



## Single Family Mortgage Bond Resolution

Quarterly Disclosure Report  
Information as of March 31, 2010  
Published May 17, 2010

### TRUSTEE:

Wells Fargo Bank, National Association  
625 Marquette Avenue, N9311-115  
Minneapolis, MN 55479  
Contact: Martha Earley, Vice President  
(612) 316-2384  
FAX: 612-667-2160  
**E-Mail: [Martha.Earley@wellsfargo.com](mailto:Martha.Earley@wellsfargo.com)**

### AGENCY:

Minnesota Housing Finance Agency  
400 Sibley Street-Suite 300  
St. Paul, MN 55101-1998  
Contact: Sharon Bjostad, Senior Financial Analyst  
(651) 282-2577  
(651) 297-2361 TDD  
FAX: 651-296-8139  
**E-Mail: [Sharon.Bjostad@state.mn.us](mailto:Sharon.Bjostad@state.mn.us)**

**This Disclosure Report provides additional information not required by any undertaking entered into by Minnesota Housing pursuant to Securities and Exchange Commission Rule 15c2-12. Minnesota Housing will separately file annual reports as required in the undertakings which it has entered into under Rule 15c2-12.**

---

*Equal Opportunity Housing and Equal Opportunity Employment  
This publication is available upon request in alternate formats.  
Printed on recycled paper*

## TABLE OF CONTENTS

	Page
<b>Disclaimer</b> .....	A-1
<b>General</b>	
Mortgages .....	B-1
Bonds and Loans Outstanding, Remaining Acquisition Funds.....	C-1
Loan Portfolio Characteristics .....	D-1
<b>Insurance</b>	
Loans Outstanding by Mortgage Insurance Type .....	E-1
<b>Status Reports</b>	
Delinquency and Foreclosure Statistics.....	F-1
Real Estate Owned Activity/Pending Claims (PMI).....	G-1
FHA Mortgage Insurance/VA Guaranty Pending Claims.....	H-1
Real Estate Owned Uninsured Activity .....	I-1
Real Estate Owned/Mortgage Insurance Completed Claims Activity .....	J-1
Prepayment Report .....	K-1
<b>Bonds</b>	
Bond Call History.....	L-1
Source of Funds Used to Call Bonds.....	M-1
Bonds Outstanding, Redemption Provisions and Call Priority.....	N-1
Summary of Special Redemption Provisions .....	O-1
Tax Restricted Prepayments.....	P-1
<b>Investments</b> .....	Q-1
<b>Reserve Requirements</b> .....	R-1

## Single Family Mortgage Bond Resolution Disclaimer

All information contained herein has been furnished or obtained by the Minnesota Housing Finance Agency (the “Agency” or “Minnesota Housing”) from sources believed to be accurate and reliable. The information contained in this Disclosure Report is subject to change without notice and delivery of this information shall not, under any circumstances, create any implication that there has been no change in the affairs of the Agency since March 31, 2010. In particular, information provided herein relating to redemption provisions and call priorities is only a partial summary of the complete terms contained in the Official Statement and operative documents for such series. Reference should be made to the Official Statement and the operative documents for each series of Bonds for a complete statement of the terms of such series. Under no circumstances shall the Agency have any liability to any person or entity for (1) any loss or damage in whole or part caused by, resulting from or relating to any error (occasioned by neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, communicating or delivering any such information, or (2) any direct, indirect, special consequential or incidental damages whatsoever, even if the Agency is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.

THIS IS NOT AN OFFERING DOCUMENT.

The following information relates to bond issues of Minnesota Housing issued under the Single Family Mortgage Bond Resolution that have been sold and distributed in underwritten public offerings described in the related Official Statements. Each viewer of the following information acknowledges that (i) Minnesota Housing is not now by this document offering any bonds or other securities nor soliciting an offer to buy any securities, (ii) this information is not to be construed as a description of Minnesota Housing or its programs in conjunction with any offering of bonds or securities of Minnesota Housing – such offerings are made only pursuant to the appropriate Official Statements of Minnesota Housing – nor shall anyone assume from the availability of the following information that the affairs of Minnesota Housing (or its programs) have not changed since the date of this information, (iii) no representation is made as to the propriety or legality of any secondary market trading of the bonds or other securities of Minnesota Housing by anyone in any jurisdiction, and (iv) Minnesota Housing does not hereby obligate itself in any manner to update this information periodically or otherwise .

**Single Family Mortgage Bond Resolution  
Mortgages  
Information as of March 31, 2010**



**MORTGAGE LOANS BY AMOUNT**

Series	\$ Amount of Loans Purchased	Less \$ Amount of Scheduled Payments	Less \$ Amount of Prepayments and Curtailments	Less \$ Amount of Loans Transferred to REO, FHA/VA Assigned, PMI Claims	\$ Amount of Loans Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	\$ 1,618,756,478	\$ 207,209,482	\$ 1,332,832,890	\$ 65,488,730	\$ 13,225,376	7.08 %
94DE	124,506,755	39,797,149	72,671,099	1,774,662	10,263,845	6.18
96ABC	51,785,095	4,667,983	41,801,608	1,656,227	3,659,277	6.95
96DEF	50,479,217	4,664,006	41,031,208	1,501,963	3,282,040	6.87
96GHI/94T	82,772,792	6,680,418	69,018,449	2,740,385	4,333,540	7.05
97DEF	41,405,629	3,471,132	32,706,037	1,212,469	4,015,991	6.85
98FGH-1	33,213,207	2,765,234	23,401,917	971,790	6,074,266	6.22
98FGH-2	34,394,492	2,794,579	20,149,011	1,488,881	9,962,021	5.99
99HI	51,639,997	3,569,773	38,478,046	1,411,590	8,180,588	6.31
99JK	50,237,405	3,983,364	25,977,845	3,253,087	17,023,109	5.91
00F/97GH	72,564,580	4,079,590	53,399,294	2,761,923	12,323,773	6.31
00GH	73,480,942	5,696,694	40,139,617	3,489,554	24,155,077	5.89
01AB	49,519,099	3,655,881	30,917,669	2,301,528	12,644,021	6.04
01E	23,315,824	2,024,399	6,317,772	1,115,882	13,857,771	5.29
Total	<u>\$ 2,358,071,512</u>	<u>\$ 295,059,684</u>	<u>\$ 1,828,842,462</u>	<u>\$ 91,168,671</u>	<u>143,000,695</u>	6.17 %

**Single Family Mortgage Bond Resolution  
Mortgages  
Information as of March 31, 2010**



**MORTGAGE LOANS BY NUMBER**

Series	Total Number of Loans Purchased	Less Total Number of Loans Prepaid	Less Number of Loans Transferred to REO, FHA/VA Assigned, PMI Claims	Number of Loans Outstanding
Retired	27,073	25,280	1,378.0	415.0
94DE	3,980	3,819	52.5	108.5
96ABC	863	740	32.0	91.0
96DEF	855	741	30.0	84.0
96GHI/94T	1,427	1,247	60.0	120.0
97DEF	685	564	27.0	94.0
98FGH-1	460	332	17.0	111.0
98FGH-2	411	247	20.0	144.0
99HI	710	539	28.0	143.0
99JK	617	321	43.0	253.0
00F/97GH	969	725	44.0	200.0
00GH	795	436	42.0	317.0
01AB	594	368	32.0	194.0
01E	240	70	14.0	156.0
<b>Total</b>	<b>39,679</b>	<b>35,429</b>	<b>1,819.5</b>	<b>2,430.5</b>

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Residential Housing Finance Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Single Family Mortgage Bond Resolution  
Bonds and Loans Outstanding, Remaining Acquisition Fund  
Information as of March 31, 2010**



Series	Bonds Outstanding	Mortgages Outstanding	Remaining Acquisition Fund Balance	Outstanding Commitments	Uncommitted Lendable Funds	Weighted Average Mortgage Rate (based on Loans Outstanding)	
Retired	\$ 0	\$ 13,225,376	\$ -	\$ -	\$ -	7.09%	%
94E	10,720,000	10,263,845	-	-	-	6.18	
96ABC	3,745,000	3,659,277	-	-	-	6.95	
96DEF	2,770,000	3,282,040	-	-	-	6.87	
96GHI/94T	3,215,000	4,333,540	-	-	-	7.05	
97DEF	3,775,000	4,015,991	-	-	-	6.85	
98FGH-1	4,110,000	6,074,266	-	-	-	6.22	
98FGH-2	8,965,000	9,962,021	-	-	-	5.99	
99HI	6,920,000	8,180,588	-	-	-	6.31	
99JK	17,275,000	17,023,109	-	-	-	5.91	
00F/97GH	6,535,000	12,323,773	-	-	-	6.31	
00GH	21,390,000	24,155,077	-	-	-	5.89	
01AB	11,890,000	12,644,021	-	-	-	6.04	
01E	15,095,000	13,857,771	-	-	-	5.29	
	<u>\$ 116,405,000</u>	<u>\$ 143,000,695</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	6.17%	%

**Single Family Mortgage Bond Resolution  
Loan Portfolio Characteristics  
Information as of March 31, 2010**



Series	Average Home Price	Average Original Loan Amount	Percentage of Original Portfolio by loan amount	
			New Construction	Existing Homes
Retired	\$59,715	\$57,259	11.42 %	88.58 %
94E	92,723	96,044	1.47	98.53
96ABC	61,435	60,161	3.90	96.10
96DEF	61,035	59,146	4.10	95.90
96GHI/94T	59,498	58,067	3.30	96.70
97DEF	61,916	60,570	2.00	98.00
98FGH-1	74,853	72,345	8.46	91.54
98FGH-2	92,582	83,883	29.40	70.60
99HI	77,056	72,857	8.72	91.28
99JK	84,704	81,570	11.00	89.00
00F/97GH	80,378	74,778	7.00	93.00
00GH	98,617	92,618	14.20	85.80
01ABC	87,037	83,575	5.60	94.40
01E	111,199	104,066	18.63	81.37
Weighted Average	\$ 66,341	\$ 64,260	9.27 %	90.73 %

**Single Family Mortgage Bond Resolution  
Loans Outstanding by  
Mortgage Insurance Type  
Information as of March 31, 2010**



Series	FHA	VA	Rural Development	MGIC	Genworth	Other Private Mortgage Insurers*	Uninsured	Total
Retired	\$ 10,300,812	\$ 496,817	\$ 594,974	\$ 437,524	\$ 313,975	\$ 324,475	\$ 756,799	\$ 13,225,376
94DE	1,993,699	82,713	1,426,159	2,154,636	2,163,402	1,394,497	1,048,739	10,263,845
96ABC	2,375,404	327,433	279,499	190,815	202,569	94,614	188,943	3,659,277
96DEF	2,236,882	104,199	402,262	158,014	95,924	49,759	235,000	3,282,040
96GHI/94T	2,977,038	198,513	429,902	170,396	116,050	29,193	412,448	4,333,540
97DEF	2,461,806	70,913	813,731	41,980	83,222	172,538	371,801	4,015,991
98FGH-1	3,512,786	85,794	1,616,957	144,458	-	-	714,271	6,074,266
98FGH-2	5,380,872	314,638	1,958,694	252,212	40,207	96,405	1,918,993	9,962,021
99HI	3,786,722	184,751	2,038,530	127,519	-	472,517	1,570,549	8,180,588
99JK	8,540,508	225,215	4,984,849	322,657	324,773	258,541	2,366,566	17,023,109
00F/97FGH	6,189,863	553,656	2,682,194	267,277	52,266	253,376	2,325,141	12,323,773
00GH	12,345,596	634,482	5,568,692	761,869	297,221	662,695	3,884,522	24,155,077
01AB	6,741,544	571,984	3,287,562	417,329	204,076	227,312	1,194,214	12,644,021
01E	6,896,502	162,357	3,649,112	570,486	415,998	600,449	1,562,867	13,857,771
Single Family Total	\$ 75,740,034	\$ 4,013,465	\$ 29,733,117	\$ 6,017,172	\$ 4,309,683	\$ 4,636,371	\$ 18,550,853	\$ 143,000,695
	52.97%	2.81%	20.79%	4.21%	3.01%	3.24%	12.97%	100.00%

\*Other Private Mortgage Insurers consists of:

United 1.38%, Republic 0.92%, Private Mortgage Insurance 0.51%, Guarantee Fund 0.17%, Commonwealth 0.08%, Amerin 0.04%, Triad 0.03%  
GMAC 0.07%, Other 0.04%.



**Single Family Mortgage Bond Resolution  
Delinquency and Foreclosure Statistics  
Information as of March 31, 2010**



**Payments Past Due as a Percentage of the Number of Loans Outstanding**

Bond Financed:	Number of Loans	Balance Outstanding	30-59 Days		60-89 Days		90-119 Days		120 Days and Greater and Foreclosures <sup>(1)</sup>		Total <sup>(2)</sup>
			#	%	#	%	#	%	#	%	%
Retired	415.0	\$ 13,225,376	23	5.54	5.0	1.20	4	0.96	13.0	3.13	5.30
94DE	108.5	10,263,845	4	3.69	1.5	1.38	-	-	8.5	7.83	9.22
96ABC	91.0	3,659,277	6	6.59	2.0	2.20	1	1.10	5.0	5.49	8.79
96DEF	84.0	3,282,040	3	3.57	3.0	3.57	2	2.38	3.0	3.57	9.52
96GHI/94T	120.0	4,333,540	10	8.33	2.0	1.67	1	0.83	7.0	5.83	8.33
97DEF	94.0	4,015,991	6	6.38	2.0	2.13	-	-	2.0	2.13	4.26
98FGH-1	111.0	6,074,266	13	11.71	-	-	2	1.80	5.0	4.50	6.31
98FGH-2	144.0	9,962,021	8	5.56	3.0	2.08	2	1.39	10.0	6.94	10.42
99HI	143.0	8,180,588	11	7.69	3.0	2.10	1	0.70	12.0	8.39	11.19
99JK	253.0	17,023,109	18	7.11	2.0	0.79	2	0.79	9.0	3.56	5.14
00F/97GH	200.0	12,323,773	16	8.00	3.0	1.50	1	0.50	7.0	3.50	5.50
00GH	317.0	24,155,077	24	7.57	5.0	1.58	3	0.95	22.0	6.94	9.46
01AB	194.0	12,644,021	12	6.19	1.0	0.52	2	1.03	10.0	5.15	6.70
01E	156.0	13,857,771	8	5.13	2.0	1.28	4	2.56	4.0	2.56	6.41
<b>Total</b>	<b>2,430.5</b>	<b>\$ 143,000,695</b>	<b>162</b>	<b>6.67</b>	<b>34.5</b>	<b>1.42</b>	<b>25</b>	<b>1.03</b>	<b>117.5</b>	<b>4.83</b>	<b>7.28</b>

All Loans are serviced by US Bank Home Mortgage.

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Residential Housing Finance Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

(1) Included in "Foreclosures" are loans for which the sheriff's sale has been held and the redemption period (generally six months) has not yet elapsed in addition to those customarily included in delinquency statistics.

(2) 30-59 days not included in total.

**See page F-2 for comparative delinquency and foreclosure statistics.**

**Single Family Mortgage Bond Resolution  
Delinquency and Foreclosure Statistics  
Information as of March 31, 2010**



continued from page F-1.

<b>Comparative 60+ Day Delinquency Statistics<sup>(1)</sup></b>	<b>At 12/31/2009</b>	<b>At 3/31/2010</b>
Single Family Mortgage Loan Portfolio	7.65%	5.20%
Mortgage Bankers Association of America, Minnesota <sup>(2)</sup>	4.58%	not yet available
Mortgage Bankers Association of America, National <sup>(2)</sup>	6.77%	not yet available
<b>Comparative Foreclosure Statistics<sup>(3)</sup></b>	<b>At 12/31/2009</b>	<b>At 3/31/2010</b>
Single Family Mortgage Loan Portfolio	0.99%	0.89%
Mortgage Bankers Association of America, Minnesota <sup>(2)</sup>	2.75%	not yet available
Mortgage Bankers Association of America, National <sup>(2)</sup>	2.99%	not yet available

(1) This table compares 60+ day delinquency statistics. The delinquency rates do not include those delinquent loans referred to an attorney, where the first legal documents have been filed, or where any further foreclosure proceedings have occurred. Thus, the percentage for the Single Family Mortgage loan portfolio differs from that in the table on page F-1.

(2) Mortgage Bankers Association of America average of 60+ days delinquency and foreclosure statistics adjusted by the Agency to reflect the proportions of insurance types in the Single Family Mortgage loan portfolio. The unadjusted 12/31/09 Mortgage Bankers Association of America average 60+ days delinquency rate is 3.31% Minnesota and 4.58% national. The unadjusted 12/31/09 Mortgage Bankers Association of America foreclosure rate is 1.95% Minnesota and 2.29% national. None of the delinquency and foreclosure rates presented are seasonally adjusted. Reprinted by permission of the Mortgage Bankers Association. For more information, contact the Mortgage Bankers Association, 1331 L Street NW, Washington D.C. 20005, (202) 557-2700 <http://www.mortgagebankers.org>

(3) This table compares foreclosure statistics, where "foreclosures" include only those loans referred to an attorney and with the first legal documents filed, but not loans for which a foreclosure sale has been held. Thus, the percentage for the Single Family Mortgage loan portfolio is not directly comparable to the table on page F-1.

**Single Family Mortgage Bond Resolution  
Real Estate Owned Activity/Pending Claims (PMI)  
Information as of March 31, 2010**



Pending Claims* PMI					
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	4.0	\$ 183,107	\$ 45,777	\$ 67,773	\$ 16,943
94DE	2.0	108,692	54,346	94,595	47,298
96ABC	1.0	76,805	76,805	(2,271)	(2,271)
96DEF	1.0	46,104	46,104	50,939	50,939
96GHI/94T	1.0	38,430	38,430	38,529	38,529
97GH/00F	5.0	283,367	56,673	229,979	45,996
98FGH-1	1.0	52,686	52,686	26,045	26,045
98FGH-2	1.0	50,772	50,772	43,750	43,750
99JK	7.0	520,519	74,360	358,825	51,261
00GH	1.0	72,419	72,419	46,900	46,900
01E	2.0	197,677	98,839	211,977	105,989
Total	26.0	\$ 1,630,578	\$ 62,715	\$ 1,167,041	\$ 44,886

\*MHFA has not received all proceeds/cost of sale.

If the number of properties allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Residential Housing Finance Bonds) to purchase the mortgage loan that financed the property. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Single Family Mortgage Bond Resolution  
FHA Mortgage Insurance/VA Guaranty Pending Claims  
Information as of March 31, 2010**



FHA/VA Mortgage Insurance/VA Guaranty Pending Claims *						
Series	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due	
Retired	19.0	\$ 1,086,710	\$ 57,195	\$ 780,911	\$ 41,101	
94DE	1.5	127,834	85,223	133,252	88,835	
96ABC	1.0	38,705	38,705	2,218	2,218	
96DEF	1.0	71,713	71,713	78,162	78,162	
96GHI/94T	3.0	139,127	46,376	152,254	50,751	
97DEF	1.0	27,832	27,832	30,104	30,104	
97GH/00F	4.0	301,937	75,484	195,062	48,766	
98FGH-1	1.0	61,335	61,335	(48)	(48)	
98FGH-2	4.0	308,296	77,074	332,097	83,024	
99HI	1.0	26,689	26,689	29,012	29,012	
99JK	2.0	148,257	74,129	2,667	1,334	
00GH	9.0	800,289	88,921	480,455	53,384	
01AB	3.0	158,202	52,734	5,653	1,884	
01E	4.0	295,230	73,808	109,607	27,402	
	<u>54.5</u>	<u>\$ 3,592,156</u>	<u>\$ 65,911</u>	<u>\$ 2,331,406</u>	<u>\$ 42,778</u>	

\*The Agency has not received all proceeds/cost of sale - property has been sold.

**Single Family Mortgage Bond Resolution  
Real Estate Owned Uninsured Activity  
Information as of March 31, 2010**



Series	REO Uninsured*				
	No. of Prop.	Loan Balance	Average Balance	Net Amount Due	Average Net Due
Retired	1	\$ 29,568	\$ 29,568	\$ (1,129)	\$ (1,129)
	<u>1</u>	<u>\$ 29,568</u>	<u>\$ 29,568</u>	<u>\$ (1,129)</u>	<u>\$ (1,129)</u>

\*The Agency holds title - property is not sold.

**Single Family Mortgage Bond Resolution  
Real Estate Owned/Mortgage Insurance Completed Claims Activitiy  
Information as of March 31, 2010**



Series	Completed Claims*				
	No. of Prop.	Loan Balance	Average Balance	Gain/(Loss)**	Average Gain (Loss)
Retired	1,354	\$ 64,189,345	\$ 47,407	\$ (2,161,629)	\$ (1,596)
94DE	49	1,538,136	31,391	(69,873)	(1,426)
96ABC	30	1,540,717	51,357	(18,574)	(619)
96DEF	28	1,384,146	49,434	(2,874)	(103)
96GHI/94T	56	2,562,828	45,765	(95,257)	(1,701)
97DEF	26	1,184,637	45,563	(48,169)	(1,853)
97GH/00F	35	2,176,619	62,189	(131,392)	(3,754)
98FGH-1	15	857,769	57,185	(13,548)	(903)
98FGH-2	15	1,129,813	75,321	(72,610)	(4,841)
99HI	27	1,384,901	51,293	(35,023)	(1,297)
99JK	34	2,584,311	76,009	(169,301)	(4,979)
00GH	32	2,616,846	81,776	(55,652)	(1,739)
01AB	29	2,143,326	73,908	(124,915)	(4,307)
01E	8	622,975	77,872	(33,825)	(4,228)
Total	<u>1,738</u>	<u>\$ 85,916,369</u>	<u>\$ 49,434</u>	<u>\$ (3,032,642)</u>	<u>\$ (1,745)</u>

\*The Agency has received all proceeds - loans written off.

\*\*Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title of the underlying property is transferred to the Agency, because it is impossible to accurately predict the date of receipt and amount of final insurance proceeds. In some instances, a portion or all of the unrecorded interest income is paid by the insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

**Single Family Mortgage Bond Resolution  
Prepayment Report  
Information as of March 31, 2010**



Series	Weighted Average Interest Rate Based on Total Loans Purchased	Total Loan Purchases		Prepayments/REOs Twelve Months Ended March 31, 2010		Curtailments 12 Months Ended 3/31/2010	Prepayments/ REO Total # to Date	Curtailments and Prepayments/ REO Total To Date	Bond Calls/Recycled Prepayments through 3/31/2010 From Prepayments/REO & Curtailments	Remaining Curtailments and Prepayments/ REO*
		# of Loans	Amount	# of Loans	Amount					
Retired	7.58 %	27,073	\$ 1,618,756,478	169	\$ 7,197,954	\$ 391,034	26,634	\$ 1,396,014,742	\$ 1,396,014,742	\$ -
94DE	6.70	3,980	124,506,755	22	441,735	10,976	3,868	74,175,719	57,255,486	16,920,233
96ABC	6.95	863	51,785,095	5	213,255	9,661	770	43,342,325	43,300,000	42,325
96DEF	6.90	855	50,479,217	7	180,909	21,550	769	42,415,355	42,310,000	105,355
96GHI/94T	7.04	1,427	82,772,792	23	723,137	82,543	1,303	71,542,344	71,225,000	317,344
97DEF	6.85	685	41,405,629	3	120,110	13,189	590	33,886,367	33,780,000	106,367
98FGH-1	6.25	460	33,213,207	10	629,650	22,478	347	24,258,346	24,050,000	208,346
98FGH-2	6.12	411	34,394,492	19	1,078,947	64,247	262	21,266,136	20,780,000	486,136
99HI	6.45	710	51,639,997	23	1,061,010	33,805	566	39,861,914	39,540,000	321,914
99JK	5.95	617	50,237,405	23	1,719,180	55,470	355	28,483,391	27,625,000	858,391
00F/97GH	6.83	969	72,564,580	17	930,301	61,394	760	55,511,696	54,970,000	541,696
00GH	5.93	795	73,480,942	30	2,346,195	107,619	468	42,750,972	38,855,000	3,895,972
01AB	6.05	594	49,519,099	34	2,207,276	51,176	397	33,004,150	32,080,000	924,150
01E	5.30	240	23,315,824	11	812,923	20,802	78	6,928,679	6,005,000	923,679
<b>Totals</b>	<b>7.24 %</b>	<b>39,679</b>	<b>\$ 2,358,071,512</b>	<b>396</b>	<b>\$ 19,662,582</b>	<b>\$ 945,944</b>	<b>37,167</b>	<b>\$ 1,913,442,136</b>	<b>\$ 1,887,790,228</b>	<b>\$ 25,651,908</b>

\*The Agency applies these amounts from time to time to the redemption of outstanding bonds or, infrequently, in the acquisition of new mortgage loans. The amounts reflect curtailments and prepayments remaining after March 31, 2010. The redemption of Bonds pursuant to redemption notices that have been issued by the Trustee subsequent to March 31, 2010 but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History (Section M).

If the number of loans allocated to a series of Bonds in the table is expressed in an increment of 0.5, the allocation reflects the fact that proceeds of Bonds of the series were used, with an equal amount of funds from another source (which may be another series of Bonds or a series of Residential Housing Finance Bonds) to purchase the mortgage loan. In such cases, while principal repayments and prepayments are allocated equally to each funding source, interest payments on the mortgage loan are not allocated pro rata.

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1994 E</b>	\$ 31,820	\$ (6,460)	\$ (14,640)	\$ 10,720	02/01/1996	\$ 5
					12/01/1997	190
					09/15/1998	10
					07/01/1999	1,585
					11/15/1999	3,305
					06/01/2000	875
					01/15/2001	10
					01/01/2002	5,305
					05/31/2002	2,425
					01/06/2003	5
					08/20/2004	5
					04/01/2005	5
					07/01/2005	165
					01/13/2006	5
					07/01/2006	5
					04/06/2007	5
					07/01/2007	5
					01/01/2008	5
					07/01/2008	270
					01/01/2009	95
07/01/2009	45					
01/01/2010	315					

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1



**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1994 T</b>	\$ 16,420	\$ (3,475)	\$ (12,605)	\$ 340	09/15/1998	\$ 5
					10/05/1998	255
					07/06/1999	765
					11/15/1999	705
					06/01/2000	615
					01/15/2001	895
					01/01/2002	1,840
					05/31/2002	750
					08/30/2002	430
					01/06/2003	1,405
					07/01/2003	905
					11/24/2003	1,280
					01/15/2004	75
					07/01/2004	955
					08/20/2004	35
					01/01/2005	360
					04/01/2005	15
					07/01/2005	155
					09/15/2005	120
					01/13/2006	200
					07/01/2006	140
					01/01/2007	110
					04/06/2007	5
				07/01/2007	65	
				01/01/2008	45	
				07/01/2008	40	
				01/01/2009	360	
				07/01/2009	25	
				01/01/2010	50	

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1996 A	\$ 34,480	\$ -	\$ (32,350)	\$ 2,130	12/01/1997	\$ 300
					05/01/1998	1,255
					09/15/1998	1,190
					04/01/1999	70
					07/01/1999	3,015
					11/15/1999	2,440
					06/01/2000	1,495
					01/01/2002	7,395
					05/31/2002	2,310
					08/30/2002	1,140
					01/06/2003	1,920
					07/01/2003	595
					11/24/2003	925
					01/15/2004	2,705
					07/01/2004	605
					08/20/2004	1,070
					01/01/2005	270
					04/01/2005	475
					07/01/2005	530
					09/15/2005	230
					01/13/2006	460
					07/01/2006	265
					01/01/2007	190
04/06/2007	65					
07/01/2007	130					
01/01/2008	80					
07/01/2008	75					
01/01/2009	1,030					
07/01/2009	45					
01/01/2010	75					

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>					
<b>1996 B</b>	\$	7,990	\$	-	\$	(6,900)	\$	1,090	05/01/1998	\$	295
									04/01/1999		15
									08/30/2002		580
									01/06/2003		985
									07/01/2003		305
									11/24/2003		475
									01/15/2004		1,385
									07/01/2004		310
									08/20/2004		545
									01/01/2005		135
									04/01/2005		245
									07/01/2005		270
									09/15/2005		120
									01/13/2006		240
									07/01/2006		140
									01/01/2007		95
									04/06/2007		35
									07/01/2007		65
									01/01/2008		40
									07/01/2008		35
								01/01/2009		525	
								07/01/2009		25	
								01/01/2010		35	

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1996 C</b>	\$ 12,345	\$ (4,385)	\$ (7,435)	\$ 525	05/01/1998	\$ 430
					09/15/1998	10
					04/01/1999	35
					07/01/1999	5
					01/15/2001	10
					01/01/2002	10
					05/31/2002	10
					08/30/2002	715
					01/06/2003	1,175
					07/01/2003	350
					11/24/2003	525
					01/15/2004	1,565
					07/01/2004	325
					08/20/2004	575
					01/01/2005	135
					04/01/2005	245
					07/01/2005	255
					09/15/2005	105
					01/13/2006	230
					07/01/2006	125
01/01/2007	75					
04/06/2007	30					
07/01/2007	50					
01/01/2008	30					
07/01/2008	25					
01/01/2009	350					
07/01/2009	20					
01/01/2010	20					

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>					
<b>1996 D</b>	\$	23,580	\$	(4,820)	\$	(18,145)	\$	615	05/01/1998	\$	2,650
									09/15/1998		50
									10/05/1998		400
									01/11/1999		5
									07/01/1999		575
									11/15/1999		920
									06/01/2000		445
									01/15/2001		1,040
									01/01/2002		2,020
									05/31/2002		1,020
									08/30/2002		530
									01/06/2003		1,410
									07/01/2003		770
									11/24/2003		1,405
									01/15/2004		1,210
									07/01/2004		710
									08/20/2004		385
									01/01/2005		415
									04/01/2005		220
									07/01/2005		315
									09/15/2005		170
									01/13/2006		275
									07/01/2006		345
								01/01/2007		210	
								04/06/2007		5	
								07/01/2007		60	
								01/01/2008		115	
								07/01/2008		25	
								01/01/2009		365	
								07/01/2009		40	
								01/01/2010		40	

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1996 E</b>	\$ 14,495	\$ -	\$ (13,540)	\$ 955	05/01/1998	\$ 1,660
					10/05/1998	270
					07/01/1999	355
					11/15/1999	610
					06/01/2000	295
					01/15/2001	690
					01/01/2002	1,400
					05/31/2002	705
					08/30/2002	390
					01/06/2003	1,055
					07/01/2003	595
					11/24/2003	1,115
					01/15/2004	940
					07/01/2004	590
					08/20/2004	315
					01/01/2005	360
					04/01/2005	185
					07/01/2005	280
					09/15/2005	160
					01/13/2006	250
					07/01/2006	335
					01/01/2007	210
					04/06/2007	15
				07/01/2007	60	
				01/01/2008	120	
				07/01/2008	25	
				01/01/2009	455	
				07/01/2009	55	
				01/01/2010	45	

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1996 F</b>	\$ 18,275	\$ -	\$ (17,075)	\$ 1,200	05/01/1998	\$ 2,075
					10/05/1998	340
					07/01/1999	445
					11/15/1999	760
					06/01/2000	365
					01/15/2001	870
					01/01/2002	1,765
					05/31/2002	890
					08/30/2002	495
					01/06/2003	1,335
					07/01/2003	755
					11/24/2003	1,410
					01/15/2004	1,195
					07/01/2004	745
					08/20/2004	400
					01/01/2005	455
					04/01/2005	235
					07/01/2005	350
					09/15/2005	200
					01/13/2006	320
				07/01/2006	420	
				01/01/2007	270	
				04/06/2007	15	
				07/01/2007	75	
				01/01/2008	150	
				07/01/2008	30	
				01/01/2009	575	
				07/01/2009	75	
				01/01/2010	60	

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1996 G</b>	\$ 41,810	\$ -	\$ (39,885)	\$ 1,925	05/01/1998	\$ 2,460
					10/05/1998	650
					07/06/1999	1,955
					11/15/1999	1,810
					06/01/2000	1,485
					01/15/2001	2,325
					01/01/2002	5,005
					05/31/2002	2,020
					08/30/2002	1,225
					01/06/2003	4,120
					07/01/2003	690
					11/24/2003	1,125
					01/15/2004	5,645
					07/01/2004	735
					08/20/2004	2,300
					01/01/2005	290
					04/01/2005	895
					07/01/2005	505
					09/15/2005	405
					01/13/2006	695
					07/01/2006	475
				01/01/2007	130	
				04/06/2007	290	
				07/01/2007	260	
				01/01/2008	185	
				07/01/2008	180	
				01/01/2009	1,615	
				07/01/2009	120	
				01/01/2010	290	

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1



**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1996 H	\$ 13,865	\$ -	\$ (13,235)	\$ 630	05/01/1998	\$ 815
					10/05/1998	215
					07/06/1999	650
					11/15/1999	605
					06/01/2000	495
					01/15/2001	770
					01/01/2002	1,660
					05/31/2002	670
					08/30/2002	405
					01/06/2003	1,365
					07/01/2003	230
					11/24/2003	375
					01/15/2004	1,865
					07/01/2004	245
					08/20/2004	760
					01/01/2005	95
					04/01/2005	295
					07/01/2005	170
					09/15/2005	135
					01/13/2006	230
					07/01/2006	155
					01/01/2007	45
					04/06/2007	95
07/01/2007	90					
01/01/2008	60					
07/01/2008	65					
01/01/2009	535					
07/01/2009	40					
01/01/2010	100					

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1996 I</b>	\$ 14,325	\$ (2,115)	\$ (11,890)	\$ 320	05/01/1998	\$ 845
					10/05/1998	220
					07/06/1999	675
					11/15/1999	605
					06/01/2000	495
					01/15/2001	765
					01/01/2002	1,600
					05/31/2002	650
					08/30/2002	375
					01/06/2003	1,240
					07/01/2003	805
					11/24/2003	1,175
					07/01/2004	885
					01/01/2005	335
					07/01/2005	140
					09/15/2005	110
					01/13/2006	185
					07/01/2006	125
					01/01/2007	105
					07/01/2007	60
01/01/2008	45					
07/01/2008	40					
01/01/2009	340					
07/01/2009	20					
01/01/2010	50					

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1997 D</b>	\$ 15,885	\$ -	\$ (13,850)	\$ 2,035	05/01/1998	\$ 2,570
					07/06/1999	305
					08/30/2002	525
					01/06/2003	640
					07/01/2003	835
					11/24/2003	945
					01/15/2004	2,870
					07/01/2004	535
					08/20/2004	865
					01/01/2005	260
					04/01/2005	405
					07/01/2005	320
					09/15/2005	195
					01/13/2006	280
					07/01/2006	310
					01/01/2007	95
					04/06/2007	145
					07/01/2007	190
					01/01/2008	345
					07/01/2008	255
				01/01/2009	835	
				07/01/2009	110	
				01/01/2010	15	

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1997 E</b>	\$ 23,495	\$ -	\$ (21,755)	\$ 1,740	05/01/1998	\$ 3,770
					07/06/1999	975
					11/15/1999	1,225
					06/01/2000	1,105
					01/15/2001	950
					01/01/2002	2,775
					05/31/2002	1,505
					08/30/2002	525
					01/06/2003	545
					07/01/2003	710
					11/24/2003	810
					01/15/2004	2,455
					07/01/2004	460
					08/20/2004	735
					01/01/2005	220
					04/01/2005	345
					07/01/2005	280
					09/15/2005	165
					01/13/2006	235
					07/01/2006	270
					01/01/2007	80
					04/06/2007	125
					07/01/2007	165
				01/01/2008	295	
				07/01/2008	210	
				01/01/2009	715	
				07/01/2009	95	
				01/01/2010	10	

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 F-1	\$ 10,650	\$ (2,500)	\$ (7,375)	\$ 775	01/15/2001	\$ 65
					01/01/2002	525
					01/01/2002	75
					05/31/2002	255
					08/30/2002	240
					01/06/2003	695
					07/01/2003	250
					11/24/2003	720
					01/15/2004	920
					07/01/2004	645
					08/20/2004	610
					01/01/2005	255
					04/01/2005	245
					07/01/2005	175
					09/15/2005	210
					01/13/2006	225
					07/01/2006	280
					01/01/2007	115
					04/06/2007	110
					07/01/2007	160
01/01/2008	125					
07/01/2008	65					
01/01/2009	240					
07/01/2009	75					
01/01/2010	95					

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
**(in thousands)**  
**Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 G-1	\$ 6,150	\$ -	\$ (5,175)	\$ 975	01/15/2001	\$ 40
					01/01/2002	295
					01/01/2002	45
					05/31/2002	145
					08/30/2002	150
					01/06/2003	435
					07/01/2003	160
					11/24/2003	470
					01/15/2004	595
					07/01/2004	440
					08/20/2004	415
					01/01/2005	180
					04/01/2005	170
					07/01/2005	130
					09/15/2005	165
					01/13/2006	170
					07/01/2006	220
					01/01/2007	100
					04/06/2007	90
					07/01/2007	140
01/01/2008	115					
07/01/2008	55					
01/01/2009	250					
07/01/2009	90					
01/01/2010	110					

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 H-1	\$ 14,885	\$ -	\$ (12,525)	\$ 2,360	01/15/2001	\$ 100
					01/01/2002	720
					01/01/2002	105
					05/31/2002	345
					08/30/2002	360
					01/06/2003	1,040
					07/01/2003	385
					11/24/2003	1,145
					01/15/2004	1,445
					07/01/2004	1,065
					08/20/2004	1,005
					01/01/2005	440
					04/01/2005	415
					07/01/2005	315
					09/15/2005	400
					01/13/2006	415
					07/01/2006	530
					01/01/2007	235
					04/06/2007	220
					07/01/2007	335
01/01/2008	275					
07/01/2008	145					
01/01/2009	615					
07/01/2009	210					
01/01/2010	260					

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 F-2	\$ 11,385	\$ (3,460)	\$ (6,175)	\$ 1,750	01/01/2002	\$ 10
					05/31/2002	145
					08/30/2002	140
					01/06/2003	470
					07/01/2003	175
					11/24/2003	400
					01/15/2004	570
					07/01/2004	405
					08/20/2004	390
					01/01/2005	360
					04/01/2005	340
					07/01/2005	515
					09/15/2005	280
					01/13/2006	375
					07/01/2006	440
					01/01/2007	105
					04/06/2007	105
					07/01/2007	135
					01/01/2008	100
					07/01/2008	145
01/01/2009	330					
07/01/2009	95					
01/01/2010	145					

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1



**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 G-2	\$ 6,605	\$ -	\$ (4,500)	\$ 2,105	05/31/2002	\$ 80
					08/30/2002	90
					01/06/2003	290
					07/01/2003	115
					11/24/2003	260
					01/15/2004	355
					07/01/2004	275
					08/20/2004	260
					01/01/2005	250
					04/01/2005	240
					07/01/2005	370
					09/15/2005	210
					01/13/2006	285
					07/01/2006	345
					01/01/2007	90
					04/06/2007	85
					07/01/2007	110
01/01/2008	85					
07/01/2008	135					
01/01/2009	320					
07/01/2009	95					
01/01/2010	155					

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1998 H-2	\$ 15,965	\$ -	\$ (10,855)	\$ 5,110	05/31/2002	\$ 200
					08/30/2002	205
					01/06/2003	695
					07/01/2003	275
					11/24/2003	635
					01/15/2004	855
					07/01/2004	665
					08/20/2004	630
					01/01/2005	610
					04/01/2005	575
					07/01/2005	900
					09/15/2005	510
					01/13/2006	685
					07/01/2006	830
					01/01/2007	215
					04/06/2007	200
					07/01/2007	265
01/01/2008	195					
07/01/2008	320					
01/01/2009	785					
07/01/2009	225					
01/01/2010	380					

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1999 H</b>	\$ 16,350	\$ -	\$ (13,300)	\$ 3,050	01/15/2001	\$ 50
					01/01/2002	350
					05/31/2002	60
					08/30/2002	210
					01/06/2003	680
					07/01/2003	745
					11/24/2003	1,235
					01/15/2004	1,795
					07/01/2004	1,260
					08/20/2004	735
					01/01/2005	910
					04/01/2005	530
					07/01/2005	595
					09/15/2005	410
					01/13/2006	700
					07/01/2006	625
					01/01/2007	350
					04/06/2007	135
					07/01/2007	200
					01/01/2008	285
				07/01/2008	195	
				01/01/2009	755	
				07/01/2009	140	
				01/01/2010	350	

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
1999 I	\$ 34,700	\$ (3,270)	\$ (27,560)	\$ 3,870	01/15/2001	\$ 170
					01/01/2002	2,025
					05/31/2002	925
					08/30/2002	1,140
					01/06/2003	3,645
					07/01/2003	1,590
					11/24/2003	2,090
					01/15/2004	3,355
					07/01/2004	2,090
					08/20/2004	1,240
					01/01/2005	1,455
					04/01/2005	845
					07/01/2005	970
					09/15/2005	635
					01/13/2006	1,075
					07/01/2006	965
					01/01/2007	510
					04/06/2007	200
					07/01/2007	300
					01/01/2008	400
				07/01/2008	285	
				01/01/2009	1,010	
				07/01/2009	190	
				01/01/2010	450	

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1999 J</b>	\$ 4,745	\$ -	\$ (2,875)	\$ 1,870	01/06/2003	\$ 50
					07/01/2003	5
					11/24/2003	25
					01/15/2004	290
					07/01/2004	30
					08/20/2004	295
					01/01/2005	45
					04/01/2005	400
					07/01/2005	155
					09/15/2005	165
					01/13/2006	220
					07/01/2006	165
					01/01/2006	15
					04/06/2007	160
					07/01/2007	140
					01/01/2008	150
					07/01/2008	105
				01/01/2009	260	
				07/01/2009	100	
				01/01/2010	100	

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>1999 K</b>	\$ 44,515	\$ (3,415)	\$ (25,695)	\$ 15,405	01/06/2003	\$ 515
					07/01/2003	45
					11/24/2003	250
					01/15/2004	2,705
					07/01/2004	295
					08/20/2004	2,705
					01/01/2005	400
					04/01/2005	3,655
					07/01/2005	1,420
					09/15/2005	1,465
					01/13/2006	1,985
					07/01/2006	1,470
					01/01/2007	155
					04/06/2007	1,405
					07/01/2007	1,200
					01/01/2008	1,295
					07/01/2008	870
				01/01/2009	2,180	
				07/01/2009	840	
				01/01/2010	840	

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2000 F</b>	\$ 20,000	\$ -	\$ (13,465)	\$ 6,535	01/01/2002	\$ 260
					08/30/2002	330
					01/13/2006	1,295
					07/01/2006	1,260
					01/01/2007	1,700
					07/01/2007	1,480
					01/01/2008	830
					07/01/2008	965
					01/01/2009	2,655
					07/01/2009	410
					01/01/2010	2,280

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2000 G</b>	\$ 39,990	\$ (2,435)	\$ (24,085)	\$ 13,470	01/06/2003	\$ 760
					07/01/2003	360
					11/24/2003	2,010
					01/15/2004	215
					07/01/2004	4,255
					08/20/2004	215
					01/01/2005	3,365
					04/01/2005	135
					07/01/2005	2,135
					09/15/2005	1,240
					01/13/2006	1,835
					07/01/2006	1,090
					01/01/2007	1,040
					04/06/2007	30
					07/01/2007	2,020
					01/01/2008	1,305
					07/01/2008	400
				01/01/2009	200	
				07/01/2009	485	
				01/01/2010	990	

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1



**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2000 H</b>	\$ 32,475	\$ (8,295)	\$ (16,260)	\$ 7,920	01/06/2003	\$ 595
					07/01/2003	295
					11/24/2003	1,540
					01/15/2004	230
					07/01/2004	3,135
					08/20/2004	190
					01/01/2005	2,385
					04/01/2005	120
					07/01/2005	1,475
					09/15/2005	805
					01/13/2006	1,210
					07/01/2006	695
					01/01/2007	605
					04/06/2007	40
					07/01/2007	1,145
					01/01/2008	690
					07/01/2008	195
01/01/2009	100					
07/01/2009	260					
01/01/2010	550					

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution**  
**Bond Call History**  
(in thousands)  
**Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2001 A</b>	\$ 14,570	\$ -	\$ (9,205)	\$ 5,365	01/06/2003	\$ 200
					01/06/2003	15
					07/01/2003	90
					11/24/2003	825
					01/15/2004	735
					07/01/2004	845
					08/20/2004	660
					01/01/2005	805
					04/01/2005	625
					07/01/2005	270
					09/15/2005	345
					01/13/2006	445
					07/01/2006	885
					01/01/2007	300
					04/06/2007	235
					07/01/2007	405
					01/01/2008	15
01/01/2009	655					
07/01/2009	270					
01/01/2010	580					

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
<b>2001 B</b>	\$ 34,855	\$ (4,285)	\$ (24,045)	\$ 6,525	01/06/2003	\$ 1,310
					01/06/2003	30
					07/01/2003	70
					07/01/2003	175
					11/24/2003	1,620
					01/01/2004	620
					01/15/2004	1,990
					07/01/2004	1,855
					08/20/2004	1,455
					01/01/2005	960
					01/01/2005	775
					04/01/2005	1,365
					07/01/2005	595
					07/01/2005	745
					09/15/2005	1,660
					01/01/2006	715
					01/13/2006	875
					07/01/2006	895
					07/01/2006	690
					01/01/2007	275
					01/01/2007	660
					07/01/2007	65
					07/01/2007	635
					01/01/2008	50
					01/01/2008	610
					07/01/2008	15
					07/01/2008	400
01/01/2009	995					
01/01/2009	745					
07/01/2009	355					
07/01/2009	45					
01/01/2010	795					

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Bond Call History  
(in thousands)  
Information as of March 31, 2010**



<u>Series</u>	<u>Original Principal</u>	<u>Scheduled Payments</u>	<u>Calls</u>	<u>Outstanding</u>	<u>Date Called</u>	<u>Amount</u>
2001 E**	\$ 59,405	\$ (38,075)	\$ (6,235)	\$ 15,095	08/20/2004	\$ 280
					04/01/2005	325
					07/01/2005	115
					09/15/2005	485
					01/13/2006	415
					07/01/2006	730
					04/06/2007	745
					07/01/2007	695
					01/01/2008	1,410
					07/01/2008	120
					01/01/2009	495
					07/01/2009	135
					01/01/2010	285
Total	<u>\$ 636,030</u>	<u>\$ (86,990)</u>	<u>\$ (432,635)</u>	<u>\$ 116,405</u>		<u>\$ 432,635</u>

\*\* \$23,000,000 Bonds remarketed 07/24/2003, \$36,405,000 redeemed.

This schedule includes bonds that have been redeemed or, pursuant to redemption notices that have been issued by the Trustee as of the date of this report, are to be redeemed after March 31, 2010.

Refer to the disclaimer on page A-1

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2010**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1982 A	This issue is fully retired.							
1982 B	This issue is fully retired.							
1982 C	This issue is fully retired.							
1986 A	This issue is fully retired.							
1986 B	This issue is fully retired.							
1986 C	This issue is fully retired.							
1987 A	This issue is fully retired.							
1987 BC	This issue is fully retired.							
1987 D	This issue is fully retired.							
1988 AB	This issue is fully retired.							
1988 C	This issue is fully retired.							
1988 DE	This issue is fully retired.							
1989 A	This issue is fully retired.							
1989 B	This issue is fully retired.							
1989 CD	This issue is fully retired.							
1990 ABC	This issue is fully retired.							
1990 DE	This issue is fully retired.							
1991 ABC (Non-remarketed)	This issue is fully retired.							
1991 ABC (Re-marketed)	This issue is fully retired.							

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2010**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
1992 A	This issue is fully retired.							
1992 BCD-1	This issue is fully retired.							
1992 B-2	This issue is fully retired.							
1992 C-2	This issue is fully retired.							
1992 D-2	This issue is fully retired.							
1992 E	This issue is fully retired.							
1992 F	This issue is fully retired.							
1992 G	This issue is fully retired.							
1992 H	This issue is fully retired.							
1992 I	This issue is fully retired.							
1993 B	This issue is fully retired.							
1993 C	This issue is fully retired.							
1993 D	This issue is fully retired.							
1993 E	This issue is fully retired.							
1993 F	This issue is fully retired.							
1994 ABC	This issue is fully retired.							
1994 D	This issue is fully retired.							

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2010**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
<b>1994 E</b>	02/01/1996	-	-	-	5,000	-	5,000	2025
	12/01/1997	-	-	190,000	-	-	190,000	1999-2000, 2002-2005, 2007, 2013 & 2025
	09/15/1998	-	-	-	10,000	-	10,000	2025
	07/01/1999	-	-	-	-	1,585,000	1,585,000	2000-2007, 2013 & 2025
	11/15/1999	-	-	3,210,000	95,000	-	3,305,000	2000-2007, 2013 & 2025
	06/01/2000	-	-	850,000	25,000	-	875,000	2001-2007, 2013 & 2025
	01/15/2001	-	-	-	10,000	-	10,000	2025
	01/01/2002	-	-	5,145,000	160,000	-	5,305,000	2002-2007, 2013 & 2025
	05/31/2002	-	-	2,350,000	75,000	-	2,425,000	2003-2007, 2013 & 2025
	01/06/2003	-	-	5,000	-	-	5,000	2025
	08/20/2004	-	-	-	5,000	-	5,000	2025
	04/01/2005	-	-	-	5,000	-	5,000	2025
	07/01/2005	-	-	-	165,000	-	165,000	2007, 2013 & 2025
	01/13/2006	-	-	-	5,000	-	5,000	2025
	07/01/2006	-	-	-	5,000	-	5,000	2025
	04/06/2007	-	-	-	5,000	-	5,000	2025
	07/01/2007	-	-	-	5,000	-	5,000	2025
	01/01/2008	-	-	-	5,000	-	5,000	2025
	07/01/2008	-	-	255,000	15,000	-	270,000	2013 & 2025
	01/01/2009	-	-	85,000	10,000	-	95,000	2013 & 2025
07/01/2009	-	-	40,000	5,000	-	45,000	2013 & 2025	
01/01/2010	-	-	300,000	15,000	-	315,000	2013 & 2025	
<b>Total 1994 E</b>		-	-	12,430,000	625,000	1,585,000	14,640,000	
<b>1994 FG</b>	This issue is fully retired.							
<b>1994 HIJ</b>	This issue is fully retired.							
<b>1994 KLM</b>	This issue is fully retired.							
<b>1994 NOP</b>	This issue is fully retired.							

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2010**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
<b>1994 QRS</b>	This issue is fully retired.							
<b>1994 T</b>	09/15/1998	\$ -	\$ -	\$ -	\$ 5,000	\$ -	\$ 5,000	2017
	10/05/1998	-	-	245,000	10,000	-	255,000	2017
	07/06/1999	-	-	735,000	30,000	-	765,000	2000-2008 & 2017
	11/15/1999	-	-	685,000	20,000	-	705,000	2000-2008 & 2017
	06/01/2000	40,000	-	560,000	15,000	-	615,000	2001-2008 & 2017
	01/15/2001	-	-	860,000	35,000	-	895,000	2002-2008 & 2017
	01/01/2002	-	-	1,780,000	60,000	-	1,840,000	2002-2008 & 2017
	05/31/2002	-	-	720,000	30,000	-	750,000	2003-2008 & 2017
	08/30/2002	-	-	415,000	15,000	-	430,000	2003-2008 & 2017
	01/06/2003	-	-	1,360,000	45,000	-	1,405,000	2003-2008 & 2017
	07/01/2005	-	-	905,000	-	-	905,000	2004-2008 & 2017
	11/24/2003	-	-	1,280,000	-	-	1,280,000	2004-2008 & 2017
	01/15/2004	-	-	-	75,000	-	75,000	2005-2008 & 2017
	07/01/2004	-	-	955,000	-	-	955,000	2005-2008 & 2017
	08/20/2004	-	-	-	35,000	-	35,000	2007 & 2017
	01/01/2005	-	-	360,000	-	-	360,000	2005-2008 & 2017
	04/01/2005	-	-	-	15,000	-	15,000	2017
	07/01/2005	-	-	150,000	5,000	-	155,000	2006-2008 & 2017
	09/15/2005	-	-	115,000	5,000	-	120,000	2007-2008 & 2017
	01/13/2006	-	-	195,000	5,000	-	200,000	2007-2008 & 2017
	07/01/2006	-	-	130,000	10,000	-	140,000	2007-2008 & 2017
	01/01/2007	-	-	110,000	-	-	110,000	2008 & 2017
	04/06/2000	-	-	-	5,000	-	5,000	2017
	07/01/2007	-	-	65,000	-	-	65,000	2008 & 2017
	01/01/2008	-	-	45,000	-	-	45,000	2017
	07/01/2008	-	-	40,000	-	-	40,000	2017
	01/01/2009	-	-	350,000	10,000	-	360,000	2017
	07/01/2009	-	-	25,000	-	-	25,000	2017
	01/01/2010	-	-	50,000	-	-	50,000	2017
<b>Total 1994 T</b>		40,000	-	12,135,000	430,000	-	12,605,000	
<b>1994 U</b>	This issue is fully retired.							
<b>1994 V</b>	This issue is fully retired.							
<b>1995 A</b>	This issue is fully retired.							
<b>1995 B</b>	This issue is fully retired.							
<b>1995 C</b>	This issue is fully retired.							
<b>1995 D</b>	This issue is fully retired.							
<b>1995 EF</b>	This issue is fully retired.							
<b>1995 GHI</b>	This issue is fully retired.							
<b>1995 J</b>	This issue is fully retired.							



**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2010**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
<b>1995 K</b>	This issue is fully retired.							
<b>1995 L</b>	This issue is fully retired.							
<b>1995 M</b>	This issue is fully retired.							
<b>1995 N</b>	This issue is fully retired.							
<b>1995 O</b>	This issue is fully retired.							
<b>1996 ABC</b>	12/01/1997	-	-	300,000	-	-	300,000	2022
	05/01/1998	1,920,000	-	-	60,000	-	1,980,000	1998-2008, 2015, 2018-2019, 2022 & 2028
	09/15/1998	-	-	1,155,000	45,000	-	1,200,000	2015, 2022 & 2028
	04/01/1999	115,000	-	-	5,000	-	120,000	2003, 2005, 2015, 2018-2019, 2022 & 2028
	07/01/1999	-	-	3,015,000	5,000	-	3,020,000	2015 & 2022
	11/15/1999	-	-	2,370,000	70,000	-	2,440,000	2022 & 2028
	06/01/2000	-	-	1,450,000	45,000	-	1,495,000	2022 & 2028
	01/15/2001	-	-	-	10,000	-	10,000	2015
	01/01/2002	-	-	7,180,000	225,000	-	7,405,000	2015, 2022 & 2028
	05/31/2002	-	-	2,240,000	80,000	-	2,320,000	2015 & 2028
	08/30/2002	-	-	2,365,000	70,000	-	2,435,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	01/06/2003	-	-	3,955,000	125,000	-	4,080,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2003	-	-	1,250,000	-	-	1,250,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	11/24/2003	-	-	1,925,000	-	-	1,925,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	01/15/2004	-	-	5,385,000	270,000	-	5,655,000	2005-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2004	-	-	1,240,000	-	-	1,240,000	2005-2008, 2015, 2018-2019 & 2028
	08/20/2004	-	-	2,085,000	105,000	-	2,190,000	2005-2008, 2015, 2018-2019 & 2028
	01/01/2005	-	-	540,000	-	-	540,000	2006-2008, 2015, 2018-2019 & 2028
	04/01/2005	-	-	920,000	45,000	-	965,000	2006-2008, 2015, 2018-2019 & 2028
	07/01/2005	-	-	1,020,000	35,000	-	1,055,000	2006-2008, 2015, 2018-2019 & 2028
	09/15/2005	-	-	440,000	15,000	-	455,000	2006-2008, 2015, 2018-2019 & 2028
	01/13/2006	-	-	900,000	30,000	-	930,000	2007-2008, 2015, 2018-2019 & 2028
	07/01/2006	-	-	510,000	20,000	-	530,000	2007-2008, 2015, 2018-2019 & 2028
	01/01/2007	-	-	360,000	-	-	360,000	2015, 2018-2019 & 2028
	04/06/2007	-	-	115,000	15,000	-	130,000	2015 & 2018-2019
	07/01/2007	-	-	240,000	5,000	-	245,000	2015, 2018-2019 & 2028
	01/01/2008	-	-	145,000	5,000	-	150,000	2015, 2018-2019 & 2028
	07/01/2008	-	-	135,000	-	-	135,000	2015, 2018-2019 & 2028
	01/01/2009	-	-	1,845,000	60,000	-	1,905,000	2015, 2018-2019 & 2028
	07/01/2009	-	-	85,000	5,000	-	90,000	2015, 2018-2019 & 2028
	01/01/2010	-	-	130,000	-	-	130,000	2015, 2018-2019 & 2028
<b>Total 1996 ABC</b>		2,035,000	-	43,300,000	1,350,000	-	46,685,000	

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2010**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
<b>1996 DEF</b>	05/01/1998	\$ 6,200,000	\$ -	\$ -	\$ 185,000	\$ -	\$ 6,385,000	1998-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/1998	-	-	40,000	10,000	-	50,000	2007-2008 & 2016-2017
	10/05/1998	-	-	975,000	35,000	-	1,010,000	1999-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/11/1999	-	-	-	5,000	-	5,000	2017
	07/01/1999	-	-	1,375,000	-	-	1,375,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/15/1999	-	-	2,225,000	65,000	-	2,290,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	06/01/2000	-	-	1,070,000	35,000	-	1,105,000	2001-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2001	-	-	2,515,000	85,000	-	2,600,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2002	-	-	5,025,000	160,000	-	5,185,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	05/31/2002	-	-	2,530,000	85,000	-	2,615,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/30/2002	-	-	1,375,000	40,000	-	1,415,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/06/2003	-	-	3,680,000	120,000	-	3,800,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2003	-	-	2,120,000	-	-	2,120,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/24/2003	-	-	3,930,000	-	-	3,930,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2004	-	-	3,060,000	285,000	-	3,345,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2004	-	-	2,045,000	-	-	2,045,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/20/2004	-	-	1,005,000	95,000	-	1,100,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2005	-	-	1,230,000	-	-	1,230,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/01/2005	-	-	580,000	60,000	-	640,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2005	-	-	910,000	35,000	-	945,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/2005	-	-	515,000	15,000	-	530,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/13/2006	-	-	815,000	30,000	-	845,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2006	-	-	1,065,000	35,000	-	1,100,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2007	-	-	690,000	-	-	690,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/06/2007	-	-	15,000	20,000	-	35,000	2017, 2022-2023, 2026 & 2028
	07/01/2007	-	-	190,000	5,000	-	195,000	2016-2017, 2022-2023, 2026 & 2028
	01/01/2008	-	-	365,000	20,000	-	385,000	2016-2017, 2022-2023, 2026 & 2028
	07/01/2008	-	-	75,000	5,000	-	80,000	2016-2017, 2022-2023, 2026 & 2028
	01/01/2009	-	-	1,355,000	40,000	-	1,395,000	2016-2017, 2022-2023, 2026 & 2028
	07/01/2009	-	-	165,000	5,000	-	170,000	2016-2017, 2022-2023, 2026 & 2028
01/01/2010	-	-	140,000	5,000	-	145,000	2016-2017, 2026 & 2028	
<b>Total 1996 DEF</b>		<b>6,200,000</b>	<b>-</b>	<b>41,080,000</b>	<b>1,480,000</b>	<b>-</b>	<b>48,760,000</b>	
<b>1996 GHI</b>	05/01/1998	4,000,000	-	-	120,000	-	4,120,000	1999-2008, 2017, 2021, 2026 & 2028
	10/05/1998	-	-	1,055,000	30,000	-	1,085,000	1999-2008, 2017, 2021, 2026 & 2028
	07/06/1999	-	-	3,180,000	100,000	-	3,280,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/15/1999	-	-	2,925,000	95,000	-	3,020,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	06/01/2000	-	-	2,400,000	75,000	-	2,475,000	2001-2008, 2017, 2021, 2026 & 2028
	01/15/2001	-	-	3,740,000	120,000	-	3,860,000	2002-2008, 2017, 2021, 2026 & 2028
	01/01/2002	-	-	8,020,000	245,000	-	8,265,000	2002-2005, 2007-2008, 2017, 2021, 2026 & 2028
	05/31/2002	-	-	3,235,000	105,000	-	3,340,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/30/2002	-	-	1,950,000	55,000	-	2,005,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/06/2003	-	-	6,525,000	200,000	-	6,725,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	07/01/2003	-	-	1,725,000	-	-	1,725,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/24/2003	-	-	2,635,000	40,000	-	2,675,000	2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/15/2004	-	-	7,220,000	290,000	-	7,510,000	2021, 2026 & 2028
	07/01/2004	-	-	1,840,000	25,000	-	1,865,000	2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/20/2004	-	-	2,940,000	120,000	-	3,060,000	2021, 2026 & 2028
	01/01/2005	-	-	710,000	10,000	-	720,000	2005, 2007-2008, 2017, 2021, 2026 & 2028

continued on next page

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2010**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
<b>1996 GHI, continued</b>	04/01/2005	\$ -	\$ -	\$ 1,145,000	\$ 45,000	\$ -	\$ 1,190,000	2021, 2026 & 2028
	07/01/2005	-	-	790,000	25,000	-	815,000	2007-2008, 2017, 2021, 2026 & 2028
	09/15/2005	-	-	630,000	20,000	-	650,000	2007-2008, 2017, 2021, 2026 & 2028
	01/13/2006	-	-	1,080,000	30,000	-	1,110,000	2007-2008, 2017, 2021, 2026 & 2028
	07/01/2006	-	-	730,000	25,000	-	755,000	2007-2008, 2017, 2021, 2026 & 2028
	01/01/2007	-	-	275,000	5,000	-	280,000	2008, 2017, 2021, 2026 & 2028
	04/06/2007	-	-	370,000	15,000	-	385,000	2021, 2026 & 2028
	07/01/2007	-	-	395,000	15,000	-	410,000	2008, 2017, 2021, 2026 & 2028
	01/01/2008	-	-	280,000	10,000	-	290,000	2017, 2021, 2026 & 2028
	07/01/2008	-	-	275,000	10,000	-	285,000	2017, 2021, 2026 & 2028
	01/01/2009	-	-	2,420,000	70,000	-	2,490,000	2017, 2021, 2026 & 2028
	07/01/2009	-	-	175,000	5,000	-	180,000	2017, 2021, 2026 & 2028
	01/01/2010	-	-	425,000	15,000	-	440,000	2017, 2021, 2026 & 2028
<b>Total 1996 GHI</b>		4,000,000	-	59,090,000	1,920,000	-	65,010,000	
<b>1996 JK</b>	This issue is fully retired.							
<b>1997 ABC</b>	This issue is fully retired.							
<b>1997 DE</b>	05/01/1998	6,155,000	-	-	185,000	-	6,340,000	2019, 2021, 2024 & 2029
	07/06/1999	720,000	-	510,000	50,000	-	1,280,000	2019, 2021, 2024 & 2029
	11/15/1999	-	-	1,190,000	35,000	-	1,225,000	2024 & 2029
	06/01/2000	-	-	1,070,000	35,000	-	1,105,000	2024 & 2029
	01/15/2001	-	-	915,000	35,000	-	950,000	2024 & 2029
	01/01/2002	-	-	2,690,000	85,000	-	2,775,000	2024 & 2029
	05/31/2002	-	-	1,450,000	55,000	-	1,505,000	2029
	08/30/2002	-	-	1,020,000	30,000	-	1,050,000	2021 & 2029
	01/06/2003	-	-	1,145,000	40,000	-	1,185,000	2019, 2021 & 2029
	07/01/2003	-	-	1,545,000	-	-	1,545,000	2019, 2021 & 2029
	11/24/2003	-	-	1,755,000	-	-	1,755,000	2019, 2021 & 2029
	01/15/2004	-	-	5,075,000	250,000	-	5,325,000	2019, 2021 & 2029
	07/01/2004	-	-	995,000	-	-	995,000	2019, 2021 & 2029
	08/20/2004	-	-	1,525,000	75,000	-	1,600,000	2019, 2021 & 2029
	01/01/2005	-	-	480,000	-	-	480,000	2019, 2021 & 2029
	04/01/2005	-	-	715,000	35,000	-	750,000	2019, 2021 & 2029
	07/01/2005	-	-	575,000	25,000	-	600,000	2019, 2021 & 2029
	09/15/2005	-	-	350,000	10,000	-	360,000	2019, 2021 & 2029
	01/13/2006	-	-	500,000	15,000	-	515,000	2019, 2021 & 2029
	07/01/2006	-	-	560,000	20,000	-	580,000	2019, 2021 & 2029
	01/01/2007	-	-	175,000	-	-	175,000	2019, 2021 & 2029
	04/06/2007	-	-	260,000	10,000	-	270,000	2019, 2021 & 2029
	07/01/2007	-	-	345,000	10,000	-	355,000	2019, 2021 & 2029

continued on next page

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2010**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
<b>1997 DE, continued</b>	01/01/2008	\$ -	\$ -	\$ 620,000	\$ 20,000	\$ -	\$ 640,000	2019, 2021 & 2029
	07/01/2008	-	-	450,000	15,000	-	465,000	2019, 2021 & 2029
	01/01/2009	-	-	1,505,000	45,000	-	1,550,000	2019, 2021 & 2029
	07/01/2009	-	-	195,000	10,000	-	205,000	2019, 2021, 2024 & 2029
	01/01/2010	-	-	25,000	-	-	25,000	2019 & 2029
<b>Total 1997 DE</b>		<b>6,875,000</b>	<b>-</b>	<b>27,640,000</b>	<b>1,090,000</b>	<b>-</b>	<b>35,605,000</b>	
<b>1997 F</b>	This issue is fully retired.							
<b>1997 G</b>	This issue is fully retired.							
<b>1997 H</b>	This issue is fully retired.							
<b>1997 I</b>	This issue is fully retired.							
<b>1997 J</b>	This issue is fully retired.							
<b>1997 K</b>	This issue is fully retired.							
<b>1997 L</b>	This issue is fully retired.							
<b>1998 AB</b>	This issue is fully retired.							
<b>1998 C</b>	This issue is fully retired.							
<b>1998 D</b>	This issue is fully retired.							
<b>1998 E</b>	This issue is fully retired.							

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2010**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
<b>1998 FGH-1</b>	01/15/2001	-	-	200,000	5,000	-	205,000	2004-2005, 2007-2010, 2017, 2022 & 2031
	01/01/2002	225,000	-	1,480,000	60,000	-	1,765,000	2002-2010, 2017, 2022 & 2033
	05/31/2002	-	-	715,000	30,000	-	745,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	-	-	730,000	20,000	-	750,000	2003-2010, 2017, 2022 & 2031
	01/06/2003	-	-	2,100,000	70,000	-	2,170,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	-	-	795,000	-	-	795,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	-	-	2,335,000	-	-	2,335,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	-	-	2,775,000	185,000	-	2,960,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	-	-	2,150,000	-	-	2,150,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	-	-	1,905,000	125,000	-	2,030,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	-	-	875,000	-	-	875,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	-	-	775,000	55,000	-	830,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	595,000	25,000	-	620,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	755,000	20,000	-	775,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	785,000	25,000	-	810,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	995,000	35,000	-	1,030,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	450,000	-	-	450,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	390,000	30,000	-	420,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	610,000	25,000	-	635,000	2008-2010, 2017, 2022 & 2031
	01/01/2008	-	-	495,000	20,000	-	515,000	2009-2010, 2017, 2022 & 2031
07/01/2008	-	-	255,000	10,000	-	265,000	2009-2010, 2017, 2022 & 2031	
01/01/2009	-	-	1,075,000	30,000	-	1,105,000	2009-2010, 2017, 2022 & 2031	
07/01/2009	-	-	365,000	10,000	-	375,000	2011-2031	
01/01/2010	-	-	445,000	20,000	-	465,000	2010, 2017, 2022 & 2031	
<b>Total 1998 FGH-1</b>		225,000	-	24,050,000	800,000	-	25,075,000	
<b>1998 FGH-2</b>	01/01/2002	\$ -	\$ -	\$ -	\$ 10,000	\$ -	\$ 10,000	2017
	05/31/2002	-	-	410,000	15,000	-	425,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	-	-	420,000	15,000	-	435,000	2004-2010, 2017, 2022 & 2031
	01/06/2003	-	-	1,405,000	50,000	-	1,455,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	-	-	565,000	-	-	565,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	-	-	1,295,000	-	-	1,295,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	-	-	1,655,000	125,000	-	1,780,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	-	-	1,345,000	-	-	1,345,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	-	-	1,195,000	85,000	-	1,280,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	-	-	1,220,000	-	-	1,220,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	-	-	1,080,000	75,000	-	1,155,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	-	-	1,730,000	55,000	-	1,785,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	-	-	970,000	30,000	-	1,000,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	-	-	1,300,000	45,000	-	1,345,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	-	-	1,560,000	55,000	-	1,615,000	2007-2010, 2017, 2022 & 2031
	01/01/2007	-	-	410,000	-	-	410,000	2008-2010, 2017, 2022 & 2031
	04/06/2007	-	-	365,000	25,000	-	390,000	2008-2010, 2017, 2022 & 2031
	07/01/2007	-	-	485,000	25,000	-	510,000	2008-2010, 2017, 2022 & 2031
	01/01/2008	-	-	360,000	20,000	-	380,000	2009-2010, 2017, 2022 & 2031
	07/01/2008	-	-	575,000	25,000	-	600,000	2009-2010, 2017, 2022 & 2031
01/01/2009	-	-	1,385,000	50,000	-	1,435,000	2009-2010, 2017, 2022 & 2031	
07/01/2009	-	-	395,000	20,000	-	415,000	2010, 2017, 2022 & 2031	
01/01/2010	-	-	655,000	25,000	-	680,000	2010, 2017, 2022 & 2031	
<b>Total 1998 FGH-2</b>		-	-	20,780,000	750,000	-	21,530,000	

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2010**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
<b>1999 BCD</b>	This issue is fully retired.							
<b>1999 G</b>	This issue is fully retired.							
<b>1999 HI</b>	01/15/2001	\$ -	\$ -	\$ 190,000	\$ 30,000	\$ -	220,000	2012-2013, 2017, 2021 & 2024
	01/01/2002	-	-	2,305,000	70,000	-	2,375,000	2011-2014, 2017, 2021, 2024, 2027 & 2031
	05/31/2002	-	-	940,000	45,000	-	985,000	2008, 2012-2014, 2017, 2021, 2024, 2027 & 2031
	08/30/2002	-	-	1,310,000	40,000	-	1,350,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	01/06/2003	-	-	4,200,000	125,000	-	4,325,000	2003-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2003	-	-	2,335,000	-	-	2,335,000	2004-2014, 2017, 2021, 2024, 2027 & 2031
	11/24/2003	-	-	3,325,000	-	-	3,325,000	2004-2014, 2017, 2021, 2027 & 2031
	01/15/2004	-	-	4,815,000	335,000	-	5,150,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2004	-	-	3,350,000	-	-	3,350,000	2005-2014, 12017, 2021, 2027 & 2031
	08/20/2004	-	-	1,800,000	175,000	-	1,975,000	2005-2014, 2017, 2021, 2027 & 2031
	01/01/2005	-	-	2,365,000	-	-	2,365,000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	04/01/2005	-	-	1,270,000	105,000	-	1,375,000	2006-2014, 2017, 2021, 2027 & 2031
	07/01/2005	-	-	1,505,000	60,000	-	1,565,000	2006-2014, 2017, 2021, 2027 & 2031
	09/15/2005	-	-	1,015,000	30,000	-	1,045,000	2006-2014, 2017, 2021, 2027 & 2031
	01/13/2006	-	-	1,725,000	50,000	-	1,775,000	2007-2014, 2017, 2021, 2027 & 2031
	07/01/2006	-	-	1,530,000	60,000	-	1,590,000	2007-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2007	-	-	860,000	-	-	860,000	2007-2014, 2017, 2021, 2027 & 2031
	04/06/2007	-	-	300,000	35,000	-	335,000	2008-2014, 2017, 2021, 2027 & 2031
	07/01/2007	-	-	475,000	25,000	-	500,000	2008-2014, 2017, 2021, 2024, 2027 & 2031
	01/01/2008	-	-	665,000	20,000	-	685,000	2009-2014, 2017, 2021, 2027 & 2031
	07/01/2008	-	-	455,000	25,000	-	480,000	2009-2014, 2017, 2021, 2027 & 2031
	01/01/2009	-	-	1,715,000	50,000	-	1,765,000	2009-2014, 2017, 2021, 2027 & 2031
	07/01/2009	-	-	315,000	15,000	-	330,000	2010-2014, 2017, 2021, 2027 & 2031
	01/01/2010	-	-	775,000	25,000	-	800,000	2011-2014, 2017, 2021, 2024, 2027 & 2031
<b>Total 1999 HI</b>		-	-	39,540,000	1,320,000	-	40,860,000	

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2010**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>						
<b>1999 JK</b>	01/06/2003	-	-	550,000	15,000	-	565,000	2004-2013, 2017, 2019 & 2033						
	07/01/2003	-	-	50,000	-	-	50,000	2006, 2016, 2017 & 2033						
	11/24/2003	-	-	275,000	-	-	275,000	2006-2013, 2017, 2019 & 2033						
	01/15/2004	-	-	2,880,000	115,000	-	2,995,000	2005-2013, 2017, 2019 & 2033						
	07/01/2004	-	-	325,000	-	-	325,000	2005-2013, 2017, 2019 & 2033						
	08/20/2004	-	-	2,895,000	105,000	-	3,000,000	2006-2013, 2017, 2019 & 2033						
	01/01/2005	-	-	445,000	-	-	445,000	2006-2013, 2017, 2019 & 2033						
	04/01/2005	-	-	3,910,000	145,000	-	4,055,000	2006-2013, 2017, 2019 & 2033						
	07/01/2005	-	-	1,520,000	55,000	-	1,575,000	2006-2013, 2017, 2019 & 2033						
	09/15/2005	-	-	1,580,000	50,000	-	1,630,000	2006-2013, 2017, 2019 & 2033						
	01/13/2006	-	-	2,135,000	70,000	-	2,205,000	2007-2013, 2017, 2019 & 2033						
	07/01/2006	-	-	1,580,000	55,000	-	1,635,000	2007-2013, 2017, 2019 & 2033						
	01/01/2007	-	-	170,000	-	-	170,000	2010-2013, 2017, 2019 & 2033						
	04/06/2007	-	-	1,510,000	55,000	-	1,565,000	2008-2013, 2017, 2019 & 2033						
	07/01/2007	-	-	1,295,000	45,000	-	1,340,000	2008-2013, 2017, 2019 & 2033						
	01/01/2008	-	-	1,395,000	50,000	-	1,445,000	2009-2013, 2017, 2019 & 2033						
	07/01/2008	-	-	940,000	35,000	-	975,000	2009-2013, 2017, 2019 & 2033						
	01/01/2009	-	-	2,360,000	80,000	-	2,440,000	2009-2013, 2017, 2019 & 2033						
	07/01/2009	-	-	905,000	35,000	-	940,000	2010-2013, 2017, 2019 & 2033						
	01/01/2010	-	-	905,000	35,000	-	940,000	2010-2013, 2017, 2019 & 2033						
<b>Total 1999 JK</b>		-	-	27,625,000	945,000	-	28,570,000							
<b>2000 A</b>	This issue is fully retired.													
<b>2000 B</b>	This issue is fully retired.													
<b>2000 C</b>	This issue is fully retired.													
<b>2000 F</b>	01/01/2002	\$	-	\$	-	\$	250,000	\$	10,000	\$	-	\$	260,000	2031
	08/30/2002	-	-	-	320,000	10,000	-	330,000	2031					
	01/13/2006	-	-	-	1,255,000	40,000	-	1,295,000	2031					
	07/01/2006	-	-	-	1,225,000	35,000	-	1,260,000	2031					
	01/01/2007	-	-	-	1,650,000	50,000	-	1,700,000	2031					
	07/01/2007	-	-	-	1,480,000	-	-	1,480,000	2031					
	01/01/2008	-	-	-	805,000	25,000	-	830,000	2031					
	07/01/2008	-	-	-	935,000	30,000	-	965,000	2031					
	01/01/2009	-	-	-	2,575,000	80,000	-	2,655,000	2031					
	07/01/2009	-	-	-	395,000	15,000	-	410,000	2031					
	01/01/2010	-	-	1,830,000	435,000	15,000	-	2,280,000	2031					
<b>Total 2000 F</b>		-	-	1,830,000	11,325,000	310,000	-	13,465,000						

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2010**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
<b>2000 GH</b>	01/06/2003	-	-	1,290,000	65,000	-	1,355,000	2003-2011, 2017, 2023 & 2025
	07/01/2003	-	-	655,000	-	-	655,000	2004-2011, 2017, 2023 & 2025
	11/24/2003	-	-	3,550,000	-	-	3,550,000	2004-2011, 2017, 2023 & 2025
	01/15/2004	-	-	250,000	195,000	-	445,000	2005-2011, 2017, 2023 & 2025
	07/01/2004	-	-	7,390,000	-	-	7,390,000	2005-2011, 2017, 2023 & 2025
	08/20/2004	-	-	150,000	255,000	-	405,000	2005-2011, 2017, 2023 & 2025
	01/01/2005	-	-	5,750,000	-	-	5,750,000	2005-2011, 2017, 2023 & 2025
	04/01/2005	-	-	60,000	195,000	-	255,000	2006-2011, 2017, 2023 & 2025
	07/01/2005	-	-	3,485,000	125,000	-	3,610,000	2006-2011, 2017, 2023 & 2025
	09/15/2005	-	-	1,985,000	60,000	-	2,045,000	2006-2011, 2017, 2023 & 2025
	01/13/2006	-	-	2,935,000	110,000	-	3,045,000	2007-2011, 2017, 2023 & 2025
	07/01/2006	-	-	1,715,000	70,000	-	1,785,000	2007-2011, 2017, 2023 & 2025
	01/01/2007	-	-	1,645,000	-	-	1,645,000	2007-2011, 2017, 2023 & 2025
	04/06/2007	-	-	-	70,000	-	70,000	2008, 2017, 2023 & 2025
	07/01/2007	-	-	3,050,000	115,000	-	3,165,000	2008-2011, 2017, 2023 & 2025
	01/01/2008	-	-	1,920,000	75,000	-	1,995,000	2009-2011, 2017, 2023 & 2025
	07/01/2008	-	-	565,000	30,000	-	595,000	2009-2011, 2017, 2023 & 2025
	01/01/2009	-	-	275,000	25,000	-	300,000	2009-2011, 2017, 2023 & 2025
	07/01/2009	-	-	705,000	40,000	-	745,000	2010-2011, 2017, 2023 & 2025
	01/01/2010	-	-	1,480,000	60,000	-	1,540,000	2010-2011, 2017, 2023 & 2025
<b>Total 2000 GH</b>		-	-	38,855,000	1,490,000	-	40,345,000	
<b>2000 IJ</b>	This issue is fully retired.							



**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2010**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>
<b>2001 AB</b>	01/06/2003	45,000	-	1,450,000	60,000	-	1,555,000	2003-2013, 2017, 2022, 2025 & 2030
	07/01/2003	-	-	335,000	-	-	335,000	2004-2013, 2017, 2022, 2025 & 2030
	11/24/2003	-	-	2,445,000	-	-	2,445,000	2004-2013, 2017, 2022 & 2030
	01/01/2004	-	-	620,000	-	-	620,000	2025
	01/15/2004	45,000	-	2,480,000	200,000	-	2,725,000	2004-2013, 2017, 2022 & 2030
	07/01/2004	-	-	2,700,000	-	-	2,700,000	2005-2013, 2017, 2022, 2025 & 2030
	08/20/2004	-	-	1,965,000	150,000	-	2,115,000	2005-2013, 2017, 2022 & 2030
	01/01/2005	-	-	2,540,000	-	-	2,540,000	2005-2013, 2017, 2022, 2025 & 2030
	04/01/2005	-	-	1,850,000	140,000	-	1,990,000	2006-2013, 2017, 2022 & 2030
	07/01/2005	-	-	1,550,000	60,000	-	1,610,000	2006-2013, 2017, 2022, 2025 & 2030
	09/15/2005	-	-	1,945,000	60,000	-	2,005,000	2006-2013, 2017, 2022 & 2030
	01/01/2006	-	-	715,000	-	-	715,000	2025
	01/13/2006	-	-	1,250,000	70,000	-	1,320,000	2007-2013, 2017, 2022 & 2030
	07/01/2006	-	-	2,395,000	75,000	-	2,470,000	2007-2013, 2017, 2022, 2025 & 2030
	01/01/2007	-	-	1,205,000	30,000	-	1,235,000	2007-2013, 2017, 2022, 2025 & 2030
	04/06/2007	-	-	220,000	15,000	-	235,000	2017 & 2022
	07/01/2007	-	-	1,070,000	35,000	-	1,105,000	2009, 2011-2012, 2017, 2022, 2025 & 2030
	01/01/2008	-	-	650,000	25,000	-	675,000	2010, 2012, 2017, 2022, 2025 & 2030
	07/01/2008	-	-	400,000	15,000	-	415,000	2013, 2025 & 2030
	01/01/2009	-	-	2,320,000	75,000	-	2,395,000	2009-2013, 2017, 2022, 2025 & 2030
	07/01/2009	-	-	645,000	25,000	-	670,000	2010-2013, 2017, 2022, 2025 & 2030
	01/01/2010	-	-	1,330,000	45,000	-	1,375,000	2010-2013, 2017, 2022 & 2030
<b>Total 2001 AB</b>		<b>90,000</b>	<b>-</b>	<b>32,080,000</b>	<b>1,080,000</b>	<b>-</b>	<b>33,250,000</b>	

**Single Family Mortgage Bond Resolution  
Source of Funds Used to Call Bonds  
Information as of March 31, 2010**



<u>Series</u>	<u>Bond Call Date</u>	<u>Unexpended Proceeds</u>	<u>Series Excess Revenues</u>	<u>Prepayments</u>	<u>Reserve Excess</u>	<u>Other</u>	<u>Total Bonds Called</u>	<u>Maturity Date(s) of Bond(s) Called</u>	
<b>2001 E</b>	08/20/2004	\$ -	\$ -	\$ 270,000	\$ 10,000	\$ -	\$ 280,000	2007-2012, 2021, 2031 & 2035	
	04/01/2005	-	-	315,000	10,000	-	325,000	2006-2012, 2021, 2031 & 2035	
	07/01/2005	-	-	110,000	5,000	-	115,000	2008, 2010, 2012, 2021, 2031 & 2035	
	09/15/2005	-	-	470,000	15,000	-	485,000	2007-2012, 2021, 2031 & 2035	
	01/13/2006	-	-	400,000	15,000	-	415,000	2007-2012, 2021, 2031 & 2035	
	07/01/2006	-	-	705,000	25,000	-	730,000	2007-2012, 2021, 2031 & 2035	
	04/07/2006	-	-	720,000	25,000	-	745,000	2008-2012, 2021, 2031 & 2035	
	07/01/2007	-	-	670,000	25,000	-	695,000	2008-2012, 2021, 2031 & 2035	
	01/01/2008	-	-	1,365,000	45,000	-	1,410,000	2009-2012, 2021, 2031 & 2035	
	07/01/2008	-	-	110,000	10,000	-	120,000	2010, 2012, 2021, 2031 & 2035	
	01/01/2009	-	-	475,000	20,000	-	495,000	2009-2012, 2021, 2031 & 2035	
	07/01/2009	-	-	125,000	10,000	-	135,000	2011, 2021, 2031 & 2035	
	01/01/2010	-	-	270,000	15,000	-	285,000	2010-2012, 2021, 2031 & 2035	
	<b>Total 2001 E</b>		-	-	6,005,000	230,000	-	6,235,000	
	<b>Total</b>		\$ 19,465,000	\$ 1,830,000	\$ 395,935,000	\$ 13,820,000	\$ 1,585,000	\$ 432,635,000	

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1994 Series E\***

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/1996	Serial	4.650	\$ 240,000	\$ 240,000	\$ -	\$ -	N/A
--	07/01/1996	Serial	3.300	245,000	245,000	-	-	N/A
--	01/01/1997	Serial	3.400	255,000	255,000	-	-	N/A
--	07/01/1997	Serial	3.600	255,000	255,000	-	-	N/A
--	01/01/1998	Serial	3.800	260,000	260,000	-	-	N/A
--	07/01/1998	Serial	3.800	265,000	265,000	-	-	N/A
--	01/01/1999	Serial	4.000	270,000	270,000	-	-	N/A
--	07/01/1999	Serial	4.000	275,000	270,000	5,000	-	N/A
--	01/01/2000	Serial	4.200	280,000	265,000	15,000	-	N/A
--	07/01/2000	Serial	4.200	290,000	240,000	50,000	-	N/A
--	01/01/2001	Serial	4.350	290,000	240,000	50,000	-	N/A
--	07/01/2001	Serial	4.350	300,000	240,000	60,000	-	N/A
--	01/01/2002	Serial	4.500	305,000	240,000	65,000	-	N/A
--	07/01/2002	Serial	4.500	315,000	200,000	115,000	-	N/A
--	01/01/2003	Serial	4.600	320,000	170,000	150,000	-	N/A
--	07/01/2003	Serial	4.600	330,000	170,000	160,000	-	N/A
--	01/01/2004	Serial	4.700	335,000	175,000	160,000	-	N/A
--	07/01/2004	Serial	4.700	345,000	180,000	165,000	-	N/A
--	01/01/2005	Serial	4.800	350,000	180,000	170,000	-	N/A
--	07/01/2005	Serial	4.800	360,000	190,000	170,000	-	N/A
--	01/01/2006	Serial	4.900	370,000	200,000	170,000	-	N/A
--	07/01/2006	Serial	4.900	375,000	190,000	185,000	-	N/A
--	01/01/2007	Serial	5.000	390,000	200,000	190,000	-	N/A
--	07/01/2007	Serial	5.000	395,000	205,000	190,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1994 Series E\*, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MNP5	07/01/2013	Term (a)	5.600	5,655,000	1,115,000	2,775,000	1,765,000	1
60415MNQ3	07/01/2025	Term (b)	5.900	18,750,000	-	9,795,000	8,955,000	1
				<b>\$ 31,820,000</b>	<b>\$ 6,460,000</b>	<b>\$ 14,640,000</b>	<b>\$ 10,720,000</b>	

\* Bonds remarketed March 12, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series E.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2005 through December 31, 2005 - 102%; January 1, 2006 through December 31, 2006 - 101%; January 1, 2007 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2008.

(b): Sinking fund redemptions begin January 1, 2014.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1994 Series T\***

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/1997	Serial	3.900	\$ 210,000	\$ 210,000	\$ -	\$ -	N/A
--	01/01/1998	Serial	4.250	215,000	215,000	-	-	N/A
--	07/01/1998	Serial	4.250	220,000	220,000	-	-	N/A
--	01/01/1999	Serial	4.500	225,000	225,000	-	-	N/A
--	07/01/1999	Serial	4.500	230,000	230,000	-	-	N/A
--	01/01/2000	Serial	4.750	240,000	230,000	10,000	-	N/A
--	07/01/2000	Serial	4.750	245,000	225,000	20,000	-	N/A
--	01/01/2001	Serial	5.000	250,000	215,000	35,000	-	N/A
--	07/01/2001	Serial	5.000	260,000	220,000	40,000	-	N/A
--	01/01/2002	Serial	5.100	265,000	220,000	45,000	-	N/A
--	07/01/2002	Serial	5.100	275,000	185,000	90,000	-	N/A
--	01/01/2003	Serial	5.200	285,000	170,000	115,000	-	N/A
--	07/01/2003	Serial	5.200	295,000	140,000	155,000	-	N/A
--	01/01/2004	Serial	5.300	305,000	125,000	180,000	-	N/A
--	07/01/2004	Serial	5.300	310,000	95,000	215,000	-	N/A
--	01/01/2005	Serial	5.400	320,000	70,000	250,000	-	N/A
--	07/01/2005	Serial	5.400	335,000	70,000	265,000	-	N/A
--	01/01/2006	Serial	5.500	345,000	60,000	285,000	-	N/A
--	07/01/2006	Serial	5.500	355,000	60,000	295,000	-	N/A
--	01/01/2007	Serial	5.650	370,000	45,000	325,000	-	N/A
--	07/01/2007	Serial	5.650	380,000	50,000	330,000	-	N/A
--	01/01/2008	Serial	5.750	395,000	40,000	355,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1994 Series T\*, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2008	Serial	5.750	405,000	45,000	360,000	-	N/A
60415MQT4	01/01/2017	Term (a)	6.125	9,685,000	110,000	9,235,000	340,000	1
				\$ 16,420,000	\$ 3,475,000	\$ 12,605,000	\$ 340,000	

\* Bonds remarketed May 1, 1996.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series T.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1996 Series A**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2022	Term	5.700	\$ 10,715,000	\$ -	\$ 10,715,000	\$ -	N/A
60415MNS9	01/01/2028	Term (a)	6.375	23,765,000	-	21,635,000	2,130,000	1
				<u>\$ 34,480,000</u>	<u>\$ -</u>	<u>\$ 32,350,000</u>	<u>\$ 2,130,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1996 Series B**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MNT7	07/01/2018	Term (a)	6.350	\$ 5,710,000	\$ -	\$ 4,920,000	\$ 790,000	1
60415MQU1	07/01/2019	Term (b)	6.350	2,280,000	-	1,980,000	300,000	1
				<u>\$ 7,990,000</u>	<u>\$ -</u>	<u>\$ 6,900,000</u>	<u>\$ 1,090,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2016.

(b): Sinking fund redemptions begin January 1, 2019.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1996 Series C**

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/1997	Serial	3.900	\$ 225,000	\$ 225,000	\$ -	\$ -	N/A
--	01/01/1998	Serial	4.250	230,000	230,000	-	-	N/A
--	07/01/1998	Serial	4.250	235,000	225,000	10,000	-	N/A
--	01/01/1999	Serial	4.500	240,000	230,000	10,000	-	N/A
--	07/01/1999	Serial	4.500	245,000	235,000	10,000	-	N/A
--	01/01/2000	Serial	4.750	245,000	235,000	10,000	-	N/A
--	07/01/2000	Serial	4.750	255,000	245,000	10,000	-	N/A
--	01/01/2001	Serial	5.000	260,000	250,000	10,000	-	N/A
--	07/01/2001	Serial	5.000	265,000	255,000	10,000	-	N/A
--	01/01/2002	Serial	5.100	275,000	265,000	10,000	-	N/A
--	07/01/2002	Serial	5.100	275,000	265,000	10,000	-	N/A
--	01/01/2003	Serial	5.200	280,000	265,000	15,000	-	N/A
--	07/01/2003	Serial	5.200	285,000	220,000	65,000	-	N/A
--	01/01/2004	Serial	5.300	290,000	215,000	75,000	-	N/A
--	07/01/2004	Serial	5.300	310,000	210,000	100,000	-	N/A
--	01/01/2005	Serial	5.400	280,000	120,000	160,000	-	N/A
--	07/01/2005	Serial	5.400	280,000	105,000	175,000	-	N/A
--	01/01/2006	Serial	5.500	290,000	85,000	205,000	-	N/A
--	07/01/2006	Serial	5.500	295,000	80,000	215,000	-	N/A
--	01/01/2007	Serial	5.650	300,000	55,000	245,000	-	N/A
--	07/01/2007	Serial	5.650	310,000	65,000	245,000	-	N/A
--	01/01/2008	Serial	5.750	315,000	65,000	250,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1996 Series C, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2008	Serial	5.750	340,000	55,000	285,000	-	N/A
60415MPT5	07/01/2015	Term (a)	6.100	6,020,000	185,000	5,310,000	525,000	1
				\$ 12,345,000	\$ 4,385,000	\$ 7,435,000	\$ 525,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2006 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1996 Series D**

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/1998	Serial	4.300	\$ 345,000	\$ 345,000	\$ -	\$ -	N/A
--	07/01/1998	Serial	4.300	355,000	315,000	40,000	-	N/A
--	01/01/1999	Serial	4.500	360,000	315,000	45,000	-	N/A
--	07/01/1999	Serial	4.500	370,000	325,000	45,000	-	N/A
--	01/01/2000	Serial	4.700	380,000	325,000	55,000	-	N/A
--	07/01/2000	Serial	4.700	385,000	305,000	80,000	-	N/A
--	01/01/2001	Serial	4.850	395,000	310,000	85,000	-	N/A
--	07/01/2001	Serial	4.850	405,000	315,000	90,000	-	N/A
--	01/01/2002	Serial	5.000	415,000	305,000	110,000	-	N/A
--	07/01/2002	Serial	5.000	430,000	275,000	155,000	-	N/A
--	01/01/2003	Serial	5.150	440,000	260,000	180,000	-	N/A
--	07/01/2003	Serial	5.150	450,000	215,000	235,000	-	N/A
--	01/01/2004	Serial	5.250	465,000	205,000	260,000	-	N/A
--	07/01/2004	Serial	5.250	475,000	170,000	305,000	-	N/A
--	01/01/2005	Serial	5.350	490,000	125,000	365,000	-	N/A
--	07/01/2005	Serial	5.350	505,000	110,000	395,000	-	N/A
--	01/01/2006	Serial	5.450	520,000	95,000	425,000	-	N/A
--	07/01/2006	Serial	5.450	530,000	85,000	445,000	-	N/A
--	01/01/2007	Serial	5.600	550,000	70,000	480,000	-	N/A
--	07/01/2007	Serial	5.600	565,000	65,000	500,000	-	N/A
--	01/01/2008	Serial	5.700	580,000	60,000	520,000	-	N/A
--	07/01/2008	Serial	5.700	595,000	65,000	530,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1996 Series D, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRT3	01/01/2016	Term (a)	6.000	11,530,000	160,000	10,855,000	515,000	1
60415MRU0	01/01/2017	Term (b)	6.000	2,045,000	-	1,945,000	100,000	1
				<b>\$ 23,580,000</b>	<b>\$ 4,820,000</b>	<b>\$ 18,145,000</b>	<b>\$ 615,000</b>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

- (a): Sinking fund redemptions began January 1, 2009.
- (b): Sinking fund redemptions begin July 1, 2016.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1996 Series E**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRV8	01/01/2022	Term (a)	6.250	\$ 12,110,000	\$ -	\$ 11,300,000	\$ 810,000	1
60415MRW6	01/01/2023	Term (b)	6.250	2,385,000	-	2,240,000	145,000	1
				<u>\$ 14,495,000</u>	<u>\$ -</u>	<u>\$ 13,540,000</u>	<u>\$ 955,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

- (a): Sinking fund redemptions begin July 1, 2017.
- (b): Sinking fund redemptions begin July 1, 2022.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1996 Series F**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MRX4	01/01/2026	Term (a)	6.300	\$ 10,490,000	\$ -	\$ 9,775,000	\$ 715,000	1
60415MRY2	01/01/2028	Term (b)	6.300	7,785,000	-	7,300,000	485,000	1
				<u>\$ 18,275,000</u>	<u>\$ -</u>	<u>\$ 17,075,000</u>	<u>\$ 1,200,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

(b): Sinking fund redemptions begin July 1, 2026.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1996 Series G**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTF1	07/01/2026	Term (a)	6.250	\$ 25,810,000	\$ -	\$ 24,605,000	\$ 1,205,000	1
60415MTG9	07/01/2028	Term (b)	6.250	16,000,000	-	15,280,000	720,000	1
				<u>\$ 41,810,000</u>	<u>\$ -</u>	<u>\$ 39,885,000</u>	<u>\$ 1,925,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2021.

(b): Sinking fund redemptions begin July 1, 2026.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1996 Series H**

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MTH7	01/01/2021	Term (a)	6.000	\$ 13,865,000	\$ -	\$ 13,235,000	\$ 630,000	1
				\$ 13,865,000	\$ -	\$ 13,235,000	\$ 630,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.



**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1996 Series I**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/1999	Serial	6.390	\$ 160,000	\$ 155,000	\$ 5,000	\$ -	N/A
--	07/01/1999	Serial	6.390	175,000	160,000	15,000	-	N/A
--	01/01/2000	Serial	6.580	180,000	160,000	20,000	-	N/A
--	07/01/2000	Serial	6.580	185,000	155,000	30,000	-	N/A
--	01/01/2001	Serial	6.730	195,000	160,000	35,000	-	N/A
--	07/01/2001	Serial	6.730	200,000	160,000	40,000	-	N/A
--	01/01/2002	Serial	6.800	210,000	155,000	55,000	-	N/A
--	07/01/2002	Serial	6.800	220,000	140,000	80,000	-	N/A
--	01/01/2003	Serial	6.950	225,000	130,000	95,000	-	N/A
--	07/01/2003	Serial	6.950	235,000	105,000	130,000	-	N/A
--	01/01/2004	Serial	7.040	245,000	90,000	155,000	-	N/A
--	07/01/2004	Serial	7.040	260,000	75,000	185,000	-	N/A
--	01/01/2005	Serial	7.170	270,000	55,000	215,000	-	N/A
--	07/01/2005	Serial	7.170	280,000	50,000	230,000	-	N/A
--	07/01/2007	Term	7.320	1,240,000	185,000	1,055,000	-	N/A
--	01/01/2008	Serial	7.370	345,000	45,000	300,000	-	N/A
--	07/01/2008	Serial	7.370	365,000	40,000	325,000	-	N/A

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1996 Series I, continued from prior page**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MUB8	01/01/2017	Term (a)	8.000	9,335,000	95,000	8,920,000	320,000	1
				<u>\$ 14,325,000</u>	<u>\$ 2,115,000</u>	<u>\$ 11,890,000</u>	<u>\$ 320,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2006 through December 31, 2006 - 102%; January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

(a): Sinking fund redemptions began January 1, 2009.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1997 Series D**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415MXL3	07/01/2019	Term (a)	5.850	\$ 10,885,000	\$ -	\$ 9,480,000	\$ 1,405,000	1
60415MXM1	07/01/2021*	Term (b)	5.800	5,000,000	-	4,370,000	630,000	1
				<u>\$ 15,885,000</u>	<u>\$ -</u>	<u>\$ 13,850,000</u>	<u>\$ 2,035,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

\* Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by Ambac Assurance Corporation.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2013.

(b): Sinking fund redemptions begin July 1, 2019.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1997 Series E**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2024	Term	5.050	\$ 7,785,000	\$ -	\$ 7,785,000	\$ -	N/A
60415MXP4	07/01/2029	Term (a)	5.900	15,710,000	-	13,970,000	1,740,000	1
				<u>\$ 23,495,000</u>	<u>\$ -</u>	<u>\$ 21,755,000</u>	<u>\$ 1,740,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2025.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1998 Series F-1\***

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2001	Serial	4.100	\$ 225,000	\$ 225,000	\$ -	-	N/A
--	01/01/2002	Serial	4.200	235,000	235,000	-	-	N/A
--	07/01/2002	Serial	4.200	240,000	230,000	10,000	-	N/A
--	01/01/2003	Serial	4.350	245,000	225,000	20,000	-	N/A
--	07/01/2003	Serial	4.350	250,000	210,000	40,000	-	N/A
--	01/01/2004	Serial	4.450	255,000	200,000	55,000	-	N/A
--	07/01/2004	Serial	4.450	260,000	190,000	70,000	-	N/A
--	01/01/2005	Serial	4.550	265,000	140,000	125,000	-	N/A
--	07/01/2005	Serial	4.550	275,000	125,000	150,000	-	N/A
--	01/01/2006	Serial	4.650	275,000	105,000	170,000	-	N/A
--	07/01/2006	Serial	4.650	285,000	110,000	175,000	-	N/A
--	01/01/2007	Serial	4.750	290,000	85,000	205,000	-	N/A
--	07/01/2007	Serial	4.750	295,000	85,000	210,000	-	N/A
--	01/01/2008	Serial	4.900	305,000	70,000	235,000	-	N/A
--	07/01/2008	Serial	4.900	310,000	80,000	230,000	-	N/A
--	01/01/2009	Serial	5.000	315,000	70,000	245,000	-	N/A
--	07/01/2009	Serial	5.000	325,000	55,000	270,000	-	N/A
--	01/01/2010	Serial	5.050	330,000	60,000	270,000	-	N/A
60415M3E2	07/01/2010	Serial	5.050	345,000	-	295,000	50,000	1

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1998 Series F-1\*, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3F9	01/01/2017	Term (a)	5.450	5,325,000	-	4,600,000	725,000	1
				<u>\$ 10,650,000</u>	<u>\$ 2,500,000</u>	<u>\$ 7,375,000</u>	<u>\$ 775,000</u>	

\*Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1998 Series G-1\***

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3G7	07/01/2022	Term (a)	5.600	\$ 6,150,000	\$ -	\$ 5,175,000	\$ 975,000	1
				\$ 6,150,000	\$ -	\$ 5,175,000	\$ 975,000	

\*Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1998 Series H-1\***

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3H5	07/01/2031	Term (a)	5.650	\$ 14,885,000	\$ -	\$ 12,525,000	\$ 2,360,000	1
				\$ 14,885,000	\$ -	\$ 12,525,000	\$ 2,360,000	

\*Bonds remarketed August 9, 1999.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.



**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1998 Series F-2\***

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2001	Serial	4.300	\$ 240,000	\$ 240,000	\$ -	-	N/A
--	01/01/2002	Serial	4.450	250,000	250,000	-	-	N/A
--	07/01/2002	Serial	4.450	255,000	255,000	-	-	N/A
--	01/01/2003	Serial	4.355	260,000	260,000	-	-	N/A
--	07/01/2003	Serial	4.550	265,000	250,000	15,000	-	N/A
--	01/01/2004	Serial	4.650	270,000	250,000	20,000	-	N/A
--	07/01/2004	Serial	4.650	275,000	240,000	35,000	-	N/A
--	01/01/2005	Serial	4.750	285,000	230,000	55,000	-	N/A
--	07/01/2005	Serial	4.750	290,000	200,000	90,000	-	N/A
--	01/01/2006	Serial	4.850	295,000	170,000	125,000	-	N/A
--	07/01/2006	Serial	4.850	305,000	180,000	125,000	-	N/A
--	01/01/2007	Serial	4.900	310,000	145,000	165,000	-	N/A
--	07/01/2007	Serial	4.900	315,000	145,000	170,000	-	N/A
--	01/01/2008	Serial	4.950	325,000	140,000	185,000	-	N/A
--	07/01/2008	Serial	4.950	335,000	140,000	195,000	-	N/A
--	01/01/2009	Serial	5.000	340,000	135,000	205,000	-	N/A
--	07/01/2009	Serial	5.000	350,000	125,000	225,000	-	N/A
--	01/01/2010	Serial	5.050	355,000	105,000	250,000	-	N/A
60415NBU5	07/01/2010	Serial	5.050	365,000	-	265,000	100,000	1

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1998 Series F-2\*, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBV3	01/01/2017	Term (a)	5.700	5,700,000	-	4,050,000	1,650,000	1
				<u>\$ 11,385,000</u>	<u>\$ 3,460,000</u>	<u>\$ 6,175,000</u>	<u>\$ 1,750,000</u>	

\* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2011.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1998 Series G-2\***

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBW1	07/01/2022	Term (a)	6.000	\$ 6,605,000	\$ -	\$ 4,500,000	\$ 2,105,000	1
				\$ 6,605,000	\$ -	\$ 4,500,000	\$ 2,105,000	

\* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2017.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1998 Series H-2\***

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NBX9	07/01/2031	Term (a)	6.050	\$ 15,965,000	\$ -	\$ 10,855,000	\$ 5,110,000	1
				\$ 15,965,000	\$ -	\$ 10,855,000	\$ 5,110,000	

\* Bonds were remarketed August 9, 1999 and August 14, 2000.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2023.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1999 Series H**

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415M3K8	07/01/2011	Serial	5.300	\$ 1,125,000	\$ -	\$ 885,000	\$ 240,000	1
60415M3L6	07/01/2012	Serial	5.400	1,195,000	-	970,000	225,000	1
60415M3M4	07/01/2013	Serial	5.500	1,250,000	-	1,020,000	230,000	1
60415M3N2	07/01/2014	Serial	5.550	1,325,000	-	1,075,000	250,000	1
60415M3P7	07/01/2017	Term (a)	5.700	4,425,000	-	3,590,000	835,000	1
60415M3Q5	07/01/2021	Term (b)	5.800	7,030,000	-	5,760,000	1,270,000	1
				<u>\$ 16,350,000</u>	<u>\$ -</u>	<u>\$ 13,300,000</u>	<u>\$ 3,050,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2015.
- (b): Sinking fund redemptions begin January 1, 2018.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1999 Series I**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2002	Serial	4.400	\$ 360,000	\$ 360,000	\$ -	\$ -	N/A
--	07/01/2003	Serial	4.550	755,000	715,000	40,000	-	N/A
--	07/01/2004	Serial	4.700	790,000	655,000	135,000	-	N/A
--	07/01/2005	Serial	4.800	825,000	415,000	410,000	-	N/A
--	07/01/2006	Serial	4.900	870,000	365,000	505,000	-	N/A
--	07/01/2007	Serial	5.000	915,000	280,000	635,000	-	N/A
--	07/01/2008	Serial	5.150	960,000	265,000	695,000	-	N/A
--	07/01/2009	Serial	5.250	1,010,000	215,000	795,000	-	N/A
60415M3Z5	07/01/2010	Serial	5.350	1,065,000	-	865,000	200,000	1

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1999 Series I, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2024	Term	5.350	6,710,000	-	6,710,000	-	N/A
60415M4C5	07/01/2027	Term (a)	6.050	7,735,000	-	6,325,000	1,410,000	1
60415M4B7	07/01/2031	Term (b)	6.050	12,705,000	-	10,445,000	2,260,000	1
				<b>\$ 34,700,000</b>	<b>\$ 3,270,000</b>	<b>\$ 27,560,000</b>	<b>\$ 3,870,000</b>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2009 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2025.
- (b): Sinking fund redemptions begin January 1, 2028.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1999 Series J\***

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NEM0	07/01/2017	Term (a)	5.000	\$ 4,745,000	\$ -	\$ 2,875,000	\$ 1,870,000	1
				\$ 4,745,000	\$ -	\$ 2,875,000	\$ 1,870,000	

\* Bonds were remarketed October 11, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1999 Series K\***

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2003	Serial	2.850	\$ 295,000	\$ 295,000	\$ -	\$ -	N/A
--	07/01/2004	Term	3.200	630,000	625,000	5,000	-	N/A
--	07/01/2005	Term	3.400	665,000	600,000	65,000	-	N/A
--	07/01/2006	Term	3.650	695,000	435,000	260,000	-	N/A
--	07/01/2007	Term	3.950	735,000	455,000	280,000	-	N/A
--	07/01/2008	Term	4.050	770,000	425,000	345,000	-	N/A
--	07/01/2009	Term	4.300	820,000	395,000	425,000	-	N/A
60415NEV0	07/01/2010	Term (a)	4.400	860,000	185,000	520,000	155,000	1
60415NEW8	07/01/2011	Term (b)	4.500	910,000	-	555,000	355,000	1
60415NEX6	07/01/2012	Term (c)	4.650	960,000	-	595,000	365,000	1
60415NEY4	07/01/2013	Term (d)	4.750	760,000	-	510,000	250,000	1
60415NEZ1	07/01/2019	Term (e)	5.150	2,790,000	-	1,670,000	1,120,000	1
60415NFA5	07/01/2033	Term (f)	5.350	33,625,000	-	20,465,000	13,160,000	1
				<b>\$ 44,515,000</b>	<b>\$ 3,415,000</b>	<b>\$ 25,695,000</b>	<b>\$ 15,405,000</b>	

\* Bonds were remarketed October 11, 2001.

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 1999 Series K\*, continued from prior page**

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1999 Series J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions began January 1, 2010.
- (b): Sinking fund redemptions begin January 1, 2011.
- (c): Sinking fund redemptions begin January 1, 2012.
- (d): Sinking fund redemptions begin January 1, 2013.
- (e): Sinking fund redemptions begin July 1, 2017.
- (f): Sinking fund redemptions begin July 1, 2019.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 2000 Series F**

Taxable

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415NAA0	01/01/2031	Term (a)	Variable*	\$ 20,000,000	\$ -	\$ 13,465,000	\$ 6,535,000	1
				\$ 20,000,000	\$ -	\$ 13,465,000	\$ 6,535,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series F.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: June 29, 2000 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2020.

\*The 2000 Series F bonds accrue interest at a floating rate (the "Variable Interest Rate"), recalculated for each calendar month (a "Variable Interest Accrual Period"). The Variable Interest Rate for any Variable Interest Accrual Period means the sum of: (i) one month LIBOR plus (ii) three tenths of one percent (0.30%) per annum; provided that the Variable Interest Rate for any Variable Interest Accrual Period may not be more than eleven percent (11.00%) per annum. Calculations of interest on the 2000 Series F bonds are based on a 360-day year for the actual number of days elapsed.

The interest rate on March 31, 2010 was 0.53%.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 2000 Series G\***

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2008	Term	4.250	\$ 1,505,000	\$ 740,000	\$ 765,000	\$ -	N/A
--	07/01/2009	Term	4.400	2,500,000	1,120,000	1,380,000	-	N/A
60415NDZ2	07/01/2010	Term (a)	4.500	2,625,000	575,000	1,535,000	515,000	1
60415NEA6	07/01/2011	Term (b)	4.600	2,765,000	-	1,665,000	1,100,000	1
60415NEB4	01/01/2017	Term (c)	5.200	18,020,000	-	11,010,000	7,010,000	1
60415NEC2	07/01/2025	Term (d)	5.400	12,575,000	-	7,730,000	4,845,000	1
				<u>\$ 39,990,000</u>	<u>\$ 2,435,000</u>	<u>\$ 24,085,000</u>	<u>\$ 13,470,000</u>	

\* Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

- (a) Sinking fund redemptions began January 1, 2010.
- (b) Sinking fund redemptions begin January 1, 2011.

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 2000 Series G\*, continued from prior page**

- (c) Sinking fund redemptions begin January 1, 2012.
- (d) Sinking fund redemptions begin January 1, 2018.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 2000 Series H\***

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2003	Term	3.600	\$ 1,840,000	\$ 1,825,000	\$ 15,000	\$ -	N/A
--	07/01/2004	Term	3.900	1,995,000	1,895,000	100,000	-	N/A
--	07/01/2005	Term	4.100	2,085,000	1,585,000	500,000	-	N/A
--	07/01/2006	Term	4.250	2,175,000	1,400,000	775,000	-	N/A
--	07/01/2007	Term	4.400	2,275,000	1,215,000	1,060,000	-	N/A
--	01/01/2008	Serial	4.500	880,000	375,000	505,000	-	N/A
60415NEK4	07/01/2023	Term (a)	5.500	21,225,000	-	13,305,000	7,920,000	1
				<u>\$ 32,475,000</u>	<u>\$ 8,295,000</u>	<u>\$ 16,260,000</u>	<u>\$ 7,920,000</u>	

\* Bonds were remarketed August 16, 2001.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2000 Series G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 2000 Series H\*, continued from prior page**

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2012 and thereafter - 100%.

(a) Sinking fund redemptions begin July 1, 2017.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 2001 Series A**

Non-AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NCT7	07/1/2017*	Term (a)	5.350	\$ 6,170,000	\$ -	\$ 3,880,000	\$ 2,290,000	1
60415NCU4	01/1/2022*	Term (b)	5.450	8,400,000	-	5,325,000	3,075,000	1
				<u>\$ 14,570,000</u>	<u>\$ -</u>	<u>\$ 9,205,000</u>	<u>\$ 5,365,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series A and 2001 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

\* Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin July 1, 2013.

(b): Sinking fund redemptions begin January 1, 2018.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.



**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 2001 Series B**

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2003	Serial	3.900	\$ 400,000	\$ 400,000	\$ -	\$ -	N/A
--	07/01/2003	Serial	3.900	405,000	400,000	5,000	-	N/A
--	01/01/2004	Serial	4.100	415,000	405,000	10,000	-	N/A
--	07/01/2004	Serial	4.100	425,000	360,000	65,000	-	N/A
--	01/01/2005	Serial	4.300	435,000	345,000	90,000	-	N/A
--	07/01/2005	Serial	4.300	445,000	310,000	135,000	-	N/A
--	01/01/2006	Serial	4.400	455,000	285,000	170,000	-	N/A
--	07/01/2006	Serial	4.400	465,000	245,000	220,000	-	N/A
--	01/01/2007	Serial	4.550	475,000	215,000	260,000	-	N/A
--	07/01/2007	Serial	4.550	485,000	210,000	275,000	-	N/A
--	01/01/2008	Serial	4.700	500,000	215,000	285,000	-	N/A
--	07/01/2008	Serial	4.700	510,000	235,000	275,000	-	N/A
--	01/01/2009	Serial	4.800	525,000	240,000	285,000	-	N/A
--	07/01/2009	Serial	4.800	535,000	210,000	325,000	-	N/A
--	01/01/2010	Serial	4.900	550,000	210,000	340,000	-	N/A
60415NDL3	07/01/2010*	Serial	4.900	565,000	-	375,000	190,000	1
60415NDM1	01/01/2011*	Serial	5.000	580,000	-	390,000	190,000	1
60415NDN9	07/01/2011*	Serial	5.000	595,000	-	390,000	205,000	1
60415NDP4	01/01/2012*	Serial	5.100	610,000	-	410,000	200,000	1
60415NDQ2	07/01/2012*	Serial	5.100	625,000	-	425,000	200,000	1
60415NDR0	01/01/2013*	Serial	5.200	645,000	-	435,000	210,000	1
60415NDS8	07/01/2013*	Serial	5.200	575,000	-	380,000	195,000	1

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 2001 Series B, continued from prior page**

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	07/01/2025	Term (a)	4.750	8,295,000	-	8,295,000	-	N/A
60415NDU3	07/01/2030	Term (b)	5.675	15,340,000	-	10,205,000	5,135,000	1
				<b>\$ 34,855,000</b>	<b>\$ 4,285,000</b>	<b>\$ 24,045,000</b>	<b>\$ 6,525,000</b>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series A and 2001 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

\* Payment at maturity or upon sinking fund redemption insured by an insurance policy issued by MBIA Insurance Corporation.

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: July 1, 2010 and thereafter - 100%.

(a): Sinking fund redemptions begin January 1, 2022.

(b): Sinking fund redemptions begin July 1, 2025.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP © is a registered trademark of the American Bankers Association.

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 2001 Series E\***

AMT

CUSIP**	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured/ Sinking Fund	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
--	01/01/2006	Serial	2.000	\$ 200,000	\$ 200,000	\$ -	\$ -	N/A
--	07/01/2006	Serial	2.000	205,000	200,000	5,000	-	N/A
--	01/01/2007	Serial	2.350	210,000	195,000	15,000	-	N/A
--	07/01/2007	Serial	2.350	215,000	190,000	25,000	-	N/A
--	01/01/2008	Serial	2.700	215,000	180,000	35,000	-	N/A
--	07/01/2008	Serial	2.700	220,000	180,000	40,000	-	N/A
--	01/01/2009	Serial	3.000	225,000	180,000	45,000	-	N/A
--	07/01/2009	Serial	3.000	230,000	175,000	55,000	-	N/A
--	01/01/2010	Serial	3.300	235,000	170,000	65,000	-	N/A
60415NLK6	07/01/2010	Serial	3.300	240,000	-	70,000	170,000	1
60415NLL4	01/01/2011	Serial	3.550	245,000	-	65,000	180,000	1
60415NLM2	07/01/2011	Serial	3.550	250,000	-	75,000	175,000	1
60415NLN0	01/01/2012	Serial	3.750	255,000	-	70,000	185,000	1
60415NLP5	07/01/2012	Serial	3.750	260,000	-	80,000	180,000	1
60415NLQ3	07/01/2021	Term (a)	4.650	5,680,000	-	1,595,000	4,085,000	1
60415NLN0	07/01/2031	Term (b)	4.750	9,250,000	-	2,585,000	6,665,000	1
60415NLP5	07/01/2035	Term (c)	4.900	4,865,000	-	1,410,000	3,455,000	1
				<u>\$ 23,000,000</u>	<u>\$ 1,670,000</u>	<u>\$ 6,235,000</u>	<u>\$ 15,095,000</u>	

\* Bonds remarketed 7/24/2003

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 2001 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

continued and notes appear on next page

**SINGLE FAMILY MORTGAGE BOND RESOLUTION  
BONDS OUTSTANDING AND CALL PRIORITY  
Information as of March 31, 2010**



**Single Family Mortgage Bonds, 2001 Series E, continued from prior page**

The Agency has discretion to select the bonds to be redeemed if bonds of the same series but different maturities or bonds of different series have the same call priority, or may select other bonds of different series for redemption to the extent permitted by the series resolution. See "Section O – Summary of Special Redemption Provisions".

Optional Redemption: In whole or in part on any date during each of the following periods at a redemption price equal to the following percentage of the principal amount plus accrued interest: January 1, 2013 and thereafter - 100%.

- (a): Sinking fund redemptions begin January 1, 2013.
- (b): Sinking fund redemptions begin July 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2032.

\*\* CUSIP numbers have been assigned by an organization not affiliated with Minnesota Housing and are included for convenience. Minnesota Housing is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to their correctness on the Bonds or as indicated above. A CUSIP number for a specific maturity may be changed after the issuance date. CUSIP ® is a registered trademark of the American Bankers Association.



Single Family Mortgage Bond Resolution  
 Summary of Special Redemption Provisions  
 Information as of March 31, 2010

<b>Single Family 1994 Series E</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1994 Series T</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1996 Series A, B, and C</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans when Series A 2022 Term Bonds are paid.</p> <p><u>Excess revenues:</u>            Agency option.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series A 2022 Term Bonds are paid).</p> <p><u>Excess Revenues:</u>            Agency option.</p>



Single Family Mortgage Bond Resolution  
 Summary of Special Redemption Provisions  
 Information as of March 31, 2010

<b>Single Family 1996 Series D, E, and F</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1996 Series G, H, and I</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1997 Series D and E</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans.</p> <p><u>Excess Revenues:</u>            Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series E 2024 Bonds or Series F 2012 Term Bonds are paid).</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family Mortgage Bond Resolution  
 Summary of Special Redemption Provisions  
 Information as of March 31, 2010

<b>Single Family 1998 Series F-1, G-1, and H-1</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

<b>Single Family 1998 Series F-2, G-2, and H-2</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family Mortgage Bond Resolution  
 Summary of Special Redemption Provisions  
 Information as of March 31, 2010

<b>Single Family 1999 Series H and I</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>          Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:          10/14/99-06/11/01: 38%          06/12/01-12/26/03: 54%          12/27/03-08/08/05: 65%          08/09/05-08/16/09: 74%          08/17/09-thereafter: 100%</p> <p><u>Excess Revenues:</u>          Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u>          Mandatory with Tax-Restricted Prepayments, which must be applied first to Series I 2024 Term Bonds. Otherwise, Agency option.</p> <p><u>Excess Revenues:</u>          Agency option.</p>





Single Family Mortgage Bond Resolution  
 Summary of Special Redemption Provisions  
 Information as of March 31, 2010

<b>Single Family 1999 Series J and K</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:            10/11/01-12/06/09: 10.22%            12/07/09-thereafter: 100.00%</p> <p><u>Excess Revenues:</u>            Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Mandatory with Tax-Restricted Prepayments but priority at Agency option.</p> <p><u>Excess Revenues:</u>            Agency option.</p>

<b>Single Family 2000 Series F</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.



Single Family Mortgage Bond Resolution  
 Summary of Special Redemption Provisions  
 Information as of March 31, 2010

<b>Single Family 2000 Series G and H</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:            08/16/01-12/27/03: 94.25%            12/28/03-09/15/04: 98.00%            09/16/04-11/06/05: 99.00%            11/07/05-thereafter: 100.00%</p> <p><u>Excess Revenues:</u>            Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Mandatory with Tax-Restricted Prepayments, but priority at Agency option.</p> <p><u>Excess Revenues:</u>            Agency option.</p>



Single Family Mortgage Bond Resolution  
 Summary of Special Redemption Provisions  
 Information as of March 31, 2010

<b>Single Family 2001 Series A and B</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>          Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows:          05/01/01-12/01/08: 57.84%          12/02/08-thereafter: 100.00%</p> <p><u>Excess Revenues:</u>          Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	<p><u>Prepayments:</u>          Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2025 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2025 Term bonds may be redeemed if any other Series Bonds are outstanding.</p> <p><u>Excess Revenues:</u>          Agency option, except for the Series B 2025 Term Bonds.</p>



Single Family Mortgage Bond Resolution  
 Summary of Special Redemption Provisions  
 Information as of March 31, 2010

<b>Single Family 2001 Series E</b>	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	<p><u>Prepayments:</u>            Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represent 100% of all payments, received on or after July 25, 2011.</p> <p><u>Excess Revenues:</u>            Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.</p>
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

**Single Family Mortgage Bond Resolution  
Tax Restricted Prepayments and Repayments\*  
Information as of March 31, 2010**



<b>1994 E</b>	
Date	Percent
3/31/2010	0.00%

<b>1994 T</b>	
Date	Percent
3/31/2010	100.00%

<b>1996 ABC</b>	
Date	Percent
3/31/2010	100.00%

<b>1996 DEF</b>	
Date	Percent
3/31/2010	100.00%

<b>1996 GH* (I-Taxable)</b>	
Date	Percent
3/31/2010	100.00%

<b>1998 FGH-1</b>	
Date	Percent
3/31/2010	100.00%

<b>1998 FGH-2 Remarketed</b>	
Date	Percent
3/31/2010	100.00%

<b>1999 HI</b>	
Date	Percent
3/31/2010	100.00%

<b>1999 JK Remarketed</b>	
Date	Percent
3/31/2010	100.00%

<b>2000 GH Remarketed</b>	
Date	Percent
3/31/2010	100.00%

<b>2001 AB</b>	
Date	Percent
3/31/2010	100.00%

<b>2001 E</b>	
Date	Percent
3/31/2010	0.00%
7/25/2011	100.00%

\* The percentages shown only relate to prepayments and repayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments and repayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.

**Single Family Mortgage Bond Resolution  
Investments  
Information as of March 31, 2010**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
Retired	Revenue	FHLB	10/27/2016	5.35 %	\$ 455,000
Retired	Revenue	FHLB	10/16/2015	5.25	530,000
Retired	Revenue	Government Money Market Fund	Daily	0.01	622,905
Retired	Revenue	Treasury Bond	05/15/2017	8.75	115,000
Retired	Revenue	Treasury Bond	11/15/2016	7.50	100,000
94E	Bond Fund Interest	HSBC Bank USA NA	07/01/2025	5.80	156,796
94E	Bond Fund Principal	HSBC Bank USA NA	07/01/2025	5.80	110,000
94E	Debt Service Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2025	7.70	321,600
94E	Revenue	Government Money Market Fund	Daily	0.01	44,708
94E	Revenue	HSBC Bank USA NA Inv. Agmt.	07/01/2025	5.80	6,990,219
94T	Bond Fund Interest	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.62	5,206
94T	Bond Fund Principal	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.62	12,500
94T	Debt Service Reserve	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.62	13,800
94T	Insurance Reserve	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.62	249,998
94T	Revenue	Government Money Market Fund	Daily	0.01	12,375
94T	Revenue	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.62	2,991,966
94T	Revenue	Cash	N/A	N/A	592
96ABC	Bond Fund Interest	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.62	59,257

**Single Family Mortgage Bond Resolution  
Investments  
Information as of March 31, 2010**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
96ABC	Bond Fund Principal	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.62 %	\$ 25,000
96ABC	Debt Service Reserve	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.62	121,800
96ABC	Insurance Reserve	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.62	401,205
96ABC	Revenue	Government Money Market Fund	Daily	0.01	12,409
96ABC	Revenue	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.62	1,731,661
96DEF	Bond Fund Interest	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.52	43,047
96DEF	Bond Fund Principal	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.52	20,000
96DEF	Debt Service Reserve	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.71	83,100
96DEF	Insurance Reserve	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.71	367,485
96DEF	Revenue	Government Money Market Fund	Daily	0.01	17,072
96DEF	Revenue	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	01/01/2028	6.52	741,128
96GH	Bond Fund Interest	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.87	39,528
96GH	Debt Service Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.99	76,650

**Single Family Mortgage Bond Resolution  
Investments  
Information as of March 31, 2010**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
96GH	Insurance Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.99 %	\$ 361,201
96GH	Revenue	Government Money Market Fund	Daily	0.01	15,355
96GH	Revenue	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.87	1,976,517
96I	Bond Fund Interest	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.87	6,400
96I	Bond Fund Principal	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.87	10,000
96I	Debt Service Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.99	12,900
96I	Insurance Reserve	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.99	92,936
96I	Revenue	Government Money Market Fund	Daily	0.01	12,011
96I	Revenue	Societe Generale, New York Branch Inv. Agmt.	07/01/2028	6.87	16,530
97DE	Bond Fund Interest	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2029	6.64	55,348
97DE	Debt Service Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2029	6.64	120,150
97DE	Insurance Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2029	6.64	230,467
97DE	Revenue	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2029	6.64	1,847,043
97DE	Revenue	Government Money Market Fund	Daily	0.01	15,087
98FGH-1	Bond Fund Interest	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	07/01/2031	5.88	57,494
98FGH-1	Bond Fund Principal	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	07/01/2031	5.88	25,000



**Single Family Mortgage Bond Resolution  
Investments  
Information as of March 31, 2010**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
98FGH-1	Debt Service Reserve	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	07/01/2031	6.13 %	\$ 123,300
98FGH-1	Insurance Reserve	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	07/01/2031	6.13	220,000
98FGH-1	Revenue	Government Money Market Fund	Daily	0.01	79,043
98FGH-1	Revenue	WestLB AG, New York Branch (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	07/01/2031	5.88	890,394
98FGH-2	Bond Fund Interest	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.71	133,639
98FGH-2	Bond Fund Principal	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.71	50,000
98FGH-2	Debt Service Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.71	268,950
98FGH-2	Insurance Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.71	285,000
98FGH-2	Revenue	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.71	661,164
98FGH-2	Revenue	Government Money Market Fund	Daily	0.01	17,662
99HI	Bond Fund Interest	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.19	101,346
99HI	Bond Fund Principal	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.19	150,000
99HI	Debt Service Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.19	207,600
99HI	Insurance Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.19	335,000

**Single Family Mortgage Bond Resolution  
Investments  
Information as of March 31, 2010**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
99HI	Revenue	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	07/01/2031	6.19 %	\$ 1,457,514
99HI	Revenue	Government Money Market Fund	Daily	0.01	16,654
99JK	Bond Fund Interest	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2033	5.31	226,721
99JK	Bond Fund Principal	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2033	5.31	77,500
99JK	Debt Service Reserve	FHLMC	03/15/2031	6.75	521,000
99JK	Insurance Reserve	FHLMC	03/15/2031	6.75	380,000
99JK	Insurance Reserve	Government Money Market Fund	Daily	0.01	51,256
99JK	Revenue	Assured Guaranty Municipal Corp. (formerly FSA Capital Management Services LLC) Inv. Agmt.	07/01/2033	5.31	548,114
99JK	Revenue	FHLMC	03/15/2031	6.75	860,000
99JK	Revenue	Government Money Market Fund	Daily	0.01	165,823
00F	Bond Fund Interest	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	01/01/2031	6.85	2,975
00F	Debt Service Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	01/01/2031	6.85	196,050
00F	Insurance Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	01/01/2031	6.85	170,118
00F	Revenue	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	01/01/2031	6.85	1,912,595
00F	Revenue	Cash	N/A	N/A	11,458
00F	Revenue	Government Money Market Fund	Daily	0.01	48,871
00GH	Bond Fund Interest	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	12/15/2015	5.67	283,881

**Single Family Mortgage Bond Resolution  
Investments  
Information as of March 31, 2010**



Series	Fund	Investment Type	Maturity Date	Interest Rate	Par
00GH	Bond Fund Principal	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	12/15/2015	5.67 %	\$ 257,500
00GH	Debt Service Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	12/15/2015	5.67	641,700
00GH	Insurance Reserve	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	12/15/2015	5.67	595,000
00GH	Revenue	Bayerische Landesbank (guaranteed by the Free State of Bavaria) Inv. Agmt.	12/15/2015	5.67	1,008,536
00GH	Revenue	Government Money Market Fund	Daily	0.01	19,591
01AB	Bond Fund Interest	Trinity Funding Company LLC (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	07/01/2030	5.70	163,008
01AB	Bond Fund Principal	Trinity Funding Company LLC (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	07/01/2030	5.70	95,000
01AB	Debt Service Reserve	Trinity Funding Company LLC (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	07/01/2030	5.77	356,700
01AB	Insurance Reserve	Trinity Funding Company LLC (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	07/01/2030	5.77	413,970
01AB	Revenue	Government Money Market Fund	Daily	0.01	20,068
01AB	Revenue	Trinity Funding Company LLC (guaranteed by the Federal State of Nordrhein-Westfalen) Inv. Agmt.	07/01/2030	5.70	1,449,821
01E	Bond Fund Interest	Government Money Market Fund	Daily	0.01	176,934
01E	Bond Fund Principal	Government Money Market Fund	Daily	0.01	85,000
01E	Debt Service Reserve	FHLB	10/16/2015	5.25	475,800
01E	Debt Service Reserve	Government Money Market Fund	Daily	0.01	4,922
01E	Revenue	Government Money Market Fund	Daily	0.01	486,947
01E	Revenue	Minnesota Housing Finance Residential Housing Finance Bonds 2007 Series T	07/01/2048	Variable	135,000
<b>Totals</b>					<b><u><u>\$ 38,165,572</u></u></b>

**Single Family Mortgage Bond Resolution  
Reserve Requirement  
Information as of March 31, 2010**

**Reserve Fund (all series combined)**

<u>Reserve Fund</u>	<u>Reserve Requirement</u>	<u>Value (Per Resolution)</u>
Debt Service	\$3,492,150	\$3,546,022
Insurance	\$4,153,636	\$4,153,636