
98FGH-2	Revenue	Government Money Market Fund	Daily	0.01	66,456
99HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19	226,223
99HI	Bond Fund Interest	Government Money Market Fund	Daily	0.01	3,860
99HI	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19	100,000
99HI	Bond Fund Principal	Government Money Market Fund	Daily	0.01	1,722
99HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19	231,600
99HI	Debt Service Reserve	Government Money Market Fund	Daily	0.01	7,303
99HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19	335,000
99HI	Insurance Reserve	Cash	N/A	N/A	10,368
99HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.19	2,070,861
99HI	Revenue	Cash	N/A	N/A	907
99HI	Revenue	Government Money Market Fund	Daily	0.01	120,672

**Single Family Mortgage Bond Resolution
Investments
Information as of December 31, 2009**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
99JK	Bond Fund Interest	Cash	N/A	N/A	7,164
99JK	Bond Fund Interest	FSA Capital Management Services LLC (guaranteed by Financial Security Assurance Inc.) Inv. Agmt.	07/01/2033	5.31	482,174
99JK	Bond Fund Principal	Cash	N/A	N/A	2,745
99JK	Bond Fund Principal	FSA Capital Management Services LLC (guaranteed by Financial Security Assurance Inc.) Inv. Agmt.	07/01/2033	5.31	185,000
99JK	Debt Service Reserve	FHLMC	03/15/2031	6.75	586,000
99JK	Insurance Reserve	FHLMC	03/15/2031	6.75	380,000
99JK	Insurance Reserve	Government Money Market Fund	Daily	0.01	51,256
99JK	Revenue	Cash	N/A	N/A	24,922
99JK	Revenue	FHLMC	03/15/2031	6.75	795,000
99JK	Revenue	FSA Capital Management Services LLC (guaranteed by Financial Security Assurance Inc.) Inv. Agmt.	07/01/2033	5.31	1,147,928
99JK	Revenue	Government Money Market Fund	Daily	0.01	32,606
00F	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	4,063
00F	Bond Fund Interest	Cash	N/A	N/A	21
00F	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	264,450
00F	Debt Service Reserve	Cash	N/A	N/A	9,170
00F	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	170,118
00F	Insurance Reserve	Cash	N/A	N/A	5,827
00F	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.85	3,490,646
00F	Revenue	Cash	N/A	N/A	19,754
00F	Revenue	Government Money Market Fund	Daily	0.01	11,012
00GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67	621,540
00GH	Bond Fund Interest	Cash	N/A	N/A	9,762
00GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67	575,000
00GH	Bond Fund Principal	Cash	N/A	N/A	9,022
00GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67	705,150

**Single Family Mortgage Bond Resolution
Investments
Information as of December 31, 2009**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
00GH	Debt Service Reserve	Government Money Market Fund	Daily	0.01 % \$	20,285
00GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67	595,000
00GH	Insurance Reserve	Cash	N/A	N/A	16,868
00GH	Revenue	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.67	2,261,917
00GH	Revenue	Cash	N/A	N/A	7,141
00GH	Revenue	Government Money Market Fund	Daily	0.01	98,037
01AB	Bond Fund Interest	Government Money Market Fund	Daily	0.01	5,873
01AB	Bond Fund Interest	Trinity Funding Company LLC Inv. Agmt. (guaranteed by General Electric Capital Corporation)	07/01/2030	5.70	368,872
01AB	Bond Fund Principal	Government Money Market Fund	Daily	0.01	3,342
01AB	Bond Fund Principal	Trinity Funding Company LLC Inv. Agmt. (guaranteed by General Electric Capital Corporation)	07/01/2030	5.70	210,000
01AB	Debt Service Reserve	Government Money Market Fund	Daily	0.01	11,931
01AB	Debt Service Reserve	Trinity Funding Company LLC Inv. Agmt. (guaranteed by General Electric Capital Corporation)	07/01/2030	5.77	404,250
01AB	Insurance Reserve	Cash	N/A	N/A	12,009
01AB	Insurance Reserve	Trinity Funding Company LLC Inv. Agmt. (guaranteed by General Electric Capital Corporation)	07/01/2030	5.77	413,970
01AB	Revenue	Cash	N/A	N/A	4,539
01AB	Revenue	Government Money Market Fund	Daily	0.01	198,346
01AB	Revenue	Trinity Funding Company LLC Inv. Agmt. (guaranteed by General Electric Capital Corporation)	07/01/2030	5.70	2,310,827
01E	Bond Fund Interest	Government Money Market Fund	Daily	0.01	363,303
01E	Bond Fund Principal	Government Money Market Fund	Daily	0.01	170,000
01E	Debt Service Reserve	FHLB	10/16/2015	5.25	475,800
01E	Debt Service Reserve	Government Money Market Fund	Daily	0.01	4,922

**Single Family Mortgage Bond Resolution
Investments
Information as of December 31, 2009**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
01E	Revenue	Cash	N/A	N/A % \$	5,341
01E	Revenue	Government Money Market Fund	Daily	0.01	496,410
01E	Revenue	Minnesota Housing Finance Residential Housing Finance Bonds 2007 Series T	07/01/2048	Variable	135,000
Totals					<u>\$ 55,483,831</u>

**Single Family Mortgage Bond Resolution
Reserve Requirements
Information as of December 31, 2009**

Reserve Fund (all series combined)

<u>Reserve Fund</u>	<u>Reserve Requirement</u>	<u>Value (Per Resolution)</u>
Debt Service	\$3,825,750	\$4,778,407
Insurance	\$4,153,636	\$6,341,471